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AUTHOR Dass, Pradeep Maxwell
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ABSTRACT

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Evaluation of a District-wide Inservice Professional Development Program for Science Teachers: Challenges Faced and Lessons Learned

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Pradeep Maxwell Dass

Department of Teacher Education

Northeastern Illinois University

5500 North Saint Louis Avenue

Chicago, IL 60625-4699

773-794-2913 (voice)

773-794-6243 (fax)

pm-dass@neiu.edu

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P. M. Dass

Northeastern Illinois University, Chicago

Abstract

Nation-wide dissemination of the Iowa Chautauqua Model for inservice professional development of K-12 science teachers has led to new professional development programs in many states. The Collier Chautauqua Program (CCP) implemented the Iowa Chautauqua model at the district level in Collier County, Florida. A formative evaluation of the implementation of CCP focused on teacher enhancement resulting from participation in the program, teacher concerns regarding classroom implementation of instructional innovations, and issues related to district-wide implementation of the program. Results were communicated regularly to the district administrators responsible for program implementation throughout the two year period of evaluation. A reflective analysis of the process of formative evaluation reveals challenges involved in conducting evaluation activities, limitations of the use of a survey instrument with Likert-type response scale, and limitations of qualitative approaches to data collection. Identification and discussion of these challenges is useful for improving formative evaluations, which in turn should improve the professional development program informed by such an evaluation.

Reform of Professional Development: The Iowa Chautauqua Model

According to Sykes (1996), "What lends urgency to professional development is its connection to reform and to the ambitious new goals for education that are to be extended to all students." The connection of professional development of science teachers to reform of science education is becoming increasingly realized. The centrality of the role of professional development in bringing about science education reform is evident in actions at many levels. For instance, the National Science Education Standards (National Research Council, 1996) include a separate section devoted to professional development standards and the Goals 2000: Educate America Act, Title I, lists professional development as one of the eight National Education Goals.

While the importance of professional development in bringing about science education reform has become increasingly obvious, the limitations of traditional forms of professional development in contributing to reform have also been recognized. The traditional 'one-shot' approach to professional development has recently come under attack as being inadequate and inappropriate in the context of current educational reform efforts, and as being out of step with current research about teacher learning (Darling-Hammond & McLaughlin, 1995; Fullan, 1995; Kyle, 1995; Lieberman, 1995; Lieberman & Miller, 1992; Little, 1993; Miles, 1995). A new perspective on professional development of teachers has become a crucial first step in the reform process. Lieberman (1995, p. 592) notes, "The conventional view of staff development as a transferable package of knowledge to be distributed to teachers in bite-sized pieces needs radical rethinking." However, it is also recognized that there is a dearth of information about the factors that contribute to effective professional development as well as examples of programs and efforts which point to effective practice (Kyle, 1995; Sparks & Loucks-Horsley, 1990).

Within the last decade, the Iowa Chautauqua Program (ICP) emerged as an exemplary model of professional development of science teachers. The Chautauqua model is different from traditional forms of professional development. It supports teachers through an entire academic year and expects a commitment from teachers to practice in their classrooms the instructional innovations promoted by the program and to evaluate their effectiveness in the context of their own teaching situations. These evaluations become the focus of discussions during the academic year series of workshops for the purposes of refinement and improvement of instructional approaches so that they would better match one's teaching situation.

With endorsement from the U. S. Department of Education in 1993, the ICP was disseminated across the nation, through the Department's National Diffusion Network (NDN). As a result, several new professional development programs emulating the Iowa Chautauqua model (Figure 1, p. 11) were initiated in diverse settings. Due to its higher expectations, successful implementation of the Chautauqua model depends upon a variety of factors, including concerns of those who would be involved in implementing the program. A study of the development and implementation of these new programs can yield needed and timely information about factors which influence the implementation of comprehensive professional development programs. To fulfill this need, a formative evaluation of the development and implementation of the Collier Chautauqua Program (CCP) was conducted in Collier County, Florida, during 1995-97.

The CCP was implemented on the district level involving elementary and middle school science teachers during the first two years of implementation. Participation in the program was voluntary. The CCP (Figure 2, p. 12) emulated the principal features of the ICP. The formative evaluation concentrated on major issues related to the implementation the Chautauqua model in a large district setting, classroom implementation of instructional innovations by participating teachers, and teacher enhancement in multiple domains resulting from participation in the program.

