This document presents one module in a set of training resources for trainers to use with parents and/or professionals serving children with disabilities; focus is on parental involvement. The modules stress content and activities that build skills and offer resources to promote parent-professional collaboration. Each module takes about 2 hours to deliver. The module guide has eight sections: a publicity flyer, topic narrative, overview, trainer agenda, activities, summary, bibliography, and evaluation. Introductory information explains how to use the modules including conducting a needs assessment, planning the training, selecting the training module, implementation, evaluation, and followup. Objectives of this module are: (1) describe the history of parental involvement as it relates to children with disabilities, (2) identify and understand the many roles of parental involvement, (3) develop a knowledge of the various stages of individualized programs or plans and identify ways parents can be involved in each stage, (4) analyze the role and responsibility of a case manager, (5) evaluate skills that are necessary for the many roles of parental involvement, and (6) develop a goal that leads to skill building in order to be more effectively involved. A bibliography identifies 17 books, magazines, or other resources. (DB)
PARENTAL INVOLVEMENT

California State Department of Education
Bill Honig, Superintendent of Public Instruction
Sacramento, CA, 1988
Presents A Module on:

Parental Involvement

Prepared by:
Jeanne Mendoza, Ph.D.

Assisted by:
Lynn Carlisle
Beverly Doyle
Prudy Stephens

Input Provided by:
Linda Cranor
Mary Ann Duganne
Donna Dutton
Margaret Gutierrez
Virginia Gutierrez
Audray Holm
Pat Lesniak
Margie Lumbley
Eileen Medina
Barbara Ryan
Marsha West-Tackett
Barry Wilson
Linda Wurzbach

1988
This module, as well as thirteen others, were produced under the direction of Karl E. Murray and Susan Westaby of the Program, Curriculum and Training Unit, Special Education Division, CA State Department of Education. The modules are being field-tested throughout 1988. During this field-test stage, they are available by sending $5.00 for each module (includes tax and mailing) to: Parent Training Modules, CA State Department of Education, P.O. Box 944272 - Room 621B, Sacramento, CA, 94244-2720. Make checks payable to Parent Training Modules.
INTRODUCTION

The Parent/Professional Training Modules have been developed to serve as a core set of training resources for trainers to use primarily with groups of parents. Some of the trainings were designed specifically for combined groups of parents and professionals, and all the trainings can be adapted for use with parents or professionals as separate or combined audiences. The training modules in the series focus on content and activities that build skills and offer resources to promote parent-professional collaboration to ensure quality education for all students with disabilities. There are fourteen training modules in this series:

- Parent Professional Collaboration
- Parental Involvement
- Stress and Support In the Family
- Coping with Loss and Change
- Parent Support Groups
- An Effective Community Advisory Committee
- Community Advisory Committee Leadership Training
- Communication Skills
- The Individualized Education Program: Rights and Responsibilities
- Placement in the Least Restrictive Environment
- Training for Professionals Working with Families
- Parent Professional Collaboration in Planning for Employment
- Transition Planning
- Interagency Collaboration: The Parents' Role

Each training module has eight sections:

- Flyer
- Topic Narrative
- Overview
- Trainer Agenda
- Activities
- Summary
- Bibliography
- Evaluation

Within each of these sections there are these materials:

Flyer - The Flyer highlights what participants can expect to learn by attending the training. It can be personalized for each training by adding date, time, and location in the appropriate spaces.

Topic Narrative -- The Topic Narrative contains content information specifically for the trainer. Trainers use the information to enhance their knowledge and understanding of the subject matter of the training module.
Overview -- The Overview contains the goals and objectives for the module; and the content and presentation strategy for each activity contained within the module.

Trainer Agenda -- The Trainer Agenda contains details of trainer and participant activities, materials and media. It is a suggested agenda that trainers can personalize to fit their style and the specific needs of the participants. A few modules that deal with sensitive or difficult content have Trainer Tips included in the Agenda section.

Summary -- The Summary contains highlights of all the content information presented in activities within the training. The Summary was designed to provide information to prospective participants and to workshop planners.

Bibliography -- The Bibliography contains the names of books, magazines and other resources that were used as references in developing the training modules and may serve as a list of suggested reading materials for trainers as well as participants.

Evaluation -- The Evaluation contains questions that directly assess the objectives of the module as well as some general questions to evaluate the usefulness of materials and trainer effectiveness.

