

Meta-review: Systematic Assessment of Program Review

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Over 20 years ago, Robert J. Barak and Barbara E. Breier suggested incorporating a regular assessment of the entire program review system into the review schedule in order to ensure that the system itself is as efficient and effective as the programs under review. Barak and Breier's seminal book on the goals and processes of program review has widely influenced the standards for reviews; however, their proposed "meta-review" has not yet become a regular element in most higher education institutions. Results from a meta-review undertaken at a small and private liberal arts college demonstrate the utility of such an institutional-level assessment. The results reveal that the quality—and even the purpose—of program review can shift over time, and that review policies and guidelines need to be revised regularly to remain current with emerging external expectations and changing financial environments.

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Program review is one of the most widely used management processes in education. The process typically involves self-analysis, peer review, long-range planning, and action research on student learning. Program review provides curricular, co-curricular, and academic support units an opportunity to perform a small-scale planning exercise specific to their programs. The process is labor intensive and involves numerous, faculty, staff, and students. It also requires extensive logistical facilitation as well as a considerable budget to support site visits by external consultants. In order to ensure that the program review system itself is as efficient and effective as the programs under review, more than 20 years ago, Robert J. Barak and Barbara E. Breier (1990, p. 66) suggested incorporating a regular assessment of the system into the overall review schedule. Barak and Breier's seminal book on the goals and processes of program review has influenced the standards for reviews; however, their proposed "meta-review" has not yet become a regular element in most higher education institutions. A case study of meta-review undertaken at a small, private, liberal arts college demonstrates the utility of such an institutional-level assessment. Results reveal that the quality—and even the purpose—of program review can shift over time, and that review policies and guidelines need to be revised regularly to remain current with emerging external expectations and changing financial environments. The first step that an institution must take in designing a meta-review study is to revisit the purpose for which it is making use of the process.

Program Review in Perspective

The origin of program review varies considerably depending on how it is defined. Some scholars have identified early models for program review in K-12 and specialized accreditation in the 19th century (Black & Kline, 2002, p. 224), while others have even pointed to civil service examinations in ancient China as far back

as 2000 B. C. (Worther, 1990, p. 42). Still others locate the beginnings of program review in the 17th century with Harvard College's curricular reform of 1642 (Conrad & Wilson, 1985, p. 1). Regardless of its beginnings, it is clear that program review has been propelled by the need in higher education for a common tool to assess educational quality. Driving factors have included the increased demand for student options (such as the move away from Greek and Latin entrance requirements, and the rise of the elective system), and demands for operational efficiency (such as state boards seeking to reduce redundancy, and accrediting bodies seeking to safeguard federal financial assistance). An extended study commissioned by the National Center for Higher Education revealed that although only 12% of post-secondary institutions had initiated a formal program review process before the Higher Education Act of 1965 (which established as a financial aid), 43% had done so by 1975, and as much as 82% had done so by 1982.

The methodology of program review also began to shift as implementation increased, with qualitative approaches beginning to be embraced in the 1970s (Worthen, 1990, p. 43). Early reviews relied heavily on quantitative approaches borrowed from budget and planning rooted in the 20th century scientific management techniques. It could even be argued that it was the acceptance of action research into the program review process that triggered the assessment movement of the 1980s. Outcomes-based learning assessment, of course, has its own history within education, but according to Ewell (2002, p. 5), the techniques of early program review "provided assessment with a ready-made set of models and vocabularies". Given this close association between program review and assessment, it is intriguing that a full integration of direct learning studies into program review has been slow. Indeed, for many institutions, program review continues to rely on what Sandy Astin famously termed the "reputational view of excellence", e.g., inputs like student selectivity, faculty quality, etc. (Astin, 1991, p. 6). Although curriculum relevance and student satisfaction are now fairly standard components of program review, in many instances, programs continue to develop their self-studies based on resource needs without providing a context of educational effectiveness.

Full implementation requires institutions to develop a working definition of program review that takes into consideration the motivation, activities, essential criteria, and ultimate purpose of its use. Program review has the potential to invite confusion with processes that are either conducted within the program review process, or that might run parallel with it. Program evaluation, program approval, program assessment, and program prioritization could be considered distinct from program review, yet they also need to be included in the discussion. If one was to create a conceptual hierarchy of these various approaches, program evaluation would be found at the top. This is the oldest, and in many ways, the most entrenched process. Program evaluation can technically include nearly any activity that works towards a value judgment of a given program in order to improve the overall system (Worthen, 1990, p. 42). Yet historically, such an evaluation often amounts to a cost-benefit analysis, and does not include student learning assessment and curriculum analysis.

Without respect to methodology, Barak (1982, p. 93) suggested two types of program evaluation based on their function. Barak referred to the process of evaluating new programs as program approval, and the process of evaluating existing programs as program review. Others have taken another approach, however, stating that program evaluation and review are roughly synonymous. Black and Kline (2002, p. 223), for instance, explained that "program review" is simply the term used for program evaluation in higher education, with the term "program evaluation" used mainly in primary and secondary education. Program-level learning assessment has sometimes been put forth as a critical aspect of the definition of program review, but assessment is also a suggested criterion for program evaluation of the type recommended by Dickenson (2010, p. 56) in his

program prioritization approach. The simple inclusion of assessment, therefore, does not distinguish program evaluation from program review.