Evaluation of Professional Development: A Timely Need

Factors contributing to effective inservice education began to be recognized as early as 1978 (Berman & McLaughlin, 1978) and new guidelines for effective inservice programs began to emerge in the 1980s (e.g., Evans, 1986). However, as Liu (1992) reported, a majority of the inservice programs did not take into consideration these factors and guidelines in the design of activities. The primary reason for this was the lack of emphasis on evaluation. Evaluation has been the most neglected part of education, particularly inservice education (Evans, 1986). In the 1980s, Kyle and Sedotti (1986, p. 101) observed, "The evaluation of staff development is not a well developed area. The paucity of research associated with staff development suggests that systematic evaluation of staff development is the exception rather than the rule." During the 1990s, Blunck (1993, p. 22) has noted that evaluation of inservice is neither mentioned directly nor referred to indirectly in The Handbook of Research on Teacher Education.

The scarce evaluation activities that took place during the last four decades have been poorly conceived and narrowly defined. The earliest ones, during the 1950s and 1960s, have been "objectives-based" and focused on "goal attainment" (Blunck, 1993). The ones during the 1970s focused mostly on teacher attitudes regarding inservice practices (Ainsworth, 1976; Brim & Tollett, 1974; Zigarmi, Betz, & Jensen, 1977); however, some began considering factors related to effective inservice programs (e.g., Berman & McLaughlin, 1978). Within the spirit of the "training" paradigm of inservice education, most of the evaluation activities were conducted as discrete events. They usually occurred after the completion of the activity and were backward-looking. They were rarely tied to change and improvement in professional practice or to planning better programs (Blunck, 1993; Guskey, 1995).

Along with recent changes in perspectives on staff development (shifting emphases from a view of inservice education to a view of professional development), e.g., Renyi, 1996; National Research Council, 1996), perspectives on evaluation have also been changing. Evaluation began to be viewed as a process rather than an event (Kyle & Sedotti, 1986; Verma, 1984). It is increasingly viewed as a way of improving as well as proving the

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worth of a program rather than merely providing information on the attainment of goals or objectives. The concept of formative evaluation evolved out of the notion that an important purpose of evaluation is to help improve the program on a continual basis rather than wait until the end to find out whether or not it was effective. Holly and Walley (1989) view evaluation as a "vehicle for professional development" (p. 290) and describe it as:

...an ongoing process that informs practice and contributes to 'the quality of provision' from multiple perspectives. Defining appropriate provisions, methods and scheduling for formative and summative evaluations, where there are opportunities to integrate and discuss self-evaluations and the evaluations of others, is the scaffolding for professional, staff and curriculum development (p. 293).

Traditionally, program evaluation has focused on teacher implementation of or compliance with specific goals or improvement in teacher knowledge and skills. Current thinking, however, considers evaluation as a vehicle to explore the effect of the program on individuals in terms of how they influence institutional culture and the interaction between the program and the institutional context within which the program is implemented (Fullan, 1993). Evaluations conducted along these lines will be far more powerful than the traditional ones, in providing information regarding improvement of a program specific to the particular context in which it is implemented. Consequently, the effectiveness of the program can be enhanced and desirable results achieved to a much greater extent.

Several recent actions attest to the changing perspectives regarding program evaluation and recognition of its value in contributing to program effectiveness for the desired reform. Some examples include publication of the National Science Foundation (NSF) monograph on evaluation (Frechtling, 1995), increasing number of research studies on evaluation of professional development activities (Joyce and Showers, 1980; National Center for Improving Science Education, 1994; Sparks, 1983; Wood and Thompson, 1980), and a recent (May 1997) electronic discussion on "evaluation of teacher enhancement efforts" initiated by Teacher Enhancement Electronic Communications Hall (TEECH). As perspectives on professional development are changing and it is being viewed as critical in leading educational reform, the value of both formative and summative program evaluation is increasingly recognized. These evaluations are a critical component of professional development reform. Extensive evaluation schemes to document effective practices are a critical need of our time (Sparks and Loucks-Horsley, 1990).

Evaluation of the Collier Chautauqua Program: A Formative Approach

Conceptual Framework

The term evaluation has been used to mean a variety of things to different people in different contexts and, over time, several definitions of evaluation have emerged. However, a comprehensive definition was presented by the Joint Committee on Standards for Educational Evaluation (1981):

Systematic investigation of the worth or merit of an object...

According to Stevens (1993), this definition focuses on the function of evaluation for a purpose. One such purpose, which forms the basis for a formative evaluation, is to "improve" rather than "prove" the worth of a program (Stufflebeam *et al.*, 1971). In describing the history of the development of evaluation studies and their function, Isaac and Michael (1981, p. 2) state:

Evaluation, on the other hand, has come the way of technology rather than science. Its accent is not on theory building but on product delivery or mission accomplishment. Its essence is to provide feedback leading to a successful outcome defined in practical, concrete terms.

