

No Matter How You Slice It, Black Students Are Punished More: The Persistence and Pervasiveness of Discipline Disparities

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Years ago, a groundbreaking review of student data from the 2013–2014 school year indicated that Black students were overrepresented among those experiencing punishment in a variety of contexts. In the intervening decade, new data has emerged, schools have implemented policies to reduce racial disparities, researchers have highlighted new methods of measuring disparities, and pundits have reignited debates about the degree and pervasiveness of disparities. Clarity is needed. Are Black students experiencing more exclusion and punishment than their peers? If so, of what kinds and in what contexts? This article responds by reviewing the most recent federal data, measuring Black overrepresentation across six types of punishment, three comparison groups, 16 subpopulations, and seven types of measurement. We generate 1,581 unique estimates of Black overrepresentation and find evidence that, no matter how you slice it, Black students are overrepresented among those punished. We conclude with policy recommendations to reduce widespread and enduring racial disparities.

Keywords: *racial, disparities, disproportionalities, classroom management, educational policy, exclusionary discipline, suspensions, expulsions, corporal punishment, school to prison pipeline*

Introduction

A consensus is emerging that exclusionary discipline—such as in-school suspensions, out-of-school suspensions, and expulsions—not only fail to deter misbehavior, but may encourage defiance and misbehavior; harm academic achievement, school climate, and mental health; and even have criminogenic effects, leading students down a “school to prison pipeline” (Bacher-Hicks et al., 2019; Duarte et al., 2023; Eyllon et al., 2022; Lacoë & Steinberg, 2019; LiCalsi et al., 2021; Pesta, 2021; Shollenberger, 2015; Way, 2011). There is little doubt among developmental psychologists and education researchers that school-based corporal punishment (e.g., spankings) can harm students’ cognitive and emotional development (Gershoff et al., 2018; Gershoff et al., 2019); and those in the fields of criminology have long warned that school-based referrals to law enforcement and school-based arrests can engender and accelerate opportunities for students to be exposed to the harms of the juvenile justice system (Shollenberger, 2015). Yet despite the documented harms of these forms of exclusion and punishment, schools throughout the country continue to rely on these practices. While exposure to these

practices may, itself, be harmful, new evidence suggests that when Black students perceive racial disparities in exclusion and punishment, the *disparities themselves* can exert psychological harm as awareness of unfairness and inequity can sap Black students’ sense of connection to school (Darling-Hammond, 2023).

That exclusion and punishment are harmful, and that related disparities can exert a unique psychological harm, both raise the question, Are Black students experiencing more exclusion and punishment than their peers? An influential, albeit dated, report by the Government Accountability Office (GAO; 2018) explored that question by reviewing data from millions of U.S. public school students from the 2013–2014 school year. The report found, nearly a decade ago and using one measure of disparity, that Black students were suspended—and otherwise punished and excluded—far more often than similarly situated White students. However, in the decade since the 2013–2014 school year, and even in the 6 years since the GAO report was published, much has changed.

First, federal, state, and local entities have invested millions of dollars to implement school practices (such as restorative practices) that are designed in part to reduce the



use of exclusionary discipline for all students and to reduce racial disparities in exclusion and punishment (Office of Elementary and Secondary Education, 2019). Some research suggests that these investments may have catalyzed substantial increases in the adoption of restorative practices (Darling-Hammond, 2023). And extant research presents a mixed picture regarding whether these investments have reduced racial disparities in discipline (Darling-Hammond, 2020). It thus remains unclear whether federal investments have yielded reductions in exclusionary discipline disparities.

Second, perhaps in response to these policy investments, exclusionary discipline rates for students generally, and for Black students specifically, have declined (Leung Gagné et al., 2022). As suspension and expulsion rates for students of different backgrounds shift, so too might disparities, unsettling the conclusion that Black students are overrepresented among those disciplined.

Third, new methods of measuring racial disparities in discipline have emerged, with scholars not only applying new techniques to statewide datasets, but arguing that the conclusions one draws about disparities may partially be a function of the measure of disparity one utilizes (Bottiani et al., 2023; Curran, 2020; Girvan et al., 2019; Rodriguez & Welsh, 2022).

Fourth, there have been significant shifts in the use of school resource officers, which may shift racial disparities in police-related outcomes (such as referrals to law enforcement and school-related arrests). While the GAO (2018) report is primarily cited to highlight racial disparities in out-of-school suspensions, it also surfaced racial disparities in school-policing-related measures. However, in the years since the report was published, and the many more years since the data underlying the report were collected, schools have faced alternating waves of pressure to reduce and increase the use of school resource officers (Arango, 2023; Goldstein, 2020). These shifts unsettle our understanding of whether racial disparities in referrals to law enforcement and school-related arrests persist.

Fifth, debates about the degree, pervasiveness, and policy import of racial disparities in discipline have reemerged, with thinktanks and pundits arguing that Black–White disparities might largely be a function of economic or school factors (e.g., Eden, 2019).

And, finally, the U.S. Department of Education has released more recent federal data. Still, peer-reviewed research has only scratched the surface of leveraging this data to explore the degree, pervasiveness, and persistence of racial disparities in discipline, exclusion, and punishment.

Given that new data exists and has not been leveraged, that the policy landscape has shifted and may have shifted rates of exclusion and punishment, and that new methods have been championed that might generate unique conclusions, it appears unclear whether old conclusions are still

supported. A fresh and thorough review of the most up-to-date data is warranted, and could provide new and timely clarity. This article thus reviews the most recent federal data on student discipline, exclusion, and punishment, applying a variety of modern metrics to ascertain whether Black students remain overrepresented among those exposed to the harms of exclusion and punishment.

The Uniqueness and Importance of Black Discipline

One may wonder why we focus, here, on the disciplinary experiences of Black students. Students of all backgrounds are excluded from school (GAO, 2018), and research has documented that exposure to exclusionary discipline is harmful for students of all backgrounds (e.g., Bacher-Hicks et al., 2019). Our focus on Black student discipline is rooted in notions of equality and equity. First, prior research has documented that Black students experience uniquely high rates of exposure to exclusionary discipline (GAO, 2018)—rates that are markedly higher than those experienced by White students, and substantially higher than those experienced by other non-White students (e.g., Hispanic students). Notions of equality demand that we ascertain if these prior trends persist.

However, another, perhaps more pressing, reason to renew and maintain attention on Black discipline rates is that research has demonstrated that the beliefs and behaviors of school personnel play a role in Black students being punished more harshly than their peers. In a vignette study, Okonofua and Eberhardt (2015) demonstrated that teachers randomly assigned to review instances of misbehavior by a Black student recommended harsher discipline than teachers randomly assigned to review identical instances of misbehavior by a White student. Notably, this vignette study is one step removed from real-world conditions. However, researchers have found that Black students receive more, and harsher, punishment than non-Black peers even when the students have misbehaved a similar number of times, when they are engaged in the same incident of misbehavior (i.e., in a conflict with one another), when the students have similar prior behavioral histories, and when the students are in schools with similar racial compositions (Barrett et al., 2021; Gregory et al., 2016; Huang & Cornell, 2017; Owens & McLanahan, 2020; Shi & Zhu, 2022). In one study, authors considered factors that might contribute to Black–White disparities in exclusionary discipline rates. They concluded that differences in behavior account for 9% of Black–White disparities in discipline, school sorting accounts for 21% of the discipline gap, and differential treatment accounts for 46% (Owens & McLanahan, 2020). Thus, research indicates that Black students are being treated more harshly than non-Black peers. When combined with research demonstrating the harmfulness of both discipline and discipline disparities, this research militates toward careful

inspection of the persistence, pervasiveness, and degree of racial disparities in scholastic exclusion punishment.

Evaluating Progress in a Pivotal Policy Moment

The need to ascertain whether racial disparities persist is augmented by the need to evaluate substantial policy shifts designed to reduce racial disparities in exclusion and punishment. Many states, districts, and schools have abandoned zero-tolerance policies (which require that students be disciplined if they engage in certain acts of misbehavior and have been attributed with increasing Black–White discipline disparities); many have adopted culturally responsive professional development; many have shifted their disciplinary frameworks towards relational models—such as positive behavioral interventions and supports and restorative practices—that deprioritize punishment and focus on building emotional skills and social bonds; and many have even banned the use of exclusionary discipline for specific acts of misbehavior or for particular grade levels. However, implementation of these policies has been uneven, at best, and some districts and schools have responded to instances of student violence by adopting more, rather than less, punitive practices. It is unclear whether efforts to curb discipline disparities have borne fruit and, if so, in which contexts.

Below, we discuss the data available to explore the persistence and pervasiveness of Black overrepresentation; we explore the dimensions one must consider when analyzing Black overrepresentation; and we present our analyses, which include over 1,000 analytic permutations to evaluate Black overrepresentation. Finally, we discuss the implication of our analyses, which indicate, with consistency, that Black students experience markedly more scholastic punishment and exclusion than their peers.