The Parent/Professional Training Modules have been designed to be a flexible and expandable resource for trainers of parents and professionals. It can be housed in binders or in file folders and rearranged as needed. Trainers are urged to add articles, resources and other materials that will make each training reflect their individual style and meet the needs of the participants.
HOW TO USE THESE TRAINING MODULES

Conduct a Need Assessment:

Gather as much information as you can about the groups that you will be working with. The following types of questions may help:

- Does the group meet regularly or is it assembled specifically for the purpose of this training?
- What does the group want to accomplish? Does it have a stated goal? Are there a set of outcomes that the group wants to achieve?
- Who is involved in the group (agencies and organizations)?
- If the group is an ongoing group, how is the group organized? (officers, executive committee, standing committees, task groups, etc.)
- What has the group already done? What training has the group already received?
- What is the group working on now?
- How does the group get things done?
- Has the group conducted a needs assessment to determine the group's need for training and the training topics of interest?

Plan the Training

Typically, this is a dialogue between the trainer and the client. Often, the client will have a specific topic or activity in mind. Sometimes additional topics will be suggested during the needs assessment process when the trainer probes to get more information. The trainer can share a list of module topics and/or several module summaries to aid the client in selection of a topic(s) from the series.

Select the Training Module

The Parent/Professional Training Modules offer a wide selection of topics and activities. The trainer can select the module that deals with the topic chosen by the client.

Review the Training Module

The module provides the core activities and a suggested trainer agenda. The trainer can adjust both to reflect their individual style and the needs of the client.
Identify Additional Resource Materials

The trainer can add articles, resources, and other materials to the core training module. Often a trainer will introduce local resources or pertinent sample materials.

Deliver the Training

The Parent/Professional Training Modules are best delivered by a training team of a parent and a professional. Collaboration is modeled by the team as each member of the team displays unique perspectives, abilities and knowledge as they enhance each other's presentation styles.

Evaluate the Training

Evaluation is an essential element of any training. Each module includes an evaluation that assesses the specific objectives of the module and the usefulness of materials. These evaluations can assist the trainer in refining the module content and modifying presentation style, if needed.

"Follow-Up" the Training

It is a good practice to follow up any training with a personal visit, letter, or a phone call. The trainer may wish to keep a list of names, addresses, and phone numbers of participants to facilitate follow up. The follow-up usually consists of discussion about how the training may have impacted the client's personal or professional life. Clients may express the desire for further training and/or materials and resources.
Parental Involvement
(For All Interested and Involved Parents)

You, as a participant, will learn about:

- the history of involving parents of children with disabilities
- the many roles parents play
- the development of an individualized program or plan
- the role and responsibility of a case manager
- the skills you need for effective parental involvement

Day and Date:

Time:

Location:

For More Information, Call:

Please Come
Parental Involvement

Topic Narrative

Parents are their child's first and most influential teachers. It is extremely important that all parents learn skills that will assist their child develop to the fullest potential: intellectually, socially, emotionally and physically. Research indicates that when parents are involved in the participation of their child's educational program, their child is likely to achieve at a higher level. Direct involvement of parents seems to be of significant benefit to student achievement. Public Law 94-142 (Education of All Handicapped Children Act) established the role of parents as educational decision makers - that law recognized that parents have a most important role in their child’s development. Other service systems - social, health and development - also have laws that mandate parental participation.

However, parents of children with disabilities have not always been viewed as being capable of providing a positive environment for their child. In the first part of this century families were encouraged to place their child in an institution and let professionals provide the entire intervention program. After World War II, some parents began to network and vocalize the need to have their child live in the home and community. They networked with established agencies such as United Cerebral Palsy and the Association for Retarded Citizens to advocate for children with disabilities. The years from 1960-1980 produced a strong wave of parental involvement: parents were seen as teachers of their children, decision makers in the development of individualized plans and programs, and influencers in changing public policy for individuals with exceptional needs. Parents now have many choices in how they wish to be involved.

Most parents want to learn about their child's needs and development and will assist in learning activities at home if instructed and provided with resources and the "how to". Volunteering at a school is a role some parents enjoy. A few parents serve on policy boards and advisory committees and some are involved in training and supporting other parents. Each role demands a new set of skills. A parent must determine what level of parental involvement is best for him/her at any given time. It could be that a choice of little or no involvement is the best role for some families.

