Playing to Type?

Mapping the Charter School Landscape

By Dick M. Carpenter II
Foreword by Chester E. Finn, Jr.
The Thomas B. Fordham Institute is a nonprofit organization that conducts research, issues publications, and directs action projects in elementary/secondary education reform at the national level and in Dayton, Ohio. It is affiliated with the Thomas B. Fordham Foundation. Further information can be found by surfing to www.edexcellence.net/institute or writing us at

1627 K Street, N.W.
Suite 600
Washington, D.C. 20006

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Foreword

What does the phrase “charter school” convey to you? A common working definition is “an independently operated public school of choice, freed from many regulations but accountable for its results.” This and similar framings of the charter school concept really address matters of structure, governance, and accountability. They say nothing about what sort of education is offered by charter schools. What is their curriculum? Their pedagogy? Their theory of learning? Their way of matching what goes on in the classroom (assuming they have classrooms) with the needs or circumstances of their students?

Discussions of chartering and charter schooling practically never get into such matters. Yet the essence of a charter school is supposed to be its differentness from other schools, at least other schools in its vicinity. If it’s not different, why would anyone attend it? Which leads to the question of just how it is different, if indeed it is? What makes it tick as an educational institution?

Why these questions rarely get answered seems to me to have two answers. One is that people read too much into the “charter” label on a school, somehow viewing it as the school’s key institutional attribute rather than, more accurately, a license to operate under certain conditions. It’s akin to using the word “boy” to describe a kind of person, or “bird” to characterize an animal. Yes, it tells you something, mainly about what the creature is not—not a girl, not a mollusk or amphibian. But it doesn’t tell you much. The differences among boys—big and little, strong and weak, black and white and brown, toddler and quarterback, law-abiding and delinquent—are vast, and in many ways more consequential than the difference between boy and girl. Ditto the differences between eagle and sparrow, between penguin and seagull, between robin and albatross. “Bird” and “boy” just don’t tell you a heckuva lot. Neither does “charter school.” In fact, that a school operates under a charter may be the least important thing about it.

The second reason we seldom get a decent answer to the “how is it different” or “what’s important about it” questions is that some people think every charter school is sui generis: that the corpus of 3,500-plus charter schools now operating in the United States is so unbelievably diverse that, in truth, each one is best seen as a unique educational institution, unlike all others. If you follow that reasoning, you would not be disposed to generalize, save to note that they all have charters.

Our experience with charter schools suggested to us that both views are wrong; the array of educational institutions that has arisen in the United States over the past 15 years, in fact, contains a number of distinct and distinctive subsets or types or categories. They’re not just “birds.” Edison schools are different from Paideia schools; dropout-recovery schools are different from primary schools; “virtual” schools are different from brick-and-mortar schools; and so forth.

But neither are we looking at 3,500 categories. The forty-odd KIPP Academies have a lot in common with each other, as do, say, the “Core Knowledge” charter schools. Knowing that a school belongs to one of those groupings tells you a lot about it.

Somewhere between an undifferentiated mass of 3,500 “charter schools,” and 3,500 unique institutions, a typology was waiting to be created.
unique institutions entirely lacking in useful subcategories, we reasoned that there was a “typology” waiting to be created. A defensible, reasonably analytic, manageable number of types or categories or flavors of charter schools. With a typology in hand, we further reasoned, one could learn still more about charter schooling. How many of which sort of schools, for example? Do they serve different populations of kids? Do they tend to be bigger or smaller? And then—the $64,000 question—is there any difference in their academic effectiveness or performance, any difference that corresponds to (if indeed it isn’t caused by) their distinctive characteristics?

This was unknown territory but well worth exploring. So we asked Dr. Dick Carpenter of the University of Colorado at Colorado Springs to work on this for us. Although now a college professor, Carpenter once served as the principal of a K-8 charter school—an experience that motivated his interest in this study. We persuaded several funders to help underwrite the cost of this analysis, and so our thanks to the Pisces Foundation and the Challenge Foundation for their generous support. And we recruited a host of expert advisors to supply Carpenter and us with guidance as the project proceeded. So a hearty thanks to group members Macke Raymond, Kellie O’Keefe, Lew Solmon, Caprice Young, Robert Linn, Mary Gifford, and Greg Vanourek. Also, thanks are owed to researchers Linda Carroll, Deborah Cole, and Laura Severn.

This report contains the typology of charter schools that we sought, based on Carpenter’s careful sorting of 1,182 charter schools, representing 87 percent of all those operating in 2001-2002 in the five states (Arizona, California, Florida, Michigan, and Texas) that then accounted for the lion’s share of U.S. charter schools.

Carpenter sorted the schools into 55 categories, then grouped those into ten larger categories. He shows how many schools are in each, then provides some fascinating average data about the kinds of kids they enroll, how big they are, how old they are, etc.

This report does not address achievement by charter school type. The next one will. This is simply the “typology” report. But it’s a milestone in its own right. To the best of our knowledge, the charter movement—and charter analysts and policymakers—have never before had anything like it.