Taken together, it seems that the methods involved are less important than the overall aim of these processes, but it should be kept in mind that methods can also facilitate a purpose even when unintended. From another perspective, it is equally tempting to align program evaluation and program review, with institutional accountability and student learning improvement respectively¹. Although the accountability-improvement dichotomy is somewhat unstable (since improvement is the “object” of accountability), the potential inequities of who is held accountable are very real. Program evaluation (approval and review, “à la” Barak) in state-wide, multi-institution educational systems, for example, is an inescapable process closely overseen by external observers. In contrast, private colleges perform program review with substantially less transparency (at least for the moment). Accrediting bodies set expectations for all institutional types, but it might be said that some institutional types have more flexibility in their application of it. Nevertheless, to say that program evaluation serves external accountability demands while program review serves internal interests in improvement is highly misleading. Such an alignment addresses the motivation for the review without attempting to determine if differences exist in their overall purpose.

Clearly both accountability and improvement factor into the program evaluation/review mix, as can be seen in the writings of many leading education scholars (Suskie, 2009, p. 14; Barak & Mets, 1995, p. 19; Conrad & Wilson, 1985, p. iv), and quality assurance is perhaps the most fundamental goal of both program evaluation and review. “Beyond cost-saving considerations of academic program evaluation”, wrote Barak, “lies a deeper concern for ensuring the inherent quality of our postsecondary institutions” (Barak, 1982, p. 5). In a recent book focused on integrating assessment into program review, furthermore, Bresciani stated that the primary purpose of program review is to “engage in a systematic, reflective process” that allows for data collection and program improvement (Bresciani, 2006, p. 63).

Bresciani’s (2006) definition emphasizes the act of planning as a key aspect of the purpose of program review, and this provides a new vantage point. Planning in her model, is done primarily by the practitioners themselves, and the final action plan put forward as a result of the planning is developed by those practitioners. By insisting that program review must be based on the program’s stated learning outcomes, Bresciani (2006) attempted to ensure not only the self-reflection that she considers essential to the task, but also that reviews will be criterion references rather than norm referenced. In other words, programs are evaluated against their stated goals and outcomes, not against one another. This is in direct opposition with the concept of Dickeson’s (2010) program prioritization, where programs are ranked in order to optimize resource allocation. For the purpose that Bresciani (2006) has in mind, criterion references allows institutions to remain aligned with their unique mission, and provides programs the flexibility necessary to encourage innovation. These structural differences move the purpose of program review in a new direction. Defining program review in this way does not preclude using the results for program approval, or resource optimization, but it does not limit itself to those uses either.

Both Bresciani (2006) and Barak (1982) also highlighted another complication with undertaking program evaluation of any kind; specifically, what is a program? Historically in higher education, program most typically refers to a degree program. Even in the second edition of Linda Suskie’s influential work *Assessing*

¹ Peter Ewell has discussed the tensions between the use of outcomes-based assessment for both external (and internal) accountability as well as for the purpose of improving student learning (Ewell, 2008; 2009).

Student Learning, program review is described as a “comprehensive evaluation of an academic program” (Suskie 2009, p. 14). Barak (1982) made note of this issue as early as 1982, but did not vehemently argue for including other types of programs in program review at the time. Following the lead of recent work by a number of national associations that have recognized the important role of student affairs in student learning, Bresciani includes co-curricular programs in her program review model as well. This opens up new possibilities, but institutions may determine an even broader conception. Dickeson, for example, recommended that a program can be defined as any activity that requires institutional resources (Dickeson, 2010, p. 56). Worthen would have likely tempered Dickeson’s definition, as he suggested that a program should be directed at addressing a particular educational problem or need (Worthen, 1990, p. 42). Practically speaking, at many institutions, a full implementation of program review will be limited to the amount of available resources to support it, yet this need not to influence what the institution formally identifies as a reviewable unit.

Finally, the criteria covered in program review will be determined to a great extent by its purpose, and it is precisely for this reason that a clear definition is imperative. It is as simple as having the right tool for the job, and in turn, the right data for the analysis. Applying misaligned criteria will lead the analysis to the wrong direction regardless of what the process is called. This sort of misdirected analysis can also result in a subtle emphasis on one or more criteria over others. If the intent is to improve student retention, for example, a substantial analysis of existing faculty office space would not likely provide much useful information. If the intent is to improve faculty retention, however, the same analysis might provide critical information. It is due to the need for this type of flexibility that a standard set of criteria has not emerged from the literature, although suggestions have been made for guiding principles (Bresciani, 2006, pp. 63–96; Barak, 1982, pp. 66–69). Conrad and Wilson’s 1985 Association for the Study of Higher Education report identified four primary models of program review: goal-based model, responsive (to a pressing issue) model, decision-making model, and connoisseur/peer review model (Conrad & Wilson, 1985, p. iv). Although in most cases, program review is undertaken with a combination of most or all of these elements, the emphasis on one or the other can be manipulated. For instance, program review for accreditation might rely heavily on the goal-based and peer review models, while program prioritization resulting from budget cuts might rely on responsive and decision-making models.

If it is not already apparent, program review and program prioritization have become established as discrete processes more than any other that has been discussed (see Figure 1). Both processes have ostensibly developed out of program evaluation. One might wish to retain the concept of program evaluation as the moment of judgment and decision resulting from either a program review or prioritization exercise. In addition, program approval might be conceived of as synonymous with program review (although perhaps with modified criteria), since the program must be in place in order to undergo the analysis. If the program is not in place, the process would be a program proposal. Program assessment, as has been shown, can be a supporting activity of either a review or a prioritization.

