An Examination of Cross Sectional Change in Student’s Metaphorical Perceptions towards Heat, Temperature and Energy Concepts

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Abstract

In science teaching, metaphors are important tools for understanding meaningful learning and conceptual formation by the help of daily life language. This study aims to evaluate how the concepts of heat, temperature and energy are perceived by students in secondary school science classes and how the perceptions of these concepts vary in terms of metaphors depending on grade level (5th, 6th, 7th and 8th grades). The study group of the present research consists of 226 students selected from 5th, 6th, 7th and 8th graders through criterion sampling method. The descriptive method was used in the study and the data was collected by metaphor questionnaire. According to the findings, 176 metaphors were generated by students under four categories “formal/scientific metaphors”, “Abstract metaphors”, “Environmental/daily metaphors” and “misconception metaphors”. When the findings were examined, it was seen that though there were some misconception detected about the concepts of heat, temperature and energy, conceptual changes in the other three categories vary depending on grade level. This variety needs to be discussed in relation to cognitive development and daily life. Some suggestions were made about the place and importance of metaphors in concept teaching for researchers and practitioners.

Introduction

An individual has a tendency to get to know and understand the physical world around. This requires, parallel to observations and inquiries, individuals to make sense of the relations and constructs between concepts, which is an important factor for them to generate new information (Driver, 1989; Schwartz, 1993). Concepts represent organized information possessed by an individual about anything such as an object, an event, a quality and a relationship (Klausmeier, 1992); it is an association formed in the mind of an individual when any object is mentioned (Çepni, 2005). As the subjects and concepts involved in the science course are abstract and theoretical, students may experience some difficulties in comprehending them (Başer, 2006; Harrison, Grayson & Treagust, 1999; Özmen, 2003); thus, they may develop negative attitudes towards science (Hannover & Kessel, 2004). As concepts are viewed to be the units of abstract thinking and to exist in thoughts rather than in the real world, it seems to be normal for students to have difficulties in making sense of them. People can communicate with and understand each other by means of concepts. Thus, formation and acquisition of concepts accurately are of vital importance (Sinan, 2009).

Metaphor and Analogy in Concept Teaching

To understand what the conceptual change is and how it affects the science teaching, constructivist approach and the concepts learners had have to be considered (Hewson, 1992). According to Duit and Treagust (2003), conceptual change is used for the situation that learners have to re-structure the pre-learning manners to understand the desired knowledge. When the process is examined, conceptual development and change are realized through the construction of information and formation of images in relation to prior information (Çökelez & Yalçın, 2012). There are many methods and techniques used in concept teaching. Among these techniques and methods, the use of metaphors and analogies as an instructional tool in science teaching is quite popular (Duit, 1991; Harrison & Treagust, 2006). In science education, metaphors and analogies can be quite effective in helping students to make sense of important challenging and abstract concepts that cannot be directly experienced (Dagher, 1995).
When the use of analogies and metaphors in education is examined, they seem to be instructional models including comparisons of similarities between two systems or elements (Forceville, 2002), but conducting these comparisons in different ways. There is a great amount of discussion in literature about how to define the concepts of metaphor and analogy. Aubusson, Harrison and Ritchie (2006) argue that calling B as A is suitable for a metaphor and stating that A is like B is suitable for an analogy. The difference between an analogy and a metaphor is whether modeling is clear or not by definition of comparison (Taber, 2001). While, similarities are considered during analogy making, similarities, differences, adequacies and inadequacies between the analog and the target concept should be formed by students with the guidance of the teacher in class (Kesercioğlu, Yılmaz, Çavuş & Çavuş, 2004). In order to show the differences between a metaphor and an analogy, Taber (2001) uses this statement “An atom is like a small part of the solar system” as an example for analogy and “An atom is a part of the solar system” as an example of a metaphor. Duit (1991) stresses that while analogies are used to clearly and comparatively show the identities in the structures of two phenomena or concepts having similar characteristics, metaphors are used for the comparison of two ideas by emphasizing their related qualities indirectly or implicitly. So, metaphors have vital roles for understanding the world. Due to metaphors, people choose a known concept for understanding an unknown concept, and try to simulate them to each other (Brookes, 2006; Cameron, 2002; Kövecses, 2010; Lakoff & Johnson 1980). According to Lundegard (2015) metaphor is a speaking figure that a concept is changed temporarily for another person. So, it is clear that to make analogies, individual can make use of environment and his own daily life.

In traditional sense, metaphor is a figure of an utterance emerging as a result of a change of the literal meaning of an expression. On the basis of this change of meaning, there is a similarity relationship. Metaphor resulting from the use of a concept instead of another which exhibits some similarity to the other does not have any semantic novelty; thus, it does not provide any new information about reality and its perception. In the Conceptual Metaphor Theory proposed by Lakoff and Johnson (2010), metaphor is defined as an action taking place in mind before in language. According to this Conceptual Metaphor Theory, metaphor does not mean understanding a word based on another word; yet, understanding a zone of a concept based on a zone of another concept. Many of the concepts important to us need to be comprehended through some other abstract concepts or concepts that cannot be clearly experienced (e.g. emotions, thoughts, time). This requirement leads to metaphoric definition in our conceptual system. Within a process where metaphoric descriptions affect our conceptual system, through conceptual changes, the world, which is real for us, may also change and our style of perceiving the world and going into action based on this perception may also be affected (Lakoff & Johnson, 2010). At that point, metaphors can be reflected not only with words but also with pictures and figures and with images in a figurative manner. According to Lakoff and Johnson (1980), schematic images are the basis of using language and understanding abstract concepts. Besides, conceptual metaphor theory has been developed based on identifying systematic and common patterns in metaphoric statements used for reflecting our conceptual knowledge structure and mapping (Amin, Jeppsson & Haglund, 2015).