I find it fascinating on several dimensions. I was surprised to discover, for example, that “progressive” schools outnumber “traditional” schools in the charter universe—but that both are surpassed by what Carpenter calls “general” schools, i.e. those with no distinctive curricular or pedagogical emphasis. I was less surprised to see, once again, the very large percentages of charter pupils in every category who are poor and minority—but it is interesting to observe that low-income pupils are somewhat less common in “progressive” and “alternative delivery” schools.

The finer-grained typology in Appendix A has some tantalizing tidbits, too. For example, the fact that “Core Knowledge” accounts for the second largest category of “traditional” schools (after generic “back to basics”) and that Montessori is the largest category under “progressive,” with “arts” coming in a close third.

To be sure, the charter world is changing rapidly. There are lots more Edison schools today, for instance, than three years ago, and dozens of KIPP Academies (not even a discernible
The number of “home study” schools has likely decreased (as California has cracked down on them) while “virtual” charter schools have blossomed in many states.

Still, I think Carpenter’s perceptive typology, tweaked from time to time, is a valuable and durable contribution to our understanding of charter schools and to our capacity to study them.

Next on the agenda for Dr. Carpenter and this project: a valiant effort to determine whether average student achievement in charter schools corresponds to the type of charter school it is. The implications are potentially big: If one is “reconstituting” a troubled district school into a charter school, for example, what kind should it be? If a child is availing himself of NCLB’s “public school choice” option and transferring into a charter school in pursuit of a better education, what sort of charter might he and his parents be well-advised to seek? If one is an inner-city authorizer seeking to maximize the value of charter schooling for disadvantaged children, which sorts of charter schools should one encourage (and sponsor)?

We shall see what can be learned.

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Chester E. Finn, Jr.
Washington, D.C.
September 2005
Many of today’s liveliest education policy issues are entangled with charter schools. Though much attention has focused on the schools themselves, especially on their academic performance, the policies they engage are, in fact, multifarious. For example, the No Child Left Behind Act of 2001 (NCLB) confers on children stuck in low-performing district schools the right to enroll instead in a public charter school. NCLB also contemplates the conversion of troubled schools into charters as one form of “reconstitution.” (So do several state accountability strategies.)

Such policies seem to presume that children will be better served by charter schools—and that a poorly performing school would get better if it were chartered. A related assumption seems to be that “a charter school is a charter school is a charter school.”

Anyone who has spent time in charter schools or with their data knows that reality is far more complicated. Charter schools are certainly not all alike. Indeed, chief state school officials have been heard to say that some of their highest performing schools are charters—but so are some of their worst performers.

What accounts for those differences? Do they fall into any pattern? Does it matter what sort of charter school one attends? Are there significant categories, constellations within the charter universe? Indeed, are there subdivisions of that universe that would usefully inform the interminable and seemingly irresolvable debate over whether “charter” or “district” public schools are producing higher achievement or yielding greater academic growth in their pupils?

Some analysts are beginning to appreciate that the charter sector of K-12 schooling should not be viewed monolithically, and that the variation within it needs more rigorous study. The federal random-assignment charter study currently in the field, for example, is designed to yield information about the impact that state policy differences (such as charter funding and autonomy) have on achievement. Others are examining the relationship between the quality of school authorizers and the performance of the schools.

But almost no one to date has shown much interest in the conceptual, philosophical, and programmatic differences among charter schools. Few have asked, much less attempted to answer, even basic questions, such as: Which curriculum is more effective, back-to-basics or Montessori schools, ethnocentric or Core Knowledge? Our search through three widely used academic databases produced a wealth of references to charter schools, but almost no references to performance differences among them.

Given the origins of the charter movement, this is surprising. Fostering curricular autonomy and diversity was among the foremost goals of early charter laws. In 1992, for example, *Curriculum Review* discussed how Minnesota’s new charter law would grant teachers “the freedom to develop their own curriculum and agenda” to attract students with “an affinity for the school’s teaching methods, the school’s learning philosophy, or a particular subject.”

Early charter enthusiasts, such as Stephen Tracy, also stressed that charters should be a source of school innovation. He wrote in 1992:
Perhaps the greatest promise of charter schools is that they would break the intransigence that characterizes most traditional public school systems. Charter schools could be created by independent groups of educators, by corporations, or by universities. They could even be established by public school systems that are committed to dramatic reform. As a result, promising innovations that have been blocked by bureaucratic wrangling would find their way into practice more rapidly.

To compare the effectiveness of different educational approaches within the charter sector requires the creation of a systematic typology of charter schools. A useful typology must be comprehensive enough and parsimonious enough to be used by researchers. Once designed, researchers would need to collect descriptive and performance data on each school in order to compare the different school types.

Before we can compare how effective the different educational approaches employed by charter schools are, we must first create a typology of schools.

In 2004 we set out to accomplish these tasks via a two-phase process. Phase one, reported here, entailed building and applying an accurate, workable typology of charter schools. The second phase, now underway, will examine performance differences among charter school types.

**Developing a Charter School Typology**

We began by building a sample of schools from the five states with the most charters in 2001-2002, a year we chose to maximize our chances of being able to gather usable achievement data. At the time, Arizona, California, Florida, Michigan, and Texas were home to 59 percent of the nation’s charter schools. The goal was to include each charter school in these states; available data got us close: a sample of 1,182 schools, more than 87 percent of all those operating.