The primary fissure between prioritization and review lies not in the criteria or the activities involved. The difference lies both in their overall purposes, and their uses, which as previously said has an effect on the criteria and activities. Without a doubt, the motivation behind any given process might easily determine the purpose, and thus, lead an institution’s hand in deciding which process is to undergo. This intertwining of motivation, purpose, use, activities, and criteria must therefore be resolved before embarking on one or the other process to ensure that it is managed appropriately.

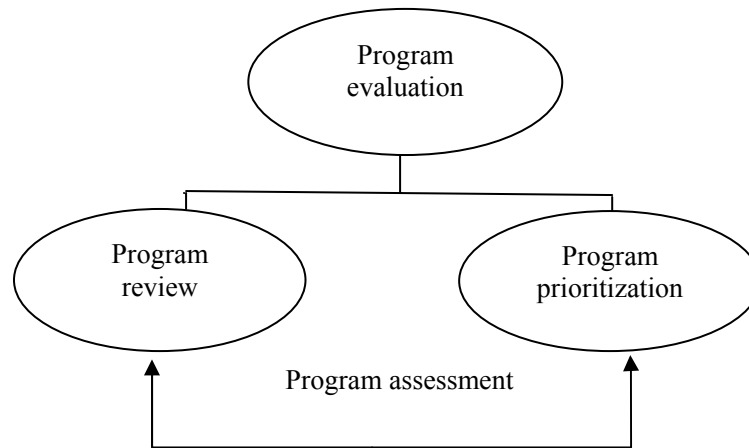


Figure 1. Program evaluation model.

Both prioritization and review employ the best practices and guiding principles of any collaborative planning exercise (clear expectations, objectivity, comprehensiveness, use of multiple perspectives and methods for triangulation, goal setting, and so on), and they both seek to evaluate quality at the program level. The two processes should be thought of as equally valid options, but they do have separate ends. The purpose of program review is to evaluate programs against the institution's mission and strategic priorities, and against comparable programs at other institutions. The purpose of program prioritization, in contrast, is to evaluate programs against the institution's mission and strategic priorities, and against other programs at the same institution. The main objective of program review is to verify a program's quality in order to approve, accredit, or simply improve upon it. The main objective of program prioritization is to verify a program's quality in order to make resource decisions, or possibly even terminate the program. Program prioritization's key benefit is that it directly links the evaluation to the budget and planning. It is a link that one might call the Achilles' heel of program review (Barak & Mets, 1995, p. 32; Dickeson, 2010, p. 60). Another advantage of prioritization is that all programs are done simultaneously, rather than scheduled over multiple years. Even a small college can spend over 10 years on one cycle of program reviews.

Concurrent evaluation speeds up the process and saves the costs of hosting site visits, but it also significantly limits a program's ability to develop a substantive self-study and eliminates the site visit (otherwise known as peer review). Peer review is a process used in publication and accreditation, and is one that faculty understand and respect. In addition, many institutions will find it challenging to identify a single set of criteria for prioritization, or even to form a single committee to make the recommendations that will have enough legitimacy to satisfy the entire campus. Prioritization therefore brings it with the risk of being received with suspicion by faculty and staff. Those most closely associated with a given program, for example, would not be in the position to rank themselves against other programs. Consequently, they might feel alienated from a process that by its own design limits the opportunities for full transparency. Still, the aim of the present essay is not to debate the merits of either prioritization or review. Program prioritization is presented here as a viable alternative to program review in order to make the point that institutions need to consider these two types of program evaluation with care. In the case study that follows, program review has been determined as the process that best meets the needs of the college. Program review, in this context, is defined as follows: "A program-level, integrated planning process performed regularly by any annually-funded and publically-visible activity that facilitates student learning".

Since, as Allen put it, the bottom line for education is the generation of learning (Allen, 2004, p. 19), one might suggest that every function on campus facilitates student learning in some way. Notwithstanding this suggestion, in practice, boundaries for undertaking program review are often dictated by resource constraints. The approach taken in the following case study is to place programs into three groups: academic (both degree and non-degree), academic support (peer tutoring/mentoring, advising, etc.), and co-curricular (living-learning communities, student government, etc.). It is recognized that each of these program types contribute uniquely to student learning, and therefore, should be reviewed. No formal program review system currently existed at the case-study college for academic support and co-curricular programs, so the focus was on the degree-granting programs. Yet, an assessment of the achievements of academic program review is useful not only for academic programs, but also for the entire college. After reaffirming the purpose of program review, the case-study college was able to design and implement a meta-review assessment of academic program review, and put the results to be used for improving the system and creating a model for the rest of the college.

Meta-review Case Study

LibArts College is a small, private, residential, and liberal arts college located in an urban setting. The college enrolls approximately 2,000 undergraduate students and offers degrees in 29 majors. A formal academic program review process was established at LibArts in 2001, partly in response to accreditation standards. According to several faculty who participated in the process, however, the need for a formal method of evaluating program quality had been stressed by faculty for some time. Program review was implemented by a faculty-led committee that began the effort by developing a set of guidelines for the process. The Program Review Committee was disbanded a few years later, and their tasks were taken up by the Dean's Office. The guidelines were substantially revised in 2006, and again in 2009, with the emphasis on outcomes assessment in flux. The 2011 program review guidelines now have been incorporated together with the assessment guidelines in the college's *Assessment Handbook*.