The concepts of metaphor and image can be influential factors throughout the professional development of teachers (Ritchie & Russell, 1991). Being a component of personal practice-based information, images bring about personal and professional experiences. An image may consist of a dynamic picture of our mind or an observation metaphorically describing a situation. In short, images can be visual or verbal. Metaphors are related to images. That is, a metaphor can be a verbal statement in the formation of an image or remind a described image (Weade & Ernst, 1990). In addition to this, metaphoric images in conceptual caricatures may arouse an emotion, interest or a creative idea (Cameron, 2002). When literature is examined, it is seen that the concepts of metaphor, mental image and image are used interchangeably. In literature, these concepts assume an important role in concept teaching in the fields of both natural sciences and social sciences (Saban, 2004; Saban, 2009). For example, visual metaphors are graphical structures using story, game, activity, and natural or artificial structures, which are easily identified and have similarities, for making target content more understandable (Dent-Read, Klein & Eggleton, 1994). So, in the process of learning, relationship of similarity may be set by the help of visual formats to increase the remembrance, understanding, motivation and attention (Eppler, 2006).

According to Boers (2004), metaphoric themes are a framework allowing the unification of information. Newly acquired information can be easily retrieved from memory if it is unified well in a network (Baddeley, 1992). Moreover, as teaching of figurative expressions according to metaphoric themes will trigger the strategy of learning by grouping, retrieval of information will be easier (Lazar, 1996).

When constructivist learning settings are considered, metaphors can assume an important responsibility for learning. In the process for conceptual learning, the definitions made towards a metaphor may be the way to
understand our environment (Lakoff & Johnson, 1980) because through metaphors, similarities between new information and prior information can be elicited and thus links can be created. Indeed, experimental research on the issue shows that instruction given by emphasizing metaphorical themes makes positive contributions to students’ potential to remember (Boers, 2000). Saban (2008) argues that metaphors can be used as a powerful “pedagogic tool” in eliciting, understanding and changing mental images possessed by pre-service teachers in relation to certain phenomena during their teacher training process. At that point, while analogies can be an important part of a scientific explanation, they are not a part of a figurative language in daily life. In daily life, instead of analogies, metaphors are used in spoken language (Taber, 2001; Brookes, 2006; Lancor, 2012). Another use of metaphors in education is related to conceptual fallacies or alternative concepts. Erroneous or deficient analogies may lead to development of alternative concepts by learners. While constructing connected structures, dissimilar elements also need to be reflected. In order to indicate the potential risk in concept teaching, Glynn (1991) likened analogies to a double-edged sword. Here, it has been pointed out that the students may have conceptual misunderstanding.

Apart from their use in daily life, metaphors have been used for educational purposes for a long time. It is seen that teachers, consciously or unconsciously, generally use metaphors to explain ideas, concepts and abstract things. Metaphors facilitate the understanding of scientific concepts. Teaching-oriented metaphors have a power to play a key role to change students’ perceptions of the world (Sanchez, Jose & Victor, 2000).

On the formation of the conceptual metaphors viewed to be the corner stone of our conceptual system, cultural factors are as much influential as cognitive factors because for people to precisely understand metaphors, they also need to understand their connotations and associations (Çalışkan, 2013). That is, metaphors used in teaching of concepts can be under the influence of cultural and environmental factors as well as cognitive factors. Thus, factors affecting learning seem to have potential to influence metaphor generation process. Within this context, while metaphors are classified, the emphasis was made to conceptual-factual basis as a part of scientific definition, to familiar feelings and objects around individual and to concept misunderstandings that may occur in the process of analogies.

In literature, there are some classifications related to the use of metaphors and metaphoric structures in science teaching. According to Cameron (2002), metaphors can be generated during the process of learning scientifically defined; that is, formulated concepts. These are;
1. If formal/scientific concepts have been metaphorically structured, learners are in need of comprehending theoretical structure of the metaphor that is a part of their own knowledge and discourse.
2. Though different from the definitions formulated by scientists, informal or partial explanation of the theory of scientific concepts can be metaphorically structured.
3. Metaphors can be pedagogically used as a springboard in the reduction of alternative concepts for conceptual restructuring.

Hansen, Baumer, Richland & Tomlinson (2011) focused on the use of metaphors and creativity in science teaching and based on the metaphor “a cell is a city”, evaluated students’ metaphor selection process in three stages. In this regard, they reported that the first reason for selection is that it is a complex metaphor with its many constituents; the second one is that many teachers used this metaphor in their former education, and the third one is that in the textbooks used as a part of formal education associations are made to this metaphor. Therefore, more research should focus on the importance of the metaphor in teaching of concepts because of its contribution to meaningful learning as a part of formal education.

The Concepts of Heat, Temperature and Energy

As most of the concepts in physics are abstract, research on physics education and conceptual fallacies developed at very basic levels shows that students have misconceptions in mechanics, optics, electricity, and thermodynamics (Başer, 2006). The concepts of heat and temperature are theoretical and abstract concepts and can be shaped at very early ages through daily experiences. Almost all children can construct and explain concepts about heat and temperature on their own. The most common observation of the research on the concepts of heat and temperature is that these concepts are erroneously structured (Başer, 2006; Erickson, 1979; Çelik & Çakır, 2015; Karamustafaoğlu, Özmen & Ayyaci, 2004; Kırıkkaya & Güllü, 2008). On the other hand, cultural factors are considerably influential on the erroneous construction of the concepts of heat and temperature (Lubben, Nethisaulu & Campell, 1999).
On the construction of basic physical concepts in mind, prior experiences are quite influential. The problem experienced here is that our experiences determined to be conceptual fallacies to a great extent negatively affect our new learning. In studies conducted with male students having formal education about thermal physics, it was reported that they identified certain things as hot or cold by touching based on their former experiences (Carlton, 2000). By children aged at 4-5, heat is mostly described as a substance and by children aged at 8, heat is defined as something that is dynamic and liquid. In later ages, the dominant opinion about heat is that it functions like liquid flowing through the organs of our body (Carlton, 2000; Erickson, 1979).

According to Yüremezoğlu, Ayaz and Çökelez (2009), energy is directly or indirectly related to concepts in science and other scientific disciplines. Hewson and Hamlyn (1984) argue that metaphorical thinking for the comprehension of the concept of heat as a form of energy at early ages provides a great advantage. Learners may sometimes use the concepts of heat, temperature and energy to describe a state or may sometimes use them interchangeably. Moreover, though science-related concepts are formally taught at school, students are also exposed to many of these concepts including heat and temperature in their natural environments and surroundings through their observations and erroneous use of the people in their close circle and this may be disadvantageous for them in terms of constructing many of these concepts in their minds (Karamustafaoğlu, Özmen & Ayvacı, 2004). Aydoğan, Güneş and Gülçiçek (2003) stress that while students usually confuse the concept of heat with temperature; they view temperature as a type of energy like heat. As thermodynamic concepts based on the concepts of heat, temperature and energy has wide range of application in many fields of science and technology, it constitutes an important issue in physics. Research on physics education shows that students experience difficulties in the meaningful construction of the concepts of heat, temperature, work, energy, entropy and thermodynamic in their minds (Kulkarni & Tambade, 2013).

