This publication is designed to supplement the Comprehensive Small Engine Repair guide by covering in detail all aspects of lawn and garden equipment repair not included in general engine repair or the repair of other small engines. It consists of instructional materials for both teachers and students, written in terms of student performance using measurable objectives. The course includes 13 units. Each instructional unit contains some or all of the basic components of a unit of instruction: performance objectives, suggested activities for teacher and students, information sheets, assignment sheets, job sheets, transparency masters, tests, and answers to the tests. Units are planned for more than one lesson or class period of instruction.

An instructional/task analysis for lawn and garden equipment repair and a list of tools needed are provided for teacher information. Topics covered in the units are the following: basic hydraulic theory; hydraulic systems; maintaining the hydraulic system; equipment maintenance; brakes; clutches; transmissions (two-speed, three-speed, four-speed, and five-speed, and hydrostatic drives); front axles and steering; and equipment drives.
LAWN AND GARDEN EQUIPMENT REPAIR

by

Jack Hardway
Mark Taylor
Mike Bundy

Developed by the
Mid-America Vocational Curriculum Consortium, Inc.

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TO THE EDUCATIONAL RESOURCES
INFORMATION CENTER (ERIC)"
The Mid-America Vocational Curriculum Consortium (MAVCC) was organized for the purpose of developing instructional material for the twelve member states. Priorities for developing MAVCC material are determined annually based on the needs as identified by all member states. One of the first priorities identified was comprehensive small engine repair. This publication is a part of a project designed to provide the needed instructional material for small engine repair programs.

The success of this publication is due, in large part, to the capabilities of the personnel who worked with its development. The technical writers have numerous years of industry as well as teaching experience. Assisting them in their efforts were representatives of each of the member states who brought with them technical expertise and the experience related to the classroom and to the trade. To assure that the materials would parallel the industry environment and be accepted as a transportable basic teaching tool, organizations and industry representatives were involved in the developmental phases of the manual. Appreciation is extended to them for their valuable contributions to the manual.

This publication is designed to assist teachers in improving instruction. As these publications are used, it is hoped that the student performance will improve and that students will be better able to assume a role in their chosen occupation, small engine repair.

Instructional materials in this publication are written in terms of student performance using measurable objectives. This is an innovative approach to teaching that accents and augments the teaching/learning process. Criterion referenced evaluation instruments are provided for uniform measurement of student progress. In addition to evaluating recall information, teachers are encouraged to evaluate the other areas including process and product as indicated at the end of each instructional unit.

It is the sincere belief of the MAVCC personnel and all those members who served on the committees that this publication will allow the students to become better prepared and more effective members of the work force.

Bob Perry, Chairman
Board of Directors
Mid-America Vocational
Curriculum Consortium
For many years those responsible for teaching small engine repair have felt a need for instructional materials to use in this area. A team of teachers, industry representatives, and trade and industrial education staff members accepted this challenge and have produced manuals which will meet the needs of many types of courses where students are expected to become proficient in the area of small engine repair. The MAVCC Lawn and Garden Equipment Repair publication is designed to supplement the MAVCC Comprehensive Small Engine Repair publication by covering in detail all aspects of lawn and garden equipment repair not included in general engine repair or the repair of other small engines.

Every effort has been made to make this publication basic, readable, and by all means usable. Three vital parts of instruction have been intentionally omitted from this publication: motivation, personalization, and localization. These areas are left to the individual instructors and the instructors should capitalize on them. Only then will this publication really become a vital part of the teaching-learning process.

In addition, we would appreciate your help. We check for content quality, spelling, and typographical errors many times in the development of a manual. It is still possible, however, for an error to show up in a publication.

If, in the use of this publication, you should find something questionable we would appreciate you bringing it to our attention. A copy of the page or pages in question with your suggestions for correction would certainly help us when we revise and update materials.

We're trying to provide you with the best possible curriculum materials and will certainly appreciate your help in detecting areas where possible corrections are needed to maintain the quality you want and deserve.

Ann Benson,
Executive Director
Mid-America Vocational Curriculum
Consorium, Inc.
ACKNOWLEDGMENTS

Appreciation is extended to those individuals who contributed their time and talents to the development of *Lawn and Garden Equipment Repair*.

The contents of this publication were planned and reviewed by:

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Gratitude is expressed to Regina Decker and Mary Keilum for editing and to the Graphics Division of the Oklahoma State Department of Vocational and Technical Education for typing.

Special appreciation goes to Jeanne Stewart and Barbara Boyce for the illustrations and drawings used in this publication.

The printing staff of the Oklahoma State Department of Vocational and Technical Education and the Oklahoma State Board of Affairs/Central Printing Division are deserving of much credit for printing this publication.
Instructional Units

The Lawn and Garden Equipment Repair curriculum includes thirteen units. Each instructional unit includes some or all of the basic components of a unit of instruction: performance objectives, suggested activities for teacher and students, information sheets, assignment sheets, job sheets, visual aids, tests, and answers to the test. Units are planned for more than one lesson or class period of instruction.

Careful study of each instructional unit by the teacher will help to determine:

A. The amount of material that can be covered in each class period.
B. The skills which must be demonstrated:
   1. Supplies needed
   2. Equipment needed
   3. Amount of practice needed
   4. Amount of class time needed for demonstrations
C. Supplementary materials such as pamphlets or filmstrips that must be ordered.
D. Resource people that must be contacted.

Objectives

Each unit of instruction is based on performance objectives. These objectives state the goals of the course—thus providing a sense of direction and accomplishment for the student.

Performance objectives are stated in two forms: unit objectives; stating the subject matter to be covered in a unit of instruction and specific objectives, stating the student performance necessary to reach the unit objective.

Since the objectives of the unit provide direction for the teaching-learning process, it is important for the teacher and students to have a common understanding of the intent of the objectives. A limited number of performance terms have been used in the objectives for this curriculum to assist in promoting the effectiveness of the communication among all individuals using the materials.

Following is a list of performance terms and their synonyms which may have been used in this material:

<table>
<thead>
<tr>
<th>Name</th>
<th>Identify</th>
<th>Describe</th>
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<tbody>
<tr>
<td>Label</td>
<td>Select</td>
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<tr>
<td>List in writing</td>
<td>Mark</td>
<td>Discuss in writing</td>
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<td>List orally</td>
<td>Point out</td>
<td>Discuss orally</td>
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<tr>
<td>Letter</td>
<td>Pick out</td>
<td>Interpret</td>
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<tr>
<td>Record</td>
<td>Choose</td>
<td>Tell how</td>
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<tr>
<td>Repeat</td>
<td>Locate</td>
<td>Tell what</td>
</tr>
<tr>
<td>Give</td>
<td></td>
<td>Explain</td>
</tr>
</tbody>
</table>
Reading of the objectives by the student should be followed by a class discussion to answer any questions concerning performance requirements for each instruction unit.

Teachers should feel free to add objectives which will fit the material to the needs of the students and community. When teachers add objectives, they should remember to supply the needed information, assignment and/or job sheets, and criterion tests.

Suggested Activities

Each unit of instruction has a suggested activities sheet outlining steps to follow in accomplishing specific objectives. The activities are listed according to whether they are the responsibility of the instructor or the student.

Instructor: Duties of the instructor will vary according to the particular unit; however, for best use of the material they should include the following: provide students with objective sheet, information sheet, assignment sheets, and job sheets; preview filmstrips, make transparencies, and arrange for resource materials and people; discuss unit and specific objectives and information sheet; give test. Teachers are encouraged to use any additional instructional activities and teaching methods to aid students in accomplishing the objectives.

Students: Student activities are listed which will help the student to achieve the objectives for the unit.
Information Sheets

Information sheets provide content essential for meeting the cognitive (knowledge) objectives of the unit. The teacher will find that information sheets serve as an excellent guide for presenting the background knowledge necessary to develop the skills specified in the unit objective.

Students should read the information sheets before the information is discussed in class. Students may take additional notes on the information sheets.

Transparency Masters

Transparency masters provide information in a special way. The students may see as well as hear the material being presented, thus reinforcing the learning process. Transparencies may present new information or they may reinforce information presented in the information sheets. They are particularly effective when identification is necessary.

Transparencies should be made and placed in the notebook where they will be immediately available for use. Transparencies direct the class's attention to the topic of discussion. They should be left on the screen only when topics shown are under discussion.

Job Sheets

Job sheets are an important segment of each unit. The instructor should be able to and in most situations should demonstrate the skills outlined in the job sheets. Procedures outlined in the job sheets give direction to the skill being taught and allow both student and teacher to check student progress toward the accomplishment of the skill. Job sheets provide a ready outline for students to follow if they have missed a demonstration. Job sheets also furnish potential employers with a picture of the skills being taught and the performances which might reasonably be expected from a person who has had this training.

Assignment Sheets

Assignment sheets give direction to study and furnish practice for paper and pencil activities to develop the knowledges which are necessary prerequisites to skill development. These may be given to the student for completion in class or used for homework assignments. Answer sheets are provided which may be used by the student and/or teacher for checking student progress.

Test and Evaluation

Paper-pencil and performance tests have been constructed to measure student achievement of each objective listed in the unit of instruction. Individual test items may be pulled out and used as a short test to determine student achievement of a particular objective. This kind of testing may be used as a daily quiz and will help the teacher spot difficulties being encountered by students in their efforts to accomplish the unit objective. Test items for objectives added by the teacher should be constructed and added to the test.

Test Answers

Test Answers are provided for each unit. These may be used by the teacher and/or student for checking student achievement of the objectives.
LAWN AND GARDEN EQUIPMENT REPAIR
INSTRUCTIONAL/TASK ANALYSIS

JOBT TRAINING: What the Worker
Should Be Able to Do
(Psychomotor)

RELATED INFORMATION: What the
Worker Should Know
(Cognitive)

SECTION A--UNIT I: HYDRAULICS

1. Terms
2. Fluids
3. Fluid qualities
4. System types
5. Hydraulic principles
6. Force theory
7. System components
8. Fluid flow

UNIT II: HYDRAULIC SYSTEMS

1. Terms
2. Specific components
3. Hydraulic cylinders
4. Hydraulic pumps
5. Valves
6. Open and closed center systems
7. Fluid flow

UNIT III: MAINTAINING THE HYDRAULIC SYSTEM

1. Terms
2. Test equipment
3. System problems
4. Customer service steps

5. Change system fluid
SECTION B--UNIT I: EQUIPMENT MAINTENANCE

1. Terms
2. Types of equipment
3. Basic maintenance procedures
4. Sharpen a rotary mower blade
5. Service a battery
6. Adjust a V-belt

SECTION C--UNIT I: BRAKES

1. Types of brakes
2. External band brake
3. Disk brakes
4. Drum and shoe brakes
5. Disassemble, inspect, and reassemble an external band brake
6. Disassemble, inspect, and reassemble a drum and shoe brake

SECTION D--UNIT I: CLUTCHES

1. Types of clutches
2. Belt tension idler clutch
3. Plate clutches
4. Belt damage
5. Inspect and adjust a belt tension idler clutch
6. Disassemble, inspect, and reassemble a plate clutch
1. Terms
2. Parts
3. Problem causes

UNIT V: HYDROSTATIC DRIVES
1. Terms
2. System components
JOB TRAINING: What the Worker Should Be Able to Do (Psychomotor)

6. Disassemble, inspect, repair, and reassemble an axial piston hydraulic drive

RELATED INFORMATION: What the Worker Should Know (Cognitive)

3. Types of systems
4. Causes of malfunctions
5. Fluid flow

SECTION F--UNIT I: FRONT AXLES AND STEERING

1. Terms
2. Major components
3. Types of mechanisms
4. Major components of cam and pin steering
5. Wheel bearings and maintenance
6. Front end alignment
7. Disassemble, inspect, and reassemble front axle and adjust toe-in
8. Remove, disassemble, inspect, assemble, and reinstall steering gear

SECTION G--UNIT I: EQUIPMENT DRIVES

1. Terms
2. Types of drives
3. PTO clutches
4. Chain size classification
5. Hydraulic motor drives
6. Belt failures
7. Inspect, replace, and adjust a drive belt
8. Remove, service, and replace a drive chain
JOB TRAINING: What the Worker Should Be Able to Do
(Psychomotor)

9. Remove, test, and replace an electromagnetic PTO clutch

10. Repair PTO shaft universal joint

RELATED INFORMATION: What the Worker Should Know
(Cognitive)
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- **Unit I** Front Axles and Steering ........................................................... LG 1-F

#### Section G-Equipment Drives
- **Unit I** Equipment Drives .................................................................... LG 1-G
(NOTE: These are the recommended tools and equipment necessary to complete the jobs required in these instructional materials.)

### Hand Tool Assortment:
- One pound hammer - ball peen
- Slip joint pliers
- Screwdrivers
  - 4" standard
  - 1 1/2" standard
  - 8" standard
  - 6" standard
- Adjustable wrench
- Phillips screwdrivers
  - 6"
  - 1 1/2"
  - 8"
- 3/8" drive reversible ratchet
- 3/8" drive standard socket set
- 1/4" drive reversible ratchet
- 1/4" drive standard socket set
- 3/8" drive extension bar - 3 in.
- 3/8" drive extension bar - 7 1/2 in.
- Starter punch
- Cold chisel
- Combination wrench set 7/16 to 7/8 in.
- Universal joint
- Open end wrench set - metric
- 3/8 drive socket set - metric

### Other Tools and Equipment:
- Safety glasses
- Combination wrench set - metric
- Vernier caliper
- Drain pan
- Brake cylinder hone
- Hex key
- Inside micrometer
- Outside micrometer
- Dial indicator
- End wrenches
- Impact screwdriver set
- Snap ring pliers
- Arbor press or bench vise
- Feeler gauge set
- Flat surface plate
- Machinist’s steel rule
- Surface block
- Case divider tool
- Impact driver
- 3/8" drive phillips screwdriver socket
- Soft face hammer
- Tape measure
- Cleaning pan
- Cleaning brush
- Grease pan
- Plastic hammer
- Parts washing pan
- Pin wrench
- Seal driver set
- Meter/kilogram torque wrench
- Soft drift
- Nipple wrench
- Tire pressure gauge
- Bushing driver set
- Brass drift
- Pry bar
- Pliers
- Measuring container
- Hydraulic press
- Drift punch
- Surface plate
- Test lamp
- Ohmmeter
- Spark plug wrench
- Flywheel pullers
- 0-1" telescoping gauge
- Step plate
- Lint free towels
- Bushing remover and installer
- Battery tester
- Blade balances
- Funnel
- Oil pan
UNIT OBJECTIVE

After completion of this unit, the student should be able to match terms to the correct definitions, list types of hydraulic fluids, and qualities they should possess. The student should also be able to identify basic hydraulic system components. This knowledge will be evidenced by scoring eighty-five percent on the unit test.

SPECIFIC OBJECTIVES

After completion of this unit, the student should be able to:

1. Match terms associated with hydraulic theory to the correct definitions.
2. List four types of hydraulic fluids used in lawn and garden equipment.
3. List desirable qualities of hydraulic fluids.
4. Select systems which use hydraulic force.
5. Select the basic principles of hydraulics.
6. Discuss hydraulic force theory when given illustrations.
7. Identify basic hydraulic system components.
8. Describe the fluid flow in an illustration of a simple hydraulic system.
BASIC HYDRAULIC THEORY
UNIT I

SUGGESTED ACTIVITIES

I. Instructor:
   A. Provide student with objective sheet.
   B. Provide student with information sheets.
   C. Make transparencies.
   D. Discuss unit and specific objectives.
   E. Discuss information sheets.
   F. Show students examples of hydraulic applications.
   G. Give test.