For each school, we collected descriptive data, including its enrollment and the percentage of its pupils who were minority or who were eligible for the federal free/reduced lunch program (a widely-used gauge of poverty). We also asked how many years the school had operated. Then, we created a list of charter types, gleaned from descriptions available through school websites, school accountability reports, state education department websites, state charter school associations, and/or direct correspondence with schools. This resulted in 55 types of schools. Appendix A describes each of these sub-types.

Deducing the types from textual material relied on descriptions provided in mission statements, goals, curricular overviews, students they seek to serve, and the like. Often, these descriptions stated the type explicitly: “We are a Core Knowledge school,” or, “Our school uses a hands-on, project-based approach to teaching.” Others were too general, or textual information provided no descriptive information whatsoever, requiring direct correspondence with the school. Even then, school personnel were frequently unable to identify a unifying theme for their school. Thus, the question that elicited the best information was: “What distinguishes your school from the other public schools in your area?”

Through a multi-stage process, involving two groups of charter researchers and experts, these school types were grouped into a two-dimensional typology that allows for a sophisticated representation of both school theme and intended student population (see Figure 1).
Obviously, judgments had to be made. The team had to decide, for example, whether to classify the Edison Schools model as traditional or progressive (they determined it to be traditional). The typology then underwent an inter-rater reliability analysis, a process that determined the extent of agreement of multiple raters. Researchers were asked to place schools into one of the types, using the descriptive data at hand; the analysis, across three raters, showed substantial agreement on the typology and its suitability for classifying charter schools.

THE TYPOLGY

As Figure 1 shows, except for the final category (alternative delivery), the typology’s rows relate to schools’ instructional or curricular themes, such as “traditional” or “progressive.” The columns represent schools’ intended pupil populations, with the left column containing schools that serve all comers and the right column containing schools that target particular sorts of youngsters (e.g. dropouts or children with disabilities). The two dimensions allow for schools to be classified both by type and by student population. For example, some charter schools designed to serve at-risk populations subscribe to a traditional approach, while others are built around vocational training.

FIGURE 1
Charter school typology and school distribution

<table>
<thead>
<tr>
<th>Open Enrollment</th>
<th>Targeted Student Population</th>
<th>Totals</th>
</tr>
</thead>
<tbody>
<tr>
<td>Traditional</td>
<td>260 (22.4%)</td>
<td>8 (.7%)</td>
</tr>
<tr>
<td>Progressive</td>
<td>329 (28.3%)</td>
<td>8 (.7%)</td>
</tr>
<tr>
<td>Vocational</td>
<td>50 (4.3%)</td>
<td>93 (8%)</td>
</tr>
<tr>
<td>General</td>
<td>153 (13.2%)</td>
<td>189 (16.3%)</td>
</tr>
<tr>
<td>Alternative Delivery</td>
<td>69 (5.9%)</td>
<td>4 (.3%)</td>
</tr>
<tr>
<td>Totals</td>
<td>861 (74.1%)</td>
<td>302 (26%)</td>
</tr>
</tbody>
</table>

Note: Percentages are of total sample.
* Our survey was of 1,182 schools. We were able to assign types for 1,163 of them. Most of the schools for which no type was assigned closed during the course of our study.

SCHOOL TYPES DEFINED

INSTRUCTIONAL AND CURRICULAR THEMES

Traditional. These are schools that stress high standards in academics and behavior, rigorous classes, lots of homework, and other earmarks of a “back-to-basics” approach. Classes tend to be teacher-centered, students are supposed to be industrious and well-behaved, and the courses are full of challenging, prescriptive academic content. Philosophically, traditionalists tend to subscribe to an objective view of knowledge and to see the teacher’s role as one of classroom expert and conveyor of information. As such, they instill in students a pre-determined body of knowledge and skills.
Progressive. This category includes schools that subscribe to educational philosophies and/or practices aligned with “progressivism,” which places a premium on individual development. Learning is approached holistically and includes paying attention to students’ emotional, spiritual, physical, social, and intellectual needs. Classroom activities are often student-centered, hands-on, project-based, and cooperative in nature. Students assume ownership of tasks and accountability for their learning, and they are encouraged to work without teacher intervention or constant supervision. In fact, the teacher often relinquishes the role as expert and assumes the role of facilitator or resource person. In common parlance, the “progressive” teacher is a “guide on the side,” not a “sage on the stage.”

Vocational. These schools seek to equip students with practical, career-related skills that will help them make the transition from school to work. Students—usually teens—participate in apprenticeship and on-the-job training programs designed to give them work experience, job-specific skills, and marketable credentials.

General. Charter schools in this category, including “conversion” schools that were previously operated by a district, are essentially indistinguishable from conventional neighborhood public schools. These schools do not adopt innovative curricula or distinctive instructional strategies that distinguish them from mainstream public schools. As charter schools, however, they are supposed to operate with greater freedom and accountability.

Alternative delivery. This category includes schools that provide most instruction outside of traditional school buildings or classrooms, such as “virtual” charter schools. Often, individual learning plans are crafted for students, who typically study at home. Teachers guide and/or monitor their progress from afar as the youngsters work independently or, more often, under their parents’ tutelage. Students must complete required state testing because they’re enrolled in a public charter school, but content and pedagogy remain flexible.