In the case of formative evaluation, the successful outcome can be defined as continual improvement and refinement of the program. The analogy used by evaluation theorist Robert Stake to distinguish between formative and summative evaluation is particularly useful in understanding this role of formative evaluation:

When the cook tastes the soup, that's formative; when the guests taste the soup, that's summative.

Just as tasting by the cook is an integral part of the cooking process, evaluation activities need to be an integral part of program processes and results communicated regularly to stakeholders. The same view of formative evaluation is formally described by Stevens (1993):

A formative evaluation assesses ongoing project activities with the intent to provide information to improve the project.

This concept of formative evaluation sets the foundation upon which rests a four component model of evaluation proposed by Asche and Hammons (1995). The model was originally developed by Stufflebeam. His four components included *context*, *input*, *process*, and *product*. Asche and Hammons modified the four components to *inputs*, *processes*, *products*, and *outcomes*. These components are defined as follows.

INPUTS: The raw materials of the program such as facilities, supplies, tools, machines, faculty characteristics, etc.

PROCESSES: Activities conducted to accomplish program goals. These may include teaching methods, curriculum, scheduling, etc.

PRODUCTS: Immediate, measurable outcomes of program activities, for instance, teacher enhancement in specific domains.

OUTCOMES: Long term outcomes of program activities, such as development of leadership qualities in participating teachers, which can be documented over extended period of time beyond the life of the program.

Since the Asche & Hammons model was being used by Collier County Public Schools in all their program evaluations at the time, the evaluation of the CCP also used this model as a conceptual framework. Working collaboratively, the author and Collier County School District administrators identified specific elements of each of the four components for CCP (Table 1, p. 13) and developed an evaluation plan (Table 2, pp 14-15). The intent of the evaluation was to generate information which could be used by Collier County for improving the implementation of the Iowa Chautauqua Model in the school district. The evaluation was conducted during the first two years of the CCP. The findings from the first year lead to program modifications during the second year and the second year evaluation influenced the direction of future program implementation. The questions addressed in this evaluation can be divided into two categories: Program implementation and teacher enhancement. The following specific questions were addressed.

Program Implementation

1. What factors contributed to successful implementation of the Chautauqua model on a district-wide basis? In what ways do these factors contribute to implementation success?
2. What factors hindered the implementation of the Chautauqua model on a district-wide basis? In what ways do these factors hinder implementation success?
3. What factors influenced teachers' use of the constructivist and Science-Technology-Society (STS) approaches (promoted by the Iowa Chautauqua model) in their classrooms?

Teacher Enhancement

1. In what ways does participation in the Chautauqua Model of professional development enhance **leadership qualities** of teachers?
2. In what ways does participation in the Chautauqua Model of professional development enhance teachers' understanding and use of **constructivist approaches**?

3. In what ways does participation in the Chautauqua Model of professional development enhance teachers' **attitudes toward teaching** in general and toward teaching science in particular?
4. In what ways does participation in the Chautauqua Model of professional development enhance teachers' **confidence to teach science**?
5. In what ways does participation in the Chautauqua Model of professional development enhance **collaboration** among teachers, administrators, parents, and the community at large?
6. In what ways does participation in the Chautauqua Model of professional development enhance teachers' **integration of technology** in instruction?

Evaluation Design

A combination of quantitative and qualitative approaches were used in this evaluation. Data were gathered during the first two years of program implementation. Data collection involved the following.

Quantitative

Pre-post administration of a Teacher Enhancement Assessment Instrument (TEAI) developed and used extensively by the ICP. This instrument contains survey items with responses on a Likert-type scale. Most items are positive statements representing desired state of affairs in various aspects of science instruction and the responses range from NEVER to ALMOST ALWAYS. The TEAU was given to all participating teachers during both years. Pre-test administration took place within the first few days of the three-week summer workshop and post-test administration occurred during the spring workshop.

Qualitative

1. Interview of the program director at the very start of program development, summer 1994.
2. Individual interviews of lead teachers, program director, and director of middle and high school program services during the first summer training workshop, 1995.
3. Focus group interviews of participating teachers by school teams during the fall workshop, 1995.
4. Individual interviews of school principals, director of middle and high school program services, and assistant superintendent of curriculum and instruction at the end of the first year of implementation, summer 1996.
5. Observations by the author during summer, fall, and spring workshops, 1995-96 and 1996-97.
6. Classroom observations in the classes of a representative sample of teachers.
7. Pre-formatted teacher journals written during summer, fall, and spring workshops, 1995-96 and 1996-97.
8. Regular communication between the investigator and the program director via telephone and e-mail, 1995-97.
9. Written responses from the Iowa instructors (involved in CCP) to specific questions.