II. Student:
   A. Read objective sheet.
   B. Study information sheet.
   C. Take test.

INSTRUCTIONAL MATERIALS:

I. Included in this unit:
   A. Objective sheet
   B. Information sheet
   C. Transparency masters
      1. TM #1--Liquids
      2. TM #2--Basic Hydraulic System Components
   D. Test
   E. Answers to test
II. References:


INFORMATION SHEET

I. Terms and definitions
   A. Liquid—Fluid substance which has no shape of its own
   B. Hydraulic fluid—Liquid used to transmit power and reduce friction
   C. Viscosity—Measurement of a liquid’s ability to flow
   D. Drive piston—Pump piston which produces the system pressure
   E. Driven piston—Piston which applies force when under pressure from the pump
   F. Force—Pressure multiplied times driven piston area
   G. Pressure—The force that a cylinder exerts divided by the driven piston area; caused by attempting to compress a liquid or a gas

II. Types of hydraulic fluids used in lawn and garden equipment
   A. Gear oils
   B. Automatic transmission fluids
   C. Special oils and fluids from equipment manufacturers
      (NOTE: Manufacturers may recommend their brand of fluid to guarantee that their specifications for the system are met.)
   D. Crankcase oil

III. Desirable qualities of hydraulic fluids
   A. Freedom from contaminants
   B. Proper viscosity
   C. Oxidation resistance
   D. Rust and corrosion inhibitors
   E. Lubricating characteristics
   F. Antifoaming
   G. Protection for seals
**INFORMATION SHEET**

IV. Systems which use hydraulic force
   A. Hydrostatic drives
   B. Power steering
   C. Shock absorbers
   D. Hydraulic lifts
   E. Hydraulic motors
   F. Hydraulic brakes

V. Basic principles of hydraulics (Transparency 1)
   A. Liquids have no shape of their own
   B. Liquids will not compress
   C. Liquids transmit applied pressure in all directions
   D. Liquids can provide increased work force

VI. Hydraulic force theory
   (NOTE: These principles come from Pascal’s Law.)
   A. The force applied to a driven piston is increased as its area increases

   Example:

   ![Diagram of hydraulic force theory](image)

   \[
   \text{Force} = \text{Pressure} \times \text{Area of driven piston} = 1 \text{ psi} \times 8 \text{ sq. in.} = 8 \text{ lbs.}
   \]
B. Driven piston movement is in direct proportion to the areas of the two pistons.

Example:

\[
\begin{align*}
\text{Movement} &= \text{cu. in. of displaced fluid} + \text{sq. in. area of driven piston;} \\
\text{Movement} &= 6 \text{ cu. in.} + 4 \text{ sq. in.} = 1 1/2'' \text{ movement}
\end{align*}
\]

C. Rate of fluid flow to the driven piston determines its speed.

Example:

\[
\begin{align*}
\text{Driven Piston Speed} &= \text{Drive piston speed} \times \text{its area} + \text{area of driven piston} = \\
&= 2' \text{ per min.} \times 1 \text{ sq. in.} + 4 = .5' \text{ per min.}
\end{align*}
\]
D. System pressure overcomes friction and moves loads

(NOTE: The resistance to fluid flow or friction causes some pressure loss.)

Example:

\[
\begin{align*}
\text{Load} & \quad 500 \text{ lbs.} \\
\text{50 psi} & \quad 10 \text{ sq. in.} \\
\text{10 psi lost to friction} & \\
\text{60 lbs.} & \quad 60 \text{ psi}
\end{align*}
\]

Force = 60 psi \times 10 \text{ psi friction loss} \times 10 \text{ sq. in.} (\text{driven piston} = 500 \text{ lbs.})

E. Multicylinder systems with equal size driven cylinders and loads produce equal force and movement in each cylinder

(NOTE: There may be a slight variation due to resistance variations.)

Example:
F. Driven piston area and load determine the movement in multicylinder systems

Examples:

Given equal driven piston area and unequal load, the light load cylinder will complete ram travel before heavy load is moved.

Given unequal driven piston area and equal load, the larger diameter piston will complete its travel before smaller piston moves.

VII. Basic hydraulic system components (Transparency 2)

A. Load
B. Pump
   (NOTE: These can be manually, motor, or engine driven as on most lawn and garden equipment applications.)
C. Cylinder
D. Control lever
E. Pressure relief valve
   (NOTE: This valve opens if pressure builds up beyond a predetermined amount and causes fluid to circulate back to the reservoir.)
F. Reservoir
G. Control valve
   (NOTE: The control valve directs pump pressure to the cylinder or circulates it back to the reservoir in this system.)
INFORMATION SHEET

VIII. Fluid flow in a simple hydraulic system (Transparency 2)

A. Control lever up

1. Pump picks up fluid in reservoir
2. Pump pressures oil through control valve
3. Fluid enters cylinder and applies pressure to driven piston
4. Load moves if pressure is great enough

B. Control lever down

1. Pressure supply from pump is cut off
2. Load pressure pushes fluid through passage that is opened when lever was pushed down
Liquids

Have no shape of their own

Will not Compress

Transmit applied pressures in all directions

Can provide increased work force
Basic Hydraulic System Components

Lifting A Load

Reservoir

Control Lever

Pump

Pressure Relief Valve

Control Valve

Load

Cylinder

Lowering A Load
BASIC HYDRAULIC THEORY
UNIT I

NAME ____________________________

TEST

1. Match the terms on the right to the correct definitions.

   a. Fluid substance which has no shape of its own
   b. Liquid used to transmit power and reduce friction
   c. Measurement of a liquid's ability to flow
   d. Pump piston which produces the system pressure
   e. Piston which applies force when under pressure from the pump
   f. Pressure multiplied times driven piston area
   g. The force that a cylinder exerts divided by the driven piston area; caused by attempting to compress a liquid or a gas

   1. Viscosity
   2. Driven piston
   3. Pressure
   4. Hydraulic fluid
   5. Force
   6. Liquid
   7. Drive piston

2. List four types of hydraulic fluids used in lawn and garden equipment.
   a. __________
   b. __________
   c. __________
   d. __________
3. List six desirable qualities of a hydraulic fluid.
   a. 
   b. 
   c. 
   d. 
   e. 
   f. 

4. Select systems which use hydraulic force by placing an "X" in the appropriate blanks.
   _____ a. Power steering
   _____ b. Alternator system
   _____ c. Hydraulic lifts
   _____ d. Shock absorbers
   _____ e. Engine exhaust system
   _____ f. Hydrostatic drives
   _____ g. Hydraulic brakes

5. Select the basic principles of hydraulics by placing an "X" in the appropriate blanks.
   _____ a. Liquids have no shape of their own
   _____ b. Liquids will compress
   _____ c. Liquids transmit applied pressure in all directions
   _____ d. Liquids can provide increased work force
   _____ e. Liquids have a shape of their own

6. Discuss the hydraulic force theory using the following illustrations.
**a.**

Pressure = 1 PSI

= 1 Pound

Force = 8 Pounds

Drive Piston = 1 Sq. Inch

Driven Piston = 8 Sq. Inch

Force = Pressure x Area of driven piston = 1 psi x 8 sq. in. = 8 lbs.

**b.**

Movement = Cu. In. of displaced fluid ÷ Sq. In. area of driven piston;

Movement = 6 Cu. In. ÷ 4 Sq. In. = 1 1/2" movement
Driven Piston Speed = Drive Piston Speed × its area ÷ area of Driven Piston = 2' per min. × 1 Sq. In. ÷ 4 = .5' per min.

Load 500 lbs.

Force = 60 psi - 10 psi friction loss × 10 sq. in. (driven piston = 500 lbs.)
Examples:

Given equal driven piston area and unequal load, the light load cylinder will complete ram travel before heavy load is moved.

Given unequal driven piston area and equal load the larger diameter piston will complete its travel before smaller piston moves.
7. Identify the basic hydraulic system components.

a. 

b. 

c. 

d. 

e. 

f. 

g. 

8. Describe the fluid flow in the illustration of a simple hydraulic system.
BASIC HYDRAULIC THEORY
UNIT I

ANSWERS TO TEST

1. a. 6
   b. 4
   c. 1
   d. 7
   e. 2
   f. 5
   g. 3

2. a. Gear oils
   b. Automatic transmission fluids
   c. Special oils and fluids from equipment manufacturers
   d. Crankcase oil

3. Any six of the following:
   a. Freedom from contaminants
   b. Proper viscosity
   c. Oxidation resistance
   d. Rust and corrosion inhibitors
   e. Lubricating characteristics
   f. Antifoaming
   g. Protection for seals

4. a, c, d, f, g

5. a, c, d
6. Discussion should include:
   a. The force applied to a driven piston is increased as its area increases
   b. Driven piston movement is in direct proportion to the areas of the two pistons
   c. Rate of fluid flow to the driven piston determines its speed
   d. System pressure overcomes friction and moves loads
   e. Multicylinder systems with equal size driven cylinders and loads produce equal force and movement in each cylinder
   f. Driven piston area and load determine the movement in multicylinder systems

7. a. Reservoir
   b. Control lever
   c. Control valve
   d. Load
   e. Pump
   f. Pressure relief valve
   g. Cylinder

8. Description should include:
   a. Control lever up
      1. Pump picks up fluid in reservoir
      2. Pump pressures oil through control valve
      3. Fluid enters cylinder and applies pressure to driven piston
      4. Load moves if pressure is great enough
   b. Control lever down
      1. Pressure supply from pump is cut off
      2. Load pressure pushes fluid through passage that is opened when lever was pushed down
HYDRAULIC SYSTEMS
UNIT II

UNIT OBJECTIVE

After completion of this unit, the student should be able to identify hydraulic system components, hydraulic cylinders, and parts of hydraulic pumps. The student should also be able to match terms, valve types, and systems to their definitions or descriptions. This knowledge will be evidenced by scoring eighty-five percent on the unit test.

SPECIFIC OBJECTIVES

After completion of this unit, the student should be able to:

1. Match terms associated with hydraulic systems to the correct definitions.
2. Identify specific hydraulic system components.
3. Identify types of hydraulic cylinders.
4. Identify parts of hydraulic pumps.
5. Match types of valves to their functions.
6. Distinguish between opened and closed center system characteristics.
7. Describe the fluid flow through a variable displacement axial piston pump when given illustrations.
HYDRAULIC SYSTEMS
UNIT II

SUGGESTED ACTIVITIES

I. Instructor:
A. Provide student with objective sheet.
B. Provide student with information sheet.
C. Make transparencies.
D. Discuss unit and specific objectives.
E. Discuss information sheets.
F. Show students examples of hydraulic system components.
G. Give test.

II. Student:
A. Read objective sheet.
B. Study information sheet.
C. Take test.

INSTRUCTIONAL MATERIALS

I. Included in this unit:
A. Objective sheet
B. Information sheet
C. Transparency masters
   1. TM 1 - Types of Pumps
   2. TM 2 - Types of Valves
   3. TM 3 - Classes of Hydraulic Cylinders
   4. TM 4 - Types of Hydraulic Motors
   5. TM 5 - Types of Accumulators
   6. TM 6 - Types of Filters
   7. TM 7 - Locations of Reservoirs
8. TM 8 - Types of Oil Coolers
9. TM 9 - Types of Hoses
10. TM 10 - Types of Fittings
11. TM 11 - Types of Hydraulic Cylinders
12. TM 12 - Parts of Hydraulic Pumps
13. TM 13 - Opened and Closed Center Systems

E. Answers to test

II. References:


I. Terms and definitions

A. Nonpositive displacement pump—Transfers fluids but will not build pressure.

B. Positive displacement pump—Transfers fluids and will back up fluids causing pressure.

C. Fixed displacement—Pump which has a constant volume of flow.

D. Variable displacement—Pump which is capable of varying volume to equalize pressure.

E. Hydraulic pressure—Resistance to flow in a hydraulic system.

F. Valve—Device which controls either pressure of fluid, direction of fluid flow, or rate of flow.

G. Opened center system—System with control valve(s) which are open to continuous hydraulic flow, even in neutral position.

H. Closed center system—System with control valve(s) which are closed during neutral position, stopping fluid flow.

I. Accumulator—Reservoir for storing hydraulic fluid under pressure.

J. Servo—Device which provides automatic control of large amounts of power while using a small amount of power.

II. Hydraulic system components

A. Types of pumps (Transparency 1)
   1. Gear
      (NOTE: There can be either external or internal gear pumps.)
   2. Vane
   3. Piston
      a. Radial
      b. Axial
B. Types of valves (Transparency 2)
   1. Pressure control
      (NOTE: These are used to limit, reduce or set pressure, or unload a pump.)
   2. Directional control
      (NOTE: These include check valves, rotary valves and spool valves.)
   3. Volume control
      (NOTE: These valves are used to control the volume of fluid flow or divide the flow between two or more circuits.)

C. Classes of hydraulic cylinders (Transparency 3)
   1. Piston type
      (NOTE: This cylinder gives straight movement.)
   2. Vane type
      (NOTE: This cylinder provides rotary movement.)

D. Types of hydraulic motors (Transparency 4)
   1. Gear
   2. Vane
   3. Piston
      a. Axial
      b. Radial

E. Types of accumulators (Transparency 5)
   1. Pneumatic
   2. Weight loaded
   3. Spring loaded

F. Types of filters (Transparency 6)
   1. Wire mesh
   2. Cotton waste
   3. Pleated paper
INFORMATION SHEET

4. Metal edge
5. Cannister

G. Locations of reservoirs (Transparency 7)
   1. Separate tank
   2. Transmission case
   3. Equipment frame

   (NOTE: Most lawn and garden equipment has the reservoir in the transmission.)

H. Types of oil coolers (Transparency 8)
   1. Water
   2. Air

I. Types of hoses (Transparency 9)
   1. Fabric braid
   2. Single wire braid
   3. Double wire braid
   4. Spiral wire

J. Types of fittings (Transparency 10)
   1. Male coupler
   2. Female coupler
   3. Permanent

   (NOTE: These are discarded with worn hoses.)
   4. Reusable

   (NOTE: These can be removed from worn hoses and put on new ones.)
   5. Medium pressure
   6. High pressure (notched)
INFORMATION SHEET

III. Types of hydraulic cylinders (Transparency 11)

A. Single acting
   (NOTE: This cylinder applies force in only one direction.)

B. Double acting
   (NOTE: The direction of ram travel is determined by the direction of fluid flow to the ports.)

C. Telescoping
   (NOTE: Hydraulic force moves largest piston first making the pistons raise the shafts in succession with the smallest diameter piston raising last.)