Alternative delivery schools differ from others by their mode of delivery, not by instructional or curricular themes. It is difficult to determine the instructional theme in many of these schools. By creating a separate category, we avoid making assumptions regarding their philosophies (e.g., most homeschooling is probably traditional) and reduce descriptive and statistical error. Some “virtual” charter schools have clear, uniform, pre-set curricula, and these may be either traditional or progressive, though seldom “vocational”.

STUDENT POPULATION
Open enrollment. These schools do not target specific student populations for admission. That is, they are not designed explicitly to serve students with specific needs, such as those with disabilities, dropouts, and so forth. Instead, they serve any population of students within the grade levels they offer, typically on a first come or lottery basis.
Targeted student population. These schools serve students with specific needs or attributes. Many of these youngsters have not enjoyed success in the mainstream educational environment due to risk factors, disabilities, or (ironically) giftedness. Further, many of these schools describe themselves as providing a second chance for success by offering remediation (i.e., “dropout recovery”). But the school’s overriding mission typically has more to do with serving a particular type of student than with employing any particular curriculum or pedagogy.

Distribution of Schools within the Charter School Typology

When the 1,182 charter schools in our sample with identifiable types were placed into the typology (See Figure 1, above), several findings emerged:

- A plurality of schools (29.5 percent) are classified as general, with more than half of those aimed at a targeted population, most frequently at-risk students and/or students with disabilities. These schools tend to self-identify as “standards-based,” consistent with traditional public schools, or to emphasize structural differences, such as size or length of school year, rather than innovative curricula or distinctive instructional strategies.
- Progressive charter schools come in a close second (29 percent) and are overwhelmingly designed for an open-enrollment student population.
- Traditional charter schools come in third (23.1 percent). Most are also designed for an open-enrollment student population.
- Vocational charter schools, more than any other category, are aimed at particular student groups. Two-thirds of the vocational charters studied were focused on specific student populations. Approximately three-quarters of these are of the “dropout recovery” variety.
- Alternative delivery charters make up a small fraction of the sample (6.2 percent), and almost all of them serve general enrollments.
- Just over a quarter of all charter schools serve targeted student populations.

Average Enrollment by Type

Examining these categories by size of school produced several noteworthy patterns (see Figure 2). Among open-enrollment schools, those in the progressive category tend to have the fewest students (228.47), while schools in the general category--some of the traditional public schools that converted to charter status--have the most (429.54). Alternative delivery schools tend to be relatively large, but their targeted-population schools tend to be larger than their open-enrollment schools. Of course, the implications of enrollment size in alternative delivery schools likely differ from those of other types, since class sizes, student-teacher ratios, and other typical issues are not necessarily evident.
**FIGURE 2**

*Average enrollments within the charter school typology*

<table>
<thead>
<tr>
<th></th>
<th>Open Enrollment</th>
<th>Targeted Student Population</th>
</tr>
</thead>
<tbody>
<tr>
<td>Traditional</td>
<td>324.02</td>
<td>126.50</td>
</tr>
<tr>
<td>Progressive</td>
<td>228.47</td>
<td>173.14</td>
</tr>
<tr>
<td>Vocational</td>
<td>293.65</td>
<td>199.68</td>
</tr>
<tr>
<td>General</td>
<td>429.54</td>
<td>230.22</td>
</tr>
<tr>
<td>Alternative Delivery</td>
<td>340.86</td>
<td>363.25</td>
</tr>
</tbody>
</table>

**STUDENT DIVERSITY**

Examining minority student populations as well as pupils qualifying for free/reduced lunch yielded significant differences by school type (see Figure 3). In three cases (traditional, progressive, and alternative delivery), schools that target specific student populations (overwhelmingly special-education and at-risk students) enrolled greater percentages of minority and free/reduced lunch students than those of the same types with open enrollments. These figures may be skewed, however, due to the small number of these schools. In addition, schools in the alternative delivery/open-enrollment category enrolled significantly smaller percentages of poor and minority pupils.

**FIGURE 3**

*Average percentages of minority and free- and reduced-lunch students within the charter school typology*

<table>
<thead>
<tr>
<th></th>
<th>Open Enrollment</th>
<th>Targeted Student Population</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Percent Minority</td>
<td>Percent Free &amp; Reduced Lunch</td>
</tr>
<tr>
<td>Traditional</td>
<td>48</td>
<td>40</td>
</tr>
<tr>
<td>Progressive</td>
<td>43</td>
<td>36</td>
</tr>
<tr>
<td>Vocational</td>
<td>59</td>
<td>49</td>
</tr>
<tr>
<td>General</td>
<td>52</td>
<td>47</td>
</tr>
<tr>
<td>Alternative Delivery</td>
<td>20</td>
<td>13</td>
</tr>
</tbody>
</table>

Such patterns make sense intuitively. The alternative delivery type includes a large proportion of students in home study situations—a population not typically distinguished by ethnic or socioeconomic diversity. Moreover, at-risk students are more likely to be from lower income households and/or minority groups. Thus, one would expect higher percentages of these groups in schools serving targeted student populations. More surprising, however, are the somewhat lower percentages of poor and minority students in vocational and general charter schools that serve targeted student populations.
Age of School

In almost all cases, schools that target specific populations have been operating for fewer years than their thematic counterparts (see Figure 4). The exceptions are alternative delivery/targeted student population schools, which, on average, have operated more than two years longer than open-enrollment schools in the same category.