The Office for Civil Rights Data Collection

Under the auspices of the U.S. Department of Education, the Office for Civil Rights is tasked with, among other things, ensuring that educational entities satisfy their obligations under state and federal laws to provide equitable opportunities to students of different racial backgrounds. A pillar of their strategy is to require that schools periodically provide detailed information about the disciplinary experiences of their students. Data for five school years (2011–2012, 2013–2014, 2015–2016, 2017–2018, and 2020–2021) has been collected and disseminated. However, in 2018, the GAO reviewed the 2013–2014 data to produce a thorough review of the disciplinary experiences of students stratified by various demographic, social, and school characteristics (GAO, 2018). The resulting report provided a deep and thorough dive into discipline rates for students based on their race, gender, disability status, school poverty level, school grade level, and even based on two-way combinations of

these characteristics (providing discipline rates for students who were, for example, “Black and male” and “Hispanic and receiving special education”).

While seminal, the GAO (2018) report has not been replicated using more recent federal data. And while the U.S. Department of Education has disseminated public-use data files for more recent school years, one would need to conduct many data operations to replicate the estimates provided in the GAO report. A significant barrier thus impedes researchers, educators, and policymakers from mapping more recent trends in discipline. Perhaps due to these data obstacles, many papers published as recently as 2023, and in top-tier journals, rely on the 2013–2014 data (e.g., Graves & Wang, 2023; Samimi et al., 2023; Tolliver et al., 2023), and no research team has reproduced the helpful estimates of Black overrepresentation in discipline presented in this earlier, seminal federal report.

Four Dimensions of Measuring Disparity

We believe that reproducing the GAO (2018) report would, in and of itself, represent a contribution to the field. However, we also believe that to truly understand whether and where Black students are overrepresented among those punished and excluded, one must attend to multiple dimensions of disparity measurement. We have identified four dimensions one might consider when ascertaining the existence and degree of overrepresentation: the type of punishment, the comparison group, the subpopulation of interest, and the type of measurement.

Dimension 1: Type of Exclusionary or Punitive Discipline. Perhaps due to research indicating their harmfulness (Bacher-Hicks et al., 2019) or commonness (Darling-Hammond et al., 2023), many analyses of disciplinary rates focus exclusively on out-of-school suspensions (e.g., Graves & Wang, 2023). However, research has demonstrated that a variety of types of school-based punishment and exclusion can cause harm (Yaluma et al., 2022) and may exhibit racial disparities (GAO, 2018). Federal data includes at least six types of punishment or exclusion one might consider:

1. In-school suspension—when a student is excluded from typical classroom experiences
2. Out-of-school suspension—when a student is excluded from the school grounds entirely
3. Expulsion—when a student is permanently excluded from the school
4. Corporal punishment—when a student is physically assaulted (e.g., spanked) by school personnel
5. Referral to law enforcement—when a student is referred for criminal processing to law enforcement

personnel (including a 911 call or the transference of a student's file to a juvenile processing institution)

6. School-related arrest—when a student is arrested by law enforcement on school grounds

In the GAO (2018) review of the 2013–2014 data, Black students were more likely to have experienced each of these types of punishment than White students. However, the degree to which Black students might be deemed “overrepresented” depended on the type of punishment one reviewed. For example, while the percentage of Black students experiencing out-of-school suspensions was 10.5 percentage points higher than the percentage of White students experiencing out-of-school suspensions, the percentage of Black students experiencing *expulsions* was only 0.3 percentage points higher than the percentage of White students experiencing expulsions. Reviewing the data another way, while the Black out-of-school suspension rate was 3.9 times higher than the White out-of-school suspension rate, the Black expulsion rate was 2.5 times higher than the White expulsion rate. Similar distinctions emerge when reviewing the other four types of punishment and exclusion. Thus, the type of punishment represents one critical dimension of measurement when considering Black student overrepresentation.

Dimension 2: The Comparison Group. To understand whether Black students are overrepresented among those disciplined, one option is to compare the experiences of Black students to the experiences of the general student body (e.g., GAO, 2018). In this approach, the “comparison group” that is contrasted to Black students is “all students.” However, there are at least two other “comparison group” options that are often utilized.

Myriad research articles reviewing discipline disparities have compared the discipline rate among Black students in a given context to the discipline rate among White students in the same context (e.g., Barrett et al., 2021; Bottiani et al., 2023; Curran, 2020; Girvan et al., 2019; Gregory et al., 2016; Huang & Cornell, 2017; Owens & McLanahan, 2020; Rodriguez & Welsh, 2022; Shi & Zhu, 2022). This may be an extension of early research demonstrating a racial bias whereby Black students were treated more harshly than White students when behavior was held constant (Okonofua & Eberhardt, 2015). Or it may have grown out of theoretical literature suggesting that the way Black students are treated in schools is a historical vestige of the mores that permeated American society during slavery and the Jim Crow era whereby Black people (including Black students) were often punished to subjugate Black people and protect the interests (money, property, and opportunity) of White people (Parker & Stovall, 2004).

More recently, and perhaps in response to the growth in discourse regarding how Black people uniquely experience “anti-Blackness” across a variety of contexts and domains (Curry & Curry, 2018; Dancy et al., 2018; Edwards et al.,

2023; Jenkins, 2021; Williams & Mohammed, 2013), researchers (e.g., Azam et al., 2022; McIntosh et al., 2021) have compared the experiences of Black individuals to those of non-Black individuals. In sum, Black students can be, and often are, compared to three different reference groups:

1. White students
2. Non-Black students
3. All students

Dimension 3: The Subpopulation. When ascertaining the degree to which Black students are overrepresented among those disciplined, one can look at the experiences of all students, or one can look within subpopulations of students. For example, focusing on the male student population, one can compare the *Black male* discipline rate to the *White male* discipline rate. This intersectional approach allows for the exploration of two important possibilities—that of a spurious association and that of a double jeopardy.

Related to spurious association, imagine that students from low-income backgrounds are more likely to be suspended, and that Black students are more likely than White students to come from low-income backgrounds. If this is so, then a Black–White disparity in discipline *could* reflect differences between Black students and White students, or it could reflect differences between low-income students and students who do not come from low-income backgrounds. An easy way to vet this possibility is to ascertain whether, among students from low-income backgrounds, Black students experience more exposure to discipline than White students. If they do, then the relationship between Black race and high discipline rates is not merely an artifact of differences between students of different economic backgrounds. Spurious associations can also theoretically emerge as a function of the kinds of schools that Black students sort into. Imagine, for example, that Black students are more likely to attend charter schools, and that students in charter schools generally experience more exclusionary discipline. If this were so, then a Black–White disparity could merely reflect the higher discipline rates among charter school students—a possibility that could easily be reviewed by comparing the discipline rate for Black charter school students to the discipline rate for White charter school students. If the former is higher than the latter, then the Black–White disparity would not merely be an artifact of charter school students experiencing more discipline.

Related to double jeopardy, imagine that Black students generally experience more discipline than White students, and that students receiving special education services (SPED students) experience more discipline than non-SPED students. If the structural forces driving higher discipline rates among Black students and among SPED students are unique, than the confluence of these two characteristics (Black and SPED) may result in an even higher discipline rate than emerges among Black students or SPED students. Double

jeopardy phenomena may also reflect unique structural vulnerabilities that exist at intersecting axes of marginalization. One can vet the potential for double jeopardy by measuring the discipline rate among Black and SPED students and comparing it to the discipline rate among White and SPED students to see if the latter is higher than the former.

The Civil Rights Data Collection (CRDC) and the Common Core of Data (CCD) allow for the measurement of discipline rates, by racial group, and within a variety of sub-populations, including the following:

1. All students
2. Male students
3. Female students
4. Special education students
5. Students in “poor” schools (those where 75% or more of students receive free or reduced-priced lunches)
6. Students in “semi-poor” schools (those where 50%–75% of students receive free or reduced-priced lunches)
7. Students in “semi-rich” schools (those where 25%–50% of students receive free or reduced-priced lunches)
8. Students in “rich” schools (those where 25% or fewer of students receive free or reduced-priced lunches)
9. Students in traditional public schools
10. Students in magnet schools
11. Students in charter schools
12. Students in alternative schools
13. Preschool students
14. Elementary school students
15. Middle school students
16. High school students

Dimension 4: The Metric of Disparity. A number of research teams have recently opined on the many ways that one can measure racial disparities in discipline, and have applied various measurement strategies to state-level data. In a recent article, after applying several measurement strategies to data from Maryland public schools, Curran (2020) claimed that the measurement approach employed can have “large practical implications” (p. 385) regarding the policy conclusions one might draw. Our literature scan identified five research articles that discuss various methods of measuring Black overrepresentation in depth (Bottiani et al., 2023; Curran, 2020; GAO, 2018; Girvan et al., 2019; Rodriguez & Welsh, 2022) and which, together, present seven unique means of measuring Black overrepresentation:

- 1) Risk difference
- 2) Risk ratio
- 3) Raw differential representation

- 4) Difference in standardized risk
- 5) Disproportionality ratio
- 6) Disproportionality difference
- 7) e-Formula

These formulas rely on what can be termed “counts” and “rates.” A “count” is the unduplicated count of individuals experiencing a given phenomenon. So, for example, the “Black Count” is the total population of Black students in a given population or educational context. Relatedly, the “Black suspension count” would indicate the *number* of Black students, in a given population or educational context, who experienced a suspension. A “rate,” meanwhile, is the proportion of individuals in a group (relative to all individuals in their group) experiencing a given phenomenon. So, for example, a “suspension rate” is equal to the number of students that were suspended divided by the total number of students—or the total suspended count divided by the total count. Subsequently, the “Black suspension rate” would indicate the *proportion of Black students* who experienced a suspension and would be equal to the number of Black students who received a suspension divided by the total number of Black students. Hereinafter, we will use the following shorthand to designate counts (C), disciplined counts (DC), and discipline rates (DR) for Black students (B) and students from the other—or comparison—group (O). Thus, for example, the Black count would be designated as BC, and Black discipline count would be BDC, and the Black discipline rate would be BDR. As such, $BDR = BDC / BC$, or the Black discipline rate is equal to the Black discipline count divided by the Black count.