IV. Parts of hydraulic pumps (Transparency 12)

A. Axial piston
   (NOTE: These pumps are used for high speed, high pressure systems. They often use the gear pump as a charge pump. They can be designed for fixed or variable flow.)
   1. Port A (system return)
   2. Pistons
   3. Cylinder block
   4. Variable swash plate
   5. Charging pump
   6. Port B
   7. Check valves

B. External gear
   (NOTE: Gear pumps are the most commonly used of all hydraulic pumps. They have a fixed displacement and are used individually or as charging pumps for larger pumps.)
   1. Drive gear
   2. Driven gear
      (NOTE: These are commonly called displacement gears.)
   3. Housing
INFORMATION SHEET

4. Inlet port
5. Outlet port

C. Internal gear (rotor version)
   1. Pump body
   2. Outer rotor ring
   3. Inner rotor
   4. Rotor drive
   5. Inlet port
   6. Outlet port

V. Types of valves and their functions

A. Pressure control
   (NOTE: Hydraulic systems are designed to operate at a certain pressure. Pressure control valves are used to keep the system from overpressuring and damaging the system.)
   1. Limit system pressure
   2. Reduce pressures
      (NOTE: These valves come in two designs, fixed reduction (reduces pressures by a specified amount), and constant reduction (reduces pressures to a preset amount).)
   3. Determine pressure for circuit

B. Directional control--Determines or limits fluid direction in a circuit
   (NOTE: Spool, check, and unloading valves are the main types of directional control valves.)

C. Flow control
   1. Control volume of fluid in circuit
      (NOTE: These are generally used to cut off or restrict fluid flow.)
   2. Divide fluid into other circuit paths
      (NOTE: Flow control valves are used in systems where two or more cylinders work simultaneously.)
INFORMATION SHEET

VI. Opened and closed center systems (Transparency 13)

A. Opened-center system
   1. Control valve spool is open in the center to allow fluid return to reservoir in neutral.
   2. Works with constant flow pumps (fixed displacement)
   3. Pressure is varied, flow is constant

B. Closed center system
   1. Control valve dead ends pump in neutral
   2. Works best with variable displacement pump
   3. Flow varies, pressure is constant

VII. Fluid flow through a variable displacement axial piston pump

A. Charging pump pulls oil from reservoir and forces it through a check valve where it mixes with return oil at inlet port (Figure 1)

FIGURE 1
B. As the cylinder rotates the piston bores align with the port and the charging pressure forces the pistons back against the swash plate (Figure 2)

C. As the cylinder block continues to rotate, pressure develops as the pistons compress against the fluid due to the angle of the swash plate

D. When the piston bores align with the outlet port the fluid is forced under pressure into the system (Figure 3)
E. When the control lever is pulled to the left it pulls the displacement control valve to the left allowing fluid to flow to the upper servo cylinder (Figure 4).

**FIGURE 4**

- Upper Servo Cylinder
- Displacement Control Valve
- Swash plate (Tilting)
- Control Lever
INFORMATION SHEET

F. The upper servo tilts the swash plate which forces fluid from the lower servo (Figure 5)

(NOTE: Reverse operation of the control lever would reverse servo operation and swash plate tilt.)

FIGURE 5

G. When the control lever is released, the displacement control valve returns to neutral, trapping the oil in the servos and locking the swash plate angle.

(NOTE: Swash plate tilt determines quantity of flow volume from pump.)
Types of Pumps

- Gear
- Vane
- Piston
  - Radial
  - Axial
Types of Valves

Pressure Control  Directional Control  Volume Control
Classes of Hydraulic Cylinders

Piston Type Cylinder

Vane Type Cylinder
Types of Hydraulic Motors

Gear

Vane

Piston

Axial

Radial
Types of Accumulators

- Pneumatic
  - Oil Inlet Orifice
  - To Hydraulic System

- Weight Loaded
- Spring Loaded
Types of Filters

- Metal Edge Filter
- Wire Mesh Filter
- Cannister
- Cotton Waste Filter
- Pleated Paper Filter
Locations of Reservoirs

- Reservoir in Separate Tank
- Reservoir in Transmission Case
- Reservoir in Equipment Frame
Types of Oil Coolers

[Diagram showing types of oil coolers with labels for oil in and out, water in and out, water tubes, cooling fins, and air fan.]
Types of Hoses

Cover-Rubber or Cotton
Fabric Braid Reinforcement
Synthetic Rubber Inner Tube

Fabric Braid Hose
(For Lower Pressures)

Rubber Cover
Cotton Braid
Synthetic Rubber Inner Tube

Double Wire Braid Hose

Rubber Cover
Cotton Braid
Multiple Wire Braid Reinforcement
Synthetic Rubber Inner Tube

Single Wire Braid Hose

Cover-Rubber or Cotton
Single Wire Braid Reinforcement
Cotton Inner Braid
Synthetic Rubber Inner Tube

Spiral Wire Hose

Rubber Cover
Multiple Spiral Wire Wrap Reinforcement
Cotton Braid
Synthetic Rubber Inner Tube
Types of Hydraulic Cylinders

Single Acting

Double Acting

Telescoping
Parts of Hydraulic Pumps

Port 'A' (System Return)

Check Valves

Port 'B'

Charging Pump

Pistons

Cylinder Block

Variable Swash plate

Axial Piston Pump

Housing

Internal Seal Formed Here

Drive Gear

Driven Gear

Outlet Port

Inlet Port

Internal Seal Formed Here

Outer Rotor Ring

Pump Body

Inner Rotor

Outlet

Inlet

External Gear Pump

Internal Gear Pump

TM 12
Open and Closed Center Systems

Opened Center System in Neutral

Trapped Oil Holds Cylinder Piston in Place

The Pump Runs Constantly

During Neutral Oil Flows Through the Valve

Closed Center System in Neutral

Valve Stops Oil, but Oil Stays at Full System Pressure

This Pump Can Stop Pumping During Neutral

Trapped Oil Holds Cylinder Piston in Place
1. Match the terms on the right to the correct definitions.

   a. Transfers fluids but will not build pressure
   b. Transfers fluids and will back up fluids causing pressure
   c. Pump which has a constant volume of flow
   d. Pump which is capable of varying volume to equalize pressure
   e. Resistance to flow in a hydraulic system
   f. Device which controls either pressure of fluid, direction of fluid flow, or rate of flow
   g. System with control valve(s) which are open to continuous hydraulic flow, even in neutral position
   h. System with control valve(s) which are closed during neutral position, stopping fluid flow
   i. Reservoir for storing hydraulic fluid under pressure
   j. Device which provides automatic control of large amounts of power while using a small amount of power

2. Identify the specific hydraulic system components.

   a. 
   b. 
   c. 

   1. Hydraulic pressure
   2. Closed center system
   3. Nonpositive displacement pump
   4. Opened center system
   5. Positive displacement pump
   6. Variable displacement
   7. Valve
   8. Fixed displacement
   9. Accumulator
   10. Servo
Oil Inlet
Orifice
To Hydraulic System

To Hydraulic System

l. ________  h. ________  n. ________

o. ________  p. ________  q. ________
Water Out

Oil Out

Oil In

Water In

Water Tubes

Oil Out

Cooling Fins

Air Fan

w. ______________ x. ______________

Cover-Rubber or Cotton

Fabric Braid
Reinforcement

Synthetic
Rubber
Inner Tube

Cover-Rubber or Cotton

Single Wire
Braid
Reinforcement

Cotton
Inner Braid

Synthetic
Rubber
Inner Tube

y. ______________ z. ______________

Rubber Cover

Cotton Braid
Multiple Wire
Braid
Reinforcement

Synthetic
Rubber
Inner Tube

Rubber Cover

Multiple Spiral
Wire Wrap
Reinforcement

Cotton Braid

Synthetic
Rubber
Inner Tube

aa. ______________ bb. ______________
3. Identify the types of hydraulic cylinders.
Identify the parts of the hydraulic pumps.

Axial Piston Pump

a. __________________________ e. __________________________
b. __________________________ f. __________________________
c. __________________________ g. __________________________
d. __________________________
Internal Stal Formed Here

External Gear Pump

h. ________  j. ________  l. ________
i. ________  k. ________

Internal Seal Formed Here

Internal Gear Pump

m. ________  o. ________  q. ________
n. ________  p. ________  r. ________
5. Match the types of valves on the right to their functions.
   
   a. 1) Limit system pressure
       2) Reduce pressures
       3) Determine pressure for circuit
   
   b. Determines or limits fluid direction in a circuit

   c. 1) Control volume of fluid in circuit
       2) Divide fluid into other circuit paths

6. Distinguish between opened and closed center system characteristics by placing an "o" next to the characteristics of an opened center system.

   a. Pressure is varied, flow is constant
   
   b. Control valve dead ends pump in neutral
   
   c. Works best with variable displacement pump
   
   d. Works with constant flow pumps (fixed displacement)
   
   e. Control valve spool is open in the center to allow fluid return to reservoir in neutral
   
   f. Flow varies, pressure is constant

7. Describe the fluid flow through a variable displacement axial piston pump using the given illustrations.

   a. Return Oil From System

   b. Cylinder Bores

   c. Check valve

   d. Charging Pump
HYDRAULIC SYSTEMS
UNIT II

ANSWERS TO TEST

1. a. 3  f. 7
   b. 5  g. 4
   c. 8  h. 2
   d. 6  i. 9
   e. 1  j. 10

2. a. Gear pump
    b. Vane pump
    c. Radial piston pump
    d. Pressure control valve
    e. Directional control valve
    f. Volume control valve
    g. Piston type cylinder
    h. Vane type cylinder
    i. Gear hydraulic motor
    j. Vane hydraulic motor
    k. Axial piston hydraulic motor
    l. Pneumatic accumulator
    m. Weight loaded accumulator
    n. Spring loaded accumulator
    o. Wire mesh filter
    p. Cotton waste filter
    q. Pleated paper filter
    r. Metal edge filter
    s. Cannister filter
    t. Reservoir in separate tank
u. Reservoir in transmission case
v. Reservoir in equipment frame
w. Water oil cooler
x. Air oil cooler
y. Fabric braid hose
z. Single wire braid hose
aa. Double wire braid hose
bb. Spiral wire hose
c. Male coupler fitting
d. Female coupler fitting
e. Permanent fitting
f. Reusable fitting
g. Medium pressure fitting
h. High pressure (notched) fitting

3. a. Single acting hydraulic cylinder
   b. Double acting hydraulic cylinder
   c. Telescoping hydraulic cylinder

4. a. Port A (system return)
   b. Pistons
   c. Cylinder block
d. Variable swash plate
e. Charging pump
f. Port B
g. Check valves
h. Drive gear
i. Driven gear
j. Housing
k. Inlet port
1. Outlet port
2. Pump body
3. Outer rotor ring
4. Inner rotor
5. Rotor drive
6. Inlet port
7. Outlet port

5. a. 3
   b. 1
   c. 2

6. a, d, e

7. Discussion should include:
   a. Charging pump pulls oil from reservoir and forces it through a check valve where it mixes with return oil at inlet port.
   b. As the cylinder rotates the piston bores align with the port and charging pressure forces the pistons back against the swash plate.
   c. As the cylinder block continues to rotate, pressure develops as the pistons compress against the fluid due to the angle of the swash plate.
   d. When the piston bores align with the outlet port the fluid is forced under pressure into the system.
   e. When the control lever is pulled to the left it pulls the displacement control valve to the left allowing fluid to flow to the upper servo cylinder.
   f. The upper servo tilts the swash plate which forces fluid from the lower servo.
   g. When the control lever is released the displacement control valve returns to neutral, trapping the oil in the servos and locking the swash plate angle.
UNIT OBJECTIVE

After completion of this unit, the student should be able to match terms and system problems to their correct definitions or corrective procedures. The student should also be able to demonstrate the ability to change the fluid in a hydraulic system. This knowledge will be evidenced through demonstration and by scoring eighty-five percent on the unit test.

SPECIFIC OBJECTIVES

After completion of this unit, the student should be able to:

1. Match terms associated with maintaining the hydraulic system to the correct definitions.

2. Identify test equipment.

3. Match four types of hydraulic system problems to possible corrective procedures.

4. Select steps that should be taken before a customer picks up equipment.

5. Demonstrate the ability to change fluid in a hydraulic system.
MAINTAINING THE HYDRAULIC SYSTEM
UNIT III

SUGGESTED ACTIVITIES

I. Instructor:
   A. Provide student with objective sheet.
   B. Provide student with information and job sheets.
   C. Make transparency.
   D. Discuss unit and specific objectives.
   E. Discuss information and job sheets.
   F. Show students examples of test equipment.
   G. Show students examples of troubleshooting charts.
   H. Give test.

II. Student:
   A. Read objective sheet.
   B. Study information sheet.
   C. Complete job sheet.
   D. Take test.

INSTRUCTIONAL MATERIALS

I. Included in this unit:
   A. Objective sheet
   B. Information sheet
   C. Transparency master #1--Hydraulic System Testing Equipment
   D. Job sheet #1--Change the Fluid in a Hydraulic System
   E. Test
   F. Answers to test,
II. References:


MAINTAINING THE HYDRAULIC SYSTEM
UNIT III

INFORMATION SHEET

I. Terms and definitions

A. Filter--System component designed to collect contaminants in a hydraulic circuit

B. Linkage--Mechanical parts used to connect hydraulic components, and/or transfer their power

C. Maintenance record--Log of all routine or special maintenance performed on a specific piece of equipment

D. System suction side--That part of the circuit where fluid is pulled back into the system or up to a pump

E. System pressure side--That part of the circuit starting at the pressuring pump(s) and ending at the first line functioning as a system suction line

II. Test equipment (Transparency 1)

A. System tester

(NOTE: This type equipment comes in many designs with many options and can perform single tests or multitests simultaneously.)

B. Pressure gauge

(NOTE: These are generally installed in a line to test output or operating pressures.)

C. Thermometer

(NOTE: The system should be operated for 10-15 minutes before temperature is taken. Systems generally operate at less than 200°F.)

III. System problems and corrective procedures

(CAUTION: Block up working units if you must work on the system while raised. Never depend on the hydraulic lift.)

A. Fluid leaks

(NOTE: Leaks can cause improper equipment operation or equipment damage if not repaired and are unsightly as they collect dust and dirt.)
INFORMATION SHEET

1. Check fluid level in reservoir
   (NOTE: This check is generally conducted with cylinders retracted.)

2. Check all external lines and fittings for leaks
   (NOTE: There are usually many visual signs such as dirt accumulation or oil spray on adjoining parts.)

3. Inspect cylinders for leaks
   (NOTE: Cylinder leaks will generally occur due to ram damage or seal deterioration.)

B. Air leaks
   (NOTE: Low fluid or suction side leaks can allow air to enter the system.)

1. Evaluate the system during operation
   (NOTE: Air in the system generally causes spongy response and slow and weak hydraulic effort. Chattering noises can also signal air in the system.)

2. Check fluid in reservoir
   (NOTE: Low fluid level can indicate possible entrance of air; foamy oil indicates air has entered the system.)

3. Check suction line if exposed
   (NOTE: If the leak cannot be heard you can spray oil over the line and watch its reaction. If drawn into the line a leak exists.)

C. System overheating

1. Check fluid temperature
   (NOTE: System must be brought up to operating temperature before this test can be made.)

2. Check for overload
   (NOTE: Improper use of equipment and poor maintenance are the two leading causes of overheating.)
3. Check fluid

(NOTE: Check the level, color, and smell of the fluid. It is always possible that someone could have added the wrong type of fluid.)

4. Check filter

5. Check for mechanical binds

6. Check cooling equipment

(NOTE: A clogged radiator or damaged or clogged fins will cause problems in equipment systems.)