However, the law mandates that all families have the chance to be involved in the development of individualized plans and programs. The many plans that a child with disabilities can have are:

1. Individualized Education Program
2. Medical Therapy Unit Treatment Plan (California Children Services/Health)
3. Individualized Written Rehabilitation Plan
4. Individualized Care Plan (Medicaid)
5. Individualized Service Plan (Supplemental Security Income)
6. Individualized Family Service Plan (infants)
7. Individualized Transition Plan (school to work)
8. Individualized Program Plan (Regional Centers)

All plans or programs are divided into seven stages or steps:

1. Pre-Referral, Identification, Consultation
2. Referral
3. Assessment
4. Goals and Objectives
5. Placement/Services (Determining Least Restrictive Environment)
6. Implementation
7. Evaluation/Monitoring

Ideally, families should be involved at each stage. A most sophisticated level of parental involvement is being a manager for their child and coordinator of the many services that are provided to their child with disabilities from different agencies.

There are a variety of skills that are required so a parent can become an effective advocate for their child: communication, problem solving, time management, rights and responsibilities, keeping records, knowing community resources, etc. Evaluating those skills and deciding what skills are most important to learn are first steps in becoming an involved parent.

Parents vary in the role they assume during the different stages of a child's life and need to be encouraged and trained for the role they have chosen. Parental involvement is an ongoing learning process.
Overview

The goal of this module is to identify the evolving roles of parental involvement, to understand the importance of these roles, and to develop skills that meet the responsibility of parental involvement.

Objectives

1. Describe the history of parental involvement as it relates to children with disabilities.
2. Identify and understand the many roles of parental involvement.
3. Develop a knowledge of the various stages of individualized programs or plans and identify ways parents can be involved in each stage.
4. Analyze the role and responsibility of a case manager.
5. Evaluate skills that are necessary for the many roles of parental involvement.
6. Develop a goal that leads to skill building in order to be more effectively involved.

<table>
<thead>
<tr>
<th>Objective Number</th>
<th>Suggested Minutes</th>
<th>Content</th>
<th>Presentation Strategy</th>
</tr>
</thead>
<tbody>
<tr>
<td>10</td>
<td></td>
<td>Introductions</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Objectives and Agenda Review</td>
<td></td>
</tr>
<tr>
<td>1</td>
<td>15</td>
<td>History of Involving Parents</td>
<td>Lecture and Discussion</td>
</tr>
<tr>
<td>2</td>
<td>15</td>
<td>Examples of Parental Involvement</td>
<td>Individual Activity and Large Group Discussion</td>
</tr>
<tr>
<td>3</td>
<td>45</td>
<td>Individualized Plans and Programs and the Family Role</td>
<td>Lecturette, Small and Large Group Discussion</td>
</tr>
<tr>
<td>4</td>
<td>15</td>
<td>Break</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>15</td>
<td>Serving As Case Manager</td>
<td>Large Group Brainstorm</td>
</tr>
<tr>
<td>6</td>
<td>15</td>
<td>Developing Skills</td>
<td>Self Assessment</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Increasing Parental Involvement</td>
<td>Individual Activity and Report Back</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Conclusion and Evaluation</td>
<td></td>
</tr>
<tr>
<td></td>
<td>150</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Suggested Trainer Agenda

WORKSHOP
TITLE: Parental Involvement

CLIENT: 

GOAL: To identify the evolving roles of parental involvement, to understand the importance of these roles, and to develop skills that meet the responsibility of parental involvement.

OBJECTIVES:
1. Describe the history of parental involvement as it relates to children with disabilities.
2. Identify and understand the many roles of parental involvement.
3. Develop a knowledge of the various stages of individualized programs or plans and identify ways parents can be involved in each stage.
4. Analyze the role and responsibility of a case manager.
5. Evaluate skills that are necessary for the many roles of parental involvement.
6. Develop a goal that leads to skill building in order to be more effectively involved.

<table>
<thead>
<tr>
<th>TIME</th>
<th>WHO</th>
<th>TRAINER ACTIVITIES/CONTENT</th>
<th>PARTICIPANT ACTIVITIES</th>
<th>HANDOUTS MEDIA</th>
</tr>
</thead>
</table>
| 10 minutes |  | Welcome  
Introductions  
Objectives and Agenda Review  
Display Objectives and Agenda on Chart Paper | Listen | Chart Paper  
Pens, Tape  
Chart of Agenda and Objectives |
| 15 minutes |  | History of Involving Parents  
Activity/Handout/Overhead 1  
Lecture and Discussion  
Distribute Handout 1  
Display Overhead 1 | Listen  
Participate in large group discussion.  
Answer Questions. | Handout 1  
Overhead 1  
Overhead projector  
Screen |
## Suggested Trainer Agenda (continued)

<table>
<thead>
<tr>
<th>TIME</th>
<th>WHO</th>
<th>TRAINER ACTIVITIES/CONTENT</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>History of Involving Parents</td>
</tr>
</tbody>
</table>

Many trends and events in our society have affected families who have children with disabilities. (Most of the following statements relate to the mentally retarded and severely involved child.)