Each academic program has an assessment plan that presents its mission, goals, learning outcomes, curriculum map, and assessment schedule. By the initial projections made in 2001, all of the academic programs were scheduled to be complete by 2010. This goal was accomplished for all but two of the 29 programs. Many departments have also developed their own rubrics, surveys, portfolios, and other tools. During the interim years between external reviews, every academic department is expected to submit an annual assessment report on the year's assessment. This report typically includes the outcomes assessed, methods used, summary results, and any action taken or proposed. The annual report is a recently developed expectation, so in most cases, only 1–2 annual assessment reports have been developed by each department. Direct outcomes assessment was included in the initial program review guidelines in 2001, yet a mechanism to track annual assessment was not introduced until 2009. In addition, a mechanism to approve revisions to existing departmental assessment plans has never existed. Specifically, there has been no means to ensure that curriculum maps are complete and up to date beyond their initial approval by the Academic Planning Committee.

Finally, although assessment activity has been ongoing since at least 2001, the quality of the assessment studies had never been formally reviewed. Program rubrics have sometimes not been based explicitly on learning outcomes, for example, the methodology for data collection and interpretation was infrequently

questioned, the use of assessment results was left entirely to the discretion of the department, and so on. Considering the length of time program review had been functioning without scrutiny, a study was initiated by the Dean's Office in 2010 at the close of the first program review cycle. Using the concept of meta-review laid out by Barak and Breier, a team including the vice president for academic affairs, three associate deans, and the assessment director undertook a project to assess the system of program review. The intent of the meta-review was to review, realign, and reenergize the program review system at the critical transfer from the first cycle to the second.

Methodology

The meta-review was guided by three primary questions about the existing program review process; namely, how effectively is the current program review system meeting the needs of faculty: (1) as a tool to enhance student learning? (2) as a tool to enhance the overall student experience? and (3) as a tool to support program and institutional planning?

The data used to address the questions came from multiple sources. The first phase of the study involved a direct assessment of program review documentation. A random sample of five programs was identified that ensured representation from each academic division (arts and humanities, social sciences, and sciences). The documentation assessed included the program's most current assessment plan, annual assessment report, program review self-study, and external consultant report accompanying the most recent program review. The assessment team developed an analytic rubric for each document type informed by the college's *Assessment Handbook*, as well as Western Association for Schools and Colleges (Accrediting Commission for Senior Colleges and Universities) rubrics for *Program Learning Outcomes* and *Program Review*, recent presentations on program review made by Trudy Banta² and Cyd Jenefsky³, and related literature on best practices. A lengthy assessment session was held where the team scored the documentation as a group with a discussion following each documentation type.

Each of the 20 documents reviewed in the direct assessment were scored according to 16 criteria. For the Assessment Plan, criteria addressed the quality of the program's mission, learning outcomes, curriculum map, and implementation plan. With the Assessment Report, the criteria covered the presentation of findings, methodology, collaboration, and use of the findings. The criteria for the Self-study included the learning goal achievement, curricular review, overall student experience, and resource planning. And for the External Report, the criteria focused on the use of evidence, alignment with the self-study, relevance for the program, and realistic recommendations. The criteria in each rubric was scaled according to whether the elements were "well established", "developing", "underdeveloped", or "not found in the document" (see Appendix A).

The second phase of the study involved first-person experiences, documented evidence, and survey results. A focus group session was held that included department chairs and other program representatives of the five randomly selected departments in the direct assessment. A structured interview approach was taken that addressed the three primary questions guiding the meta-review. Unrelated to the meta-review, all department chairs were asked to complete Curricular Planning Reports to prepare for the college's strategic planning process. The first question on the report template inquired about the effectiveness of program review for each

² Trudy Banta, institute session, *Program Review*, WASC Assessment Leadership Academy Session, 2010.

³ Cyd Jenefsky, institute session, *Assessment and Program Review*, WASC Assessment Retreat II, 2009.

department, and the responses were analyzed for the purpose of the assessment. In addition, local questions addressing program review and assessment were added to LibArts’s 2011 administration of the Higher Education Research Institute’s Faculty Survey. And finally, a literature review was conducted to gather ideas regarding the use and purpose of program review.

Results of the Documentation Assessment

The standard of quality for all documentation that was agreed upon by the team was as follows in Table 1: At least 80% of all 16 criteria will be “well established” or “developing”, and at least 60% all criteria will be “well established” (see Table 1).

Table 1
Quality Standards for All Documentation

Documents	Criteria	Well established
Assessment Plan	Mission	Provides a concise description of the program’s overall purpose and function, and is closely aligned with the mission of the college
	Learning outcomes	Clearly explain behaviors that demonstrate mission-aligned knowledge, skills, and attitudes to be developed within the program’s courses
	Curriculum map	Aligns all learning outcomes with all appropriate courses according to developmental levels
	Implementation	Includes an assessment schedule, potential assessment tools, a plan for sharing and maintaining results, and responsibility assignments
Assessment Report	Presentation of findings	Clearly explains what was learned and its relevance to the program with references to specific evidence
	Methodology	Describes the focus of the assessment, the tools that were used, who was involved, and the evaluation process
	Collaboration and sharing	Describes how data was collected and results were discussed with all program and other appropriate faculty, staff, and students
	Use of findings	Explains all actions taken and/or planned, and how the results will be incorporated into program and/or college planning and budgeting
Self-study	Goal achievement	Investigates student achievement of all program learning outcomes, and the program’s contribution to the institutional mission and commitments
	Curriculum review	Investigates the relevance of the curriculum with respect to professional and/or academic practice, and peer programs at other institutions
	Student experience	Investigates student satisfaction with the program, retention and graduation rates, and the long-term impact of the program
	Resource planning	Investigates current resources, justifies needs for the achievement of the program’s stated goals, and project’s future needs for the next 3–5 years
External Report	Use of evidence	Relies extensively on the data provided in the self-study and during the site visit, and interprets it accurately to justify recommendations
	Alignment with self-study	Directly responds to the program’s self-study, including goal achievement, curriculum, student experience, and resources.
	Relevance for program	Addresses all of the major issues raised in the self-study, as well as relevant issues in the professional and/or academic practice of the discipline
	Realistic and actionable	Makes appropriate recommendations for the college, and provides reasonable suggestions for moving them forward