A summary of data collection events is provided in table 3 (p. 16).

Data Analysis

Quantitative

selected items from the TEAU were grouped to document professional development in the following six domains. Each domain corresponds respectively to questions 1-6 regarding teacher enhancement.

1. Leadership Qualities
2. Use of Constructivist Approaches
3. Attitudes toward Teaching
4. Teaching Confidence
5. Evidence of Collaboration
6. Integration of Technology

The items representing these domains are all positive statements and represent a desirable state of affairs. Therefore, responses to all items were scored according to the following scale: NEVER=0.00; RARELY=1.00; SOMETIMES=2.00; FREQUENTLY=3.00; ALMOST ALWAYS=4.00. Pre- and post-test scores were then analyzed in aggregated data sets, each set representing one of the domains of professional development identified above. The pre- and post-test scores from each group were computed in terms of percentages reporting given levels of confidence, understanding, or practice. Analysis of variance (ANOVA) with repeated measures was used to determine significant changes between pre-test and post-test scores, thus documenting teacher enhancement in specific domains. The difference between pre- and post-test scores was regarded significant at P_0.10. This relatively higher P value was used in order to decrease β , which in turn increases the 'power of the test' (Hinkle, Wiersma, & Jurs, 1994).

Scores from year 1 and year 2 were analyzed separately, using the statistical procedures mentioned above, to document teacher enhancement during each of the two years separately. The results of year 1 and year 2 were then compared with each other to check similarities and differences in areas of enhancement between years 1 and 2. One-way ANOVA using grade-level groups (PreK-2, 3-5, and 6-8) as factor was conducted on Year 2 data to examine the effect of grade level on teacher enhancement. This was done in order to investigate whether or not program activities were equally effective in enhancing teachers at all grade levels (PreK-8) represented by the participants. Similar analysis was not conducted for Year 1 data due to relatively small N. A second post-test was given to year 1 participants in January 1997 to examine whether or not enhancement resulting from participation in the CCP lasts beyond the actual year of participation, thus reflecting the capability of the model to contribute to sustainable reform. However, the return rate on this second post-test was too low (only 9 out of 20 or 45%) to conduct any meaningful statistical analyses.

Qualitative

Qualitative data from all sources were analyzed using standard data coding procedures. These involve developing coding categories, sorting data at different levels

using the coding categories, and building statements of findings based upon information from various categories. Coding categories were developed on the basis of information available in the data and the areas which the investigator and program director wanted to pursue.

Preliminary analysis of all data was conducted during the period of data collection using the *constant comparative method* in order to continually refine interview protocols and observation strategies so that relevant information may be gathered. This involved examination of interview and observation data soon after it was collected to check the extent to which the information collected addressed the evaluation questions. This examination during the early part of data collection helped revise interview questions so that the questions were better suited to elicit information, which was more useful in addressing the research questions.

Formal data analysis was conducted after the completion of data collection at the end of each of the two years. All qualitative data were initially subjected to an *open-coding procedure*. During this procedure, complete sentences and paragraphs of the transcripts were examined and compared for developing category codes. In accordance with the procedure suggested by Bogdan and Biklen (1992), the development of category codes was based primarily upon the information contained within the data and secondarily on some directions important to be pursued for understanding the subtleties of the school district in which the program was being implemented. The initial open-coding procedure yielded an extensive list of category codes. These were subsequently condensed into larger categories based on the commonality of themes within the initial codes. Propositions addressing the evaluation questions were ultimately derived from these larger categories.

The open coding procedure was particularly useful in developing substantive theory grounded in empirical data (Glaser and Strauss, 1967) regarding questions related to program implementation at the district level. Category codes thus generated were synthesized into propositions regarding factors related to implementation of the Chautauqua model of professional development in Collier County school district. For sorting data related to classroom implementation of the instructional strategies promoted by the program, the *stages of concern* identified by Hall, Wallace, and Dossett (1973) and Hall (1979) in the *concern-based adoption model* (CBAM) were used as category codes. The six teacher enhancement categories used in quantitative data analysis were used as category codes to sort data regarding teacher enhancement which could be used to triangulate the quantitative data. Table 4 (p. 17) summarizes the category development procedures using the domains of *components of categorization* and *temporal designation* suggested by Constat (1992).