### 1900 - 1940

Parents were encouraged to place children in institutions. Sterilization laws on mentally retarded individuals were passed. Professionals were to advocate for the child.

### 1940 - 1950

After World War II attitudes and values about minority groups began to change and social responsibility increased. Parents began to meet and form groups locally and these groups linked with state and national parent groups. Parents felt their children had a right to live in the home and the community.

### 1960 - 1970

Research established that all children can learn and that new teaching techniques, taught to parents and professionals, can enhance a child's progress. Parents were being recognized as the child's primary teacher, particularly in infant and pre-school programs. Parents were trained to become more involved.

### 1970 - 1980

( Education of all Handicapped Children)

Public Law 94-142 was passed and guaranteed a free appropriate education for all handicapped children. The law provided specific guidelines to include parents in decisions about their children's education. Professionals and parents were to be equal decision makers.
### Suggested Trainer Agenda (continued)

<table>
<thead>
<tr>
<th>TIME</th>
<th>WHO</th>
<th>TRAINER ACTIVITIES/CONTENT</th>
<th>PARTICIPANT ACTIVITIES</th>
<th>HANDBOUTS MEDIA</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>1980s</strong></td>
<td></td>
<td>Parents and professionals are to collaborate and develop good working relations for children with disabilities. The different roles and perspectives of parents and professionals need to be identified and the skills of collaboration need to be developed.</td>
<td>Using Handout 2 check areas in which you were involved.</td>
<td>Handout 2</td>
</tr>
<tr>
<td><strong>Examples of Parent Involvement</strong></td>
<td></td>
<td>Activity/Handout 2</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Individual Activity and Large Group Discussion.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Distribute Handout 2</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Briefly review examples of parental involvement. Have participants check those areas in which they have been involved.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>No or little involvement.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Actively learning about child's needs and development.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Attending Individualized Education Program (IEP) meetings.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Teaching child at home (implementing goals and objectives.)</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Assisting on field trips and special occasions.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Volunteering in child's room.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Volunteering at school (newsletter, guest speaker, library, etc.).</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Attending parent education and support meetings.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Helping other parents with children who have disabilities.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Serving on policy boards and community advisory committees.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Being a leader in organizations that help individuals with disabilities.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Working as a parent specialist or parent facilitator (paid position).</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
## Suggested Trainer Agenda (continued)

<table>
<thead>
<tr>
<th>TIME</th>
<th>WHO</th>
<th>TRAINER ACTIVITIES/CONTENT</th>
<th>PARTICIPANT ACTIVITIES</th>
<th>HANDOUTS MEDIA</th>
</tr>
</thead>
<tbody>
<tr>
<td>45 minutes</td>
<td></td>
<td>Lead large group discussion around following questions:</td>
<td>Participate in large group discussion. Answer questions.</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>How involved are you at this time in the following areas:</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>1. With your child?</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>2. With your child's school?</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>3. With public policy or advisory groups?</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>4. Training others?</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Where would you like to be in five years?</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>Individualized Plans and Programs and the Family Role</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Activity/Handout/Overhead 3</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Lecturette, Small and Large Group Discussion.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>This is a two part activity.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>PART I:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Individualized Plans and Programs and the Family Role</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Display Overhead 3A and highlight the various types of individual plans and programs.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Lecturette</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Talk about various types of Individualized Plans.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>1. Individualized <strong>Education</strong> Program</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>2. Medical Therapy Unit Treatment Plan (California Children Services/Health)</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>3. Individualized Written <strong>Rehabilitation</strong> Plan</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>4. Individualized Care Plan (Medicaid)</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>5. Individualized Service Plan (Supplemental Security Income)</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>6. Individualized Family Service Plan (Infants)</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>7. Individualized Transition Plan (School to Work)</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>8. Individualized Program Plan (Regional Centers)</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>9. Others??</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
**Parental Involvement**