As noted, we use the letter “O” to indicate the “other” or “comparison group.” Thus, if we were comparing the experiences of Black students to those of White students, then the White count would be designated as OC (“other count”), the White discipline count would be ODC, and the White discipline rate would be ODR. And, if we were comparing the experiences of Black students to those of non-Black students, the non-Black count would be OC (“other count”), the non-Black discipline count would be ODC, and the non-Black discipline rate would be ODR. In both cases, we would have $ODR = ODC / OC$.

With counts and rates for Black and “other” (or comparison) group students as our building blocks, we can understand these seven measures of disparity. In the explanations below, unless otherwise indicated, we will use White students as the comparison group. However, note that non-Black students or all students can be supplanted in many cases.

$$\text{Risk Difference} = \text{BDR} - \text{ODR}. \quad (1)$$

The risk difference (i.e., the “absolute risk difference”) can theoretically range from -1 to 1 , with negative values indicating that White students are disciplined more (per capita) than Black students, positive values indicating that Black

students are disciplined more (per capita) than White students, and a value of “zero” indicating that Black and White students have identical disciplinary experiences (per capita).

$$\text{Risk Ratio} = \frac{\text{BDR}}{\text{ODR}}. \quad (2)$$

The risk ratio can theoretically range from 0 to infinity with values between 0 and 1 indicating that White students experience more discipline (per capita) than Black students, a value of 1 indicating that Black and White students have identical disciplinary experiences (per capita), and values above 1 indicating that Black students are disciplined at a higher rate than White students. When it returns values above 1, the risk ratio has the benefit of being able to be interpreted in a multiplicative manner. In other words, a risk ratio if “2” would indicate that “Black students are disciplined at a rate that is two times higher than that of White students.” For this reason, scholars (e.g., Darling-Hammond, 2023) have often favored the risk ratio as a means of conveying inequity in disciplinary experiences.

$$\text{Raw Differential Representation} = \text{BC} \times (\text{BDR} - \text{ODR}). \quad (3)$$

If the size of the Black student population is BC, raw differential representation can theoretically range from negative BC to positive BC. Negative values indicate that White students receive proportionately more discipline than Black students, a value of 0 indicates that Black and White students have similar disciplinary experiences, and positive values indicate that Black students receive proportionately more discipline than White students. When raw differential representation is positive, it can be understood as a measure of *how many more* Black students are experiencing discipline than *would be* if the Black and White discipline rates were identical.

$$\text{Difference in Standardized Risks} = \Phi^{-1}(\text{BDR}) - \Phi^{-1}(\text{ODR}). \quad (4)$$

In their article, Girvan et al. (2019) discussed and advocated for a new measure of Black overrepresentation called the difference in standardized risks (i.e., probit d’). The measure is constructed by first standardizing the Black discipline rate relative to an inverse normal distribution so that it is on a z-score distribution, then repeating the same step for the White discipline rate. Finally, one then subtracts the standardized White discipline rate from the standardized Black discipline rate. Negative values indicate White overrepresentation, a value of zero indicates parity, and positive values indicate Black overrepresentation. However, because related parameters have been standardized along a z distribution, interpretation relies on reference to conventions related to Cohen’s d, a measure of standardized effect size

whose classic interpretation (see, e.g., Cohen, 1998; Lakens, 2013) can be summarized as follows:

- values above 0.2 indicate a “small” effect,
- values above 0.5 indicate a “medium” effect, and
- values above 0.8 indicate a “large” effect

While these ranges provide helpful benchmarks, it is important to note, as many scholars have warned, that even “small effect sizes can have large consequences” (Chamberlain et al., 2014, p. 102; King et al., 2016, p. 294; Lakens, 2013, p. 3; Prairie et al., 2023, p. 205; Ratcliffe et al., 2019, p. 224).

As discussed above, when one calculates the Black discipline rate, they divide the Black discipline count by the total Black count (BDR = BDC / BC). The Black discipline rate indicates the proportion of Black students who experience discipline. However, some metrics instead have an inverted focus, and indicate the proportion of all disciplined individuals who are Black (PDB). For example, to understand the proportion of disciplined individuals who are Black, one divides the Black disciplined count over the total disciplined count. Thus, if we use “T” to indicate “total population” (i.e., all students, including Black students), we have “the proportion of disciplined individuals who are Black” is equal to Black discipline count divided by the total discipline count, or PDB = BDC / TDC.

In the same way that we can calculate the proportion of the disciplined population who are Black, we can calculate the proportion of the total student population who are Black. Thus, we get that the “proportion of the population who are Black” is equal to the Black count divided by the total count, or PPB = BC / TC.

With these two new building blocks, we can generate two new measures of disparity: the disproportionality ratio and the disproportionality difference.

$$\text{Disproportionality Ratio} = \frac{\text{PDB}}{\text{PPB}}. \quad (5)$$

The discipline disproportionality ratio (Rodriguez & Welsh, 2022) can theoretically range from 0 to infinity. A value of 0 would indicate that the Black discipline rate is 0. Values between 0 and 1 indicate that while *some* Black students are disciplined, Black students are underrepresented among those disciplined. A value of 1 indicates that Black students are disciplined at precisely the level one would expect if there was equality in discipline outcomes. And values above 1 indicate that Black students are overrepresented among those disciplined. For example, imagine that Black disciplined students represent 50% of all disciplined students (a proportion of 0.5); but that Black students represent 10% of all students (a proportion of 0.1). The Disproportionality Ratio would be 0.5 / 0.1 = 5, indicating that Black students are represented among those disciplined

at a rate that is five times higher than one would expect if there were equality in discipline outcomes and given their representation in the overall student population.

$$\text{Disproportionality Difference} = \text{PDB} - \text{PPB}. \quad (6)$$

One can calculate the disproportionality difference using the same two targets as one utilizes to calculate the related ratio. This measure can range from -1 to 1 . With this measure, a negative value indicates that Black students are underrepresented among those disciplined, a value of 0 indicates equality, and a positive value indicates that Black students are overrepresented. In the most extreme case, imagine that all disciplined students are Black (so the $\text{PDB} = 1$), and imagine that Black students only represent 1% of the student population (0.01). The disproportionality difference would therefore be $1 - 0.01 = 0.99$ —extremely close to 1 and indicating a very high degree of disparity.

For example, the GAO (2018) used the measure to describe the degree to which Black students were overrepresented among those receiving suspensions in the 2013–2014 school year. The report indicated that about 39% of students who received suspensions were Black (a proportion of 0.39), and that about 16% of the overall student population was Black (a proportion of 0.16). Thus, the report concluded that Black students experienced an “overrepresentation” (or disproportionality difference) of about 23% (or $39\% - 16\%$) which, in proportion terms, would be a 0.23 (or $0.39 - 0.16$).

$$\text{e-Formula Score} = \frac{\text{PDB} - \text{PPB}}{\sqrt{((\text{PPB}) \times (1 - \text{PPB}) / \text{TDC})}}. \quad (7)$$

Bottiani et al. (2023) also provide a novel means of determining Black overrepresentation known as the “e-Formula.” The e-Formula, in essence, compares the proportion of suspended students who are Black to an allowable cutoff that is a function of the proportion of all students who are Black. If the proportion of suspended students who are Black is substantially higher than the proportion of all students who are Black, then the e-formula will return a high value. One can use the e-Formula to calculate an e-Formula score. The e-Formula score indicates *how far* (specifically, how many “standard error steps”) above the allowable cutoff the actual level of discipline is. An e-Formula “standard error” (SE) is equal to the square of the following expression: the proportion Black times the result of one minus the proportion Black divided by the total number of students receiving discipline, or $\sqrt{((\text{PB}) \times (1 - \text{PB}) / (\text{TDC}))}$. Thus, the e-Formula score is calculated by first finding out the distance between the proportion of disciplined students who are Black (PDB) and subtracting the proportion of the population that is Black (PPB); then, taking the result, and dividing it by the standard error value described above (SE). The short form of the formula is thus $(\text{PDB} - \text{PPB}) / \text{SE}$, and

indicates *how many standard error steps* one must traverse to travel from PDB to PPB.

Technically, the e-Formula score can range from negative infinity to positive infinity, with negative scores indicating that Black students are underrepresented among those disciplined, a score of 0 indicating that Black students are neither underrepresented nor overrepresented (i.e., that the proportion of suspended students who are Black is equal to the proportion of students who are Black), and positive scores indicating that Black students are overrepresented, and a score above 1 indicating that the level of Black overrepresentation is “over the allowable threshold.” In Bottiani et al.’s (2023) paper, they depict e-Formula scores as ranging from 0 to 5 , suggesting that scores above 5 would represent extreme levels of disparity.