![Figure 4](image)

<table>
<thead>
<tr>
<th>Open Enrollment</th>
<th>Targeted Student Population</th>
</tr>
</thead>
<tbody>
<tr>
<td>Traditional</td>
<td>2.68</td>
</tr>
<tr>
<td>Progressive</td>
<td>3.03</td>
</tr>
<tr>
<td>Vocational</td>
<td>3.10</td>
</tr>
<tr>
<td>General</td>
<td>3.00</td>
</tr>
<tr>
<td>Alternative Delivery</td>
<td>3.22</td>
</tr>
</tbody>
</table>

Conclusions

Charter schools are not the undifferentiated mass imagined by many researchers, journalists, and policymakers. If educational philosophies matter, then measuring and accounting for these differences in future charter school research is essential.

Moreover, if these typological differences manifest themselves in achievement variations, the implications will transcend the squabbles of educational pundits and reach into the worlds of policy and practice—for traditional public schools as well as charters. For example, the No Child Left Behind Act encourages school districts to convert traditional public schools “in need of improvement” into charter schools. Such a policy assumes that charter status per se improves a school’s likelihood of success, regardless of its educational approach. Research may prove otherwise.

Charter authorizers may also benefit from such knowledge. If progressive schools serving predominantly low-income students prove to be more or less effective in raising achievement than traditional schools, for example, authorizers may decide to approve more or fewer such schools in urban areas. To date, authorizers have tended to respond to claims made by would-be operators, since authorizers lack data to weigh the likelihood of a school’s success.

This report also provides additional support to calls by Paul Hill, Paul Peterson, Bryan Hassel, Martin Carnoy, and others for charter school analysts to control for student characteristics. For example, certain school types are designed to attract or serve particular student populations. Vocational schools tend to serve students who were unsuccessful in traditional learning environments, while alternative delivery schools enroll significantly fewer poor and minority students.

Failing to control for student characteristics undermines findings related to achievement differences. Thus, if we find significant achievement differences between school types without controlling for student characteristics, we cannot be confident that these differences were, in fact, due to school type as opposed to student demographics. The same holds true for school characteristics, such as years in operation or school size.
Finally, charter-school observers, advocates, critics, and policymakers in general tend to make one of two mistakes: Either they treat these schools as a single type of educational institution denoted by the word "charter," distinguished from the rest of public education by the fact that other schools are not charters, or they assume that charter schools are so idiosyncratic that they cannot be categorized. Both are wrong. That a school contains the term “charter” in its name actually tells us very little about it—and the “charter” designation may be its least important characteristic. Conversely, the thousands of schools now termed “charters” actually do sort themselves into a manageable number of types and categories.

This study developed one typology, distinguishing by school philosophy, curriculum and/or instructional strategy, mode of delivery, and intended student population. Even in this preliminary analysis, much that is important to know about the shape and dimensions of the charter-school universe begins to reveal itself. The next and more difficult step is evaluating how different school types correspond to student achievement.

Charters are not the undifferentiated mass imagined by many researchers.
## Appendix A