## Suggested Trainer Agenda (continued)

<table>
<thead>
<tr>
<th>TIME</th>
<th>WHO</th>
<th>TRAINER ACTIVITIES/CONTENT</th>
<th>PARTICIPANT ACTIVITIES</th>
<th>HANDOUTS MEDIA</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Small group discussion:</td>
<td>Divide into groups of 4</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Divide the participants into small groups (3-4)</td>
<td></td>
<td>Chart paper</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Have each group appoint a recorder to tally the following information on a large chart. What kinds of plan(s) have been developed for your child with disabilities? (Remain in these groups for the next part of the activity)</td>
<td>Appoint a recorder to tally information</td>
<td>Handout 3 Page 2</td>
</tr>
<tr>
<td></td>
<td></td>
<td>PART II: <strong>Development and Stages of an Individualized Plan or Program.</strong></td>
<td></td>
<td>Overhead 3B</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Display Overhead 3B. Explain the seven stages of an individualized plan or program.</td>
<td>Listen</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Lecturette</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Listed below are seven stages of an individualized plan or program:</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
|      |     | 1. Pre-Referral, Identification, Consultation  
- What's wrong? What's happening? | | |
|      |     | 2. Referral  
- Formal request | | |
|      |     | 3. Assessment  
- Determines eligibility and strengths and needs. | | |
|      |     | 4. Goals and Objectives  
- Based on student and family needs. | | |
|      |     | 5. Placement/Services  
|      |     | 6. Implementation  
- Ongoing communication regarding progress and intervention | | |
|      |     | 7. Evaluation/Monitoring  
- Yearly review noting progress and appropriateness of placement. | | |
|      |     | Back to Stage 1. | | |
## Suggested Trainer Agenda (continued)

<table>
<thead>
<tr>
<th>TIME</th>
<th>WHO</th>
<th>TRAINER ACTIVITIES/CONTENT</th>
<th>PARTICIPANT ACTIVITIES</th>
<th>HANDOUTS MEDIA</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Small group discussion:</td>
<td>Recorder use</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Appoint a recorder to tally the following information on Handout 3, page 3. Have each recorder report out to the large group.</td>
<td>Handout 3, page 3 to tally responses of small group.</td>
<td>Handout 3 Page 3</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Questions to Ponder/Discuss:</td>
<td>Share with the large group.</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>1. What has been your role/responsibility in each of the seven stages?</td>
<td>Participate in brainstorm.</td>
<td>Chart Paper</td>
</tr>
<tr>
<td></td>
<td></td>
<td>2. What would you like your role/responsibility to be in each of these seven stages? (identification, referral, assessment, goals and objective, placement/services, implementation, monitoring/evaluation)</td>
<td></td>
<td>Tape</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Break</td>
<td></td>
<td>Pens</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Serving as a Case Manager</td>
<td></td>
<td>Handout 4</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Activity/Handout 4</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Large group brainstorm.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Distribute Handout 4</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Read the following case study to the participants.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Mr. and Mrs. Garcia have an eight year old son, Juan, who was born with Down's syndrome. They have been taking a course at Regional Center in order to become the case manager for their child. They want to be responsible for monitoring and coordinating all services Juan receives in the home, at school and in the community.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>To be certain that needed services are provided, Mr. and Mrs. Garcia must monitor Juan's progress and determine what additional services are needed and what services need to be deleted. The Garcias know that accurate record keeping is a must.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>The Garcias also have three other children - ages 4, 6 and 10.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Lead group in brainstorm. Brainstorm answers to the following questions. Record responses of the group. What are some pros and cons that the Garcias face in serving as case manager for their child? What skills must they learn?</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Have two pieces of chart paper on one list &quot;pros, cons&quot;, on the other &quot;skills&quot;.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Parental Involvement

Suggested Trainer Agenda (continued)

<table>
<thead>
<tr>
<th>TIME</th>
<th>WHO</th>
<th>TRAINER ACTIVITIES/CONTENT</th>
<th>PARTICIPANT ACTIVITIES</th>
<th>HANDOUTS MEDIA</th>
</tr>
</thead>
<tbody>
<tr>
<td>15 minutes</td>
<td></td>
<td>Developing Skills</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Activity/Handout 5</td>
<td>Complete Self Assessment</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Self-Assessment</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Distribute Handout 5</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Now we're going to look at skills that would serve to make you an effective advocate for your child. Complete the Self Assessment. Go back and star two items in which you would like to develop your skills and share this information with the person sitting next to you.

|          |     | Increasing Parental Involvement |                        |                |
|          |     | Activity/Handout/Overhead 6    |                        |                |
|          |     | Individual Activity and Report Back (whip) |    |                |
|          |     | Display Overhead 6            |                        |                |

State the importance of developing goals and specific objectives for children as well adults. Ask each person to think of a goal to increase family support or parental involvement. Show Overhead 6. The goal can be for themselves, for their child with disabilities, their family, etc. Ask participants to write and complete the following statement:

By ___(date)___, I will ________

Have each person share goal – fast paced like on whip.