Critically, in Bottiani et al. (2023) examples, the total number of disciplined students was quite low (just over 100). In our data, the total number of disciplined students generally is in the thousands and sometimes approaches one million. This is an important detail as one critical facet of the e-Formula score is that it is determined in part by the total number of disciplined individuals. In cases where the total number of disciplined individuals is quite large, the SE value will be quite small and the e-Formula score will be incredibly large (as the e-Formula score is determined by dividing by the SE value). As such, we believe that when the total number of disciplined individuals grows beyond a certain point (and the resulting e-Formula score is in the hundreds, or even thousands) the e-Formula score ceases to have practical significance. We nonetheless calculate e-Formula scores across potential permutations to demonstrate how this measure would operate in the context of large-scale federal data.

A Final Consideration: Which Year of Data

Above, we have described four key considerations that can be used to organize the many estimates of Black overrepresentation one might generate using more recent federal data. One final consideration is which *year* of data one uses—the 2017–2018 data or the 2020–2021 data. We generated estimates of overrepresentation using both years of data. However, the 2020–2021 school year is unquestionably anomalous as it coincides with the outbreak of COVID-19 and widespread school closures. Not surprisingly (given that students were not physically *in* schools for much of the school year), rates of punishment and exclusion were significantly lower in 2020–2021 than they were in previous waves of federal data. Moreover, to the extent that students of certain backgrounds were out of school for more of the year than students of other backgrounds, estimates of disparities might merely reflect patterns in school closures rather than patterns in student treatment. Thus, below, we present data tables and charts generated using the 2017–2018

data. However, in our Supplement in the online version of the journal, we include tables and charts using the 2020–2021 data. Importantly, the conclusions drawn from analyses of 2020–2021 data largely echo those generated using 2017–2018 data.

Still, the major drawback of our choice to use 2017–2018 data rather than 2020–2021 data is that the latter, while anomalous, is substantially more recent. However, given that current scholarship largely relies on the 2013–2014 data, we believe generating estimates using the 2017–2018 will increase the recency and relevance of the data available. In addition, the 2017–2018 data would reflect shifts generated by a critical period of policy activity during which, for example, many states banned the use of discipline in certain contexts and required schools to collect and report data regarding discipline disparities, and during which the federal government implemented rethinking school discipline (2014–2019)—a package of policies and funding streams designed to reduce racial disparities in discipline.

Methods

Accessing Data and Calculating Counts

We first validated our method of generating discipline counts and rates by leveraging 2013–2014 data and reproducing the estimates presented in the GAO (2018) report. We largely perfectly reproduced the GAO estimates. Where estimates diverged, they did so extremely marginally and likely as a result of the fact that whereas GAO uses restricted-use data, we leveraged publicly available data which is modified slightly to ensure researchers cannot identify individual students. We therefore applied our methods to the 2017–2018 and 2020–2021 data.

We next produced counts and rates of Black students, White students, All students, and non-Black students for each of the six types of punishment and for each of the 16 student subpopulations described above. Finally, we produced measures of overrepresentation. In most cases, each permutation (of comparison group by punishment type by subpopulation by measure) is unique. However, certain permutations are mathematically identical to one another (see Supplement in the online version of the journal), and duplicative permutations are excluded. Finally, federal data does not include information about in-school suspensions, referrals to law enforcement, or school-related arrests for preschool students.

Calculating Measures of Overrepresentation

We used Microsoft Excel to calculate each of the seven measures of overrepresentation for each combination of punishment type by comparison group by subpopulation. Calculations for six of the seven measures involve simple algebraic functions, so we do not provide detailed

instructions for calculating these measures. However, calculating the difference in standardized risk (4) involves the standardization of discipline rates using an inverse normal distribution. Consistent with Girvan et al.'s (2019) guidance, there are many approaches one can take to achieve this standardization, and we used Microsoft Excel's NORM.INV function. To validate our use of the function, we first reproduced an example provided in Girvan et al.'s paper before applying the same procedure to our data.

Results

Are Black Students Disciplined and Punished More Than Their Peers?

As noted above, we measured Black overrepresentation across six types of punishment, three comparison groups, 16 populations/subpopulations, and seven types of measurement. Reviewing 2017–2018 data, we generated a total of 1,581 unique estimates of Black overrepresentation. And reviewing each of these estimates against the benchmarks described above (e.g., “a risk difference greater than 0 indicates overrepresentation”), we find evidence that Black students are overrepresented among those disciplined in 99% of our estimates (1,564/1,581 analytic permutations).¹

Among all the permutations we reviewed, the only ones that *did not* return evidence of Black overrepresentation were related to whether Black *preschoolers* receive more *corporal punishment* than their peers. In this specific case—and only in this specific case—Black students received less punishment than comparison group members. Notably, however, every other analytic permutation indicated that Black preschoolers were overrepresented among those punished. Specifically, regardless of the measure used (e.g., risk ratio) or the comparison group (e.g., non-Black students), our calculations indicated that Black preschoolers received more out-of-school suspensions and expulsions than their peers. In addition, every other permutation involving corporal punishment (across the other 15 subpopulations we reviewed) indicated that Black students received more corporal punishment than their peers.

Do Different Measures of Overrepresentation Indicate Different Findings?

We see the same pattern of Black overrepresentation across each of our seven measures of overrepresentation (see Supplement in the online version of the journal). However, to provide a general sense of the pattern of findings that pervades each measure, we present a visual representation of our estimates of the difference in standardized risk across comparison groups, punishment types, and subpopulations. Because the measure is standardized, one can use the difference in standardized risk to compare estimates across varied contexts and visually ascertain where Black overrepresentation is more severe.

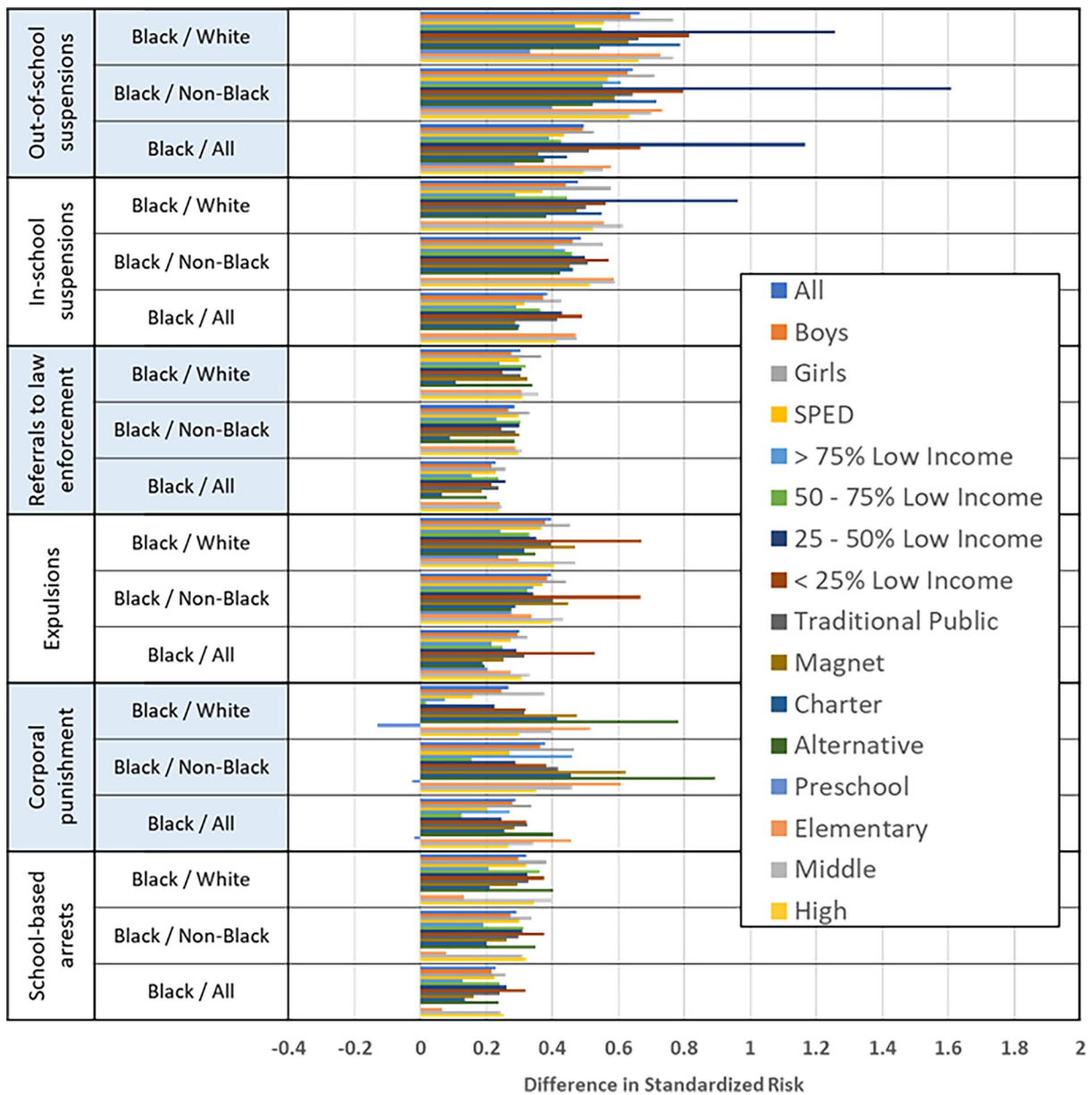


FIGURE 1. *Black overrepresentation among those disciplined as difference in standardized risk estimates across six types of punishment, three comparison groups, and 16 subpopulations.*

Note. The first column indicates the type of punishment considered. The second column indicates the comparison group. Colors demarcate different subpopulations. Bars indicate the difference in standardized risk score. Negative values indicate Black students are underrepresented among those disciplined or punished, a value of or near 0 indicates parity or near parity in discipline or punishment, and positive values indicate that Black students are overrepresented among those disciplined or punished. So, for example, the first bar indicates that when focusing on “out-of-school suspensions,” and when looking within the population of “all students” (blue bars) and comparing Black students to White students (“Black / All”), Black students are overrepresented among those disciplined (as the standardized risk score—0.6—is positive).