What this study aims is to draw attention to the problems which are encountered on the definition of concepts, limited to heat, temperature and energy respectively. Here, two basic situations have to be discussed. First is the perception of heat, energy and temperature by the individuals and the second is the usage of them for the other. Therefore, this study takes these two concerns into consideration and it aims to contribute to the literature of science education. According to Bloom (1992), contrary to the popular belief, ways through which children think and construct information are not simple. Their personal experiences, emotions, metaphors and interpretation frameworks lead to the formation of unique construction patterns. How the students formed the science concepts by the help of metaphors has revealed the importance of this study.

In literature, the studies which are conducted on metaphor issue mainly have the purpose of classifying the metaphors, consisted upon concepts such as school, teacher, program, environment, science, interactive whiteboard, earth, so on and so forth. Being different from the studies whose targets are the metaphor production and analysis, this study focuses on examining the value of metaphors in a cross-sectional way as well as the metaphor production regarding these three concepts which are often used interchangeably in a wrong way. Unlike the above-mentioned research mostly focusing on the analysis of metaphors related to general concepts (Akturk, Mihci & Celik, 2015; Özdemir, 2012; Saban, 2008), the study aims to analyze the formation and cross-sectional change processes of metaphors. So, visual and verbal metaphors towards the concepts of heat, energy and temperature which may be used in the place of one another were analyzed from the point of categories. Thus, in the secondary school education, the cross-sectional change of concepts for the students was questioned.

Method

In this study, descriptive research method was employed to determine the metaphors possessed by students throughout the teaching process of natural sciences / science and technology programs and investigate the change in a cross-sectional manner. According to Bhattacherjee (2012), descriptive method is a research method that includes data collecting on individuals’ behaviors, thoughts and preferences by the help of questionnaires and interviews. In the analysis of the collected data, one of the qualitative research methods, systematic metaphor analysis was adopted. This is a qualitative research method involving content analysis during metaphor analysis. Moreover, this method allows the formation of qualitative data based on systematic stages such as listing, coding, categorizing, labeling of metaphors and calculation of compliance percentages (Moser, 2000; Schmitt, 2005). Qualitative research design focuses on phenomena of which we are aware but we do not have in-dept and detailed understanding (Creswell, 2007). In the study, the phenomenon is students’ perceptions of the concepts of heat, temperature and energy.
Participants

In the study, for the determination of the participants, one of the purposeful sampling methods, criterion sampling method and easily accessible sampling method were used together. The fundamental premise of criterion sampling method is to investigate all the cases meeting a set of criteria determined in advance. Here, it is possible to use a set of criteria developed beforehand or a set of criteria developed by the researcher (Yıldırım & Şimşek, 2011). In the study, the basic criterion set by the researcher is to provide variability of data by selecting a private course bringing students from different schools with different socio-economic levels together. On the other hand, within the scope of private course activities, to be able to reach the sample by easily accessible sampling method provided convenience to the study, because this method can easily be accessible or compose sample from the part of population (Bhattacherjee, 2012).

In this context, the study was limited to the concepts of heat, temperature and energy. In 2013, it was conducted with the participation of 226 students in total, studying in secondary schools (5th, 6th, 7th and 8th graders) in Kırıkkale, Turkey. Of the participants, 110 (48.6%) are boys and 116 (51.4%) are girls. The distribution of the students across grade levels are as follows; 27 fifth graders (11.9%), 61 sixth graders (27%), 70 seventh graders (31%) and 68 eight graders (30.1%).

Assessment Tools and Data Analysis

Worksheets were given to each student to elicit the metaphors possessed by them in relation to the basic science concepts found in the unit of Heat-Temperature. The worksheets included the concepts of melting, expansion, boiling, condensing and evaporation. The worksheet prepared for each concept consists of two parts: the first part aims to investigate the metaphor possessed by the student about the related concept. For this purpose, on the top of each worksheet, this sentence is written “To me, heat means …………….. because ……………….”. The first part of this sentence is for students to express the metaphor in their minds and the second part of the sentence is for students to express the reason for writing the metaphor (Saban, 2009). In the second part of the worksheet, the students were asked to draw a picture of their metaphor and they were given 40 minutes to complete the task. All the worksheets were completed with the handwritings of the students and the collected documents made up the document resource of the study (Appendix 1: Sample Metaphors)

Qualitative research yields multi-faceted heterogenic information pieces including complex meaningful structures. Metaphors are a good means of reducing this complex structure in clearly constructed designs (Schmitt, 2005). Metaphor analysis was conducted based on the writings and drawings of the participants. The data of this study were analyzed through five-stage systematic data analysis used by Saban (2009). These five stages are as follows:

1. **Coding and Eliminating Stage:** At this stage, the documents produced by the students were collected, the metaphors developed by them were examined and then analyzed through content analysis method (Yıldırım & Şimşek, 2011). The metaphors found in this way were entered into Excell program and ordered. During the process of classification, the metaphors were examined in relation to the meanings they carried and then they were coded. Following the coding process, based on the codes assigned to the metaphors, the metaphors developed by the participants were classified according to grade levels and concepts. During the process of coding, the worksheets of the participants were enumerated and then the worksheets of 42 participants were subjected to the operation of elimination. Reasons for the elimination are stated as follows: not doing at least one of the 3 activities on the worksheets distributed to the participants; not stating the reason for writing the metaphor, not doing one of the two tasks to be done for each metaphor, writing multiple and unrelated metaphors while conducting the tasks and illegible writing.

2. **Construction of a Sample Metaphor Chart:** After the completion of the classification of the students’ works for the three concepts, 176 valid metaphors were obtained.