D. Mechanical trouble

1. Look for non-system related interference

(NOTE: A block of wood trapped between mechanical surfaces, tie down straps used in transporting that were not removed, and any number of other things can cause mechanical interference.)

2. Check for binding or broken linkages

(NOTE: Defective parts can cause a bind which causes an excessive load.)

3. Check for hose binding

(NOTE: A hose can get pinched between mechanical surfaces.)

4. Check for bent or damaged piston rams

(NOTE: The cylinder will have to be extended for this test. A square or any straight edge can be placed along the ram.)

IV. Steps that should be taken before a customer picks up equipment

A. Update maintenance record

(NOTE: If a record is kept you should register the day and description of maintenance performed.)

B. Be sure system components are cleaned

(NOTE: Remove dirt from around filler plugs, breathers and vents.)

C. Make a visual inspection of all mechanical parts
INFORMATION SHEET

D. Check fluid level
   (NOTE: Remove air from the system.)

E. Demonstrate that the system is operative to the customer
Hydraulic System Testing Equipment

- Low Pressure Gauge
- Temperature Gauge
- Flow Meter
- Load Valve
- Control Knob
- High Pressure Gauge
- System Tester
- Thermometer
- Pressure Gauge
MAINTAINING THE HYDRAULIC SYSTEM
UNIT III

JOB SHEET #1–CHANGE FLUID IN A HYDRAULIC SYSTEM

I. Tools and materials
   A. Safety glasses
   B. Hand tool assortment
   C. Shop towels
   D. Oil pan
   E. Appropriate hydraulic fluid
      (NOTE: Check owners manual or equipment nameplate for proper fluid.)
   F. Funnel or other suitable fluid pouring device
   G. Appropriate filter

II. Procedure
   A. Gather tools and equipment
   B. Start engine and bring fluids up to operating temperature
      (NOTE: This thins the fluid so it will drain easier as well as pull contaminants into suspension so they will drain.)
   C. Retract all cylinders
      (NOTE: This forces as much oil back into the reservoir as possible.)
   D. Turn engine off
   E. Locate drain plug (Figure 1)
      (NOTE: Sometimes there is more than one plug.)

FIGURE 1

[Diagram showing the location of the drain plug]
F. Position drain pan under drain plug
G. Wipe around drain plug with cloth
H. Remove drain plug
I. Service filter
   (NOTE: Some systems may have disposable elements or cannister filters while others have screens. If a screen filter is used wash it in clean hydraulic fluid, not gasoline.)
J. Service ventilation filter (Figure 2)
   (NOTE: Larger systems have a separate breather for the reservoir, smaller systems often have a screen in the filler cap. Wash these filters in clean hydraulic fluid.)

FIGURE 2

Metal Mesh Breather Filter
Bristle Breather Filter
Transmission Filler Plug
Filler Cap with Vent Screen
K. Clean around filler plug (Figure 3)

(NOTE: The area around the plug needs to be extremely clean to help guarantee that contaminants do not enter the system.)

FIGURE 3

L. Remove filler plug
M. Replace all filters and vents
N. Replace drain plug
O. Move oil drain pan

(NOTE: Dispose of oil properly.)

P. Install new fluid to appropriate level

(NOTE: Make sure the tops of the oil cans, and any spouts or funnels to be used are clean. See Figure 4.)

FIGURE 4
JOB SHEET #1

Q. Replace filler cap
R. Start engine
S. Operate hydraulic systems
   (NOTE: This removes air from cylinders and hoses.)
T. Retract all cylinders
U. Shut off engine
V. Recheck fluid level
W. Clean up area
X. Clean and put away tools
Y. Have instructor evaluate work
MAINTAINING THE HYDRAULIC SYSTEM
UNIT III

NAME ____________________________

TEST ____________________________

1. Match the terms on the right to the correct definitions.

   a. System component designed to collect contaminants in a hydraulic circuit

   b. Mechanical parts used to connect hydraulic components, and/or transfer their power

   c. Log of all routine or special maintenance performed on a specific piece of equipment

   d. That part of the circuit where fluid is pulled back into the system or up to a pump

   e. That part of the circuit starting at the pressuring pump(s) and ending at the first line functioning as a system suction line

2. Identify test equipment.

   a. ____________  b. ____________

   1. System suction side

   2. Linkage

   3. Filter

   4. System pressure side

   5. Maintenance record
3. Match the types of hydraulic system problems on the right to the possible corrective procedures.

___ a. 1) Check fluid level in reservoir
      2) Check all external lines and fittings for leaks
      3) Inspect cylinders for leaks

___ b. 1) Evaluate the system during operation
      2) Check fluid in reservoir
      3) Check suction line if exposed

___ c. 1) Check fluid temperature
      2) Check for overload
      3) Check fluid
      4) Check filter
      5) Check for mechanical binds
      6) Check cooling equipment

1. Air leaks
2. Mechanical trouble
3. Fluid leaks
4. System overheating
1) Look for nonsystem related interference
2) Check for binding or broken linkages
3) Check for hose binding
4) Check for bent or damaged piston rams

4. Select steps that should be taken before a customer picks up equipment by placing an "X" in the appropriate blanks.

   a. Update maintenance record
   b. Calculate foot pounds of pressure
   c. Be sure system components are cleaned
   d. Make a visual inspection of all mechanical parts
   e. Check fluid level
   f. Reset check valve
   g. Demonstrate that the system is operative to the customer

5. Demonstrate the ability to change fluid in a hydraulic system.
MAINTAINING THE HYDRAULIC SYSTEM
UNIT III

ANSWERS TO TEST

1. a. 3
   b. 2
   c. 5
   d. 1
   e. 4

2. a. Pressure gauge
   b. Thermometer
   c. System tester

3. a. 3
   b. 1
   c. 4
   d. 2

4. a, c, d, e, g

5. Performance skills evaluated to the satisfaction of the instructor
T. Examine all parts

(NOTE: Check gears for worn or chipped teeth and splines. Check shaft for wear or scratches and condition of snap rings grooves, splines and keyways. Examine case and cover for cracks and stripped thread condition.)
EQUIPMENT MAINTENANCE
UNIT I

SUGGESTED ACTIVITIES

I. Instructor:
   A. Provide student with objective sheet.
   B. Provide student with information and job sheets.
   C. Make transparencies.
   D. Discuss unit and specific objectives.
   E. Discuss information and job sheets.
   F. Take a field trip to a large lawn and garden equipment shop.
   G. Demonstrate and discuss the procedures outlined in the job sheets.
   H. Give test.

II. Student:
   A. Read objective sheet.
   B. Study information sheet.
   C. Complete job sheets.
   D. Take test.

INSTRUCTIONAL MATERIALS

I. Included in this unit:
   A. Objective sheet
   B. Information sheet
   C. Transparency masters
      1. TM 1 - Lawn and Garden Equipment
      2. TM 2 - Lawn and Garden Equipment (Continued)
      3. TM 3 - Lawn and Garden Equipment (Continued)
D. Job sheets

1. Job Sheet #1—Sharpen a Rotary Mower Blade with a File
2. Job Sheet #2—Clean and Service a Battery
3. Job Sheet #3—Measure Battery Electrolyte With an Hydrometer
4. Job Sheet #4—Load Test a Battery
5. Job Sheet #5—Charge Test a Battery for Three Minutes
6. Job Sheet #6—Adjust a V-belt

E. Test

F. Answers to test

II. References:


EQUIPMENT MAINTENANCE
UNIT I

INFORMATION SHEET

I. Terms and definitions

A. Lawn and garden equipment—All equipment designed to maintain a lawn or garden

B. Accessory—Equipment designed as an optional component part

C. Maintenance—Routine service procedures necessary to keep equipment operating safely and efficiently

D. Pneumatic—Relating to air or air pressure

E. Blade balancer—Equipment designed to detect an uneven distribution of weight from the center mounting hole to the blade tips

F. Battery—Two or more connected cells which convert chemical energy into electrical energy

G. Cell—One negative and one positive plate group

H. Electrolyte—Solution of water and sulphuric acid

I. Specific gravity—Weight of liquid compared to an equal volume of water at 60° F

J. Hydrometer—Glass barrel syringe containing a calibrated float used to measure specific gravity

II. Types of lawn and garden equipment (Transparencies 1, 2, and 3)

A. Mowers
   1. Rotary
   2. Rotary self propelled
   3. Lawn and garden tractor accessory
   4. Reel

B. Tillers
   1. Walk behind
   2. Tractor accessory
INFORMATION SHEET

C. Sprayers
   1. Unit
   2. Tractor accessory

D. Snow blowers
   1. Walk behind unit
   2. Tractor accessory

E. Lawn vacuums

F. Shredders

G. Edger-trimmer

III. Basic equipment maintenance procedures for lawn and garden equipment

A. Keep all belts properly adjusted and clean

B. Maintain proper tension on chains

C. Lubricate moving parts according to manufacturer's specifications

D. Service engines according to manufacturer's specifications

E. Keep all blades balanced and cutting edges sharp

F. Maintain proper inflation on all pneumatic tires
   (NOTE: Most inflatable lawn and garden equipment tires use a relatively low pressure. Be sure and check rating before inflating.)

G. Service batteries according to manufacturer's specifications

IV. Battery functions

A. Supply current for cranking engine

B. Provides current to meet demands above charging output

C. Stabilize system voltage
Lawn and Garden Equipment

Mowers

Rotary

Rotary Self-Propelled

Lawn and Garden Tractor Accessory

Reel
Lawn and Garden Equipment

(Continued)

Tillers

Walk Behind

Tractor Accessory

Sprayers

Unit

Tractor Accessory
Lawn and Garden Equipment
(Continued)

Snow Blowers
Walk Behind Unit
Tractor Accessory
Shredder
Lawn Vacuum
Edger-Trimmer
JOB SHEET #1-SHARPEN A ROTARY MOWER BLADE

Tools and materials
A. Safety glasses
B. Hand tool assortment
C. Large flat file with handle
D. Vise
E. Blade balancer
F. Framing square
G. Shop towels
H. Grinder
I. Face shield

Procedures
(NOTE: Be sure and remove spark plug wire from plug and ground it to the block before removing blade.)
A. Gather tools and equipment
B. Remove blade from mower
   (NOTE: Be sure and place all spacers and washers together in the order of removal for ease in reassembly.)
C. Clean blade
   (NOTE: Remove any built up grease or clippings that will effect the balancing to be done later.)
D. Check for cracks or chips
   (NOTE: If blade has cracks or large pieces chipped off replace with new blade.)
E. Hand sharpen a blade with a file
JOB SHEET #1

1. File at approximately 45° angle to blade (Figure 1)

   FIGURE 1

   (NOTE: Only push a file, and always lift it off the blade on the back stroke.)

2. Continue filing until cutting surface is clean and only a small even blunt edge exists (Figure 2)

   FIGURE 2

   (NOTE: If the blade is sharpened to a point the sharp edge easily rolls over and can chip off.)

3. Turn blade over and sharpen other cutting edge

   (NOTE: Never file the back side of a blade.)
F. Sharpen a blade with a grinder.
   1. Put on face shield
   2. Put all grinder guards and shields in the correct location
   3. Dress grinder wheel
   4. Adjust tool rest to match existing contour of sharpened portion of blade
   5. Turn on grinder
   6. Gently slide blade cutting edge along wheel surface
      (NOTE: Do not push hard on blade, and keep a bucket of water handy to keep blade cool while sharpening.)
   7. Continue till small blunt edge is left (Figure 3)

   FIGURE 3

   8. Sharpen other cutting edge
   9. Turn off grinder

G. Check blade for straightness
   (NOTE: There are magnetic holders and gauges designed for this job; you can however use a framing square as described below.)
   1. Place blade on edge of framing square (Figure 4)

   FIGURE 4
JOB SHEET #1

2. Check between blade and edge of square for warpage

3. Straighten blade if necessary
   (NOTE: Do not hit blade with a tempered hammer. Place blade in vise and apply pressure to straighten it.)

H. Check blade balance
   1. Place blade on balancer (Figure 5)

   FIGURE 5

2. File cutting edge on lowest end of blade until blade sits level
   (NOTE: Be sure and maintain small blunt edge.)

I. Have instructor evaluate work

J. Replace blade on mower
EQUIPMENT MAINTENANCE
UNIT I

JOB SHEET #2-CLEAN AND SERVICE A BATTERY

I. Tools and materials
   A. Safety glasses
   B. Rubber gloves
   C. Rubber apron
   D. Bristle brush
   E. Wire brush
   F. Screwdriver
   G. Battery clamp puller
   H. Combination end wrenches
   I. Battery pliers
   J. Baking soda and water solution (two tablespoons of baking soda to one pint of water)
   K. Battery anti-corrosion paste
   L. Shop towels

II. Procedure
   A. Disconnect battery cables from the battery posts (Figure 1)
      (NOTE: Always disconnect the grounded battery cable first to avoid short circuits.)

   FIGURE 1

      Pry Clamp Open

      Pull Cable Off
JOB SHEET #2

B. Clean battery cable clamps and battery post (Figure 2)

(NOTE: Battery posts and inside of battery cable clamps must be clean and bright.)

FIGURE 2

C. Remove loose dirt and corrosion particles from top of battery (Figure 3)
JOB SHEET #2

D. Brush soda water solution on battery, battery post, clamps, and battery hold-down (Figure 4)

(NOTE: Keep water and soda from entering the battery through the vent holes in the vent caps.)

FIGURE 4

E. Wash away residue with clean water (Figure 5)

(NOTE: Remove all residue that may have lodged around battery, frame, or parts of the vehicle.)

FIGURE 5
JOB SHEET #2

F. Dry the battery and battery cables with a clean cloth

G. Reconnect battery cables to the battery posts (Figure 6)
   (CAUTION: Always reconnect the power cable first and the ground cable last.)

   FIGURE 6
   Battery Posts Slightly Above Clamps

   ![Diagram of battery posts slightly above clamps]

H. Spread a coating of battery anti-corrosion paste over the cable clamps and terminals

I. Remove vent caps and check electrolyte level in all cells

J. Add water if necessary to bring electrolyte up to proper level
   (NOTE: Do not overfill.)
EQUIPMENT MAINTENANCE
UNIT I

JOB SHEET #3--MEASURE BATTERY ELECTROLYTE WITH A HYDROMETER

I. Tools and materials
   A. Hydrometer
   B. Shop towels
   C. Container of clean water
   D. Safety glasses
   E. Rubber gloves
   F. Rubber apron

II. Procedure
   A. Remove vent caps from battery
   B. Insert the hydrometer into the first cell
   C. Squeeze the rubber bulb to draw electrolyte into the hydrometer to suspend the float

   (NOTE: If the electrolyte level is too low, add water, charge for one hour, and recheck.)
JOB SHEET #3

D. Take reading at eye level (Figure 1)

(NOTE: Make sure the float is not bumping the top of the hydrometer tube or sticking to the side of the tube. Write down reading for each cell.)