### Charter school typology with distribution by instructional sub-types

<table>
<thead>
<tr>
<th></th>
<th>Open Enrollment</th>
<th>Targeted Student Population</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Traditional</strong></td>
<td>math-science: 10 (0.8%)</td>
<td>back-to-basics/at risk: 4 (0.3%)</td>
</tr>
<tr>
<td></td>
<td>Core Knowledge: 57 (4.9%)</td>
<td>college prep/alternative: 1 (0.0%)</td>
</tr>
<tr>
<td></td>
<td>back-to-basics: 133 (11.4%)</td>
<td>college prep/at risk: 2 (1.1%)</td>
</tr>
<tr>
<td></td>
<td>college prep: 48 (4.1%)</td>
<td>college prep/gifted: 1 (0.0%)</td>
</tr>
<tr>
<td></td>
<td>International Baccalaureate: 2 (.1%)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Edison: 10 (.8%)</td>
<td></td>
</tr>
<tr>
<td><strong>Progressive</strong></td>
<td>multicultural: 12 (1.0%)</td>
<td>ethnocentric/alternative: 1 (0.0%)</td>
</tr>
<tr>
<td></td>
<td>ethnocentric: 13 (1.1%)</td>
<td>dual language immersion/at risk: 1 (.0%)</td>
</tr>
<tr>
<td></td>
<td>dual language immersion: 33 (2.8%)</td>
<td>progressive/special ed.: 1 (.0%)</td>
</tr>
<tr>
<td></td>
<td>international/global: 5 (.4%)</td>
<td>progressive/at risk: 1 (.0%)</td>
</tr>
<tr>
<td></td>
<td>progressive: 46 (3.9%)</td>
<td>project based/at risk: 2 (1.1%)</td>
</tr>
<tr>
<td></td>
<td>multiple intelligences: 19 (1.6%)</td>
<td>experiential/alternative: 1 (0.0%)</td>
</tr>
<tr>
<td></td>
<td>constructivist: 8 (0.6%)</td>
<td>experiential/gifted: 1 (0.0%)</td>
</tr>
<tr>
<td></td>
<td>problem-based: 5 (.4%)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>project-based: 36 (3.0%)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>experiential: 26 (2.2%)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Montessori: 53 (4.5%)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Paideia: 1 (.0%)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Waldorf: 14 (1.2%)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>environmental: 7 (.6%)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>technology: 9 (.7%)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>arts: 42 (3.6%)</td>
<td></td>
</tr>
<tr>
<td><strong>Vocational</strong></td>
<td>vocational: 34 (2.9%)</td>
<td>vocational/alternative: 27 (2.3%)</td>
</tr>
<tr>
<td></td>
<td>technical: 1 (.0%)</td>
<td>vocational/at risk: 38 (3.2%)</td>
</tr>
<tr>
<td></td>
<td>school-to-work: 2 (.1%)</td>
<td>technical/alternative: 6 (.5%)</td>
</tr>
<tr>
<td></td>
<td>entrepreneurship: 10 (.8%)</td>
<td>school-to-work/alternative: 10 (.8%)</td>
</tr>
<tr>
<td></td>
<td>business: 3 (.2%)</td>
<td>school-to-work/at risk: 11 (.9%)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>entrepreneurship/at risk: 1 (.0%)</td>
</tr>
<tr>
<td><strong>General</strong></td>
<td>general: 110 (9.4%)</td>
<td>general/alternative: 81 (6.9%)</td>
</tr>
<tr>
<td></td>
<td>conversion: 43 (3.6%)</td>
<td>general/special education: 22 (1.8%)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>general/at risk: 86 (7.3%)</td>
</tr>
<tr>
<td><strong>Alternative Delivery</strong></td>
<td>home study: 57 (4.9%)</td>
<td>home study/at risk: 2 (1.1%)</td>
</tr>
<tr>
<td></td>
<td>virtual: 9 (.7%)</td>
<td>virtual/alternative: 1 (0.0%)</td>
</tr>
<tr>
<td></td>
<td>hybrid: 3 (.2%)</td>
<td>virtual/at risk: 1 (.0%)</td>
</tr>
</tbody>
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Charter School Typology with Instructional Sub-Themes

We have created a list of sub-themes of charter schools within the typology. These types were developed using descriptions provided on school websites, on state departments of education websites, in school accountability reports, by state-wide charter school associations, and/or by direct correspondence with schools. A distribution of sub-themes, along with the number of schools in each category, is displayed on page 9. An explanation of each sub-theme follows.

Descriptions of Instructional Sub-themes

Traditional

These schools stress high standards in academics and behavior, rigorous classes, lots of homework, and other earmarks of a “back-to-basics” approach. Their classes tend to be teacher-centered, students are industrious and well behaved, and the courses are full of challenging, prescriptive academic content. Traditionalists tend to subscribe to an objective view of knowledge and to see a teacher’s role as one of classroom expert and conveyor of information. As such, they instill in students an accepted body of information and skills previously established by others.

Many, if not most, college prep and math-science charter schools (including International Baccalaureate) fit this description. They offer a series of advanced classes (usually Advanced Placement or “honors” courses), set high standards for achievement, and use rigorous content. These charters often subscribe to more traditional approaches to teaching and learning, i.e., didactic pedagogy.

Likewise, schools that identify themselves as back-to-basics emphasize high standards both in skill areas, such as reading, math, writing, and spelling, and in familiar academic disciplines, such as science, history, and geography. Instruction is teacher-centered and includes drill, prescribed content and goals, and some competency testing.

One of the more popular back-to-basics programs used by charter schools is E. D. Hirsch’s Core Knowledge sequence. It provides a detailed outline of content for the fine arts, geography, history, language arts, mathematics, and science. Though Core Knowledge does not specify instructional methods as do other popular back-to-basics programs (e.g. Direct Instruction), its approach is prescriptive.

Another proprietary program is Edison Schools. With specific academic standards in a core curriculum, structured assessments, and teacher-centered pedagogies, Edison Schools exemplifies a more traditional, “basics” approach. Curriculum in the younger grades includes reading, writing, math, science, history, language, art, and physical education. The upper grades expand on these by including instruction in government, literature, economics, and various advanced placement courses for college prep.
This category includes schools that subscribe to educational philosophies and/or practices aligned with “progressivism,” which places a premium on individual development. Learning, therefore, is approached holistically and includes paying attention to youngsters’ emotional, spiritual, physical, social, and intellectual needs. Classroom activities are often student-centered, hands-on, project-based, and cooperative in nature. Students assume ownership of tasks and accountability for their learning, and they are encouraged to work without teacher intervention or constant supervision. In fact, the teacher often relinquishes the role as expert or provider of knowledge and assumes the role of facilitator or resource person. In common parlance, the teacher is a “guide on the side,” not a “sage on the stage.”