3. **Determination of the categories:** At this stage, the chart, where verbal and visual metaphors taken from samples were classified, was examined. Vygotsky reported that metaphor usage was suitable while considering individual and social effects in the process of learning socio-cognitive theory. He classified the concepts in the process of science education as “the concepts formed spontaneous”, informal information experienced, “scientific concepts” and “formal” and “abstract concepts” (Vygotsky, 2012). While the students are structuring the concepts, they may classify them in accordance with science, abstract and daily life or they may misunderstand the concepts within some wrong and imperfect learning. Hence, while indicating the importance
of metaphors in concept learning process. Camaron (2002) indicated that the scientific structure can be used as a tool in constructing a scientific structure (formal), in forming the informal structure of scientific structure like abstract and daily life, and finally in correcting the concept mistakes. When the importance of metaphors and their role in conceptual change were thought together, the common characteristics were examined and then four categories for each concept were formed. These four categories, which were constructed for metaphors and corresponded to the concepts, are: (1) formal/scientific metaphors (including scientific definition), (2) abstract metaphors, (3) environmental/daily life metaphors and (4) metaphors including misconception.

4. Reliability and Validity Stage: At the validity stage of the study, the metaphors formed by the students were reflected into the study without making any change on their explanation sentences and drawings. Opinions of two experts from the field of science education were sought to establish the reliability and agreement was reached in terms of elimination of the works having a poor content, formation of the sample metaphor list and categorization of the metaphors by classifying them; opinions of the researchers and experts complied with each other to a great extent. Inter-rater agreement percentage and Cohen Kappa coefficient were used to establish the reliability of the scale. Scale reliability account for the nominal distribution exhibits Weighted Kappa coefficient (Weighted Kappa) was used. Thus, inter-rater agreement ratio was found to be 84%. As this value is higher than 70%, the scale can be said to be reliable (Şencan, 2005).

5. Conversion of the Metaphors to Qualitative Data: At this stage, the metaphors corresponding to each concept were tabulated and the number and percentage of the students writing each constructed metaphor were calculated. In this connection, frequency and percentage tables of metaphors in categories were formed and in light of these tables, interpretations were made. Moreover, Figures were plotted to show how the related concepts change across grade levels; that is, from fifth grade to eight grade.

Results

The students generated 176 different and valid metaphors related to the concepts of heat, temperature and energy. These metaphors were subsumed under four categories for each concept. As this study was planned in such a way that each student would generate a metaphor, there are totally 226 metaphors in the tables formed to show the metaphors. The sum of frequency values is equal to the number of students participating in the study. On the other hand, the metaphors presented in Table 1, Table 3 and Table 5 are the metaphors dominant in terms of their importance and frequency. The metaphor whose frequency is one is reflected with its code name.

I. Metaphors Developed in relation to the Concept of Heat

Percentages and frequencies of the metaphors developed in relation to the concept of heat are presented in Table 1.

<table>
<thead>
<tr>
<th>Metaphors</th>
<th>f</th>
<th>%</th>
<th>Metaphor</th>
<th>f</th>
<th>%</th>
<th>Metaphor</th>
<th>f</th>
<th>%</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sun</td>
<td>44</td>
<td>19,5</td>
<td>Thermometer</td>
<td>4</td>
<td>1,8</td>
<td>Iron</td>
<td>2</td>
<td>0,9</td>
</tr>
<tr>
<td>Temperature</td>
<td>33</td>
<td>14,6</td>
<td>Calorimeter Cup</td>
<td>4</td>
<td>1,8</td>
<td>Food</td>
<td>2</td>
<td>0,9</td>
</tr>
<tr>
<td>Energy</td>
<td>18</td>
<td>8,0</td>
<td>Electric heater</td>
<td>3</td>
<td>1,3</td>
<td>Friendship</td>
<td>2</td>
<td>0,9</td>
</tr>
<tr>
<td>Fire</td>
<td>15</td>
<td>6,6</td>
<td>Summer holiday</td>
<td>3</td>
<td>1,3</td>
<td>Blanket</td>
<td>2</td>
<td>0,9</td>
</tr>
<tr>
<td>Stove</td>
<td>14</td>
<td>6,2</td>
<td>Body</td>
<td>3</td>
<td>1,3</td>
<td>Calorie</td>
<td>1</td>
<td>0,4</td>
</tr>
<tr>
<td>Red</td>
<td>12</td>
<td>5,3</td>
<td>Atom</td>
<td>2</td>
<td>0,9</td>
<td>Love</td>
<td>1</td>
<td>0,4</td>
</tr>
<tr>
<td>Heater</td>
<td>8</td>
<td>3,5</td>
<td>White</td>
<td>2</td>
<td>0,9</td>
<td>Mother</td>
<td>1</td>
<td>0,4</td>
</tr>
<tr>
<td>Central heating</td>
<td>5</td>
<td>2,2</td>
<td>Lava</td>
<td>2</td>
<td>0,9</td>
<td>Freedom</td>
<td>1</td>
<td>0,4</td>
</tr>
<tr>
<td>Oven</td>
<td>4</td>
<td>1,8</td>
<td>Yellow</td>
<td>2</td>
<td>0,9</td>
<td>Others</td>
<td>37</td>
<td>15,9</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td><strong>226</strong></td>
<td></td>
<td>100</td>
</tr>
</tbody>
</table>

Two hundred and twenty six participants of the study generated 62 different metaphors for the concept of heat. Some of the metaphors viewed to be important are; 44 students (sun), 33 students (temperature), 18 students (energy), 15 students (fire), 14 students (stove) and 12 students (red). The other metaphors generated are heater,
calorimeter, central heating, gas cooker, atom particle, summer, yellow and specific heat etc. The second most frequently generated metaphor related to the concept of heat is temperature and this indicates a conceptual fallacy. In the other metaphors, the concept of heat is associated with the sources of heat, colors, conversion and affective aspects. Sözbilir (2003) argues that different scientific definitions of the concept of heat are made including textbooks. For instance, besides definitions such as “heat comes from the sun”, “heat is an internal energy”, “heat comes from energy”; based on derived concepts such as “heat capacity” and “heat flow”, different connotations of heat can also be developed because these connotations are connected with the personal lives of individuals. Indeed, in literature, metaphor is widely cited in relation to learning how to learn and it is generally seen as an element of reflective learning (Russell & Hrycenko, 2006).