The Evaluation Process: A Reflective Analysis

For specific findings of this evaluation, readers are referred to Dass (1997, 1998, 1999). The purpose of this paper is to focus on the evaluation process itself. Due to the formative nature of this evaluation, there was regular communication between the author and the program director. The results of the first year data analysis were used to inform and guide the planning for second year implementation. The results of the second year data analysis were used to evaluate the effectiveness of changes made during the second year and to inform future implementation of the program. My reflective analysis of the evaluation process focuses on the rationale for the use of specific approaches, effectiveness of the approaches and instruments used, and major challenges encountered in conducting the evaluation activities.

Quantitative or Qualitative?

This evaluation employed both quantitative and qualitative methodologies to collect and analyze data. As a formative evaluation, it focused on program implementation issues and teacher enhancements resulting from participation in the program. The quantitative methodology produced information regarding teacher enhancements only, whereas qualitative methodologies produced information regarding both teacher enhancements and program implementation.

The role of both quantitative and qualitative approaches in educational research, particularly science education research, has been discussed extensively in the recent past (Good, 1992; Kyle, Abell, and Roth, 1992; Lederman, 1992; Wandersee and Demastes, 1992; Yarger and Smith, 1990). The general consensus is that, regardless of the approach used (whether quantitative, qualitative, or both), the quality of any investigation is enhanced by the use of appropriate, high-quality warrants (Roberts, 1982) and sound argumentative structure, based upon those warrants, leading to specific conclusions (Roberts, 1996). The decision regarding the type of approach to be used must be directed by the research questions the investigation is intended to address (Lederman, 1992).

By using both approaches in this investigation, it was ensured that relevant information was gathered and analyzed to address questions related to both program implementation and teacher enhancement. Further, the use of both approaches to gather information regarding teacher enhancement provided *between-methods triangulation* (Denzin, 1978) which increased the credibility of conclusions about teacher enhancement. Similarly, the use of multiple qualitative approaches (interviews, observations, journals, etc.) ensured *within-method triangulation* and data collection at multiple points in time and from multiple sources ensured *data triangulation*. The nature of questions related to program implementation did not lend itself to quantitative approaches. Hence, program implementation factors were examined only through qualitative approaches.

Data Collection: Approaches and Instruments

Much of the data, both quantitative and qualitative, during this evaluation were collected through teacher self-reports. These included responses on a 74-item survey instrument with 5-point Likert-type response scale, in-depth interviews, focus groups, and pre-formatted journals. There has been much discussion of the difficulties related to levels of accuracy, validity, and reliability of self-reported data (Chall and Feldmann, 1966; Denzin, 1978; Hook and Rosenshine, 1979; Koziol and Burns, 1985, 1986; Newfield, 1980; Schmidt, 1996; Traub and Weiss, 1982).

Common concerns raised in these discussions of self-reported data include: 1) the effect of the instruments on the setting they were meant to describe; 2) impressions created by self-reports that may not be significant in the minds of the respondents; 3) the effect of individual differences (irrelevant to the explicit topic) on the data obtained; and 4) lack of validity and reliability. However, several researchers have also found high levels of accuracy in self-reported data (Koziol and Burns, 1986; Newfield, 1980; Traub and Weiss, 1982). Koziol and Burns report that focused teacher self-reports can gather reliable data on instructional practices. Newfield found that, under certain conditions, teachers can accurately report their own behaviors. Traub and Weiss contend that teacher self-reported data may be more accurate than is typically believed.

In order to minimize the limitations of self-reported data, researchers recommend the use of triangulation approaches. Denzin (1978) has identified four types of triangulation approaches: 1) Data triangulation (collecting data from multiple sources at multiple points in time); 2) Methodological triangulation (using multiple methods of data collection); 3) Investigator triangulation (using multiple investigators to collect data); and 4) Theory triangulation (use of specific, preferably multiple, theoretical perspectives).

This evaluation utilized all but theory triangulation approaches to varying degrees in order to minimize the limitations of self-reported data. Moreover, certain amount of first-hand data was also collected through classroom visits by the author and the Collier County District Science Coordinator. Although limited in amount and scope, this data helped in checking the accuracy of some of the self-reported data provided by teachers and offered a degree of investigator triangulation.

Effectiveness of the TEAI

The effectiveness of the TEAI as an instrument to collect quantitative data was limited by several factors. First of these is the inherent nature of self-reported data. This limitation was overcome in part by triangulating quantitative results with qualitative ones. However, this triangulation cannot be regarded perfect since much of the qualitative data was also of the self-reported kind (interviews and journals).

Second, the Likert-type response scale used in the TEAI imposes limitations in the sense that individuals interpret response categories differently. The response categories used in the TEAI are NEVER, RARELY, SOMETIMES, FREQUENTLY, and ALMOST ALWAYS. These categories were not defined in the instrument. Hence, participants were free to interpret these categories as they wished.