As seen in Figure 1, Black students are overrepresented among those experiencing various forms of punishment in varied contexts and across varied subpopulations, and this finding holds whether one compares Black students to White students, non-Black students, or all students.

While the overall conclusion one draws (that Black students are overrepresented among those excluded

and punished) does not vary depending on the measure of overrepresentation one selects, the nuances regarding where overrepresentation appears most severe depend on the measure selected. Specifically, when one selects a measure rooted in differences (e.g., the risk difference), disparities will look more severe among subpopulations that have a higher general rate of discipline and exclusion. Specifically,

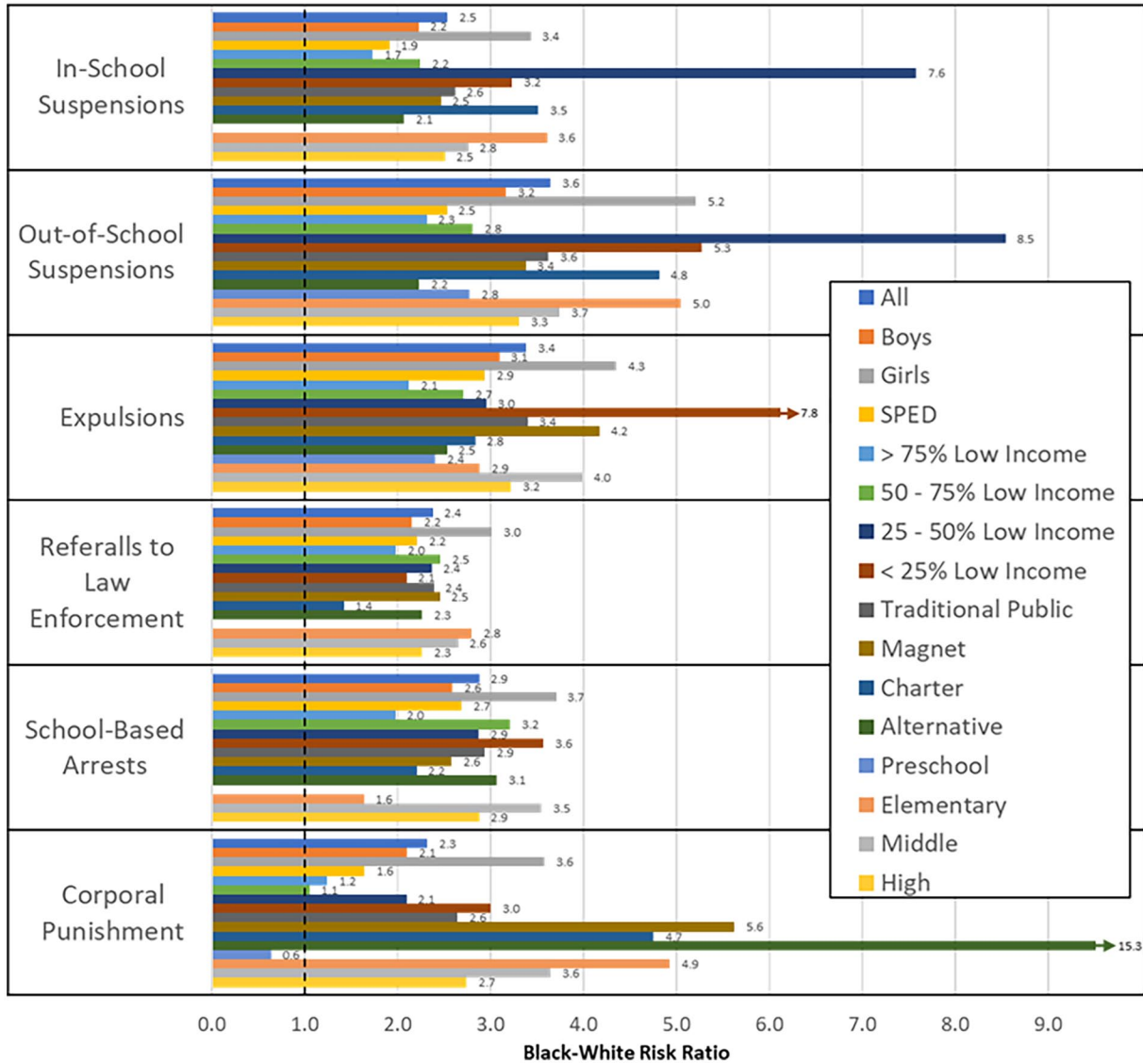


FIGURE 2. Black overrepresentation among those disciplined as Black-White risk ratio estimates across six types of punishment and 16 subpopulations.

Note. The first column indicates the type of punishment considered. Colors demarcate different subpopulations. Bars indicate Black-White risk ratios. Values between 0 and 1 indicate White students are disciplined or punished at a higher rate than Black students, a value of or near 1 indicates that Black and White students are discipline or punishment at identical or similar rates, and values above indicate 1 that Black students are disciplined or punished at a higher rate than White students. So, for example, the first bar indicates that Black students are 2.5 times more likely to receive in-school suspensions than White students, and the last bar indicates that Black high school students are 2.7 times more likely to experience corporal punishment than White high school students.

because boys generally have a higher discipline rate than girls, the “risk difference” comparing discipline rates for Black students and comparison group members will generally look more extreme for boys than for girls. The same is not necessarily true when one selects a measure rooted in ratios (e.g., the risk ratio). For these measures, differences between rates drive the scope of disparities observed. As a result, when reviewed as a risk ratio, the racial disparity in discipline among girls appears more concerning than the disparity among boys.

How Much More Are Black Students Punished: The Risk Ratio Perspective

While the difference in standardized risk provides an elegant means of comparing measures of overrepresentation across myriad permutations, it lacks a straightforward real-world interpretation. Thus, in Figure 2, we also provide estimates of the Black-White risk ratio for each subpopulation and punishment type. Using this measure, we see that, relative to White students, Black students were 3.6 times more

likely to have been suspended out of school, 2.5 times more likely to have been suspended in school, 3.4 times more likely to have been expelled, 2.4 times more likely to have been referred to law enforcement, 2.9 times more likely to have experienced a school-based arrest, and 2.3 times more likely to have been corporally punished. Disparities emerge as early as preschool, where, for example, Black students were 2.8 times more likely to have been suspended out of school and 2.4 times more likely to have been expelled. They persist in early grades, with Black elementary school students being 5.0 times more likely to have been suspended out of school, and 4.9 times more likely to have experienced corporal punishment. Particularly jarring disparities emerge in alternative schools, where Black students were 3.1 times more likely to have experienced a school-based arrest, and 15.3 times more likely to have experienced corporal punishment. And in wealthier schools, Black students face some of the most disparate experiences, with Black students in the wealthiest schools (where less than 25% of students receive free or reduced-priced lunch) being 5.3 times more likely to be suspended and 7.8 times more likely to be expelled.

Which Kinds of Discipline and Punishment Exhibit the Largest Disparities?

Black students are more severely overrepresented among those experiencing certain kinds of discipline and punishment—specifically, out-of-school suspensions and in-school suspensions, and, in certain cases, corporal punishment (e.g., in alternative schools and when reviewing ratio-based measures like the risk ratio). However, Black students are clearly, albeit less severely, overrepresented when considering other kinds of discipline and punishment as well (referrals to law enforcement, expulsions, and school-related arrests).

Which Subpopulations See the Largest Disparities?

Where overrepresentation is the most severe, it tends to involve one of three subpopulations: students in wealthy schools, students in semi-wealthy schools, and students in alternative schools. In wealthy and semi-wealthy schools, we see the largest disparities in out-of-school suspensions in-school suspensions, and expulsion rates. Meanwhile, in alternative schools, we see the most severe disparities in corporal punishment rates. Critically, however, there is no subpopulation where we do *not* see evidence of Black overrepresentation among those disciplined and punished.

How Do Different Comparison Groups Impact Measured Overrepresentation?