FIGURE 1

Hold Tube Vertical

Do Not Suck In Too Much Electrolyte

Float Must be Free

Take Reading at Eye Level

E. Squeeze bulb to return electrolyte to cell

F. Repeat for other cells
G. Adjust the readings for temperature

1. Add four gravity points (0.004) to the reading for every 10°F above 80°. Subtract four gravity points (0.004) for each 10° below 80°F (Figure 2)

![Temperature Adjustment Chart](image)

2. Specific gravity should read from 1.215 to 1.270 (corrected for 80°F electrolyte temperature)

3. The variation in readings between cells should be no more than 0.050

4. If the readings are not within the above mentioned range, charge and retest

H. Replace vent caps upon completion of test

I. Flush any spilled electrolyte with clean water
EQUIPMENT MAINTENANCE
UNIT I

JOB SHEET #4--LOAD TEST A BATTERY

I. Tools and materials
   A. Battery capacity tester
   B. Appropriate conductors
   C. Safety glasses
   D. Rubber gloves
   E. Rubber apron

II. Procedure
   A. Connect tester (Figure 1)

   FIGURE 1

   Battery Capacity Test - 12V Battery

   B. Tighten rheostat knob to apply a load to battery

   C. Apply load equal to three times the ampere-hour rating of battery being tested
      (NOTE: Ampere-hour rating should be marked on the outside of battery case.)

   D. Read battery voltage at the end of 15 seconds
      (NOTE: If voltage drops below 1.5 volts per cell in 15 seconds use the 3-minute charge test.)

   E. Loosen rheostat to relieve load at end of 15 seconds

   F. Disconnect tester
EQUIPMENT MAINTENANCE
UNIT 1

JOB SHEET #5—CHARGE TEST A BATTERY FOR THREE MINUTES

I. Tools and materials
   A. Adjustable, fast rate battery charger
   B. Battery capacity tester
   C. Appropriate conductors
   D. Safety glasses
   E. Rubber gloves
   F. Rubber apron

II. Procedure
   A. Connect tester and charger (Figure 1)

   FIGURE 1

   Battery Charge Test 12V Battery

   B. Turn charger on and adjust the charging rate to 40 amps

   C. Charge battery for 3 minutes

   D. Read individual cell voltages with battery charger still in operation
      (NOTE: If they vary by more than 0.1 volt (1/10v), replace the battery.)

   E. Read total battery voltage
      (NOTE: If it is over 15.5v (15 1/2 volts), the battery is unsatisfactory and
      must be given a long slow charge and load tested again. If voltage under load
      test is less than 9v, replace battery.)
EQUIPMENT MAINTENANCE
UNIT I

JOB SHEET #6-ADJUST V-BELT TENSION

I. Tools and materials
   A. Safety glasses
   B. Hand tool assortment
   C. Straight edge
   D. Belt driven equipment
   E. Appropriate equipment service manual

II. Procedure
   A. Put on safety glasses and disconnect the spark plug lead and ground it to the block
   B. Remove V-belt
   C. Check pulley alignment (Figure 1)
      
      ![Diagram of pulley system](image)
      
      **FIGURE 1**
      
      D. Place a straight edge in the pulley grooves to check alignment
         (NOTE: If pulleys do not align, loosen set screws and align them.)
   E. Replace belt
JOB SHEET #6

F. Check belt tension with a belt tension gauge and adjust to manufacturer's specifications (Figure 2)

FIGURE 2

CHECK BELT FOR TIGHTNESS

G. Have instructor evaluate your work
1. Match the terms on the right to the correct definitions.

   1. Pneumatic
   2. Blade balancer
   3. Accessory
   4. Maintenance
   5. Lawn and garden equipment
   6. Specific gravity
   7. Battery
   8. Hydrometer
   9. Cell
   10. Electrolyte

   a. All equipment designed to maintain a lawn or garden
   b. Equipment designed as an optional component part
   c. Routine service procedures necessary to keep equipment operating safely and efficiently
   d. Relating to air or air pressure
   e. Equipment designed to detect an uneven distribution of weight from the center mounting hole to the blade tips
   f. Two or more connected cells which convert chemical energy into electrical energy
   g. One negative and one positive plate group
   h. Solution of water and sulphuric acid
   i. Weight of liquid compared to an equal volume of water at 60°F
   j. Glass barrel syringe containing a calibrated float used to measure specific gravity
2. Identify the common types of lawn and garden equipment.

a. 

b. 

c. 

d. 

120
List five basic equipment maintenance procedures for lawn and garden equipment.

a. 

b. 

c. 

d. 

e. 

List three common battery functions.

a. 

b. 

c. 

Demonstrate the ability to:

a. Sharpen a rotary mower blade.

b. Clean and service a battery.

c. Measure battery electrolyte with an hydrometer.

d. Load test a battery.

e. Charge test a battery for three minutes.

f. Adjust a V-belt.
EQUIPMENT MAINTENANCE
UNIT I

ANSWERS TO TEST

1. a. 5  f. 7
   b. 3  g. 9
   c. 4  h. 10
   d. 1  i. 6
   e. 2  j. 8

2. a. Rotary mower
    b. Rotary self propelled mower
    c. Lawn and garden tractor accessory
    d. Reel
    e. Walk behind tiller
    f. Tractor accessory tiller
    g. Unit sprayer
    h. Tractor accessory sprayer
    i. Unit snow blower
    j. Tractor accessory snow blower
    k. Lawn vacuums
    l. Shredders
    m. Edger-trimmer

3. Any five of the following:
   a. Keep all belts properly adjusted and clean
   b. Maintain proper tension on chains
   c. Lubricate moving parts according to manufacturer's specifications
d. Service engines according to manufacturer's specifications

e. Keep all blades balanced and cutting edges sharp

f. Maintain proper inflation on all pneumatic tires

g. Service batteries according to manufacturer's specifications

4. a. Supply current for cranking engine

b. Provide current for meeting demands above charging output

c. Stabilize system voltage

5. Performance skills evaluated to the satisfaction of the instructor
UNIT OBJECTIVE

After completion of this unit, the student should be able to select the types of brakes most often found on lawn and garden equipment and name the parts of the different types of brakes. The student should also be able to match the operations to the correct type of brake and demonstrate the ability to disassemble, inspect, and reassemble all types of brake units. This knowledge will be evidenced through demonstration and by scoring eighty-five percent on the unit test.

SPECIFIC OBJECTIVES

After completion of this unit, the student should be able to:

1. Select the types of brakes most often used on lawn and garden equipment.
2. Name the six major components of the external band brake.
3. Name the nine major components of the disc brake.
4. Name the seven major components of the drum and shoe brake.
5. Match the types of brakes to the correct operations.
6. Demonstrate the ability to:
   a. Disassemble, inspect, and reassemble an external band brake.
   b. Disassemble, inspect, and reassemble a disc brake.
   c. Disassemble, inspect, and reassemble a drum and shoe brake.
BRAKES
UNIT I

SUGGESTED ACTIVITIES

I. Instructor:
   A. Provide student with objective sheet.
   B. Provide student with information and job sheets.
   C. Make transparencies.
   D. Discuss unit and specific objectives.
   E. Discuss information sheet.
   F. Demonstrate and discuss the procedures outlined in the job sheets.
   G. Show students types of brakes used on lawn and garden equipment.
   H. Give test.

II. Student:
   A. Read objective sheet.
   B. Study information sheet.
   C. Complete job sheets.
   D. Take test.

INSTRUCTIONAL MATERIALS

I. Included in this unit:
   A. Objective sheet
   B. Information sheet
   C. Transparency masters
      1. TM 1--External Band Brakes
      2. TM 2--Disc Brakes
      3. TM 3--Drum and Shoe Brakes
D. Job sheets

1. Job Sheet #1—Disassemble, Inspect, and Reassemble an External Band Brake

2. Job Sheet #2—Disassemble, Inspect, and Reassemble a Disc Brake

3. Job Sheet #3—Disassemble, Inspect, and Reassemble a Drum and Shoe Brake

E. Test

F. Answers to test

I. Types of brakes
   A. External band
   B. Disc
   C. Drum and shoe

II. Major components of external band brake (Transparency 1)
   A. Brake pedal
   B. Brake rod
   C. Brake band
   D. Brake drum
   E. Return spring
   F. Relay shaft

III. Major components of disc brake (Transparency 2)
   A. Brake disc
   B. Brake pedal
   C. Brake rod
   D. Relay shaft
   E. Brake cam
   F. Lining carrier
   G. Lining
   H. Return spring
   I. Cam actuator

IV. Major components of drum and shoe brake (Transparency 3)
   A. Brake drum
   B. Brake shoe
INFORMATION SHEET

C. Brake backing plate
D. Return spring
E. Brake pedal
F. Adjustor
G. Brake rod

V. Operations of the types of brakes
A. External band--Brake band contracts to grip outside surface of brake drum
B. Disc--Rotating cam reacts against actuator to clamp brake disc between lining carriers
C. Drum and shoe--Brake shoe moves outward and contacts inside surface of brake drum
External Band Brakes

- Brake Drum
- Relay Shaft
- Brake Band
- Return Spring
- Brake Rod
- Brake Pedal
Disc Brakes

- Brake Lining
- Lining Carrier
- Brake Cam
- Brake Rod
- Brake Cam Actuator
- Brake Disc
- Relay Shaft
- Brake Rod
- Return Spring
- Brake Pedal
Drum and Shoe Brakes

- Brake Pedal
- Brake Rod
- Brake Backing Plate
- Brake Shoe
- Brake Drum
- Adjustor
- Return Spring
BRAKES
UNIT I

JOB SHEET #1-DISASSEMBLE, INSPECT, AND REASSEMBLE
AN EXTERNAL BAND BRAKE

I. Tools and materials
   A. Hand tool assortment
   B. Appropriate service manual

II. Procedure
   A. Disconnect spark plug wire and connect to ground
   B. Disconnect brake rod
   C. Disconnect brake band from linkage
   D. Remove brake band from drum
   E. Inspect band lining for thickness and cracks
      (NOTE: If lining is riveted to band, be certain lining thickness is suffi-
      cient so that rivet heads do not contact drum.)
   F. Inspect connecting points of band for cracks or excessive wear
   G. Inspect brake drum for excessive or uneven wear
   H. Inspect brake drum for heat damage
      (NOTE: Heat damage will be evidenced by discoloration and tiny cracks
      in the braking surface.)
   I. Reinstall brake band on drum
   J. Connect brake linkage
   K. Adjust brake linkage according to specifications in appropriate ser-
      vice manual
BRAKES
UNIT I

JOB SHEET #2 - DISASSEMBLE, INSPECT, AND REASSEMBLE A DISC BRAKE

I. Tools and materials
   A. Hand tool assortment
   B. Appropriate service manual
   C. Hydraulic jack
   D. Multipurpose grease
   E. Vehicle stand or blocks

II. Procedure
   A. Disconnect spark plug wire and connect to ground
   B. Raise and block rear of vehicle so that rear wheels do not touch the ground.
   C. Remove rear wheels
   D. Disconnect brake linkage
   E. Unbolt and remove brake assemblies from axle housing
      (NOTE: Consult appropriate service manual for exact procedures.)
   F. Disassemble brake units
   G. Inspect lining for thickness and uneven wear
   H. Inspect lining for heat damage
      (NOTE: Heat damage will be evidenced by discoloration and tiny cracks in the lining surface.)
   I. Inspect lining carriers for warpage
   J. Inspect cam and cam actuator for excessive wear
   K. Inspect brake disc for smoothness and uneven wear
   L. Inspect brake disc for heat damage
   M. Replace brake lining, if necessary
      (NOTE: Consult appropriate service manual for correct procedure.)
JOB SHEET #2

N. Lubricate cam and cam actuator lightly with multipurpose grease
O. Assemble brake units
P. Reinstall brake units on rear axle
Q. Connect brake linkage
R. Adjust brake linkage
   (NOTE: Consult appropriate service manual for exact adjustment specifications.)
S. Reinstall rear wheels
T. Remove blocks and lower vehicle
BRAKES
UNIT I

JOB SHEET #3 - DISASSEMBLE, INSPECT, AND REASSEMBLE
A DRUM AND SHOE BRAKE

I. Tools and materials
   A. Hand tool assortment
   B. Appropriate service manual
   C. Hydraulic jack
   D. Multipurpose grease
   E. Vehicle stand or blocks
   F. Wheel puller
   G. Torque wrench

II. Procedure
   A. Disconnect spark plug wire and connect to ground
   B. Raise and block rear of vehicle so that rear wheels do not touch the ground
   C. Remove rear wheels
   D. Remove axle nut and washer that secure brake drum to axle
   E. Remove brake drum from axle using the wheel puller
      (NOTE: It may be necessary to loosen the adjustment of the brake shoe to remove the drum.)
   F. Remove brake shoe return spring
   G. Remove brake shoe anchor bolt and brake shoe from backing plate
   H. Inspect brake lining for thickness and uneven wear
   I. Inspect brake lining for heat damage
      (NOTE: Heat damage will be evidenced by discoloration and cracks in the lining.)
   J. Replace or reline brake shoe, if necessary
JOB SHEET #3

K. Inspect brake drum for smoothness or excessive wear

L. Inspect drum for heat damage

M. Resurface brake drum, if necessary

N. Inspect brake adjusting mechanism for free movement and lubricate

O. Install brake shoe and brake shoe anchor bolt

P. Install brake shoe return spring

Q. Install brake drum

R. Install axle nut and washer

(Note: Consult appropriate service manual for correct torque specifications.)

S. Adjust brakes

(Note: Consult appropriate service manual for exact procedures.)

T. Install rear wheels

U. Remove blocks and lower vehicle
UNIT I
TEST

1. Select the types of brakes most often used on lawn and garden equipment by placing an "X" in the appropriate blanks.
   ___ a. Hydraulic
   ___ b. Drum and shoe
   ___ c. Caliper
   ___ d. External band
   ___ e. Hydrostatic
   ___ f. Disc

2. Name the six major components of the external band brake.
   a. 
   b. 
   c. 
   d. 
   e. 
   f. 

3. Name the nine major components of the disc brake.
   a. 
   b. 
   c. 
   d. 
   e. 
   f. 
   g. 

NAME ____________________________
4. Name the seven major components of the drum and shoe brake.
   a. 
   b. 
   c. 
   d. 
   e. 
   f. 
   g. 

5. Match the types of brakes on the right to the correct operations.
   ____ a. Rotating cam reacts against actuator to clamp brake disc between lining carriers
       1. External band
       2. Disc
   ____ b. Brake shoe moves outward and contacts inside surface of brake drum
       3. Drum and shoe
   ____ c. Brake band contracts to grip outside surface of brake drum

6. Demonstrate the ability to:
   a. Disassemble, inspect, and reassemble an external band brake.
   b. Disassemble, inspect, and reassemble a disc brake.
   c. Disassemble, inspect, and reassemble a drum and shoe brake.

   (NOTE: If these activities have not been accomplished prior to the test, ask your instructor when they should be completed.)
1. b, d, f
2. a. Brake pedal  
   b. Brake rod  
   c. Brake band  
   d. Brake drum  
   e. Return spring  
   f. Relay shaft
3. a. Brake drum  
   b. Brake pedal  
   c. Brake rod  
   d. Relay shaft  
   e. Brake cam  
   f. Lining carrier  
   g. Lining  
   h. Return spring  
   i. Cam actuator
4. a. Brake drum  
   b. Brake shoe  
   c. Brake backing plate  
   d. Return spring  
   e. Brake pedal  
   f. Adjustor  
   g. Brake rod
5. a. 2
   b. 3
   c. 1

6. Performance skills evaluated to the satisfaction of the instructor
CLUTCHES
UNIT I.

UNIT OBJECTIVE:

After completion of this unit, the student should be able to list the types of clutches and describe the operation of the various clutches found on lawn and garden equipment. The student should also be able to inspect and adjust a belt tension idler clutch and inspect a plate clutch. This knowledge will be evidenced through demonstration and by scoring eighty-five percent on the unit test.