Although a few charter schools identify themselves as “progressive,” more use the term “constructivist.” Their definitions are virtually identical. According to constructivist theory, knowledge is created by people in the process of learning and is influenced by their values and culture. In teaching and learning, knowledge is constructed when students form their own interpretations of evidence.

Many charter schools use technology in the classroom, but technology focused schools most often use constructivist pedagogies. For example, both the Charter School of Technology in Houston and the Minnesota New Country School provide student-centered curricula in which students engage in purposeful and active learning and co-construction of knowledge, with technology as the medium.

Likewise, experiential education allows students to construct knowledge, skill, and value from their direct experiences. Experiential education denotes a learning approach involving action on the part of students. Typically, experiential curricula are thematic and exploratory, using hands-on, student-directed, reflective, or project-based activities.

Environmental education programs, which stress learning in natural settings, frequently make use of the experiential approach, particularly among charter schools. The main objectives of environmental education are fostering an appreciation of the environment; developing knowledge, skills, attitudes, values, and commitment that allow for active participation in decision-making; and encouraging students to engage in the resolution of environmental problems. These schools do so with action-oriented, interdisciplinary, learner-centered curricula.

Close cousins to experiential schools are those that structure their learning around problem-based and project-based approaches. These move beyond a focus on simply understanding concepts. Instead, students begin with an authentic problem or question, learn the issues and information necessary to solve the problem, and conclude the activity with reflection on how to integrate their new knowledge into the existing knowledge base.

Another form of constructivist, experiential education is the arts-focused charter school. Generally, arts schools take one of two forms. The first is for those interested in pre-professional arts training. These students need time in a competitive arts environment for concentrated study to advance their skills to the highest possible level. The second comprises students who enjoy the arts and want in-depth arts exploration in an arts-infused curriculum. These students are often bright and creative thinkers who apply their arts interests and skills to future education and...
careers in other disciplines. In either form, schools focused on the arts seek to cultivate self-discipline, autonomy, and self-reflection as students work through hands-on, project-based activities.

**Waldorf Education**, used by some charter schools, is a proprietary example of the second form of arts-focused school. At its core, Waldorf Education is child-centered, holistic, and developmental in nature. Waldorf educators strive to develop the aesthetic, spiritual, and interpersonal sensibilities of the child in ways that enrich, enliven, and reinforce intellectual knowing. To facilitate this, Waldorf integrates handiwork, crafts, music, art, and dance into the academic curriculum. Words such as rhythm, integral, natural, wholeness, and balance dominate the conversation in and around school.

Although not as arts focused as Waldorf, **Montessori** education shares many of the same progressive, constructivist, and developmental tenets. The Montessori view of the child is that of a human person creatively unfolding from within. For this reason, Montessori schools consider the child in his or her entirety—spirit, mind, and heart. Montessori education emphasizes learning through experiences in which the child acts on her or his environment.

Another quasi-proprietary constructivist curriculum used in charter schools is the **Paideia** approach, which encourages students to take control of their own learning and construct their own understanding of the world in which they live. The goal in Paideia is to make 80 percent of learning student-centered, typically accomplished through multiple learning modes, cooperative projects, active learning, and Socratic dialogue.

**Multicultural** education seeks to create social change involving issues of culture, ethnicity, and language. These goals reflect the belief that traditional schools transmit an “official” culture reflective of the mainstream group, while failing to take into account minority populations. Thus, this approach changes the basic structure of the curriculum by encouraging the examination and exploration of concepts, issues, problems, and concerns from a variety of cultural perspectives. Students learn to think critically and reflect upon the viewpoints of a variety of cultural, gender, religious, and social class groups.

**Ethnocentric** schools likewise seek to create social change by teaching children from their “centeredness” rather than their “marginality.” In general, these schools emphasize change in one or more of these areas: social environment, content, pedagogy, and/or language. Ethnocentric schools seek to provide a social environment that embraces cultural traditions and interpersonal relationship styles designed to improve student self-esteem, achievement, and cultural identity.

Charter schools that subscribe to international or global education also use the lens of culture to educate students. The terms “international education” and “global education” are often used interchangeably. In both approaches, schools concern themselves with the moral development of the individual by attempting to help students form positive attitudes toward peace, cultural understanding, and responsible world citizenship. The aim is to empower learners and involve them in transformative social action at the local, regional, and world levels, and to build a community based on human dignity, justice, equity, and freedom.

The final sub-theme in this category, Howard Gardner’s **Multiple Intelligences** theory, enjoys growing popularity among charter schools. This progressive way of conceptualizing thinking and learning rejects a one-dimensional understanding of intelligence and instead postulates at least seven intelligences (logical-mathematical, interpersonal, intrapersonal, linguistic, musical, spatial, and bodily-kinesthetic), each focused on problem-solving and/or creative endeavors.

Schools subscribing to this theory use Multiple Intelligences as a planning framework through which teachers can offer students a variety of learning activities. They incorporate each “intelligence” into all curricular areas. Teachers also design activities to help students become aware of and develop their “intelligences.”
VOCATIONAL
These schools cater to students interested in career education, helping them make a successful transition from school to work. Students—usually teens—participate in apprenticeship and on-the-job training programs designed to give them work experience, job-specific skills, and credentials.