In the assessment, 11 of the 16 measures met this standard, with the lowest scores found in the self-study and external review report criteria. Assessment Plans scored the highest against the criteria for quality learning outcomes, mission alignment, thorough curriculum mapping and well-conceived implementation. The most common score in each case was “well established”, and the average score fell somewhere between “developing” and “well established”.

Assessment Reports also performed well against the standard in criteria for presentation of findings, sound

methodology, collaboration and sharing, and demonstrated use of findings. All criteria met the standard, however, averaging the scores revealed that the use of findings and collaboration and sharing did so minimally.

The scores were lower overall for the Self-studies and the External Reports, and they were also more wide spread between criteria. The most common score for the criterion of resource planning was “well established”, for example, while the most common score for the consideration of student experience was “not found in the document”. Most importantly, scores for presentations of student experience, goal achievement, and curriculum relevance in the self-study all fell short of the expected standard.

Somewhat surprisingly, External Reports scored higher than institutional Self-studies. The External Reports met the standard, although minimally, in the criteria of relevance for the program, and in alignment with the Self-study. The external reports did not meet the standard for scores in the criterion for providing a realistic and actionable plan for programs, with the most common score being “underdeveloped”. The use of evidence criterion in the external reports was also found to be “underdeveloped” and scored the lowest against the standard.

Results of Curricular Planning, Focus Group, and Faculty Survey

During the years of 2009–2010, all academic departments were asked to prepare a curriculum planning report for the new college president, as well as the incoming vice president for academic affairs. The report was intended to serve several purposes, but was primarily aimed at orienting the new president and new dean to academic departments, and as a preparatory exercise for a planning process and a capital campaign. The first prompt departments were to respond to in the report was: Please begin by offering a response to your most recent external review. What did they get right? What did they miss?

The effectiveness of program review was demonstrated in nearly all of the reports submitted. Departments overwhelmingly described its usefulness, and many provided a status report on their progress implementing the resulting recommendations. For examples, this perspective can be seen in the words of department chairs themselves:

As a department, we agree completely with our most recent external review. Their suggestions were based on accurate facts, were professionally thought out, and were caringly worded.

This review provided an important context for department discussions and eventual major curricular revisions over the subsequent three years...

Overall, we believe that the external reviewers recognized the many strengths of the department and made excellent recommendations that have helped us strengthen our curriculum and major.

There were some issues raised, however, particularly regarding follow-up after the review had taken place. This issue also surfaced during the focus group discussion. The focus group was primarily guided by the main research questions for the meta-review, but based on the indication of a problem with follow-up in the planning reports, the issue was raised again with the smaller group. Focus group participants reaffirmed the effectiveness of program review overall, stating that before the review system, the existed program evaluations were trivial and without any external validation. Yet, the group also confirmed that follow-up after the review had been spotty. They also expressed problems with balancing workload, and the overall coordination of the process. One department complained about never receiving feedback of an action plan from the Dean’s Office, while another stated that they were never made aware that the external report had come in until months after the fact.

The focus group consisted of mostly department chairs, and the curricular planning reports were written by

department chairs (although with departmental faculty input). Since it is expected that all faculty participate in program review to some extent, a faculty survey was used to collect further evidence. Faculty were asked two sets of questions, the first being based on the research questions for meta-review. In this instance, the questions asked if faculty agree that “Our program review process is meeting my needs” as a tool to enhance program and institutional planning, student learning, and the overall student experience. The response from the faculty as a whole was not as positive as the response from the department chairs. Based on the results with a response rate of 48%, the percentage of faculty who strongly agreed with these questions did not exceed 10% for any of them. For the total in agreement (“Agree” + “Strongly agree”), the average between the three questions was approximately 35% of the sample (see Figure 2).