Conclusion:

Restate Objectives.
Thank participants.
Complete Evaluation/Handout 7.
History of Involving Parents

Many trends and events in our society have affected families who have children with disabilities. (Most of the following statements relate to the mentally retarded and severely involved child.)

1900 - 1940

Parents were encouraged to place children in institutions. Sterilization laws on mentally retarded individuals were passed. Professionals were to advocate for the child.

1940 - 1950

After World War II attitudes and values about minority groups began to change and social responsibility increased. Parents began to meet and form groups locally and these groups linked with state and national parent groups. Parents felt their children had a right to live in the home and the community.

1960-1970

Research established that all children can learn and that new teaching techniques, taught to parents and professionals, can enhance a child's progress. Parents were being recognized as the child's primary teacher, particularly in infant and pre-school programs. Parents were trained to become more involved.

1970 - 1980

(Education of all Handicapped Children)

Public Law 94-142 was passed and guaranteed a free appropriate public education for all handicapped children. The law provided specific guidelines to include parents in decisions about their children's education. Professionals and parents were to be equal decision makers.

1980s

Parents and professionals are to collaborate and develop good working relations for children with disabilities. The different roles and perspectives of parents and professionals need to be identified and the skills of collaboration need to be developed.

Question to Ponder:

What effect did this trend or event have for families who had children with disabilities?

History of Involving Parents

Little or No Involvement
(1900 - 1940)

Parent Groups
(1940 - 1950)

Parents As Teachers
(1960 - 1970)

Parents As Equals

Parent/Professional Collaboration
(1980s)
Examples of Parental Involvement

Check ( ) those areas in which you have been involved:

____ No or little involvement
____ Actively learning about child's needs and development
____ Attending Individualized Education Program (IEP) meetings
____ Teaching child at home (implementing goals and objectives)
____ Assisting on field trips and special occasions
____ Volunteering in child's room
____ Volunteering at school (newsletter, guest speaker, library, etc.)
____ Attending parent education and support meetings
____ Helping other parents with children who have disabilities
____ Serving on policy boards and community advisory committees
____ Being a leader in organizations that help individuals with disabilities
____ Working as a parent specialist or parent facilitator (paid position)

Questions to Ponder:

How involved are you at this time in the following areas:
(1) with your child?
(2) with your child's school?
(3) with public policy or advisory groups?
(4) training others?

Where would you like to be in five years?
Parental Involvement
Activity/Handout 3, Page 1
Lecturette, Small and
Large Group Discussion
45 minutes

Part I:
Individualized Plans and Programs and
the Family Role

1. Individualized Education Program
2. Medical Therapy Unit Treatment Plan (California Children
   Services/Health)
3. Individualized Written Rehabilitation Plan
4. Individualized Care Plan (Medicaid)
5. Individualized Service Plan (Supplemental Security Income)
6. Individualized Family Service Plan (Infants)
7. Individualized Transition Plan (School to Work)
8. Individualized Program Plan (Regional Centers)
9. Others??
Part II

Development and Stages of an Individualized Plan or Program

Listed below are seven stages of an individualized plan or program:

1. Pre-Referral, Identification, Consultation
   - What’s wrong? What’s happening?

2. Referral
   - Formal request

3. Assessment
   - Determines eligibility and strengths and needs.

4. Goals and Objectives
   - Based on student and family needs.

5. Placement/Services

6. Implementation
   - Ongoing communication regarding progress and intervention.

7. Evaluation/Monitoring
   - Yearly review noting progress and appropriateness of placement.
   - Back to Stage 1.

Questions to Ponder:

1. What has been your role/responsibility in each of the seven stages?
2. What would you like your role/responsibility to be in each of these seven stages?
<table>
<thead>
<tr>
<th>Actual Role</th>
<th>Preferred Role</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pre-Referral, Identification, Consultation</td>
<td></td>
</tr>
<tr>
<td>Referral</td>
<td></td>
</tr>
<tr>
<td>Assessment</td>
<td></td>
</tr>
<tr>
<td>Goals and Objectives</td>
<td></td>
</tr>
<tr>
<td>Placement/Services</td>
<td></td>
</tr>
<tr>
<td>Implementation</td>
<td></td>
</tr>
<tr>
<td>Evaluation/Monitoring</td>
<td></td>
</tr>
</tbody>
</table>
Individualized Plans and Programs

Individualized Education Program

Medical Therapy Unit Treatment Plan

Individualized Written Rehabilitation Plan

Individualized Care Plan

Individualized Service Plan

Individualized Family Service Plan

Individualized Transition Plan

Individualized Program Plan

Others??