Consistently, we see that estimates that rely on White students or non-Black students as the comparison group suggest a larger degree of overrepresentation than estimates that

rely on all students as the comparison group. This is not surprising when one considers that Black students are included within “all” students, so comparing Black students to all students (including Black students) results in somewhat of a washout of the unique experiences of Black students.

Future Research on Multiple Instances and Multiple Forms of Punishment

It is important to note that the measures of exclusion and punishment available in federal data are presented in terms of the *count* of students in a given school (overall, and of varying backgrounds) that experienced a given type of exclusion or punishment in a given school year. These data do not allow one to determine how many students in a given school experienced multiple *instances* of a certain form of exclusion or punishment (e.g., the proportion of Black students who were referred to law enforcement two times, or three times), or to determine whether students in a given school experienced multiple *forms* of exclusion or punishment (e.g., the proportion who received *both* an in-school-suspension and an out-of-school suspension in a given year). While there are no *federal* data that could empower this research, there are, at minimum, *district-level* data that are sufficiently granular to explore these dimensions (e.g., Darling-Hammond et al., 2023). Future research should explore whether racial disparities are similar, or perhaps even more severe, when one interrogates which students receive multiple instances and multiple forms of punishment.

Raw Data for Future Research

We conclude our review of our results by presenting raw counts and rates for Black, White, non-Black, and all students across each of the punishments and subpopulations described above (see Table 1). We present these data both to allow others to reproduce our estimates and to help researchers, media personnel, and policymakers access more recent, and more nuanced, data regarding the disciplinary experiences of Black students.

Discussion

No matter how you slice it, Black students are overrepresented among those punished and excluded. One arrives at this conclusion whether they compare Black students to White students, to non-Black students, or to all students; whether they look at in-school suspensions, out-of-school suspensions, expulsions, corporal punishment, referrals to law enforcement, or school-related arrests; whether they look at all students, male students, female students, SPED students, students in wealthy schools, students in poor schools, students in traditional public schools, students in

TABLE 1
Counts and Rates of Disciplinary Experiences for Black, White, Non-Black, and All Students, by Punishment Type and Subpopulation

		Out-of-School Suspension	In-School Suspension	Referral to Law Enforcement	Expulsion	Corporal Punishment	School-Related Arrest	Total Enrollment
Black students	All	Count 924,641	794,236	63,533	36,934	25,229	16,537	7,696,714
		Rate 0.1201	0.1032	0.0083	0.0048	0.0033	0.0021	
Boys		Count 602,583	509,694	41,535	25,364	19,119	10,765	3,933,267
		Rate 0.1532	0.1296	0.0106	0.0064	0.0049	0.0027	
Girls		Count 322,058	284,542	21,998	11,570	6,110	5,772	3,763,447
		Rate 0.0856	0.0756	0.0058	0.0031	0.0016	0.0015	
Special education		Count 219,582	164,302	19,200	8,529	3,826	4,934	1,190,751
		Rate 0.1844	0.1380	0.0161	0.0072	0.0032	0.0041	
>75% low income		Count 423,411	295,467	24,852	11,894	15,194	5,628	3,067,970
		Rate 0.1380	0.0963	0.0081	0.0039	0.0050	0.0018	
50%–75% low income		Count 237,649	246,226	17,750	10,375	6,017	5,209	1,913,036
		Rate 0.1242	0.1287	0.0093	0.0054	0.0031	0.0027	
25%–50% low income		Count 352,277	143,681	12,316	5,450	2,559	3,265	1,267,838
		Rate 0.2779	0.1133	0.0097	0.0043	0.0020	0.0026	
<25% low income		Count 125,835	92,466	6,052	8,414	1,352	2,004	1,121,608
		Rate 0.1122	0.0824	0.0054	0.0075	0.0012	0.0018	
Traditional public		Count 692,523	638,980	48,233	28,325	23,859	12,712	5,854,840
		Rate 0.1183	0.1091	0.0082	0.0048	0.0041	0.0022	
Magnet		Count 110,786	102,264	10,566	5,538	769	2,336	923,363
		Rate 0.1200	0.1108	0.0114	0.0060	0.0008	0.0025	
Charter		Count 93,304	39,691	1,181	1,518	378	226	771,067
		Rate 0.1210	0.0515	0.0015	0.0020	0.0005	0.0003	
Alternative		Count 21,745	8,771	2,646	1,340	200	1,042	85,335
		Rate 0.2548	0.1028	0.0310	0.0157	0.0023	0.0122	
Preschool		Count 1,223			117	145		263,741
		Rate 0.0046			0.0004	0.0005		
Elementary		Count 60,098	41,593	1,491	645	4,519	237	848,177
		Rate 0.0709	0.0490	0.0018	0.0008	0.0053	0.0003	
Middle		Count 222,050	224,864	14,912	9,215	3,168	3,809	1,136,702
		Rate 0.1953	0.1978	0.0131	0.0081	0.0028	0.0034	
High		Count 307,160	308,101	31,834	17,513	3,226	9,575	2,000,348
		Rate 0.1536	0.1540	0.0159	0.0088	0.0016	0.0048	

(continued)

TABLE 1 (CONTINUED)

		Out-of-School Suspension	In-School Suspension	Referral to Law Enforcement	Expulsion	Corporal Punishment	School-Related Arrest	Total Enrollment
White students	All	Count	982,006	83,742	34,187	34,157	18,004	24,096,325
		Rate	0.0408	0.0035	0.0014	0.0014	0.0007	
Boys		Count	603,297	725,115	25,956	28,866	13,178	12,449,909
		Rate	0.0485	0.0582	0.0049	0.0023	0.0011	
Girls		Count	191,493	256,891	8,231	5,291	4,826	11,646,416
		Rate	0.0164	0.0221	0.0019	0.0005	0.0004	
Special education		Count	234,155	232,128	7,828	6,291	4,945	3,207,527
		Rate	0.0730	0.0724	0.0073	0.0020	0.0015	
>75% low income		Count	108,351	100,994	3,314	7,233	1,686	1,811,953
		Rate	0.0598	0.0557	0.0041	0.0040	0.0009	
50%-75% low income		Count	231,183	299,980	10,472	15,629	4,436	5,222,536
		Rate	0.0443	0.0574	0.0038	0.0030	0.0008	
25%-50% low income		Count	264,382	121,501	11,829	7,837	7,299	8,124,087
		Rate	0.0325	0.0150	0.0041	0.0010	0.0009	
<25% low income		Count	181,348	217,726	8,151	3,426	4,271	8,518,585
		Rate	0.0213	0.0256	0.0026	0.0004	0.0005	
Traditional Public		Count	718,304	917,828	31,329	33,894	16,279	21,987,863
		Rate	0.0327	0.0417	0.0035	0.0015	0.0007	
Magnet		Count	30,210	38,213	1,223	126	834	849,763
		Rate	0.0356	0.0450	0.0047	0.0001	0.0010	
Charter		Count	24,359	14,200	673	100	129	968,480
		Rate	0.0252	0.0147	0.0011	0.0001	0.0001	
Alternative		Count	14,901	6,480	810	20	519	130,283
		Rate	0.1144	0.0497	0.0062	0.0002	0.0040	
Preschool		Count	1,044		115	539		623,290
		Rate	0.0017		0.0002	0.0009		
Elementary		Count	53,327	51,612	1,001	4,107	648	3,793,379
		Rate	0.0141	0.0136	0.0006	0.0011	0.0002	
Middle		Count	194,133	267,142	7,569	2,844	3,517	3,717,901
		Rate	0.0522	0.0719	0.0050	0.0008	0.0009	
High		Count	300,746	398,113	17,623	3,814	10,782	6,474,749
		Rate	0.0464	0.0615	0.0070	0.0006	0.0017	

(continued)

TABLE 1 (CONTINUED)