SPECIFIC OBJECTIVES:

After completion of this unit, the student should be able to:

1. List two types of clutches used on lawn and garden equipment.
2. Describe the operation of a belt tension idler clutch.
3. Describe the operation of a plate clutch.
4. Match types of belt damage to probable causes.
5. Demonstrate the ability to:
   a. Inspect and adjust a belt tension idler clutch.
   b. Disassemble, inspect, and reassemble a plate clutch.
SUGGESTED ACTIVITIES

I. Instructor:
   A. Provide student with objective sheet.
   B. Provide student with information and job sheets.
   C. Make transparencies.
   D. Discuss unit and specific objectives.
   E. Discuss information sheet.
   F. Demonstrate and discuss the procedures outlined in the job sheets.
   G. Obtain samples of damaged pulleys and damaged belts for illustration.
   H. Give test.

II. Student:
   A. Read objective sheet.
   B. Study information sheet.
   C. Complete job sheets.
   D. Take test.

INSTRUCTIONAL MATERIALS

I. Included in this unit:
   A. Objective sheet
   B. Information sheet
   C. Transparency masters
      1. TM 1--Belt Tension Idler Clutch
      2. TM 2--Plate Clutch
      3. TM 3--Operation of Belt Tension Idler Clutch
4. TM 4-Operation of Plate Clutch
5. TM 5-Belt Damage

D. Job sheets
1. Job Sheet #1-Inspect and Adjust a Belt Tension Idler Clutch
2. Job Sheet #2-Disassemble, Inspect, and Reassemble a Plate Clutch

E. Test

F. Answers to test

II. References:


CLUTCHES
UNIT I.
INFORMATION SHEET

I. Types of clutches used on lawn and garden equipment
   A. Belt tension idler (Transparency 1)
   B. Plate (Transparency 2)

II. Operation of belt tension idler clutch (Transparency 3)
   A. Operator depresses clutch pedal
   B. Motion transmitted through mechanical linkage connecting pedal to idler pulley
   C. Pedal action overcomes engaging spring tension
   D. No power transmitted when belt is not under tension
   E. Operator releases pedal
   F. Engaging spring presses idler pulley against belt
   G. Power is transmitted when belt is under tension

III. Operation of plate clutch (Transparency 4)
   A. Operator depresses clutch pedal
   B. Pedal action overcomes spring tension
   C. Pressure plates and clutch disc separate to interrupt power flow
   D. Operator releases clutch pedal
   E. Spring tension compresses pressure plates and clutch disc
   F. Friction between plates and disc causes power to flow

IV. Types of belt damage and probable causes (Transparency 5)
   A. Rapid belt wear-Excessive pulley sidewall wear
   B. Cut or broken belts-Bent or chipped pulley sidewall
INFORMATION SHEET

C. Slipping and burning belt—Undertension
   (NOTE: Replace weak or stretched idler springs and keep adjustment to
   manufacturer's specifications.)

D. Stretched or broken cords—Overtension

E. Excessive sidewall wear—Incorrect belt size or type installed
Belt Tension Idler Clutch

Tension Idler Clutch for Belt Drive Tractor
Plate Clutch

- Clutch Drive Plate
- Cushion Spring
- Roll Pins
- Release Bearing
- Pressure Plates
- Clutch Spring
- Clutch Adjusting Nut
- Clutch Arm
- Clutch Driving Disc
- Coupling
- Clutch Shaft
- Release Bearing
- Pressure Plates
- Clutch Arm
- Clutch Adjusting Nut
Operation of Belt Tension Idler Clutch

Clutch Disengaged

Clutch Engaged
Operation of Plate Clutch

Engaged

- Friction Plates (Engaged)
- Driving Shaft (Crankshaft) from Engine
- Driven Shaft

Disengaged

- Clutch Pedal
- Clutch Driving Disc
- Clutch Spring
- Clutch Drive Plate
- Clutch Adjusting Nut
- Release Bearing
- Pressure Plates
- Coupling
- Clutch Shaft
- Clutch Arm
- Clutch Driving Disc
- Clutch Pedal
Belt Damage

- Bent Sidewall
- Chipped Sidewall
- Sidewalls Dished Out
- Belt Riding Bottom of Sheave Groove
- Frayed Fabric
- Broken Cords
CLUTCHES
UNIT I

JOB SHEET #1--INSPECT AND ADJUST A BELT TENSION IDLER CLUTCH

I. Tools and materials
   A. Hand tool assortment
   B. Appropriate service manual

II. Procedure
   (NOTE: Consult appropriate service manual for exact procedure for make and model being repaired.)
   A. Unhook spark plug wire and ground
   B. Locate clutch idler and clutch linkage adjustment
   C. Rotate drive pulley slowly and inspect pulley for damage and excessive wear
   D. Rotate drive pulley slowly and inspect idler pulley for damage and excessive wear
      (NOTE: Also check the condition of the center bearing or bushing.)
   E. Rotate drive pulley slowly and inspect driven pulley for damage and excessive wear
   F. Rotate drive pulley slowly and inspect drive belt for damage and excessive wear
   G. Inspect clutch linkage for damage and excessive wear
   H. Adjust clutch linkage according to manufacturer's specifications
      (CAUTION: Do not attempt to adjust clutch linkage while the engine is running.)
JOB SHEET #2–DISASSEMBLE, INSPECT, AND REASSEMBLE A PLATE CLUTCH

I. Tools and materials
   A. Hand tool assortment
   B. Appropriate service manual
   C. Large "C" clamps (2) or hydraulic press
   D. Chassis grease
   E. Appropriate torque wrench

II. Procedure
   (NOTE: Consult appropriate service manual for exact procedure for make and model being repaired.)
   A. Disconnect spark plug wire and connect to
   B. Remove bolts holding engine to frame
   C. Move engine forward enough to clear clutch
   D. Disconnect clutch release linkage
   E. Disconnect clutch shaft coupling at rear
   F. Remove clutch shaft and clutch assembly
   G. Remove clutch shaft coupling
   H. Clamp clutch assembly in a vise (Figure 1)

FIGURE 1

Locating Pressure Plate
Clutch Release Lever
Loading Spring
Flat Washer

Clutch Shaft
Clutch Driving Disc
Teaser Spring
Safety Starting Switch Lever
Clutch Release Rod
Coiled Spring Pin
JOB SHEET #2

I. Remove coiled spring pin
J. Slowly release vise and allow the spring to extend as the shaft slips through the vise
K. Support the hubs of the pressure plates, and then drive their pins out
L. Disassemble clutch
M. Inspect clutch driving disc for:
   1. Wear from pressure plates
   2. Elongated holes from driving pins
      (NOTE: Disc must be free from grease and oil.)
N. Inspect both pressure plates for warping and wear on contact surfaces
O. Inspect slotted hub of rear pressure plate for pin wear
   (NOTE: If slots are cupped from pin wear, plate must be replaced.)
P. Check loading spring tension
   (NOTE: Refer to appropriate service manual for specifications.)
Q. Inspect clutch release lever for wear where it contacts the release bearing
R. Inspect clutch shaft for wear at the pilot shaft area
S. Install clutch shaft coupling on rear of shaft
T. Install parts to clutch in the following order:
   1. Flat washer
   2. Loading spring
   3. Flat washer
   4. Release bearing
      (NOTE: Place long sleeve end forward.)
   5. Release lever
      (NOTE: Place channel flanges toward rear.)
   6. Cushion spring
JOB SHEET #2

U. Install coiled spring pin through shaft
   (NOTE: Install in second hole from shaft front end.)

V. Install rear pressure plate on shaft so that slots in hub engage pin

W. Install the driven disc and locating pressure plate

X. Align pin holes of the shaft and the locating pressure plate hub and install coiled spring pin

Y. Lubricate shaft in the area of release bearing with chassis grease

Z. Place assembly in a press (Figure 2)

FIGURE 2

Safety Pipe
Loading Spring
Release Lever
Release Rod
Slotter Disc
Coiled Spring Pin

AA. Align clutch driven disc with pin holes in shaft

BB. Compress loading spring

CC. Install coiled spring pin

DD. Remove assembly from press

EE. Install clutch shaft and clutch assembly

FF. Connect clutch shaft coupling at rear

GG. Connect clutch release linkage
JOB SHEET #2

HH. Move engine rearward

(NOTE: Align pins on drive plate to holes in driven disc as engine is moved into mounting position.)

II. Install bolts holding engine to frame and torque to specifications

JJ. Connect battery cable

KK. Adjust clutch according to specifications in appropriate service manual
CLUTCHES
UNIT I

NAME __________________________

TEST

1. List two types of clutches used on lawn and garden equipment.
   a. 
   b. 

2. Describe the operation of a belt tension idler clutch.

3. Describe the operation of a plate clutch.
4. Match the types of belt damage on the right to the probable causes.

   a. Bent or chipped pulley sidewall       1. Rapid belt wear
   b. Overtension                         2. Slipping and burning belt
   c. Excessive pulley sidewall wear       3. Excessive sidewall wear
   d. Undertension                        4. Cut or broken belts
   e. Incorrect belt size or type installed 5. Stretched or broken cords

5. Demonstrate the ability to:

   a. Inspect and adjust a belt tension idler clutch.
   b. Disassemble, inspect, and reassemble a plate clutch.

   (NOTE: If these activities have not been accomplished prior to the test, ask your instructor when they should be completed.)
1. a. Belt tension idler  
b. Plate  

2. Description should include:  
a. Operator depresses clutch pedal  
b. Motion transmitted through mechanical linkage connecting pedal to idler pulley  
c. Pedal action overcomes engaging spring tension  
d. No power transmitted when belt is not under tension  
e. Operator releases pedal  
f. Engaging spring presses idler pulley against belt  
g. Power is transmitted when belt is under tension  

3. Description should include:  
a. Operator depresses clutch pedal  
b. Pedal action overcomes spring tension  
c. Pressure plates and clutch disc separate to interrupt power flow  
d. Operator releases clutch pedal  
e. Spring tension compresses pressure plates and clutch disc  
f. Friction between plates and disc causes power to flow  

4. a. 4  
b. 5  
c. 1  
d. 2  
e. 3  

5. Performance skills evaluated to the satisfaction of the instructor
UNIT OBJECTIVE

After completion of this unit, the student should be able to match terms associated with a 2-speed transmission to the correct definitions. The student should also be able to identify major parts, disassemble, inspect, service and reassemble a 2-speed transmission. This knowledge will be evidenced through demonstration and by scoring eighty-five percent on the unit test.

SPECIFIC OBJECTIVES

After completion of this unit, the student should be able to:

1. Match terms associated with the 2-speed transmission to the correct definitions.
2. Identify the major parts of the 2-speed transmission.
3. List seven maintenance procedures in the drive line.
4. Demonstrate the ability to disassemble, inspect and service, assemble and test a 2-speed transmission.
2-SPEED TRANSMISSION
UNIT I

SUGGESTED ACTIVITIES

I. Instructor:
A. Provide student with objective sheet.
B. Provide student with information and job sheets.
C. Make transparency.
D. Discuss unit and specific objectives.
E. Discuss information and job sheet.
F. Give test.

II. Student:
A. Read objective sheet.
B. Study information sheet.
C. Complete job sheet.
D. Take test.

INSTRUCTIONAL MATERIALS

I. Included in this unit:
A. Objective sheet
B. Information sheet
C. Transparency master: TM 1--Major Parts of a 2-Speed Transmission
D. Job sheet: Job Sheet #1--Disassemble, Inspect and Service, and Reassemble a 2-speed Transmission
E. Test
F. Answers to test

II. References
2-SPEED TRANSMISSION
UNIT I

INFORMATION SHEET

I. Terms and definitions

A. Drive axle–A shaft which connects the wheel or hub to the differential unit and transmits force to the wheels

(NOTE: Sometimes axle refers to the differential and axle combination and the term transaxle.)

B. Oil seal, single lip–An oil seal with one sealing surface to either prevent entrance of foreign matter or prevent leakage of lubricant

C. Woodruff key–A small half moon shaped piece of metal inserted between the shaft and hub to prevent rotating movement

D. Bushing–A removable sleeve type liner performing as a bearing

E. Gear ratio–Number of revolutions made by a driving gear as compared to the number of revolutions made by a driven gear of different size

Example: If the drive gear makes three revolutions while the other gear makes one revolution, the gear ratio is 3 to 1

F. Shifter lug–Lugs which can be moved as desired to engage or disengage similar collars

G. Shouldered key–Metal piece inserted between shaft and hub to prevent rotating movement.

(NOTE: That portion inserted into the shaft keyway is smaller than the portion above keyway.)

H. Shift fork–A mechanical arm which moves on a rod to position the shifter gear at an exact spot axially along the shifter shaft

II. Major parts of the 2-speed transmission (Transparency 1)

A. Case half

B. Bushing

C. Cover half

D. Shifter rod, fork, and lever

E. Input shaft

F. Output shaft (axle)
INFORMATION SHEET

G. Shifter lug
H. Shouldered key
I. Woodruff key
J. Drive gear
K. High gear
L. Low gear
M. Driven gear

III. Maintenance procedures in the drive line
A. Check chain for correct chain tension
B. Check for loose drive belts
C. Check for loose or lost set screw and/or sheared keys in drive and driven pulleys
D. Check for oil leaks
E. Check chain sprockets, axle, and transmission output shaft
F. Check lubricant level
G. Check chain for cleanliness and binding
Major Parts of a 2-Speed Transmission

- Case Half
- Bushing
- High Gear
- Shifter Lug
- Shifter Rod, Fork, and Lever
- Driven Gear
- Output Shaft (Axle)
- Shouldered Key
- Input Shaft
- Woodruff Key
- Low Gear
- Snap Ring
- Cover Half
- TM 1
2-SPEED TRANSMISSION
UNIT 1

JOB SHEET #1--DISASSEMBLE, INSPECT AND SERVICE, ASSEMBLE, AND TEST A 2-SPEED TRANSMISSION

I. Tools and materials
A. Hand tool assortment
B. Bushing remover and installer tool
C. Snap ring
D. Manufacturer's recommended lubricant
E. Measuring cup
F. Cleaning solvent
G. Parts brush

II. Procedure
A. Disassemble 2-speed transmission
   1. Disassemble any attached parts such as pulleys or sprockets
   2. Remove snap ring from input shaft
   3. Remove the cap screws retaining the housing halves
   4. Lift the case from the cover of the transmission (Figure 1)
   (NOTE: Press on the axle and input shafts to keep the parts remaining with the cover.)

FIGURE 1
JOBSHEET #1

5. Lift out the axle and gears
   (NOTE: The axle extensions from the gears are of different lengths.)

6. Remove the input shaft, drive lug and gears, and shifter as a unit; then separate parts

7. Clean all parts in solvent

8. Remove and install bushings if necessary
   (NOTE: A special bushing driver and installer will be needed for this step. Check with service manual.)