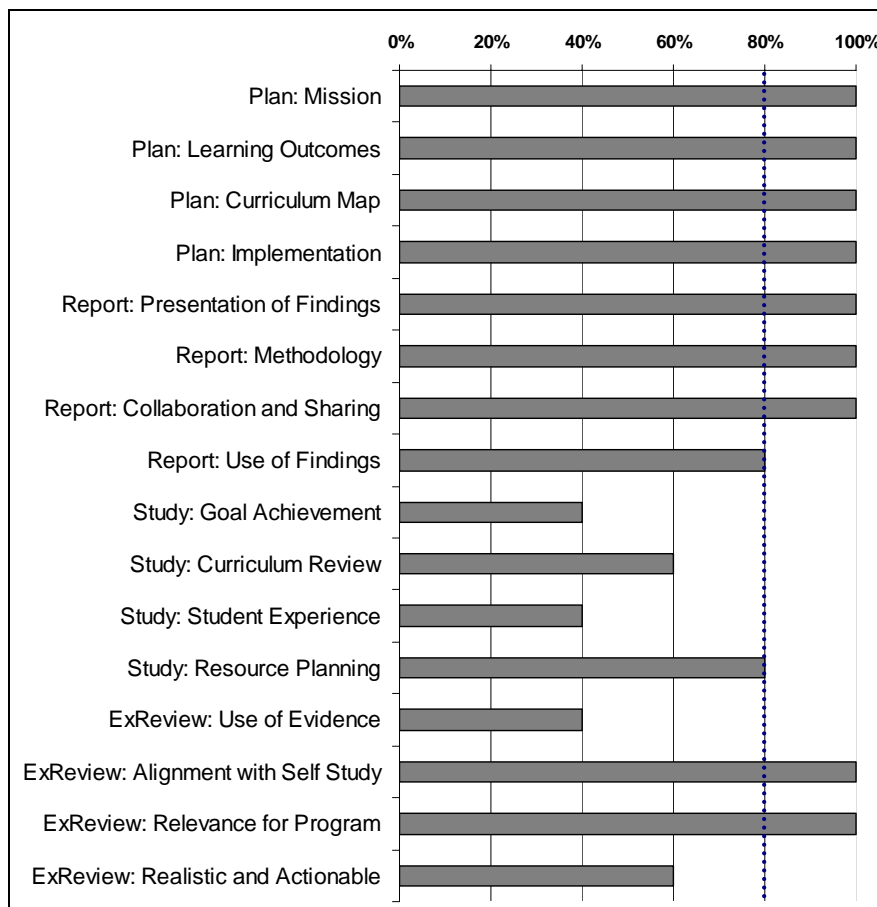


Figure 2. Percent of criteria receiving scores of “well established” or “developing”.

The second set of questions focused on the perceived value of assessment, which has implications for the linkage between assessment and program review (see Figure 3). A hypothesis was made that if faculty believed that the student learning outcomes for their program are the right outcomes, and that the curriculum for their program offers adequate opportunities to achieve the learning, and finally that the students in their program are in fact achieving those learning outcomes, that they, as faculty, would find value in this process regardless of whether they found any personal satisfaction in it. Interestingly, while an average of 80% of the faculty responded in agreement to the first three of these questions, only 54% agreed that the process of assessment was valuable. The response is difficult to concisely interpret without more analysis, but ostensibly there is a

misalignment between assessment’s functional and perceived value (see Figure 4). While this predicament might not be unusual among faculty, it should not be overlooked.

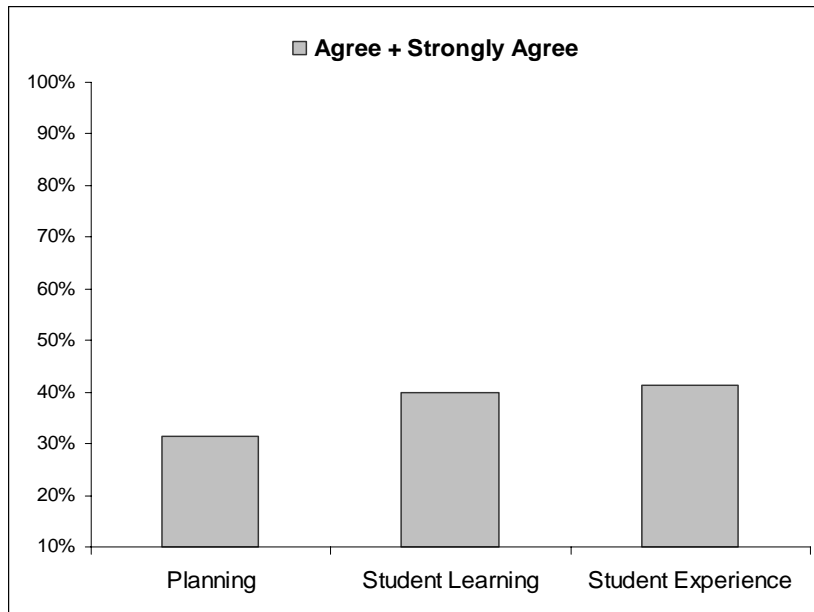


Figure 3. The percentage of faculty’s agreement with that “Our program review process is meeting my needs”.

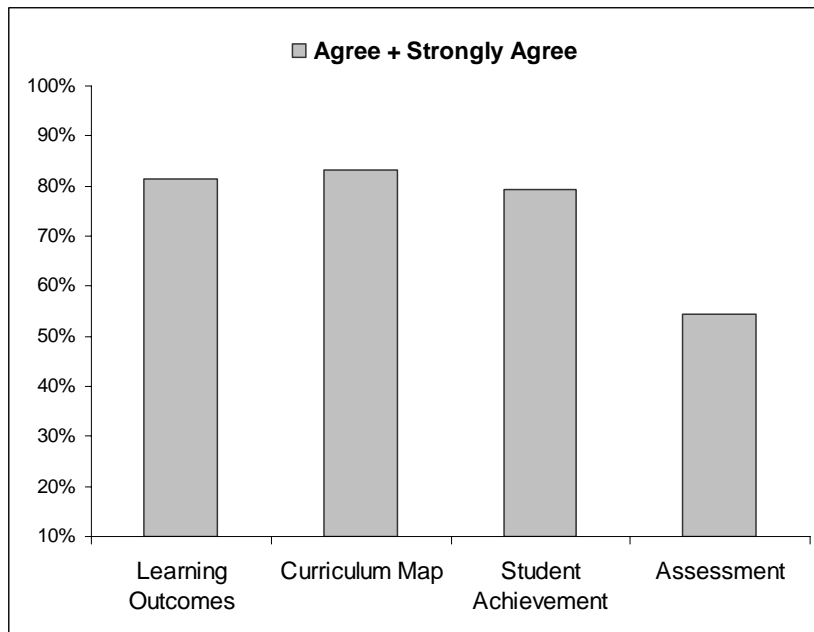


Figure 4. The percentage of faculty’s agreement with questions focus on the “Perceived value of assessment”.