Third, the statistical value of the use of the TEAI was limited by attrition between the pre- and post-tests, particularly in the second year, and by non-response on several items by individuals either on the pre-test or the post-test. For any given individual, the statistical software (SYSTAT) used to analyze TEAI data processed only those items, which had a response on both pre- and post-test. Thus, the N varied on different items of the TEAI.

Effectiveness of the Qualitative Methods

The effectiveness of the qualitative methods was limited by at least two factors. Here too, the first factor is the self-reported nature of data. Much of the qualitative data were gathered through interviews (either individuals or focus groups) and teacher journals. Both of these yield self-reported data. While classroom observations were conducted to corroborate interview and journal data, the number of classroom visits were too few to corroborate all the information that emerged from the interview and journal data.

Second, there was a certain degree of hesitancy among some teachers to respond, on record, to interview questions in as much detail as would have been useful from a formative evaluation point of view. For instance, during one of the focus groups, few of the teachers requested that the tape recorder be shut off and their comments be kept off the record. Similar hesitancy was also evident in the brevity of comments made by some teachers in response to the journal questions.

Challenges in Conducting Evaluation Activities

Conducting a formative evaluation of a professional development program like the CCP is challenging because program activities take place both during the summer and throughout the academic year. The evaluator must collect data at strategic points in time and communicate findings to appropriate people in a timely manner. The evaluator must cultivate a collegial relationship with participants in order to elicit useful information from them through qualitative techniques, such as the interviews. The major challenges I faced during this evaluation are as follows.

1. As a person from out-of-town, I was not able to observe classrooms of participating teachers on a frequent basis. I observed only five classes and a few more were observed by the program director (District Science Coordinator). Many more classroom observations were needed in order to gather data sufficient for corroborating the information emerging from teacher self-reported data, both quantitative and qualitative.
2. Scheduling time for evaluation activities during the workshops was not always easy, particularly during the Fall and Spring workshops which were of shorter duration than the Summer workshops. Scheduling interviews and focus groups was most challenging and they often ended up occurring concurrently with some other activity, which meant that participants being interviewed had to miss specific activities.
3. Getting teachers to complete written evaluation tasks (such as the TEAI and journals) in a timely manner was a challenge. Often some teachers would not complete the task during the scheduled time and would need to be reminded several times during the workshop to complete and submit the task.
4. Teachers tended to be somewhat apprehensive about evaluation activities. Many felt as if the evaluation tasks were assessing their performance (as opposed to assessing the program's performance). Consequently, they would either hesitate to provide the information readily or would try to guess the "right answer" (what does he, the evaluator, wants to hear?).

Recommendations

Evaluation must be tied to change and improvement in professional practice or to planning better programs if reform is to take place (Guskey, 1995). A consideration of the evaluation process is valuable for those who are or would be involved in developing and implementing professional development programs similar to the one reported here. An analysis and discussion of the evaluation process meets a critical need within the area of professional development. As evaluation processes improve, the programs they inform can also be expected to improve. Hence, on the basis of my analysis of the formative evaluation of the CCP, I make the following recommendations for improving future evaluations of similar programs.

1. Ensure a balanced collection of both teacher self-reported data (such as questionnaires and journals) and evaluator first-hand data (such as classroom observations). This will increase the efficacy of triangulation, which in turn will enhance the validity of claims.
2. When using a Likert-type response scale, provide specific definition for each response category in order to eliminate ambiguity about their interpretation.
3. Emphasize to the respondents, through detailed instructions, the importance of providing a response to every item on any quantitative instruments used. Design the items and response options in such a way that a response is possible by all participants. This will reduce the problems related to statistical significance.
4. Make evaluation an integral part of the program activities and schedule evaluation activities in such a way that they flow naturally with other activities and do not appear to be special events. Evaluation activities should also not compete with other program activities for participants during the same time slots.
5. Right from the beginning of the program, help teachers understand that they are not being "graded". Rather, it is the effectiveness of the program which is being assessed and the more honest, candid, and detailed information they provide, the more useful the evaluation will be in improving the program. Eventually, they will benefit more if the evaluation can contribute to program improvement.

Conducted with efficient planning and insights regarding the specific context of the program and the setting, formative evaluations can be a powerful tool for program improvement, consequently leading to reform as Guskey (1995) envisions.

Figure 1

Figure 2

The Collier Chautauqua Program

Summer Leadership Institute

A four-day institute for lead teachers designed to prepare them for leadership roles for the summer and academic year series of workshops.