Table 2. Percentage and frequency distributions of the metaphors

<table>
<thead>
<tr>
<th>Categories</th>
<th>5th Grade</th>
<th>6th Grade</th>
<th>7th Grade</th>
<th>8th Grade</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>f</td>
<td>%</td>
<td>f</td>
<td>%</td>
</tr>
<tr>
<td>1- Formal/scientific metaphors</td>
<td>16</td>
<td>59,3</td>
<td>37</td>
<td>60,7</td>
</tr>
<tr>
<td>2- Abstract metaphors</td>
<td>2</td>
<td>7,4</td>
<td>7</td>
<td>11,5</td>
</tr>
<tr>
<td>3- Environmental/daily life metaphors</td>
<td>5</td>
<td>18,5</td>
<td>8</td>
<td>13,1</td>
</tr>
<tr>
<td>4- Metaphors including misconception.</td>
<td>4</td>
<td>14,8</td>
<td>9</td>
<td>14,8</td>
</tr>
<tr>
<td>Total</td>
<td>27</td>
<td>100</td>
<td>61</td>
<td>100</td>
</tr>
</tbody>
</table>

Cross-sectional change of the metaphors classified in Table 2 based on the four categories and grade levels is presented in Figure 1 according to grade levels.

As can be seen in Figure 1, from 5th grade towards 8th grade, metaphors in the formal/scientific metaphors category (1) are gradually replaced by the metaphors in the category of environmental/daily life metaphors (3). A similar connection can be formed for the category of abstract concepts (2) because while there is a descending trend in the first category, there is an ascending trend in the second category. This does not mean that there is a decrease in the students’ basic-scientific concepts. On the contrary, this means that parallel to the increase in the students’ interaction with life and environment, they can associate their formal/scientific knowledge with the functioning of items and objects around them and daily life (Anderson & Krathwohl, 2010; Demirel, 2012). It is seen that there is a decrease in conceptual fallacies (4) from 5th grade towards 8th grade.

Metaphors Developed in relation to the Concept of Temperature

Percentages and frequencies of the metaphors developed in relation to the concept of temperatures are presented in Table 3.


Table 3. Metaphors developed for the concept of temperature; percentages and frequencies

<table>
<thead>
<tr>
<th>Metaphor</th>
<th>f</th>
<th>%</th>
<th>Metaphor</th>
<th>f</th>
<th>%</th>
<th>Metaphor</th>
<th>f</th>
<th>%</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sun</td>
<td>37</td>
<td>16.4</td>
<td>Family</td>
<td>5</td>
<td>2.2</td>
<td>Combi boiler</td>
<td>2</td>
<td>0.9</td>
</tr>
<tr>
<td>Thermometer</td>
<td>22</td>
<td>9.7</td>
<td>Tea-coffee</td>
<td>5</td>
<td>2.2</td>
<td>Substance</td>
<td>2</td>
<td>0.9</td>
</tr>
<tr>
<td>Heat</td>
<td>20</td>
<td>8.8</td>
<td>Red</td>
<td>4</td>
<td>1.8</td>
<td>Love</td>
<td>2</td>
<td>0.9</td>
</tr>
<tr>
<td>Summer months</td>
<td>19</td>
<td>8.4</td>
<td>Water</td>
<td>4</td>
<td>1.8</td>
<td>Soup</td>
<td>2</td>
<td>0.9</td>
</tr>
<tr>
<td>Fire</td>
<td>12</td>
<td>5.3</td>
<td>Holiday</td>
<td>4</td>
<td>1.8</td>
<td>Flower</td>
<td>1</td>
<td>0.4</td>
</tr>
<tr>
<td>Stove</td>
<td>9</td>
<td>4.0</td>
<td>Friendship</td>
<td>4</td>
<td>1.8</td>
<td>Spa</td>
<td>1</td>
<td>0.4</td>
</tr>
<tr>
<td>Degree</td>
<td>8</td>
<td>3.5</td>
<td>Sweating</td>
<td>3</td>
<td>1.3</td>
<td>Celsius</td>
<td>1</td>
<td>0.4</td>
</tr>
<tr>
<td>Heating</td>
<td>7</td>
<td>3.1</td>
<td>Yellow</td>
<td>3</td>
<td>1.3</td>
<td>Electric stove</td>
<td>1</td>
<td>0.4</td>
</tr>
<tr>
<td>Central heating</td>
<td>6</td>
<td>2.7</td>
<td>Cold</td>
<td>3</td>
<td>1.3</td>
<td>Body</td>
<td>1</td>
<td>0.4</td>
</tr>
<tr>
<td>Energy</td>
<td>6</td>
<td>2.7</td>
<td>UFO</td>
<td>2</td>
<td>0.9</td>
<td>Soldier</td>
<td>1</td>
<td>0.4</td>
</tr>
<tr>
<td>Air</td>
<td>6</td>
<td>2.7</td>
<td>Blanket</td>
<td>2</td>
<td>0.9</td>
<td>Others</td>
<td>21</td>
<td>9.3</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>226</td>
<td>100</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Two hundred and twenty six participants of the study generated 62 different metaphors for the concept of temperature. These metaphors were classified considering their frequencies in Table 3. In relation to the concept of temperature, the metaphors developed are associated with thermometer, Celsius and degree as well as heat, sources of heat and affective color of heat and these connotations prove that there are some misconceptions held by the students related to the concepts of heat and temperature (Aydoğan, Güneş & Gülçiçek, 2003; Ericson & Tiberghien, 1985; Gönen & Akgün, 2005; Kesiş et al., 2003; McDermott, 2003). For instance, there are some misconceptions in relation to ideas that heat can be measured with a thermometer and temperature can be transferred from one place to another like a form of energy.