Discussion

Considering the results of the documentation assessment, and the feedback gained from the planning reports, focus group, and faculty survey, the assessment team found much evidence upon which to base both a thorough understanding of the current status of program review, and the recommendations needed to move it

forward. It is clear that program review was functioning to good effect in support of student learning, student satisfaction, and planning, but it was also clear that there are numerous loose ends unraveling that need to be re-woven together.

The assessment team did not take a judgmental or comparative approach to the analysis due to their understanding that any process has the potential to drift from its initial objectives over time. Assumptions about why one or another criterion did not meet the standard were not made, and no conclusion about a given department's commitment to assessment was formulated. It was noted in the discussion that followed the assessment that not only have LibArts's program review and assessment guidelines been revised since the earliest reviews took place, but also accreditation expectations and specificity about best practices have become more explicit as well. In other words, the rubrics developed were based on present expectations, which may or may not have been well understood by a department that went through the process several years ago.

The aim of the assessment was not to find flaws within departmental practices, but to evaluate how well departments are meeting current expectations. Yet, interestingly enough, departments that were reviewed earlier in the cycle did not necessarily perform more poorly than those that went later. In fact, the assessment indicated that the quality of the documentation was in some cases higher in past years than in more recent years. Due to the limits of the study, a specific reason for this could not be determined, but it was speculated that departments may have been more engaged in the process at the beginning of the cycle. A more progressive approach to the assessment with a higher standard of quality might assume that the college would keep pace with internal and external changes. And further, after 10 years of institutional learning, it is not unreasonable to expect that departments would have increased their facility with performing program review. If the criteria were measured against a higher standard of 80% of the criteria receiving scores of "well established", for example, the results would be disappointing. This underscores the importance of predetermining just how "good" is good enough.

Similar to defining the purpose and scope of program review, establishing a standard of quality for what is expected is a critical discussion to undertake before beginning a meta-review. The same might be said for any assessment, since without some kind of benchmark, assessment can be somewhat meaningless. The scores themselves have no value unless compared with something. In many ways, it is the act of comparing that facilitates interpretation, and more importantly, inspires reflection and discussion around the findings. The results of the meta-review in the case study above included a healthy list of recommendations for improving the efficiency and effectiveness of program review, but as with any assessment the real value was in the subsequent faculty and staff deliberations that took place on the campus.

One key finding that was not easily resolved in the recommendations for improvement underscores a fundamental problem with program review. It revolves around an issue which program prioritization attempts to resolve: the link between process and budget. Indeed, there are many concerning issues that might potentially arise in the post-review stage of the process. A typical problem is that momentum often dissipates after the site visit, and by the time the external report arrives, it receives little attention. The process comes to a halt, and faculty are left wondering why they spent so much energy for so little return. A study in 1995 by Barak and Mets found that one of the drivers of this phenomenon is that recommendations from the report often fall into three categories: those for the department, those for the administration, and those that seeming fall somewhere in between (Barak & Mets, 1995). The first problem with this is that some of the recommendations, and in

Barak and Mets' study as much as 30%, do not have a clear owner. Equally problematic is that the remaining recommendations are divided between faculty and administration, setting the stage for a stalemate if one or the other does not respond. Perhaps more difficult is that program review recommendations usually require resources to implement—sometimes substantial resources—that might not exist.

The logical response to this problem would be to set aside a specific annual budget for program review implementation. This can be a hard sell, but here is another way that understanding program review as a planning exercise can be helpful. Institutions must set aside funds for strategic planning, otherwise, the efforts of the campus will go unrealized. The same should be true of program review, yet on a smaller scale of course. If program review is going to be effective it must be supported. On the other hand, if the purpose of program review is to improve the quality of our programs, and the bottom line for education is learning, programs can do a lot themselves simply by focusing on student learning instead of on departmental resource needs. The solution, then, requires collaboration. Administrations should attract or reallocate funds to realize needed improvements discovered in program review, and academic departments should focus their self-studies on what they most closely control (e.g., their curriculum). Such collaboration will breathe new life into program review and reassert its usefulness and value for higher education.