Summer Training Institute

<http://www.narst.org/narst09conference/dass/dass.html>

BEST COPY AVAILABLE

A three-week institute for participating teachers during which they experience new instructional strategies as students.

Academic Year Series of Workshops

Three-day workshops during Fall and Spring semesters to evaluate teaching trials of the modules designed during the summer institute, make further plans and refinements, and develop appropriate assessment schemes.

Interim Communication

Monthly meetings, electronic communication, and site-based meetings to share information, assess progress, and provide support and encouragement to peers continually.

Interim Teaching Projects

Teaching trials of modules developed during the summer institute and incorporation of new teaching strategies into the entire curriculum.

Table 1: Elements of the CCP within the framework of the FOUR COMPONENT MODEL

| INPUTS | PROCESSES | PRODUCTS | OUTCOMES |
|--|--|---|--|
| <p>Collier County teachers</p> <p>A variety of local resource people including a professor from the University of South Florida</p> <p>Resource personnel from the Iowa Chautauqua Program</p> | <p>Leadership Training Week</p> <p>Summer Training Workshop</p> <p>Fall & Spring Follow-up Workshops</p> <p>Interim teaching projects</p> <p>Ongoing communication and feedback through monthly meetings, e-mail, and Chau-Talk Conference on FIRN</p> | <p>Teacher Products:</p> <p>Development of leadership qualities</p> <p>Growth in constructivist teaching practices</p> <p>Change in attitude toward teaching</p> <p>Increase in competency and confidence regarding science content</p> <p>Increase in collaboration between teachers as school-based teams</p> <p>Increase in the use of technology in instruction</p> <p>Student Products:</p> <p>Attitude toward learning in general and the study of science in particular</p> <p>Understanding of science concepts</p> <p>Understanding of the nature of science</p> <p>Ability to work in collaborative teams</p> | <p>Teacher Outcomes:</p> <p>Continued leadership and academic development activities beyond the duration of participation in the program</p> <p>Increase in ability to integrate science with mathematics and language arts</p> <p>Model for instructional philosophy</p> <p>Student Outcomes:</p> <p>Continued study of science subjects</p> <p>College majors in fields of science</p> <p>Science related career choices</p> <p>Community Outcomes:</p> <p>Increased collaboration between the community at large and the education community</p> |

Table 2: Management Plan for Formative Evaluation

| Purpose | Evaluation Questions | Data Elements | Standards of Success | Data Sources, Methods and Responsibility | Time of Data Collection | Analysis |
|--|---|--|--|---|--|---|
| To determine if the program served the population specified in the grant proposal | Did the program inputs get carried out as specified in the CCP grant proposal? | <p>Inputs:</p> <p>Collier County teachers of grades K-8</p> <p>A variety of local resource people including a professor from the University of South Florida</p> <p>Resource personnel from the Iowa Chautauqua Program (ICP)</p> | <p>Develop school-based teams of 5-10 teachers</p> <p>Involve every local post-secondary institution and the major informal learning centers, research, and health centers</p> <p>Bring ICP staff to workshops and maintain communication</p> | Workshop Observations, interviews of selected input personnel, and conferences with key organizers by Internal Independent Auditor | Summer Training Workshop, Fall & Spring Follow-up Workshops, and interim communication | Summarize and share with Collier County School District Administration in the form of formal written reports |
| To determine if the methods employed by the program were consistent with those specified in the grant proposal | Did the processes get carried out as specified in the CCP grant proposal? | <p>Processes:</p> <p>Leadership Training Week</p> <p>Summer Training Workshop</p> <p>Fall & Spring Follow-up Workshops</p> <p>Interim teaching projects</p> <p>Ongoing communication and feedback through monthly meetings, e-mail, and Chau-Talk Conference on FIRN</p> | <p>At least 85% teachers attending training and follow-up workshops are members of school-based teams</p> <p>At least 85% teachers attending workshops maintain communication and provide feedback through meetings, e-mail, and Chau-Talk Conference Group</p> | <p>Observations, and Interviews by Internal Independent Auditor.</p> <p>Log keeping/journal activity by Collier County School District officials such as the Science Coordinators and Directors of Elementary & Secondary Education</p> | Summer Training Workshop, Fall & Spring Follow-up Workshops, and interim meetings | Summarize and share with Collier County School District Administration in the form of formal written reports |
| To determine the extent to which teachers' behaviour, attitude, and knowledge have been effected | <p>What changes were brought about in teachers regarding:</p> <p>Leadership, Use of Constructivist teaching strategies, Attitude about teaching, Content competency Collaborative team work, and Use of Technology in instruction</p> | <p>Teacher Products:</p> <p>Development of leadership qualities</p> <p>Growth in the use of constructivist teaching practices</p> <p>Improvement in attitude toward teaching</p> <p>Increase in competency and confidence regarding science content</p> <p>Increase in collaborative team work among colleagues in school-based teams</p> | <p>At least 30% teachers participate in planning new projects</p> <p>At least 95% teachers implement workshop modules in their class</p> <p>At least 85% teachers show increased positive attitude</p> <p>At least 90% teachers show increased competency</p> <p>At least 85% teachers demonstrate collaborative work as evidenced in the realization of the school improvement action plans</p> | <p>Individual interviews, focus-group interviews, observations, and administration of the Teacher Enhancement Assessment Instruments by the independent internal auditor</p> <p>Journals and portfolios analyzed by district officials Science Coordinator and Directors of Elementary and Secondary Education</p> <p>Information regarding school improvement plans to be collected and analyzed by the district Science Coordinator</p> | Summer training workshop, Fall & Spring Follow-up Workshops, and interim meetings | <p>Inferential statistical analyses of questionnaires</p> <p>Qualitative analysis of data from interviews, observations, journals, and portfolios</p> |