Table 4. Percentage and frequency distributions of the metaphors developed in relation to the concept of temperature into the categories

<table>
<thead>
<tr>
<th>Categories</th>
<th>5th Grade</th>
<th>6th Grade</th>
<th>7th Grade</th>
<th>8th Grade</th>
</tr>
</thead>
<tbody>
<tr>
<td>1- Formal/scientific metaphors</td>
<td>f</td>
<td>%</td>
<td>f</td>
<td>%</td>
</tr>
<tr>
<td>2- Abstract metaphors</td>
<td>13</td>
<td>48.1</td>
<td>46</td>
<td>75.4</td>
</tr>
<tr>
<td>3- Environmental/daily life metaphors</td>
<td>4</td>
<td>14.8</td>
<td>7</td>
<td>11.5</td>
</tr>
<tr>
<td>4- Metaphors including misconception</td>
<td>7</td>
<td>25.9</td>
<td>5</td>
<td>8.2</td>
</tr>
<tr>
<td>Total</td>
<td>27</td>
<td>100</td>
<td>61</td>
<td>100</td>
</tr>
</tbody>
</table>

In Table 4, frequency and percentage distributions of the metaphors developed by the students in relation to the concept of temperature across 5th, 6th, 7th and 8th grades are presented. Cross-sectional change of these values is given in Figure 2. When Figure 2 is examined, it is seen that while conceptual metaphors display a tendency to increase in 6th grade, environmental-daily life metaphors and abstract metaphors display a tendency to decrease, which may be because of the education program. With the increasing grade level, metaphors are observed to be more constructed with abstract concepts and environmental-daily life connotations. In the sixth grade, on the other hand, formal/scientific metaphors display a tendency to increase (Figure 2) and this is related to the distribution of the related subjects in the education program (MEB, 2013). However, the decrease observed in this category in 7th and 8th grades; according to Karamustafaoğlu, Özmen & Ayvacı (2004), should be related to the education program and lack of meaningful learning. This interpretation is supported by the data presented in Figure 2; however, the increase seen in the curves (2) and (3) indicates that the concepts are becoming more abstract and more related to environment-daily life. This may be because, as stated by Piaget (Inhelder & Piaget, 1958), individuals can enter into the process of abstract thinking as of 11 years old. It is seen that there is a decrease in conceptual fallacies (4) from 5th grade towards 8th grade. When tables 2-4-6 are examined together, the percentage of concept delusion taken from metaphors for the concept of temperature is higher than energy and heat concepts.
Metaphors Developed in relation to the Concept of Energy

Percentages and frequencies of the metaphors developed in relation to the concept of energy are presented in Table 5.

<table>
<thead>
<tr>
<th>Metaphor</th>
<th>f</th>
<th>%</th>
<th>Metaphor</th>
<th>f</th>
<th>%</th>
<th>Metaphor</th>
<th>f</th>
<th>%</th>
</tr>
</thead>
<tbody>
<tr>
<td>Running</td>
<td>17</td>
<td>7,5</td>
<td>Electric tools</td>
<td>6</td>
<td>2,7</td>
<td>Human</td>
<td>3</td>
<td>1,3</td>
</tr>
<tr>
<td>Heat</td>
<td>13</td>
<td>5,8</td>
<td>Carbohydrate</td>
<td>5</td>
<td>2,2</td>
<td>Accumulator</td>
<td>2</td>
<td>0,9</td>
</tr>
<tr>
<td>Force</td>
<td>12</td>
<td>5,3</td>
<td>Lamp</td>
<td>5</td>
<td>2,2</td>
<td>Baklava</td>
<td>2</td>
<td>0,9</td>
</tr>
<tr>
<td>Electricity</td>
<td>11</td>
<td>4,9</td>
<td>Movement</td>
<td>5</td>
<td>2,2</td>
<td>Energy plants</td>
<td>2</td>
<td>0,9</td>
</tr>
<tr>
<td>Mobility</td>
<td>10</td>
<td>4,4</td>
<td>Light</td>
<td>5</td>
<td>2,2</td>
<td>Vitamin</td>
<td>2</td>
<td>0,9</td>
</tr>
<tr>
<td>Nutrients</td>
<td>8</td>
<td>3,5</td>
<td>Mechanic energy</td>
<td>5</td>
<td>2,2</td>
<td>Mitochondria</td>
<td>2</td>
<td>0,9</td>
</tr>
<tr>
<td>Battery</td>
<td>8</td>
<td>3,5</td>
<td>Wind rose</td>
<td>4</td>
<td>1,8</td>
<td>Courses</td>
<td>2</td>
<td>0,9</td>
</tr>
<tr>
<td>Sport</td>
<td>8</td>
<td>3,5</td>
<td>Solar energy</td>
<td>4</td>
<td>1,8</td>
<td>Child</td>
<td>2</td>
<td>0,9</td>
</tr>
<tr>
<td>Bulb</td>
<td>7</td>
<td>3,1</td>
<td>Solar panel</td>
<td>3</td>
<td>1,3</td>
<td>Speed</td>
<td>2</td>
<td>0,9</td>
</tr>
<tr>
<td>Chocolate</td>
<td>6</td>
<td>2,7</td>
<td>Lightning</td>
<td>3</td>
<td>1,3</td>
<td>Food</td>
<td>2</td>
<td>0,9</td>
</tr>
<tr>
<td>Energy drink</td>
<td>6</td>
<td>2,7</td>
<td>Force</td>
<td>3</td>
<td>1,3</td>
<td>Health</td>
<td>2</td>
<td>0,9</td>
</tr>
<tr>
<td>Sun</td>
<td>6</td>
<td>2,7</td>
<td>Investment of effort</td>
<td>3</td>
<td>1,3</td>
<td>Happiness</td>
<td>1</td>
<td>0,4</td>
</tr>
<tr>
<td>Work</td>
<td>6</td>
<td>2,7</td>
<td>Gas-Petrol</td>
<td>3</td>
<td>1,3</td>
<td>Swimming</td>
<td>1</td>
<td>0,4</td>
</tr>
<tr>
<td>Lamp</td>
<td>6</td>
<td>2,7</td>
<td>Saving</td>
<td>3</td>
<td>1,3</td>
<td>Others</td>
<td>20</td>
<td>8,8</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>226</td>
</tr>
</tbody>
</table>

Two hundred and twenty six participants of the study generated 61 different metaphors for the concept of energy. When the metaphors developed for the concept of energy were examined, they were classified under three categories being energy, action and type of energy and source of energy. These categories are the expected categories for the concept of energy defined as the capacity of doing work. Energy is an abstract concept associated with many concepts in physics; thus, it is too complicated to define with only a single metaphor (Lancor, 2012). Lancor (2012) listed five characteristics for the discussions related to the concept of energy. It was mentioned in terms of the dimensions as “preservation of energy”, “decrease of energy”, “transformation of energy”, “transfer of energy” and “source of energy”. On the other hand, Close and Scherr (2015) reported that the concept of energy was identified in terms of preservation and transfer of energy, energy types and substance-energy uncertainty. Brookes and Etkina (2007) indicated that while classifying the characteristics and functions of metaphors in physics, metaphors can’t represent the whole and to understand the concept more than one metaphoric systems are needed. As a result of this, multiple metaphors displaying superficial controversies are used. On the other hand, different metaphors shed light on the different aspects of the target concept; thus, it is not reasonable to expect these metaphors to precisely overlap. Though as individual components they do not arouse the same feeling, more than one metaphoric relation can be constructed to reflect different characteristics.
of the target concept (Lakoff & Johnson, 1980). According to Lancor (2012), energy, related to the context, can be conceptualized in different manners. The concept of energy is dealt with in many disciplines primarily in physics, chemistry and biology (Goldrin & Osborne, 1994; Küçük, Çepni & Gökdere, 2005; Taber, 1989). So, this is noticeable for the reason of different alternative concepts.