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Appendix A

Table A1

Assessment Plan Rubric

Criterion	Not found	Underdeveloped	Developing	Well established
Mission	<input type="checkbox"/> missing from the document	<input type="checkbox"/> provides an incomplete description of the program's purpose and function	<input type="checkbox"/> provides a description of program's purpose and function and links to the mission of the college	<input type="checkbox"/> provides a concise description of the program's overall purpose and function, and is closely aligned with the mission of the college

(Table A1 continued)

Learning outcomes	<input type="checkbox"/> missing from the document	<input type="checkbox"/> explain the knowledge, skills, and attitudes to be developed within the program's courses	<input type="checkbox"/> explain student behaviors that demonstrate the knowledge and/or skills and/or attitudes to be developed within the program's courses	<input type="checkbox"/> clearly explain student behaviors that demonstrate mission-aligned knowledge, skills, and attitudes to be developed within the program's courses
Curriculum map	<input type="checkbox"/> missing from the document	<input type="checkbox"/> aligns most learning outcomes with courses	<input type="checkbox"/> aligns all learning outcomes with appropriate courses according to developmental levels	<input type="checkbox"/> aligns all learning outcomes with all appropriate courses according to developmental levels
Implementation	<input type="checkbox"/> missing from the document	<input type="checkbox"/> includes an assessment schedule	<input type="checkbox"/> includes an assessment schedule, potential assessment tools, and a plan for sharing and/or maintaining results	<input type="checkbox"/> includes an assessment schedule, potential assessment tools, a plan for sharing and maintaining results, and responsibility assignments

Comments

Table A2

Assessment Report Rubric

Criterion	Not found	Underdeveloped	Developing	Well established
Presentation of findings	<input type="checkbox"/> missing from the document	<input type="checkbox"/> explains what was learned	<input type="checkbox"/> explains what was learned and its relevance to the program	<input type="checkbox"/> clearly explains what was learned and its relevance to the program with references to specific evidence
Methodology	<input type="checkbox"/> missing from the document	<input type="checkbox"/> describes the focus of the assessment	<input type="checkbox"/> describes the focus of the assessment, the tools that were used and/or who was involved	<input type="checkbox"/> describes the focus of the assessment, the tools that were used, who was involved, and the evaluation process
Collaboration and sharing	<input type="checkbox"/> missing from the document	<input type="checkbox"/> describes how data was collected and/or results were discussed with other program faculty	<input type="checkbox"/> describes how data was collected and/or results were discussed with all program faculty and/or staff	<input type="checkbox"/> describes how data was collected and results were discussed with all program and other appropriate faculty, staff, and students
Use of findings	<input type="checkbox"/> missing from the document	<input type="checkbox"/> explains actions taken and/or planned	<input type="checkbox"/> explains actions taken and/or planned, and how results might be incorporated into program planning and/or budgeting	<input type="checkbox"/> explains all actions taken and/or planned, and how the results will be incorporated into program and/or college planning and budgeting

Comments

Table A3

Self-study Rubric

Criterion	Not found	Underdeveloped	Developing	Well established
Goal achievement	<input type="checkbox"/> missing from the document	<input type="checkbox"/> investigates student achievement of some program learning outcomes, and/or the program's contribution to the institutional mission	<input type="checkbox"/> investigates student achievement of most program learning outcomes, and the program's contribution to the institutional mission	<input type="checkbox"/> investigates student achievement of all program learning outcomes, and the program's contribution to the institutional mission and commitments

(Table A3 continued)

Curriculum review	<input type="checkbox"/> missing from the document	<input type="checkbox"/> investigates the relevance of the curriculum with respect to professional and/or academic practice	<input type="checkbox"/> investigates the relevance of the curriculum with respect to professional and/or academic practice, or peer programs at other institutions	<input type="checkbox"/> investigates the relevance of the curriculum with respect to professional and/or academic practice, and peer programs at other institutions
Student experience	<input type="checkbox"/> missing from the document	<input type="checkbox"/> investigates student satisfaction with the program, or retention and graduation rates	<input type="checkbox"/> investigates student satisfaction with the program, and retention and graduation rates	<input type="checkbox"/> investigates student satisfaction with the program, retention and graduation rates, and the long-term impact of the program
Resource planning	<input type="checkbox"/> missing from the document	<input type="checkbox"/> investigates current resources and states the program's needs	<input type="checkbox"/> investigates current resources, and justifies needs for the achievement of the program's stated goals	<input type="checkbox"/> investigates current resources, justifies needs for the achievement of the program's stated goals, and project's future needs for the next 3–5 years

Comments

Table A4

External Report Rubric

Criterion	Not found	Underdeveloped	Developing	Well established
Use of evidence	<input type="checkbox"/> missing from the document	<input type="checkbox"/> report relies on some of the data provided in the self study and/or during the site visit to make recommendations	<input type="checkbox"/> report relies mostly on the data provided in the self study and during the site visit to make recommendations	<input type="checkbox"/> report relies extensively on the data provided in the self study and during the site visit, and interprets it accurately to justify recommendations
Alignment with self study	<input type="checkbox"/> missing from the document	<input type="checkbox"/> report responds minimally to the program's self study, including goal achievement, curriculum, student experience, and/or resources	<input type="checkbox"/> report responds somewhat to the program's self study, including goal achievement, curriculum, student experience, and/or resources	<input type="checkbox"/> report directly responds to the program's self study, including goal achievement, curriculum, student experience, and resources
Relevance for program	<input type="checkbox"/> missing from the document	<input type="checkbox"/> report addresses some of the major issues raised in the self study	<input type="checkbox"/> report addresses most of the major issues raised in the self study	<input type="checkbox"/> report addresses all of the major issues raised in the self study, as well as relevant issues in the professional and/or academic practice of the discipline
Realistic and actionable	<input type="checkbox"/> missing from the document	<input type="checkbox"/> report makes recommendations that are somewhat appropriate for the college	<input type="checkbox"/> report makes appropriate recommendations for the college	<input type="checkbox"/> report makes appropriate recommendations for the college, and provides reasonable suggestions for moving them forward

Comments