Stages of a Plan or Program

Pre-Referral, Identification, Consultation

Referral

Assessment

Goals and Objectives

Placement/Services

Implementation

Evaluation/Monitoring

Serving as Case Manager

Mr. & Mrs. Garcia have an eight year old son, Juan, who was born with Down's syndrome. They have been taking a course at Regional Center in order to become the case manager for their child. They want to be responsible for monitoring and coordinating all services Juan receives in the home, at school and in the community.

To be certain that needed services are provided, Mr. & Mrs. Garcia must monitor Juan's progress and determine what additional services are needed and what services need to be deleted. The Garcias know that accurate record keeping is a must.

The Garcias also have three other children - ages 4, 6 and 10.

Questions to Ponder:

What are some pros and cons that the Garcias face in serving as case manager for their child?

What skills must they learn?
Developing Skills

Developing skills to become an effective advocate is an ongoing process. How would you currently rate your skills in the following areas?

<table>
<thead>
<tr>
<th>Home:</th>
<th>Need to Learn</th>
<th>Needs Improving</th>
<th>Adequate</th>
<th>Super</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Managing children's behavior</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
</tr>
<tr>
<td>2. Using effective communication skills - listening</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
</tr>
<tr>
<td>- assertiveness</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
</tr>
<tr>
<td>3. Increasing self esteem of</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
</tr>
<tr>
<td>-self</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
</tr>
<tr>
<td>-children</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
</tr>
<tr>
<td>4. Developing independence in children (chores, responsibility, etc.)</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
</tr>
<tr>
<td>5. Addressing the needs of all family members</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>School:</th>
<th>Need to Learn</th>
<th>Needs Improving</th>
<th>Adequate</th>
<th>Super</th>
</tr>
</thead>
<tbody>
<tr>
<td>6. Becoming an equal partner in the individualized education program process</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
</tr>
<tr>
<td>7. Maintaining an overview of child's progress.</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
</tr>
<tr>
<td>8. Maintaining open communication between home and school.</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
</tr>
<tr>
<td>Need to Learn</td>
<td>Needs Improving</td>
<td>Adequate</td>
<td>Super</td>
<td></td>
</tr>
<tr>
<td>---------------</td>
<td>-----------------</td>
<td>----------</td>
<td>-------</td>
<td></td>
</tr>
</tbody>
</table>

**School (continued)**

9. Knowing your rights and responsibilities.
   - 1 2 3 4

10. Investigating the best educational placement for your child.
    - 1 2 3 4

**Community:**

11. Searching out all available resources for child and family.
    - 1 2 3 4

12. Keeping an overall record-keeping system for your child.
    - 1 2 3 4

13. Taking care of legal and financial needs (conservatorship, wills, etc.).
    - 1 2 3 4

14. Learning collaboration skills to work with professionals.
    - 1 2 3 4

15. Being a confident advocate for your child.
    - 1 2 3 4

**Self:**

16. Getting enough rest and relaxation.
    - 1 2 3 4

17. Developing adult relationships.
    - 1 2 3 4

18. Maintaining a support system (someone to talk to, etc.).
    - 1 2 3 4
<table>
<thead>
<tr>
<th>Needs to Learn</th>
<th>Needs Improving</th>
<th>Adequate</th>
<th>Super</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Self (Continued)</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>19. Developing or maintaining hobbies and interests.</td>
<td>1</td>
<td>2</td>
<td>3</td>
</tr>
<tr>
<td>20. Having a portion of your life that is not child oriented.</td>
<td>1</td>
<td>2</td>
<td>3</td>
</tr>
</tbody>
</table>

Increasing Parental Involvement

It is vitally important to develop goals and specific objectives for children as well as adults. Think of a goal to increase parental involvement. The goal can be for yourself, for your child with disabilities, your family, etc. Complete the following statement:

By ____________________________, I will ____________________________

(date)

Examples of goals are:

By ____________________________, I will take a course on behavior management and apply those skills at home.

By ____________________________, I will get all my children's records - health, education, interests, etc - organized into individual notebooks.
Goals

Self

Child with Disabilities

Family

Professional Partnerships

Individualized Programs/Plans

Others
Parental Involvement

Summary

Many trends and events in our society have affected families who have children with disabilities.

