THE CREDIT UNION

ERIc
collected.

card... collected.

The following sales have been recorded: 100 units at $10.50 each.

Sales Report:

Date: 08/31/2023

Item | Quantity | Price | Total
---|---|---|---
A123 | 100 | $10.50 | $1050.00

Total Sales: $1050.00

CONSIDERATION FOR THE SALE:

Cash received: $1050.00

Customer: John Doe

Address: 123 Main St, Anytown USA

Phone: 555-1234

Date: 08/31/2023

Sincerely,
John Doe

Note: The document appears to be a sales invoice or receipt with the necessary information for financial records.
Case Study: The Investigation Report

Mike O’Donnell applied for the position of Manager of Computer Services at Buckley Investment Company. He went through two days of interviews. He learned about the company and the company learned about Mike. The job was an important position with great responsibilities. Mike would be handling millions of dollars of money from pension funds. He would supervise 20 employees. But only he and a vice president would understand the entire computer operation.

Buckley Investment Company wanted an investigative reporting to assess a report on Mike O’Donnell’s background. This was not just the credit background, but an “investigative report” Buckley Investment Company learned the following information about Mike:

- Additional Experience
  - Two years experience at a department-owned credit union
  - Assistant to branch manager, commercial lending
  - Group supervisor in the credit union
  - Two years experience in the financial services industry

- Education
  - Bachelor of Science in Accounting

- Personal Data
  - Date of birth: January 1, 1965
  - Address: 123 Main Street, Anytown, USA

- References
  - Professional: John Smith, Manager, Buckley Investment Company
  - Personal: Jane Doe, Supervisor, Department Store

- Criminal Record
  - No convictions

- Medical Data
  - No significant health issues