In school-to-work charters, students acquire an education that allows them to explore careers and work environments, gain necessary job skills, and earn credentials. Additionally, schools and employers collaborate to emphasize the connection between academic preparation and job requirements.

Self-described vocational schools operate in much the same way. Students prepare for roles in the labor force, often in trades such as construction, maintenance, cooking, and automotive technology.

Closely related to business education are charter schools that emphasize entrepreneurship. These schools work, most often among inner-city youth, to improve students’ academic skills and to expose them to the concept of business ownership as an employment option.

GENERAL
This category includes charter schools that are essentially indistinguishable from neighborhood public schools. These schools do not adopt innovative, different, or ideological instructional strategies that distinguish them from mainstream public schools. Some of these charters converted from district-operated public schools.

Conversion schools began life as mainstream public schools but converted to charter status. In some cases, entire districts convert to charter status. Most conversion schools go the charter route in order to shed onerous state regulations. Others convert when facing closure or consolidation. When Brooks County Independent School District in Texas proposed closing Encino School, for example, community members responded by writing a charter to keep the school open.

While some of these schools renew their charters, others revert to traditional public school status following the charter’s expiration. Conversion to charter status rarely changes the day-to-day operations of many of these schools. Typically, they simply carry over curriculum and teachers.

Not all charter schools in this category are conversions; most are start-ups. We include these schools in this category because they are indistinguishable from mainstream public schools. Typically, their written descriptions provided few clues into their ideological, philosophical, or curricular emphases, which necessitated direct contact. When called and asked about their school, they most often responded, “We are a standards-based school,” or “We teach to the state standards.” When asked what distinguishes them from the other mainstream public schools in their area, they responded with structural differences, such as size, or simply, “Nothing.”

ALTERNATIVE DELIVERY
This category includes schools that provide most instruction outside of traditional school buildings or classrooms, such as “virtual” charter schools. Often, individual learning plans are crafted for students, who typically study at home while teachers guide and/or monitor their progress from afar as students work independently or, more often, under their parents’ tutelage. Students must complete required state testing because they’re enrolled in a public charter school, but content and pedagogy remain flexible.
Alternative delivery schools differ from others by their mode of delivery, not by instructional or curricular themes. It is difficult to determine the instructional theme in many of these schools. By creating a separate category, we avoid making assumptions regarding their philosophies (e.g., most homeschooling is probably traditional) and reduce descriptive and statistical error. Some “virtual” charter schools have clear, uniform pre-set curricula and these may be either traditional or progressive, though seldom “vocational.”

“Virtual” schools, or distance education programs, are content-driven curricula that use an online internet platform, correspondence methods, interactive television, or a combination of each to educate students. In home study charter schools, where parents have more discretion over curriculum and approach, individual learning plans are crafted for each student. Through an online platform, academy instructors act as certified teachers to guide, counsel, and monitor progress, while students work independently or under their parents’ tutelage. While course offerings and grade levels were limited in the early and mid-1990s, advances in technology now enable home study charter schools to offer comprehensive K-12 curricula.

In some cases, these schools serve the needs of students unable to attend a school due to disciplinary issues, such as expulsion, or geographical limitations (as in outback Alaska). Others serve medically fragile youngsters or others who, for various reasons, would not thrive in daily contact with other pupils. More often, virtual charters cater to home study students. For example, Michigan’s first charter school was a distance learning network of home schoolers from all over the state, not just the chartering district.

A slight variation on this theme includes hybrid schools, in which students spend part of their time in home study and part of their time in a bricks-and-mortar school. Often, students attend the bricks-and-mortar classes that parents feel ill equipped to teach or that rely on interaction with peers, such as music, physical education, etc. Thus far, the number of schools in this sub-type, generally confined to California, remains small, due in part to budget cuts imposed in 2001.

**Descriptions of Student Populations**

The Targeted Student Population column breaks down schools that do not follow an open-enrollment policy. These schools attract at-risk, alternative, gifted, and special education students, categories which are defined below.

**AT RISK**
Traditionally, “at-risk” described minority students, students from low-income families, or students from single-parent homes. The term has grown of late, however, to encompass students who are facing health problems, violent behavior, pregnancy, or substance abuse, to name a few. Not surprisingly, these schools enroll more than a normal share of non-cooperative, truant, or otherwise “problematic” students.

**ALTERNATIVE**
Students attending alternative schools generally have not done well in a mainstream educational environment, though they are not necessarily “at risk.” These schools often describe themselves as providing another chance through remediation and/or innovation. The schools are driven not by curriculum, but rather by student needs. Students typically work under a performance contract and often split their time between school and an outside job. Not surprisingly, these schools usually have close ties to community businesses or industries.
**GIFTED**
Gifted students are considered to have potential for exceptional academic achievement. Schools catering to these students work to challenge and stimulate them and develop their full capacities.

**SPECIAL EDUCATION**
Special education students are students who, under federal law, have a right to an individual education plan because of an identified cognitive or physical disability. Schools that cater to students with disabilities are able to concentrate resources and expertise in ways that traditional public schools may not.