<table>
<thead>
<tr>
<th>Year</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1900-1940</td>
<td>Little or No Involvement or Support</td>
</tr>
<tr>
<td>1940-1950</td>
<td>Parent Groups</td>
</tr>
<tr>
<td>1960-1970</td>
<td>Parents as Teachers</td>
</tr>
<tr>
<td>1970-1980</td>
<td>Parents as Equals</td>
</tr>
<tr>
<td>1980s</td>
<td>Parent/Professional Collaboration</td>
</tr>
</tbody>
</table>

There are many ways for parents to be involved with their child who has a disability and with the professional service providers.

As a:

- teacher at home
- learner
- volunteer
- worker
- tutor
- policy maker
- leader
- supporter
One example of parental involvement is the parents' possible roles in the development of individualized plans and programs.

**Plans and Programs**

- Individualized Education Program
- Medical Therapy Unit Treatment Plan
- Individualized Written Rehabilitation Plan
- Individualized Care Plan
- Individualized Service Plan
- Individualized Family Service Plan
- Individualized Transition Plan
- Individualized Program Plan

**Stages of a Plan or Program**

- Pre–Referral, Identification, Consultation
- Referral
- Assessment
- Goals and Objectives
- Placement/Services
- Implementation
- Evaluation/Monitoring

Another example of parental involvement is having the parent serve as case manager/coordinator for their child's services.
There are a variety of skills that will serve to make you, the parent, an effective advocate for your child.

<table>
<thead>
<tr>
<th>Communication</th>
<th>Behavior Management</th>
<th>Increasing Self Esteem</th>
<th>Rights and Responsibility</th>
<th>Knowing Community Resources</th>
<th>Keeping Records</th>
<th>Working with Professionals</th>
<th>Participating in Plans and Programs</th>
<th>Taking Care of Yourself: Physically and Emotionally</th>
<th>And Others</th>
</tr>
</thead>
</table>

Bibliography

Books/Magazines/Resources


*Exceptional Parent Magazine*, 605 Commonwealth Avenue, Boston, MA. 02215.


*How to get services by being assertive*. Chicago, IL: Coordinating Council for Handicapped Children, 1980.


National Information Center for Handicapped Children and Youth (NICHCY), Post Office Box 1492, Washington, D.C. 20013. Ask for reference list (free).

National Network of Parent Centers, 9451 Broadview Drive, Bay Harbor, Florida 33154.

"*Parent involvement programs in california public schools and other available resources."* California State Department of Education, Parent Involvement and Education Unit, 1984.

Parent Training and Information Centers: Federation for Children with Special Needs, 312 Stuart Street, 2nd floor, Boston, MA 02116.


*Reader's guide for parents of children with mental, physical or emotional disabilities*. Department of Health & Human Services, Public Health Service, Health Service Administration, Bureau of Community Health Services, Rockville, MD 10857. DHEW Publication No. (HSA 77-5290), 1983.


Parental Involvement
Evaluation/Handout 7

Evaluation

Your responses to the questions/statements below will assist us in improving this module. Please respond to all items. Your participation in this evaluation is completely anonymous. DO NOT place your name anywhere on this evaluation.

Based on a scale of 1 through 10, how much of the information presented was new to you?

1 is not much new; 10 all new.

<table>
<thead>
<tr>
<th>Question</th>
<th>Strongly Disagree</th>
<th>Disagree</th>
<th>Undecided</th>
<th>Agree</th>
<th>Strongly Agree</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. After this session, I am aware of the history of involving parents of children with disabilities.</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>5</td>
</tr>
<tr>
<td>2. This session helped me identify the many roles parents play.</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>5</td>
</tr>
<tr>
<td>3. Because of this session, I understand the development of an individualized program or plan.</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>5</td>
</tr>
<tr>
<td>4. This session helped me identify the role and responsibility of a case manager.</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>5</td>
</tr>
<tr>
<td>5. After this session, I have gained knowledge about the skills you need for effective parental involvement.</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>5</td>
</tr>
<tr>
<td>6. The material presented was sensitive to all cultural groups.</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>5</td>
</tr>
<tr>
<td>7. The material covered information which was appropriate to all handicapping conditions.</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>5</td>
</tr>
<tr>
<td>8. The material presented matched my needs.</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>5</td>
</tr>
<tr>
<td>9. I will use some of the information/resources that were introduced.</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>5</td>
</tr>
<tr>
<td>10. The instructors did a good job.</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>5</td>
</tr>
<tr>
<td>11. Specific suggestions to improve this module:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

6