| | | | | | | |
|---|--|--|---|--|---|---|
| <p>To determine the extent to which students' attitude and knowledge have been effected</p> | <p>What changes were brought about in students regarding: Attitude, and Understanding of concepts</p> | <p>Student Products: Attitude toward learning in general and toward science in particular Understanding of science concepts</p> | <p>10% improvement in class attitude after the implementation of a single module 10% improvement over the previous year in overall achievement on performance objectives related to curriculum</p> | <p>Attitude assessment tests administered by classroom teachers and analyzed by CCP Assessment team ESPET in grade 5, portfolios and journals in all other grades, and new survey instruments to be developed by the science coordinator and the assessment team</p> | <p>Attitude assessment test given on the first day of school and at the end of the teaching module ESPET at the end of grade 5; portfolios, journals, and other surveys toward the end of each academic year</p> | <p>Inferential statistical analyses of the attitude assessment tests and ESPET Qualitative analyses of portfolios and journals</p> |
|---|--|--|---|--|---|---|

Table 3. Summary of Data Collection Events

| Date | Data collection events |
|--------------|---|
| June 1995 | <ol style="list-style-type: none"> 1. Individual interviews of district administrators and lead teachers. 2. Pre-test administration of the TEAI to first-year participants. 3. Workshop observations. |
| October 1995 | <ol style="list-style-type: none"> 1. Focus group interviews of first-year participants in school teams. 2. Workshop observations. 3. Collection of preformatted teacher journals. |
| March 1996 | <ol style="list-style-type: none"> 1. Post-test administration of the TEAI to first-year participants. 2. Workshop observations. 3. Collection of preformatted teacher journals. |
| June 1996 | <ol style="list-style-type: none"> 1. Individual interviews of building principals of first-year participants. 2. Pre-test administration of the TEAI to second-year participants. 3. Workshop observations. |
| October 1996 | <ol style="list-style-type: none"> 1. Written response from Iowa instructional staff. 2. Collection of preformatted teacher journals. |
| January 1997 | <ol style="list-style-type: none"> 1. Second post-test administration of the TEAI to first-year participants. |
| March 1997 | <ol style="list-style-type: none"> 1. Post-test administration of the TEAI to second-year participants. 2. Workshop observations. 3. Collection of preformatted teacher journals. 4. Final interview of the district science coordinator. |

Table 4. Summary of Category Development Procedures

Components of Categorization Temporal Designation

| | A priori | A posteriori | Iterative |
|--|----------|-------------------|---------------------|
| Origination (authority for category creation) | | | |
| Participants | | | |
| Programs | | | Teacher Enhancement |
| Investigative | | Open Codes | |
| Literature | | Stages of Concern | Teacher Enhancement |
| Interpretative | | | |
| Verification (grounds for justifying categories) | | | |
| Rational | | Open Codes | Teacher Enhancement |
| Referential | | Stages of Concern | |
| External | | | |
| Empirical | | Open Codes | |
| Technical | | | |
| Participative | | | |
| Nomination (source of category names) | | | |
| Participants | | | |
| Programs | | | Teacher Enhancement |
| Investigative | | Open Codes | |
| Literature | | Stages of Concern | |
| Interpretative | | | |

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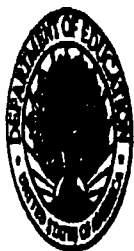
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Telephone: 828-262-6515 Fax: 828-262-2127

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