		Out-of-School Suspension	In-School Suspension	Referral to Law Enforcement	Expulsion	Corporal Punishment	School-Related Arrest	Total Enrollment
Non-Black students	All	Count 1,494,458	Count 1,735,337	Count 157,770	Count 61,183	Count 42,485	Count 35,763	Count 43,225,687
		Rate 0.0346	Rate 0.0401	Rate 0.0036	Rate 0.0014	Rate 0.0010	Rate 0.0008	Rate 0.0008
Boys	Count	1,097,364	1,241,857	112,130	45,796	35,652	25,516	22,238,247
	Rate	0.0493	0.0558	0.0050	0.0021	0.0016	0.0011	0.0011
Girls	Count	397,094	493,480	45,640	15,387	6,833	10,247	20,987,440
	Rate	0.0189	0.0235	0.0022	0.0007	0.0003	0.0005	0.0005
Special education	Count	395,445	374,867	40,751	13,350	7,633	9,062	5,537,313
	Rate	0.0714	0.0677	0.0074	0.0024	0.0014	0.0016	0.0016
>75% low income	Count	383,038	348,064	35,634	11,348	10,156	8,296	8,498,758
	Rate	0.0451	0.0410	0.0042	0.0013	0.0012	0.0010	0.0010
50%-75% low income	Count	437,742	552,081	39,140	20,311	19,367	9,880	9,928,604
	Rate	0.0441	0.0556	0.0039	0.0020	0.0020	0.0010	0.0010
25%-50% low income	Count	165,050	515,793	49,362	17,491	9,226	11,175	11,748,124
	Rate	0.0140	0.0439	0.0042	0.0015	0.0008	0.0010	0.0010
<25% low income	Count	257,973	292,828	30,282	11,266	3,698	5,896	11,654,159
	Rate	0.0221	0.0251	0.0026	0.0010	0.0003	0.0005	0.0005
Traditional public	Count	1,297,914	1,566,964	138,004	53,696	42,054	31,304	38,221,195
	Rate	0.0340	0.0410	0.0036	0.0014	0.0011	0.0008	0.0008
Magnet	Count	85,624	102,913	11,053	3,394	183	2,407	2,200,170
	Rate	0.0389	0.0468	0.0050	0.0015	0.0001	0.0011	0.0011
Charter	Count	66,464	40,493	2,546	1,686	196	306	2,227,446
	Rate	0.0298	0.0182	0.0011	0.0008	0.0001	0.0001	0.0001
Alternative	Count	33,375	12,855	4,443	2,147	28	1,316	281,192
	Rate	0.1187	0.0457	0.0158	0.0076	0.0001	0.0047	0.0047
Preschool	Count	1,599			189	711		1,186,877
	Rate	0.0013			0.0002	0.0006		0.0006
Elementary	Count	90,381	82,060	4,386	1,479	5,117	1,374	6,521,320
	Rate	0.0139	0.0126	0.0007	0.0002	0.0008	0.0002	0.0002
Middle	Count	402,425	509,156	38,823	15,478	4,167	8,580	6,758,538
	Rate	0.0595	0.0753	0.0057	0.0023	0.0006	0.0013	0.0013
High	Count	559,581	717,795	83,089	31,622	5,610	20,464	11,413,166
	Rate	0.0490	0.0629	0.0073	0.0028	0.0005	0.0018	0.0018

(continued)

TABLE 1 (CONTINUED)

		Out-of-School Suspension	In-School Suspension	Referral to Law Enforcement	Expulsion	Corporal Punishment	School-Related Arrest	Total Enrollment
All students								
	All	Count 2,419,099	Count 2,529,573	Count 221,303	Count 98,117	Count 67,714	Count 52,300	Count 50,922,401
		Rate 0.0475	Rate 0.0497	Rate 0.0043	Rate 0.0019	Rate 0.0013	Rate 0.0010	Rate 0.0010
	Boys	Count 1,699,947	Count 1,751,551	Count 153,665	Count 71,160	Count 54,771	Count 36,281	Count 26,171,514
		Rate 0.0650	Rate 0.0669	Rate 0.0059	Rate 0.0027	Rate 0.0021	Rate 0.0014	Rate 0.0014
	Girls	Count 719,152	Count 778,022	Count 67,638	Count 26,957	Count 12,943	Count 16,019	Count 24,750,887
		Rate 0.0291	Rate 0.0314	Rate 0.0027	Rate 0.0011	Rate 0.0005	Rate 0.0006	Rate 0.0006
	Special education	Count 615,027	Count 539,169	Count 59,951	Count 21,879	Count 11,459	Count 13,996	Count 6,728,064
		Rate 0.0914	Rate 0.0801	Rate 0.0089	Rate 0.0033	Rate 0.0017	Rate 0.0021	Rate 0.0021
	>75% low income	Count 806,449	Count 643,531	Count 60,486	Count 23,242	Count 25,350	Count 13,924	Count 11,566,728
		Rate 0.0697	Rate 0.0556	Rate 0.0052	Rate 0.0020	Rate 0.0022	Rate 0.0012	Rate 0.0012
	50%-75% low income	Count 675,391	Count 798,307	Count 56,890	Count 30,686	Count 25,384	Count 15,089	Count 11,841,640
		Rate 0.0570	Rate 0.0674	Rate 0.0048	Rate 0.0026	Rate 0.0021	Rate 0.0013	Rate 0.0013
	25%-50% low income	Count 517,327	Count 659,474	Count 61,678	Count 22,941	Count 11,785	Count 14,440	Count 13,015,962
		Rate 0.0397	Rate 0.0507	Rate 0.0047	Rate 0.0018	Rate 0.0009	Rate 0.0011	Rate 0.0011
	<25% low income	Count 383,808	Count 385,294	Count 36,334	Count 19,680	Count 5,050	Count 7,900	Count 12,775,767
		Rate 0.0300	Rate 0.0302	Rate 0.0028	Rate 0.0015	Rate 0.0004	Rate 0.0006	Rate 0.0006
	Traditional public	Count 1,990,437	Count 2,205,944	Count 186,237	Count 82,021	Count 65,913	Count 44,016	Count 44,076,035
		Rate 0.0452	Rate 0.0500	Rate 0.0042	Rate 0.0019	Rate 0.0015	Rate 0.0010	Rate 0.0010
	Magnet	Count 196,410	Count 205,177	Count 21,619	Count 8,932	Count 952	Count 4,743	Count 3,123,533
		Rate 0.0629	Rate 0.0657	Rate 0.0069	Rate 0.0029	Rate 0.0003	Rate 0.0015	Rate 0.0015
	Charter	Count 159,768	Count 80,184	Count 3,727	Count 3,204	Count 574	Count 532	Count 2,998,513
		Rate 0.0533	Rate 0.0267	Rate 0.0012	Rate 0.0011	Rate 0.0002	Rate 0.0002	Rate 0.0002
	Alternative	Count 55,120	Count 21,626	Count 7,089	Count 3,487	Count 228	Count 2,358	Count 366,527
		Rate 0.1504	Rate 0.0590	Rate 0.0193	Rate 0.0095	Rate 0.0006	Rate 0.0064	Rate 0.0064
	Preschool	Count 2,822	Count	Count	Count 306	Count 856	Count	Count 1,450,618
		Rate 0.0019	Rate	Rate	Rate 0.0002	Rate 0.0006	Rate	Rate 0.0006
	Elementary	Count 150,479	Count 123,653	Count 5,877	Count 2,124	Count 9,636	Count 1,611	Count 7,369,497
		Rate 0.0204	Rate 0.0168	Rate 0.0008	Rate 0.0003	Rate 0.0013	Rate 0.0002	Rate 0.0002
	Middle	Count 624,475	Count 734,020	Count 53,735	Count 24,693	Count 7,335	Count 12,389	Count 7,895,240
		Rate 0.0791	Rate 0.0930	Rate 0.0068	Rate 0.0031	Rate 0.0009	Rate 0.0016	Rate 0.0016
	High	Count 866,741	Count 1,025,896	Count 114,923	Count 49,135	Count 8,836	Count 30,039	Count 13,413,514
		Rate 0.0646	Rate 0.0765	Rate 0.0086	Rate 0.0037	Rate 0.0007	Rate 0.0022	Rate 0.0022

magnet schools, students in charter schools, students in alternative schools, students in preschools, students in elementary schools, students in middle schools, or students in high schools; and whether they calculate the risk difference, risk ratio, raw differential representation, difference in standardized risk, disproportionality ratio, disproportionality difference, or e-Formula. Disparities persist. Disparities are widespread. And disparities are pronounced.

These data are not simply mathematical abstractions, but distillations of real human experiences—of students, families, and communities. One aptly named measure that helps contextualize these human experiences is raw differential representation—a measure that indicates *how many fewer* Black students would be excluded or punished if rates of exclusion and punishment were equivalent between Black students and members of a comparison group (see Supplement in the online version of the journal). Using this measure, we can imagine a world where Black students' rates of exclusion and punishment decline until they match those of White students. In such a world, each year, 670,774 fewer Black students would be suspended, 36,785 fewer Black students would be referred to law enforcement, and 14,319 fewer Black students would experience corporal punishment. Ample research has documented the educational (e.g., Bacher Hicks et al., 2019), health (e.g., Duarte et al., 2023; Gershoff et al., 2018), and carceral (e.g., Shollenberger, 2015) harms of these forms of exclusion and punishment, and the additional psychological harms that may flow when Black students become aware that they are being treated inequitably (Darling-Hammond, 2023). It is thus imperative that we, as a society, explore, identify, and implement policies that can eliminate these pernicious and stubborn racial disparities.

The Manner of Measurement

A core finding is that regardless of the mode of measurement, Black students are clearly overrepresented among those excluded and punished. However, while each measurement approach indicates that racial disparities exist within *each* subpopulation, different measurement approaches may indicate that certain subpopulations are experiencing *more or less severe* disparities in exclusion and punishment. Thus, if one is using a measure to compare the degree of disparity experienced by various subpopulations (e.g., to target resources toward subpopulations experiencing the largest or worst disparities), they may want to calculate subpopulation-specific disparities via both a difference-oriented measure (e.g., the risk difference) and via a ratio-oriented measure (e.g., the risk ratio) to ensure their assessment is not unduly responsive to or agnostic about the extent to which members of a given subpopulation generally tend to experience exclusion and punishment.