Table 6. Percentage and frequency distributions of the metaphors developed in relation to the concept of energy into the categories

<table>
<thead>
<tr>
<th>Categories</th>
<th>5th Grade</th>
<th>6th Grade</th>
<th>7th Grade</th>
<th>8th Grade</th>
</tr>
</thead>
<tbody>
<tr>
<td>1- Formal/scientific metaphors</td>
<td>6</td>
<td>22.2</td>
<td>39</td>
<td>63.9</td>
</tr>
<tr>
<td>2- Abstract metaphors</td>
<td>1</td>
<td>3.7</td>
<td>3</td>
<td>4.9</td>
</tr>
<tr>
<td>3- Environmental/daily life metaphors</td>
<td>16</td>
<td>59.3</td>
<td>15</td>
<td>24.6</td>
</tr>
<tr>
<td>4- Metaphors including misconception.</td>
<td>4</td>
<td>14.8</td>
<td>4</td>
<td>6.6</td>
</tr>
<tr>
<td>Total</td>
<td>27</td>
<td>100</td>
<td>61</td>
<td>100</td>
</tr>
</tbody>
</table>

Frequency and percentage distributions of the metaphors generated in relation to the concept of energy into four categories according to grade levels are presented in Table 6 and their cross-sectional change is presented in Figure 3.

As can be seen in Figure 3, from 5th grade to 8th grade, metaphors in the basic concepts category (1) are gradually replaced by the metaphors in the category of environmental metaphors (3). This does not mean that there is a decrease in the basic-scientific concepts of the students. On the contrary, this means that with the increase in the students’ interaction with life and environment, they can associate their formal/scientific knowledge with the functioning of items and objects around them and daily life (Demirel, 2012; Anderson & Krathwohl, 2010). In the number of the abstract metaphors (2) generated by the students, an increase is noticed towards higher grades. It is observed that there is a decrease in misconception (4) from 5th grade to 8th grade. However, in Figure 3, an increase in the misconception is observed in 8th grade. This may be because of the difficulties experienced by 8th graders while studying the subjects of force-energy relationship in “electricity for our life” unit and magnetic field within science-technology course (Demirci & Çirkinoğlu, 2004).

Discussion

One of the important principles of Piaget is that development precedes learning. While classifying cognitive development based on this principle, a kind of restriction is imposed on the experimental differences of children. On the other hand, according to Slavin (2013), different developmental competencies in children can be observed when particularly daily life related knowledge is evaluated. When the metaphors are examined as connotations reflected from daily life, it is seen that abstract concepts increase from 5th grade towards 8th grade. This is important as it indicates the characteristics of abstract operations period. On the other hand, as stressed by Slavin (2013), in concept teaching, importance needs to be attached to awareness to be raised based on daily life and strategies should be developed for this purpose. As can be seen from the interpretations of the tables and graphs in this study, the results of the study point out the common misconception observed in the concepts of heat, temperature and energy. For instance, Taber (2000) conducted a study evaluating the teaching of the
While formal/scientific metaphors are developed, a change is observed from 5th grade to 8th grade. With the increasing grade level, formal/scientific metaphors are replaced by metaphors associated with environment and daily life. Formal/scientific metaphors category (1) and the category of metaphors from environment/daily life included in graphs 1, 2 and 3 are associated with each other. Correspondingly increasing the students’ life experiences and grade levels, their patterns of assigning meaning to objects in their environment also differ (Demirel, 2012). Sümşek and Tızcan (2008) state that children’s development of opinions about science concepts can be evaluated at three stages being “those related to the child”, “those related to the concept” and “those related to learning environment”. For instance, while a 5th grader is generating a metaphor for the concept of heat, he/she can tell “energy” or “fire”, an 8th grader or a 7th grader can generate an “iron” or “radiator” metaphor. This does not mean that formal/scientific knowledge gets lost or decreases. At this level, the student is now aware of his/her formal/scientific knowledge (Anderson & Krathwohl, 2010). Thus, by using the characteristics of formal/scientific knowledge, the student can develop new abstract metaphors related to his/her environment. That is, formal/scientific knowledge existing initially continues to be present in the later years and grades and its characteristics can be transferred to different objects and cases. As much of our social reality can be comprehended through metaphoric concepts and our comprehension of physical world is partially metaphoric, metaphor plays a very important role in the determination of what is real (Lakoff & Johnson, 2010). Moreover, when the metaphors obtained in relation to association of concepts with environment are examined, it is seen that associations with environment gradually increase from 5th grade towards 8th grade. This is a positive finding in terms of the functionality of Science-Technology/Natural Sciences programs having been implemented in national science programs since 2000. It is seen that the students generate their metaphors in relation to subjects they have studied.

Within the study, it was found that the students experience many misconceptions in relation to the concepts of heat, temperature and energy. Kulkarni and Tambade (2013) reported the same finding. Yet, there is a decrease observed in the number of the misconception held by the students with the increasing grade level. The students experience some difficulties while developing abstract thinking skill related to the concept of energy because the concept of energy can be erroneously associated with the terms of force and power. Taber (1989) suggests that terms used in science classes to talk about energy should be taught step by step. This is an important suggestion for concept teaching. For instance, in Graph 3, it is seen that that misconceptions about the concept of energy, contrary to the general trend, display a tendency to increase in 8th grade. This may be because the students could not correctly construct the link between the concepts of energy and force. Therefore, the students may hold misconceptions such as gaining energy by means of simple machines or these lay the ground for the formation of alternative concepts. In a similar manner, based on the definition of the force, the students may interchangeably use terms such as “spending energy”, “applying force” or “investing effort” and this may result in the formation of misconceptions relating the concepts of work, force, energy and power (Diakidoy, Kendeou & Ioannides, 2003; Kıcık, Çepni & Gökdere, 2005). This may be associated with the transfer of information from daily life to formal education rather than the periods of cognitive development.