B. Inspect and service a 2-speed transmission

1. Check axle ends for worn grooves

2. Check gears for worn teeth or lugs

3. Replace snap rings, thrust washers and gasket

4. Check case and cover for cracks, or for stripped threads

C. Assemble a 2-speed transmission

1. Position snap rings and key on axle

2. Install low gear to short side of axle and high gear to the longer side

3. Coat the bushings in the case and cover with manufacturer's recommended lubricant

4. Press the shouldered key into the larger keyway on input shaft

5. Slide the shifter lug onto the shaft over the key

6. Position thrust washer on each side of the key

7. Install the remaining driven gear on the woodruff keyway side of the shaft and the low gear on the smooth side of the shaft

8. Fit the shifter forks over the flange of the shifter lug
   (NOTE: Hold the input shaft so that the other parts stay in their correct position.)

9. Install the assembly into the unit cover
   (NOTE: Woodruff key slot goes through the upper bushing and the shifter rod lays in its recesses at the top and bottom of the cover.)
JOB SHEET #1

10. Insert the short axle extension through the lower bushing on the cover

11. Coat the gears and shafts with manufacturer's recommended lubricant

12. Install new gasket and cover
   (NOTE: Check service manual for cap screw's torque.)

D. Test a 2-speed transmission
   1. Turn input and output shafts to insure that they are free from binding
   2. Move the shifter lever to low, then turn input shaft; output should turn slowly
   3. Move the shifter lever to high then turn input shaft; output should turn faster
   4. Check for seal around gasket surfaces
1. Match the terms on the right to the correct definitions.

   _____ a. Number of revolutions made by a driving gear as compared to the number of revolutions made by a driven gear of different size

   _____ b. Lugs which can be moved as desired to engage or disengage similar collars

   _____ c. A shaft which connects the wheel or hub to the differential unit and transmits force to the wheels

   _____ d. A small half moon shaped piece of metal inserted between the shaft and hub to prevent rotating movement

   _____ e. A removable sleeve type liner performing as a bearing

   _____ f. An oil seal with one sealing surface to either prevent entrance of foreign matter or prevent leakage of lubricant

   _____ g. A mechanical arm which moves on a rod to position the shifter gear at an exact spot axially along the shifter shaft

   _____ h. Metal piece inserted between shaft and hub to prevent rotating movement

   1. Drive axle
   2. Oil seal, single lip
   3. Woodruff key
   4. Bushing
   5. Gear ratio
   6. Shifter lug
   7. Shoulder key
   8. Shift fork
2. Identify the major parts of the 2-speed transmission.

a. 

b. 

c. 

d. 

e. 

f. 

g. 

h. 

i. 

j. 

k. 

l. 

m. 

n. 

2-speed transmission diagram with labels a to m.
3. List seven maintenance procedures in the drive line.

a.

b.

c.

d.

e.

f.

g.

4. Demonstrate the ability to disassemble, inspect and service, assemble and test a 2-speed transmission.
### 2-SPEED TRANSMISSION
#### UNIT I

#### ANSWERS TO TEST

1. a. 5  
   b. 6  
   c. 1  
   d. 3  
   e. 4  
   f. 2

2. a. Case half  
   b. Bushing  
   c. Cover half  
   d. Shifter rod, fork, and lever  
   e. Input shaft  
   f. Output shaft (axle)  
   g. Shifter lug  
   h. Woodruff key  
   i. Shouldered key  
   j. Driven gear  
   k. High gear  
   l. Low gear  
   m. Driven gear
3. a. Check chain for correct chain tension
   b. Check for loose drive belts
   c. Check for oil leaks
   d. Check chain sprockets, axle, and transmission output shaft
   e. Check lubricant level
   f. Check chain for cleanliness and binding
   g. Check for loose or lost set screw and/or sheared keys in drive and driven pulleys

4. Performance skills evaluated to the satisfaction of the instructor.
3-SPEED TRANSMISSIONS
UNIT II

UNIT OBJECTIVE

After completion of this unit, the student should be able to match terms associated with 3-speed transmissions to the correct definitions. The student should also be able to identify major parts, disassemble, inspect, service and reassemble a 3-speed transmission. This knowledge will be evidenced through demonstration and by scoring eighty-five percent on the unit test.

SPECIFIC OBJECTIVES

After completion of this unit, the student should be able to:

1. Match terms associated with the 3-speed transmission to the correct definitions.

2. Identify the major parts of the 3-speed transmission.

3. Identify parts of the shift lever assembly.

4. Demonstrate the ability to:
   a. Disassemble and reassemble a shift lever assembly.
   b. Disassemble, inspect, and service a 3-speed transmission.
   c. Reassemble a 3-speed transmission.
3-SPEED TRANSMISSION
UNIT II.

SUGGESTED ACTIVITIES

I. Instructor:
   A. Provide student with objective sheet.
   B. Provide student with information and job sheets.
   C. Make transparencies.
   D. Discuss unit and specific objectives.
   E. Discuss information sheet.
   F. Demonstrate and discuss the procedures outlined in the job sheets.
   G. Give test.

II. Student:
   A. Read objective sheet.
   B. Study information sheet.
   C. Complete job sheets.
   D. Take test.

INSTRUCTIONAL MATERIALS

I. Included in this unit:
   A. Objective sheet
   B. Information sheet
   C. Transparency masters
      1. TM 1--Major Parts of a 3-Speed Transmission
      2. TM 2--Parts of the Shift Lever Assembly
   D. Job sheets
      1. Job Sheet #1--Disassemble and Reassemble a Shift Lever Assembly
      2. Job Sheet #2--Disassemble, Inspect, and Service a 3-Speed Transmission
      3. Job Sheet #3--Reassemble a 3-Speed Transmission
E. Test

F. Answers to test

II. References:


3-SPEED TRANSMISSION
UNIT II

INFORMATION SHEET

Terms and definitions

A. Shift fork--A mechanical arm which moves on a rod to position the shifter gear at an exact spot axially along the shifter shaft

B. Model number--Identifying number of a unit which will permit selection of the proper parts to repair that unit

C. Shift lever--The lever by which the operator manually changes the shifter gears to vary reduction speed ratios in the transmission

(NOTE: The configuration of the lever is variable and is often the reason for a unit being a particular model.)

D. Shift housing--The housing which retains the shift lever and when installed on the transmission case, both the lever and the housing are in a definite position relative to the shifter forks

E. Reverse idler gear--A gear added to the gear train so that in mesh, it reverses the direction of all gears driven after it

F. Bevel--Roundness of the meshing sides of gear teeth to allow easy shifting

G. Dowel pin--Alignment pin to align the case and cover and other parts in a transmission

(NOTE: Failure to install dowel pins first will usually lead to a unit that binds after assembly.)

H. Quad ring seal--A seal with two external and two internal sealing lips

I. Bevel gear--A gear with teeth ground on a diagonal so that when it meshes with a second bevel gear, power is transmitted at an angle

(NOTE: If the angle is 90°, the gear is known as a miter gear.)

J. Case--That part of the unit "casing half" which contains the shift lever and input shaft openings

(NOTE: The case and the cover switch sides depending upon whether the transmission is right or left hand drive.)

K. Cover--That part of the unit "casing half" which contains the brake shaft opening
INFORMATION SHEET

L. Input shaft--That shaft which is always connected to the power source
M. Output shaft--That shaft which transfers power to the axles
N. Thrust washer--A flat polished surface performing a bearing like function between rotating surfaces
   (NOTE: It also acts as a spacer between shafts and case and cover.)
O. Gear cluster--A gear assembly in mesh with the input shaft; the gears are of different sizes to change gear ratios when meshing with the shifter gears

II. Major parts of the 3-speed transmission (Transparency 1)
   A. Shift fork
   B. Shift rod
   C. Shift stop
   D. 1st and 2nd gear
   E. 3rd and reverse gear
   F. Reverse idler
   G. Output shaft
   H. Medium cluster gear
   I. Small cluster gear
   J. Large cluster gear
   K. Pinion gear
   L. Input shaft
   M. Case
   N. Cover
   O. Bevel gear
   P. Sprocket

III. Major parts of the shift lever assembly (Transparency 2)
   A. Shift housing
   B. Quad ring
INFORMATION SHEET

C. Roll pin
D. Shift lever keeper
E. Snap ring
F. Shift lever
Major Parts of a 3-Speed Transmission

- Shift Rod
- Shifter Fork
- Shift Stop
- Shift Fork
- Sprocket
- Cover
- 3rd and Reverse Gear
- 1st and 2nd Gear
- Pinion Gear
- Input Shaft
- Output Shaft
- Medium Cluster Gear
- Bevel Gear
- Large Cluster Gear
- Case
- Small Cluster Gear
- Reverse Idler

Reverse Gear, 1st and 2nd Gear, 3rd and Reverse Gear.
Parts of the Shift Lever Assembly
JOB SHEET #1: DISASSEMBLE AND REASSEMBLE A SHIFT LEVER ASSEMBLY

I. Tools and materials
   A. Safety glasses
   B. Hand tool assortment
   C. Appropriate pin punch
   D. Vise
   E. Snap ring pliers
   F. Appropriate service manual

II. Procedure
   A. Move the shift lever to neutral (Figure 1)

   FIGURE 1

   ![Diagram of gear positions: 3 -> N -> 2 -> 1 -> R]

   B. Clean around the lever housing to prevent dirt from falling into transmission
   C. Remove lever housing bolts
   D. Remove lever housing from transmission
   E. Place the shift lever in a vise so that the shift lever housing is at least one inch from the top of the vise jaws

   (CAUTION: Vise jaws should be covered with wood or soft metal.)
F. Locate the dowel pin holding the retainer in the housing from the outside (Figure 2)

FIGURE 2

Quad Ring Seal
Shift Lever Housing
Roll Pin
Dowel Pin
Shift Lever Retainer

G. Remove dowel pin with appropriate pin punch

(NOTE: Some shift lever housing retainers will have a snap ring. See Figure 3.)

FIGURE 3

Quad Ring Seal
Handle End Shift Lever
Roll Pin
Retainer
Snap Ring
Shift Lever Housing

H. Loosen the vise and disassemble the pieces

J. Remove the shift lever from the shift lever housing

(NOTE: Examine roll pin. If bent or worn, replace. See Figure 2.)

K. Reassemble parts in lever housing

L. Secure parts with a new dowel pin

(NOTE: A second dowel pin is used in some assemblies for alignment. Always use a new gasket between shift lever housing and the transmission.)
I. Tools and materials
   A. Safety glasses
   B. Hand tool assortment
   C. Appropriate pin punch
   D. Snap ring pliers
   E. Appropriate service manual
   F. Soft face hammer
   G. Seal protector
   H. Cleaning solvent
   I. Shop towels
   J. Parts brush

II. Procedure
   A. Position shift fork in neutral position (Figure 1)

   FIGURE 1

   ![Diagram showing transmission gears]

   B. Clean transmission

   1. Wash grease and dirt from housing with brush and solvent
      (NOTE: Use proper disposal techniques for dirty solvent.)

   2. Dry housing with shop towels
C. Remove screws holding shift lever and shift lever housing (Figure 2)

D. Remove shift lever housing from transmission

E. If a brake shaft is on the unit, remove snap ring from shaft (Figure 3)

F. Remove snap ring holding sprocket to the output shaft (Figure 2)

G. Remove sprocket from output shaft

H. Clean output shaft of dirt and burrs

I. Remove dowel pin with pin punch (Figure 2)

J. Remove cover screws (Figure 2)
JOB SHEET #2

K. Remove cover and cover gasket.
   (NOTE: Install seal protector to protect the seal for output shafts on units having it. See Figure 4.)

   FIGURE 4
   ![Diagram of seal protector and related components]

L. Remove reverse idler gear, shaft and spacer (Figure 5)

   FIGURE 5
   ![Diagram of reverse idler gear and shaft]

M. Remove shift fork, gears and shaft assemblies (Figure 6)
   (NOTE: Grasp shifter forks, gears and shaft and raise up while tapping shifter shaft bevel gear with a soft face hammer to separate from shaft splines.)

   FIGURE 6
   ![Diagram of shifter components, including forks, rods, and shafts]
N. Disassemble

1. Remove the shifting assemblies from the transmission
   (NOTE: Squeeze the top end of the shifter rods. This causes a binding that retains all parts during removal.) (Figure 7)

FIGURE 7

2. Remove shifter stop (Figure 2)

3. Remove snap ring from shifter rods, (Figure 8)

FIGURE 8
4. Remove shifter forks and rods (Figure 9)

FIGURE 9

5. Remove shifting gears from shifter shaft (Figure 10)

FIGURE 10

6. Remove shifter fork and indexing ball from shifter rod (Figure 11)

FIGURE 11

7. Remove cluster gears and shaft (Figure 12)

FIGURE 12
JOB SHEET #2

P. Remove snap ring

Q. Remove the shifter bevel gear, and the thrust bearing and washers (Figure 13)

FIGURE 13

R. Remove the input shaft seal (Figure 14)

(NOTE: Use metal screws to puncture the seal casing and lift out seal. Pry on screws with two screwdrivers.)

FIGURE 14

S. Remove the snap rings and thrust washer and press or tap the input shaft into case (Figure 15)

(NOTE: Some models will have a thrust washer and a thrust bearing.)

FIGURE 15
T. Examine all parts

(NOTE: Check gears for worn or chipped teeth and splines. Check shaft for wear or scratches and condition of snap rings grooves, splines and keyways. Examine case and cover for cracks and stripped thread condition.)
I. Tools and Materials
A. Safety glasses
B. Hand tool assortment
C. Appropriate pin punch
D. Snap ring pliers
E. Appropriate service manual
F. Manufacturer’s recommended lubricant
G. Seal driver

II. Procedure
A. Install and secure the input shaft with snap ring (Figure 1)

   (NOTE: Some models will have a thrust washer and thrust bearing.)

   FIGURE 1
   Thrust Washer

   Snap Ring
   Input Shaft and Bevel Gear
   Oil Seal
   Thrust Bearing

B. Install cluster gears and shaft with a thrust washer between the large gear and case (Figure 2)

   (NOTE: The small and middle gear bevel faces down, the large gear bevel faces up.)

   FIGURE 2
   Long Keyway
   Short Keyway
   Output End
   Large Gear
   Small Gear
   Medium Gear
   Bevel
   Brake End (When Applicable)
JOB SHEET #3

C. Install the shifter bevel gear (Figure 3)

(NOTE: On some models be sure the thrust washers and bearing are between the gear and case.)

FIGURE 3

D. Reassemble shift assembly mechanism

1. Lay the parts on the bench in the same manner as illustrated (Figure 4)

(NOTE: Pay particular attention to the annular grooves in the shifter rods and the snap rings.)

FIGURE 4

2. Install the shifter fork to the shifter rods (Figure 5)

(NOTE: The shifter forks are interchangeable.)

3. With a punch, press the indexing ball into the hole and move the shifting fork completely onto the shifter rod.)

FIGURE 5
4. Move the shifting fork to the neutral position (Figure 6)

**FIGURE 6**

Snap Ring

Annular Groove

Shifter Forks and Rods

Neutral Position

Annular Groove

Snap Ring

(NOTE: When the shifter forks are properly assembled to the shifter rods and positioned in neutral, the ends of the notches in the shifter forks are in alignment. See Figure 7)

**FIGURE 7**

Shifter Fork

Neutral Groove

Indexing Ball and Spring

Snap Ring

Notches Alignment

Indexing Ball and Spring

Shifter Fork

Neutral Groove

5. Assemble the two flanged gears onto the shifter shaft (Figure 8)

(NOTE: The larger gear is placed on the shaft first with the flange side toward the needle bearing in the end of the shifter shaft.)