Imagine, for example, a principal in a school with 100 Black boys, 100 Black girls, 100 White boys, and 100 White girls; and imagine that, among these students, the numbers who are disciplined are 50 Black boys, 20 Black girls, 25 White boys, and 5 White girls. In this case, the risk difference would be 0.25 for boys and 0.15 for girls. This might suggest that there is a larger “discipline disparity” problem among boys. And indeed, one could argue that this is so given that Black boys represent a huge share of the total disciplined population in the school (as they are 25% of the student population, but 63% of the disciplined population). However, consider how the conclusions drawn might differ had the principal focused on the risk ratio. In that case, the measure of overrepresentation would be a risk ratio of 2 for boys and of 4 for girls, suggesting a larger “discipline disparity” problem among girls. And again, a case could be made that this is so, particularly considering that for every one White girl who is disciplined, one would expect *four* Black girls to be disciplined. Reviewing both measures (the risk difference and the risk ratio) could help illuminate two problems: (a) that *Black boys* are being disciplined *more frequently* than almost any other student group and (b) that the *difference in treatment* between *Black girls* and White girls is remarkably large. Both insights may hold critical psychological significance, as these measures could indicate that Black boys may be more susceptible to the harms (such as depression and disengagement) that attend *frequent* exclusion and punishment, and that Black girls may be more susceptible to the harms (such as distrust of institutions) that attend being treated *more harshly* than a natural comparison group.

From a policy perspective, one major implication of this research is that racial disparities in exclusion and punishment—which pervade all levels and types of punishment—are woven into the fabric of the Black student experience. This finding provides weight to the arguments of many scholars who have depicted federal educational policies as treating Black students as if they are culturally deficient or intellectually inferior (e.g., Love, 2023). Given historical roots and enduring trends, efforts to shift our K–12 paradigm, and ensure disparities (and their attendant harms) are not a fundamental aspect of the lives of Black youth, may require concerted federal investments.

Federal Data, Federal Policies

It is worth noting that there have been prior federal initiatives designed to actively reduce racial disparities. In 2014, after federal data demonstrated stark discipline disparities, then–Secretary of Education Arne Duncan unveiled an ambitious imperative called “Rethinking School Discipline” that was designed to close the discipline gap. The plan combined carrots (millions of dollars of grant funding to

implement alternatives to exclusionary discipline such as restorative practices) and sticks (threats to investigate and potentially withhold Title I funding from schools with large Black–White disparities in discipline) to catalyze widespread shifts in school practices. In the school years following the introduction of Rethinking School Discipline, research suggests that schools increased their use of restorative practices (Darling-Hammond, 2023) and that racial disparities in discipline declined (Leung Gagné et al., 2022).

However, in 2018, then-Secretary of Education Betsy DeVos rescinded Rethinking School Discipline, and in the intervening years, many school districts have embraced more punitive policies that may encourage disparities to grow (Arango, 2023). In light of these trends, some have called on the Department of Education to reinstate Rethinking School Discipline or promulgate an updated policy package designed to reduce racial disparities in exclusion and punishment (Losen & Martinez, 2020). It is, of course, beyond the scope of this research to determine the precise policy prescription that can combat persistent racial disparities in discipline and punishment. However, we believe this research (which uses federal data to document a federally pervasive problem) indicates that a *nationwide* initiative that prioritizes and supports efforts to reduce racial disparities in exclusion and punishment is warranted.

State and Local Approaches

Thinking beyond federal policy, it is worth noting that many educational institutions (from schools to state education departments) have invested substantial time, effort, and resources toward reducing racial disparities in discipline, and many of these efforts have been carefully researched. We conclude by highlighting research-backed approaches to reducing racial disparities. One such practice comes from Okonofua, Goyer, et al. (2022), who recently reported on findings from a longitudinal field experiment testing whether providing teachers with professional development in the form of a brief “empathic mindset” intervention might reduce racial disparities in discipline. Their intervention reduced Black–White disparities in discipline (measured as risk differences) from 10.6 percentage points to 5.9 percentage points—a 45% reduction. Moreover, reductions persisted in the subsequent school year, suggesting that student exposure to an empathic teacher had enduring effects. Okonofua has written in other research articles (Okonofua & Eberhardt, 2015; Okonofua, Harris, et al., 2022; Okonofua et al., 2020) that the empathic-mindset intervention is not designed to *reduce* bias, but rather to encourage teachers to *avoid activating* their biases when interacting with Black students and, instead, help teachers draw on the strengths that led them to the teaching profession in the first place—like the ability to form relationships with, individuate, and

empathize with youth. Scaling this intervention and empowering teachers throughout the country to draw on their relational strengths when interacting with youth of *all* backgrounds may help reduce racial disparities in exclusion and punishment. Future research could also explore whether other professional development paradigms that are designed to help teachers broaden their sense of empathy might lead teachers to respond to student misbehavior more equitably.

Researchers have also found that for Black students, quasi-random assignment to schools with *greater proportions* of Black teachers leads to declines in the likelihood of being suspended (Shirrell et al., 2023; see also Lindsay & Hart, 2017, for related correlational evidence). The link between teacher workforce diversity and Black students’ disciplinary experiences may be a function of the direct benefits that Black students experience when interacting with race-matched teachers. Research suggests that Black students tend to form positive relationships with Black teachers (Yiu, 2013) and with teachers of color more broadly (Le & Nguyen, 2019), suggesting pathways for direct effects. However, it may be worth considering how workforce diversity can impact the *culture* of a school (and, with it, the behavior of teachers of all backgrounds). A core of teachers that includes Black teachers may be better able to give voice to the unique experiences of Black youth and help adults in the school—of all backgrounds and at all levels—empathize more deeply with Black students. More empathy towards Black youth could—as it did in the field experiments of Okonofua, Goyer, et al. (2022)—help reduce racial disparities in discipline. Future research could explore potential links between workforce diversity, school culture, and equitable student treatment.

Theorists and policymakers have argued that a key strategy for reducing racial disparities in discipline is the school-wide implementation of alternatives to exclusionary discipline. One common alternative is Positive Behavioral Interventions and Supports (PBIS), which is an expansive framework of professional development, monitoring, and evaluation designed to help educators (a) teach students social and emotional skills to improve students’ interpersonal behavior and improve school climates; (b) create paradigms that celebrate good behavior to incentivize youth to make good decisions; and (c) leverage evidence-based, developmentally appropriate, educational, and nonpunitive responses to misbehavior. While research has consistently found that PBIS implementation relates to lower discipline rates, generally, some research has suggested that implementing PBIS in its most common form is unlikely to reduce racial disparities (Barclay et al., 2022). However, a recent school-level randomized controlled trial found that a disparity-conscious version of PBIS successfully reduced racial disparities (McIntosh et al., 2021). Researchers attributed the success of their intervention to the inclusion of a program called “ReACT” which seeks to achieve “Racial equity

through Assessing data for vulnerable decision points, Culturally responsive behavior strategies, and Teaching about implicit bias and how to neutralize it” (McIntosh et al., 2021, p. 434). Taken together, PBIS may, when implemented in a race-conscious manner, provide a pathway for reducing racial disparities in exclusion and punishment.

Another alternative to exclusionary discipline that is often described as a potential pathway to reducing racial disparities in discipline is restorative practices (RP). RP includes two categories of practices: (a) community-building activities designed to proactively improve school relationships so that misbehavior and misunderstandings are less common; and (b) harm repair activities designed to repair relationships and help misbehaving students develop contrition, empathy, and intrinsic motivation to avoid misbehavior in the future. While school-level studies of the impact of restorative practices on exclusionary discipline disparities have provided mixed results (Darling-Hammond, 2020), recent evidence suggests that when students see *increases in exposure* to restorative practices, they see marked declines in exposure to exclusionary discipline and exhibit significantly smaller Black–White discipline disparities (Darling-Hammond, 2023). And a recent study estimated that middle school students with the highest exposure to restorative practices experienced little or no race-based disparities in out-of-school suspension rates or in the number of days lost to suspensions (Darling-Hammond, 2023). While this study suggested the potential benefits of widespread exposure to RP, many studies have highlighted the challenges that attend ensuring students actually *gain* exposure to these practices (Blood & Thorsborne, 2005; Gregory & Evans, 2020; Gregory et al., 2021). We hope future research will help identify RP implementation pathways that lead to robust, widespread, and effective implementation that can reduce racial disparities in exclusion and punishment.

Pathways to Equity

Taken together, research provides clues regarding how schools might forge pathways toward steady reductions in racial disparities in exclusion and punishment. These pathways might leverage a mix of teacher professional development in equity and empathy, educator workforce diversity, equity-oriented PBIS, and expansive RP. However, whatever shape these pathways could take, what is clear is that there is an urgent need to begin building them, so that we can combat the persistent, pervasive, and pernicious disparities documented in the present research. We hope that educational leaders will explore means of incentivizing, guiding, and supporting educators to create schools where students of all backgrounds experience equity, dignity, and opportunity.

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Note

1. As noted above, we also reviewed data from the 2020–2021 school year. Reviewing these data, we found evidence of Black overrepresentation in 89% of estimates (1,407/1,581). While the conclusion one draws using this data is largely the same as what one draws reviewing 2017–2018 data, we reiterate that 2020–2021 data is unquestionably anomalous as school closures vastly reduced the amount of discipline and punishment experienced by students of all backgrounds and because data in this year may largely reflect differences in the kinds of schools that experienced more lengthy closures, which—given the confluence of progressive politics, Black student populations, and school closures—may have been more likely to serve Black students.

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