Moreover, the students stated that vitamin, vaccine / medicine, fruit etc. are related to the term of energy because they give energy and this is a misconception. Vitamins, minerals and water are not used as the source of energy but as regulators (Köse et al, 2006). Gürdal et al. (2001) argue that as a result of weak transition between the subjects taught in class, students may not create links between concepts and thus, they may form some misconceptions. Köseoglu and Tümay (2013) state that some terms such as energy, force, power, heat, temperature, mass and weight are used in different meanings in daily life from their scientific meanings and this may result in the formation of misconceptions. Thus, students holding misconceptions may resist any attempt to change them. Kesıdu & Düt (1993) report that the difficulties experienced in differentiating the concepts of energy, heat and temperature from each other continue to be experienced by college students. Though the science concepts are taught scientifically in formal education institutions and explained correctly in textbooks,
students may prefer to keep the alternative concepts that are the products of their socio-cultural environments and may show resistance to any conceptual change (Karamustafaoglu, Özmen & Ayvacı, 2004).

Conclusion

In this study, investigating the metaphors reflected by the students in relation to the concepts of heat, temperature and energy and how these metaphors change through grade levels, the findings were revealed related to concept teaching and conceptual change. The metaphors formed by students were developed compliant with the cognitive development stages proposed by Piaget. Towards higher grades, the metaphors that are more abstract and more related to environment/daily life were produced. In addition, another important finding seen in the cross-sectional change graphs was that with increasing grade level, the students’ formal/scientific metaphors were gradually replaced by abstract and environmental/daily life metaphors. Topics covered by the content of the curriculum, students are thought to affect the metaphors they produced. On the formation of misconceptions particularly in relation to concepts closely associated with each other, lack of meaningful learning in formal education and students’ poor level of readiness seem to be influential. The misconceptions detected in relation to the concepts of heat, temperature and energy concur with those reported in the literature. During the learning process, metaphors were found to be an important instructional tool in constructing daily life-related analogies for learning to be permanent. In terms of learning activities, students’ practices for setting metaphoric connections to the concepts as an active teaching tool for the students may be helpful for understanding and true structuring of concepts.

In the science-related courses of secondary and high school curricula, heat and temperature are among the concepts that students have most difficulty in. Especially the definition of temperature, which is often stated as “It is the average kinesthetic energy of substance molecule”, signifies a lack of constructing the conceptual form as well as the emphasis on energy, which is a conceptual mistake. Here, the student learns heat and temperature concepts together on the process of learning a new concept. As it is stated in the example, the student explains the concept of temperature with the help of energy though the formal definition is not constructed properly. An example given for heat, temperature and energy is possibly used for each concept on its own. Accordingly, Goldring and Osborne (1994) states that energy is such an intense concept that students should construct it properly because it is a part of many science-related courses and it is a subject to many diverse research. Otherwise, many alternative concepts can be developed; thus, our experiential knowledge about concepts should be correctly constructed as early as possible, because different concepts can be used in place of each other indirectly in formal school programs and mistakenly in daily life (Sözbilir, 2003). In order for the proper construction of concepts in the mind, thereby, the concepts and their sub-components can be taught by making use of concept maps, as developed by Taber (2000) in accord with the student’s level. Also, the activities can be designed by forming appropriate metaphoric match-ups from the students’ life.

Recommendations

According to Lakoff and Turner (1989), metaphorical nature of many abstract concepts provides a set of evidence for cognitive psychologists and other researchers showing that it is unnecessary to discuss whether our all thoughts are metaphoric or not because it is well known that cognitive structures of human are shaped by metaphors. At the same time, metaphors motivate meaningful learning. Therefore, instead of having students take notes of what they have learned during the lesson in institutions of formal education, they should be provided with opportunities to reflect what they have learned in the lesson through their own words and drawings. This is believed to contribute to the occurrence of permanent learning and acquisition of skills needed for daily life. Drawing pictures or symbolic representations is an effective means of generating representations in mind not based on language (Manzano, Pickering & Pollock, 2008).

Though there are a lot of metaphors in the cognitive structures of people, it may be difficult to recognize their existence in every field of daily life. Thus, while metaphors play an important role in students’ learning and thinking, there is little research focusing on the relationship of metaphors with thinking skills (Hansen et al., 2011). In learning environments, as stated by Indurkhya (2010), the concepts of creativity and metaphor can be evaluated together over the cognitive structure. Başer (2006) stated that thinking skills are of great importance in students’ academic achievement about the concepts of heat and temperature.
At this point, some proposals were developed for researchers related to the findings from the study in which the change of metaphors in concept teaching was examined. The effect of teaching model supported by metaphors on learning products may be misunderstood experimentally with other teaching methods and techniques. The effect of learning activities related to metaphors on living skills may be examined. For providing the true structuring of basic science concepts like heat, temperature and energy examined within the scope of this study, the studies that aim to reach the models by using examples of metaphors may contribute to the literature on a large scale. Metaphors formed for every concept may be classified from detailed analyses with wider samples. In this context, researchers may conduct studies on forming a conceptual model by analyzing the metaphors given by students for each concept. This study aims to point out the issues through the metaphors which are created for only three basic science concepts. It analyzes these metaphors by taking environmental factors and ways of thinking into consideration in a secondary school level, cross-sectional way. In conjunction with this purpose, created metaphors for each and every concept can be classified through larger samples and detailed analyses in further academic degrees.

References


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APPENDIX 1: Sample Metaphors

“Temperature reminds me of stove; because when we burn stove, environment becomes hot” (8th Grade- 63th Boy Student)

“Heat is similar to the sun for me; because sunlights warm the inside and give me temperature” (7th Grade- 56th Girl Student)

“Energy is similar to the mitochondria; because mitochondria produces energy.” (6th Grade- 40th Boy Student) My cells. (Figure)