**FIGURE 8**

Flanges Face Each Other

Shifting Gears

Shifter Shaft Bearing

.010 Below Surface
6. Assemble shifter forks and rods to the flanged gears (Figure 9)
   (NOTE: Hold the shifter shaft in the hand during assembly.)

   ![Figure 9]
   Shifter Fork
   Snap Ring
   Shifting Gears
   Shifter Shaft

7. Install shifter stop (Figure 10)

   ![Figure 10]
   Notch
   Snap Ring
   Shifter Rods
   Snap Ring
   Annular Groove
   Shifter Forks
   Shifter Shaft

   (NOTE: Remember to squeeze the ends of the shifter rods to cause the assembly to bind and stay together. See Figure 11.)

   ![Figure 11]
   Snap Ring
   Annular Groove
   Shifter Rods
   Shifter Stop
   Snap Ring
   Annular Groove
   Neutral Position
   Shifter Forks
E. Install the shift mechanism

(NOTE: The shift mechanism must be held firmly to keep parts from changing position. See Figure 12.)

FIGURE 12

F. Install reverse idler shaft, gear and spacer

(NOTE: Install gear with bevel out toward spacer.)

G. Install washer on the cluster gear and shifter shaft (Figure 13)

(NOTE: Apply recommended quantity of manufacturer's specified lubricant.)

FIGURE 13

H. Install gasket to case

I. Install cover to case and secure by cross tightening cap screws

(NOTE: Check service manual for cap screw torque.)

(CAUTION: Do not force cover on.)

J. Install oil seals if used
JOB SHEET #3

K. Install new gasket, shift lever and housing
   (NOTE: Place shift lever in neutral position. See Figure 14.)

   FIGURE 14

   ![Neutral Position Diagram]

L. Install sprocket and snap ring on output shaft (Figure 15)

   FIGURE 15

   ![Sprocket and Snap Ring Diagram]

M. Turn input shaft to check for binding

N. Check for correct shifting pattern

O. Test unit
   (NOTE: With the units in neutral, turn the output sprocket. The input shaft should not turn. With unit in any gear, input shaft turns.)
3-SPEED TRANSMISSIONS
UNIT II

NAME ____________________________

TEST

1. Match the terms on the right to the correct definitions.

a. Identifying number of a unit which will permit selection of the proper parts to repair that unit

b. The housing which retains the shift lever and when installed on the transmission case, both the lever and the housing are in a definite position relative to the shifter forks

c. Roundness of the meshing sides of gear teeth to allow easy shifting

d. A seal with two external and two internal sealing lips

e. That part of the unit "casing half" which contains the brake shaft opening

f. That shaft which is always connected to the power source

g. A gear assembly in mesh with the input shaft; the gears are of different sizes to change gear ratios when meshing with the shifter gears

h. A flat polished surface performing a bearing like function between rotating surfaces

i. That shaft which transfers power to the axles

j. That part of the unit "casing half" which contains the shift lever and input shaft openings

k. A gear with teeth ground on a diagonal so that when it meshes with a second bevel gear, power is transmitted at an angle

l. Alignment pin to align the case and cover and other parts in a transmission

1. Gear cluster

2. Output shaft

3. Cover

4. Bevel gear

5. Dowel pin

6. Reverse idler gear

7. Shift lever

8. Shift fock

9. Model number

10. Shift housing

11. Bevel

12. Quad ring seal

13. Case

14. Input shaft

15. Thrust washer
m. A gear added to the gear train so that in mesh, it reverses the direction of all gears driven after it.

n. The lever by which the operator manually changes the shifter gears to vary reduction speed ratios in the transmission.

d. A mechanical arm which moves on a rod to position the shifter gear at an exact spot axially along the shifter shaft.

2. Identify the major parts of the 3-speed transmission.

a. 

b. 

c. 

d. 

e. 

f. 

g. 

h. 

i. 

j. 

k. 

l. 

m. 

n. 

o. 

p. 

q. 

r. 

s. 

t. 

u. 

v. 

w. 

x. 

y. 

z. 

200
3. Identify parts of the shift lever assembly:
   a. 
   b. 
   c. 
   d. 
   e. 
   f. 

4. Demonstrate the ability to:
   a. Disassemble and reassemble a shift lever assembly.
   b. Disassemble, inspect, and service a 3-speed transmission.
   c. Reassemble a 3-speed transmission.
3-SPEED TRANSMISSIONS
UNIT II

ANSWERS TO TEST

1. a. 9 i. 2
   b. 10 j. 13
   c. 11 k. 4
   d. 12 l. 5
   e. 3 m. 6
   f. 14 n. 7
   g. 1 o. 8
   h. 15

2. a. Shift rod
    b. Shift stop
    c. Shift fork
    d. Cover
    e. Sprocket
    f. Small cluster gear
    g. Medium cluster gear
    h. Reverse idler

3. a. Shift housing
    b. Quad ring
    c. Roll pin
    d. Shift lever
    e. Shift lever keeper
    f. Snap ring

4. Performance skills evaluated to the satisfaction of the instructor
FOUR-SPEED TRANSAXLES
UNIT III

UNIT OBJECTIVE

After completion of this unit, the student should be able to disassemble and reassemble a four-speed transaxle. The student should also be able to identify the parts and match terms and definitions of the four-speed transaxle. This knowledge will be evidenced through demonstration and by scoring eighty-five percent on the unit test.

SPECIFIC OBJECTIVES

After completion of this unit, the student should be able to:

1. Match terms associated with the four-speed transaxle to the correct definitions.
2. Identify parts of the four-speed transaxle.
3. List four common problems with four-speed transaxles.
4. Demonstrate the ability to:
   a. Disassemble and inspect a four-speed transaxle.
   b. Reassemble and test a four-speed transaxle.
FOUR-SPEED TRANSAXLES
UNIT III

SUGGESTED ACTIVITIES

I. Instructor:
   A. Provide student with objective sheet.
   B. Provide student with information and job sheets.
   C. Make transparencies.
   D. Discuss unit and specific objectives.
   E. Discuss information and job sheets.
   F. Give test.

II. Student:
   A. Read objective sheet.
   B. Study information sheet.
   C. Complete job sheets.
   D. Take test.

INSTRUCTIONAL MATERIALS

I. Included in this unit:
   A. Objective sheet
   B. Information sheet
   C. Transparency masters: TM 1--Parts of the Four-Speed Transaxle
   D. Job sheets
      1. Job Sheet #1--Disassemble and Inspect a Four-Speed Transaxle
      2. Job Sheet #2--Reassemble and Test a Four-Speed Transaxle
   E. Test
   F. Answers to test
II. References:


FIVE-SPEED TRANSAXLES
UNIT III

INFORMATION SHEET

I. Terms and definitions

A. Transaxle--A combination of familiar parts of a drive train; the transmission, differential, and axles, in one compact unit

B. Axle housing--An extension of the case and cover to support the outer ends of the axles

C. Brakeshaft--That shaft on a transaxle to which a braking system may be attached

D. Chamfer--Diagonal milling at the corners of gear teeth to remove sharp edges

(NOTE: This eliminates the possibility of hardened gears chewing softer metal.)

E. Boss--A raised part or protruding part on a flat surface

F. Spur gear--A gear having the shaft bore and teeth in a parallel plane

G. Splines--Slots or grooves cut in a shaft or bore

H. Differential--A mechanism at the rear axles that permits one rear wheel to turn at a different speed than the other

I. Gears--Mechanical devices used to transmit power, or turning effort from one shaft to another

II. Parts of the four speed transaxle (Transparency 1)

A. Carrier bearing

B. Axle housing

C. Axle outer bearing

D. Transaxle case

E. Shift fork

F. Reverse idler gear

G. 1st, 2nd, and reverse gear

H. Brake and cluster shaft

I. 3-cluster gear
INFORMATION SHEET

J. Differential carrier
K. Transaxle cover
L. Bevel pinion gear
M. Ring gear
N. 3rd and 4th gears

III. Common problems with four-speed transaxles
A. Unit cannot be shifted
B. Unit is noisy
C. Axles cannot be turned (same direction) with unit in neutral
D. Unit does not drive
Parts of the Four-Speed Transaxle

- Shift Lever
- Shift Lever Housing
- Reverse Idler Gear
- 1st, 2nd and Reverse Gear
- Shift Fork
- 3rd and 4th Gear
- Brake and Cluster Shaft
- 2-Cluster Gear
- Low Reduction Shaft
- Low Reduction Gear
- Transaxle Cover
- Axle Outer Bearing
- Axle Housing
- Carrier Bearing
- Transaxle Case
- Input Shaft
- Input Gear
- 3-Cluster Gear
- Output Shaft
- Output Gear
- Differential Carrier
- Axle Gear
- Ring Gear
- Drive Pin
- Bevel Pinion Gear
- Drive Block
FOUR-SPEED TRANSAXLES
UNIT III

JOB SHEET #1--DISASSEMBLE AND INSPECT A FOUR-SPEED TRANSAXLE

I. Tools and materials
   A. Safety glasses
   B. Hand tool assortment
   C. Snap ring pliers
   D. Appropriate service manual
   E. Scribe

II. Procedure
   A. Position the shifter forks in neutral (Figure 1)

   FIGURE 1
   
   ![Diagram of gear positions]

   B. Remove both axle housings (Figure 2)
      (NOTE: Scribe a mark on the axle housing, cover and case.)

   FIGURE 2
   
   ![Diagram of axle housing and scribe mark]
C. Remove the seal retainers from the case and cover (Figure 3)

**FIGURE 3**

![Diagram of a mechanical assembly showing the relationships between the axle, input shaft, case, cover, and socket head capscrews.]

*(NOTE: When disassembling the rest of the unit, it should be held so that it lies on the cover, properly blocked up, so that no weight rests on the brake shaft.)*

D. Tap dowel pin into the cover and remove capscrews (Figure 4)

**FIGURE 4**

![Diagram of a mechanical assembly showing the relationships between the axle, input shaft, case, cover, and socket head capscrews.]

*(NOTE: Place support under area to be tapped to prevent case damage.)*
JOB SHEET #1

F. Separate the case from the cover (Figure 5)

(NOTE: Lift the case 1 1/2 to 2 inches above the cover. Tilt the case so the shift rod will clear the edge. Rotate the case so that boss hidden inside will clear gears. Then lift free of the differential.)

FIGURE 5

G. Remove thrust washer and three gear cluster from brake shaft (Figure 6)

FIGURE 6

H. Remove the reverse idler gear, spacer, and shaft from boss in cover (Figure 7)

(NOTE: The spacer goes between the gear and the gear bevels go down.)

FIGURE 7
JOB SHEET #1

I. Remove the idw gear and shaft, and splined spur gear (Figure 8).
   (NOTE: There is no thrust washer between the gear and case.)

FIGURE 8

J. Remove the two gear cluster and spacer from brake shaft (Figure 9).

FIGURE 9

K. Lift the differential unit out of the cover (Figure 9)

L. Remove the output shaft and gear and thrust washer from each end of
   the shaft (Figure 10)

FIGURE 10
M. Remove the brake shaft (Figure 11)

N. Check all gear bevels for galling and check face of teeth for wear due to improper shifting

   (NOTE: Large shiny areas indicate excessive tooth contact and possible excessive wear.)

O. Check shafts and axles surface for rust, pitting, scratches or wear. Also check keyway, splines, threads, and grooves for wear

P. Check case and cover for cracks, stripped threads, metal chips, flat sealing surfaces and rust

Q. Check all thrust washers and spacers for wear
FOUR-SPEED TRANSAXLES
UNIT III

JOB SHEET #2—REASSEMBLE AND TEST A FOUR-SPEED TRANSAXLE

I. Tools and materials
   A. Safety glasses
   B. Hand tool assortment
   C. Snap ring plier
   D. Manufacturer's recommended lubricant
   E. Soft mallet
   F. Needle nose pliers
   G. Appropriate service manual

II. Procedure
   A. Install input shaft in case
      (NOTE: Use a soft mallet to seat shaft and gear completely.)
      (CAUTION: Binding in the assembled unit can be traced to a partially
      installed input shaft.)
   B. Center the thrust washer on the cover brake shaft needle bearing, then
      install the brake shaft and gear (Figure 1)
      (NOTE: The chamfer side is away from cover.)

FIGURE 1

Thrust Washer
Output Gear and Shaft
Output Shaft Bearing
C. Insert the differential assembly in the cover (Figure 2)

(NOTE: The bolt heads should be away from the output gear. Check for correct axle length, if both are different.)

FIGURE 2

During Reassembly Check for Correct Axle Length, if Both Axles are Different

Axle and Differential Assembly

Four Hex Bolt Heads Up

D. Install the two gear cluster and spacer on the brake shaft (Figure 3)

FIGURE 3

Install Differential

Brake Shaft

Spacer

2-Gear Cluster
E. Center thrust washer on cover shifter shaft bearing (Figure 4)

F. Install shifter assembly as a unit into the cover (Figure 4)
   (NOTE: Squeeze shifter rods to hold shifter assembly together.)

G. Install the three gear cluster and thrust washer (Figure 5)
JOB SHEET #2

H. Install the reverse idler shaft, spacer, and gear into the cover (Figure 6)
   (NOTE: The beveled side of the idler gear should be down into the cover.)

   FIGURE 6

   Reverse Idler Gear and Shaft

I. Install the gasket on the cover
J. Install case over the differential shaft
   (NOTE: Be sure the boss goes under gear and that the edge of the case goes over the shaft rods.)

K. Align shifting fork to neutral position (Figure 7)

   FIGURE 7

   Shifting Forks in Neutral
   Case
   Cover
JOB SHEET #2

L. Align the case and cover with the two dowel pins, then install and tighten the capscrews

(NOTE: Check service manual for proper torque.)

M. Install seal retainers and seals (Figure 8)

FIGURE 8

N. Install axle housing to case and cover

O. Install shift lever housing gasket and capscrews (Figure 9)

FIGURE 9
P. With the shift fork in neutral, rotate both axle ends in the same direction. They should turn smoothly although a little effort may be necessary.

(Note: The brake shaft should rotate whenever the axles turn together, but in neutral, the input shaft should not turn.)

Q. Shift any gear into mesh and rotate axle.

(Note: A greater drag should be felt on the axles and both the input and brake shaft should turn.)
1. Match the terms on the right to the correct definitions.

   a. A combination of familiar parts of a drive train; the transmission, differential, and axles, in one compact unit
   b. A gear having the shaft bore and teeth in a parallel plane
   c. A raised part or protruding part on a flat surface
   d. A mechanism at the rear axles that permits one rear wheel to turn at a different speed than the other
   e. Slots or grooves cut in a shaft or bore
   f. An extension of the case and cover to support the outer ends of the axles
   g. That shaft on a transaxle to which a braking system may be attached
   h. Diagonal milling at the corners of gear teeth to remove sharp edges
   i. Mechanical devices used to transmit power, or turning effort from one shaft to another

   1. Differential
   2. Splines
   3. Gears
   4. Boss
   5. Transaxle
   6. Brakeshaft
   7. Chamfer
   8. Spur gear
   9. Axle housing
2. Identify the parts of the four-speed transaxle.

a. ______________________

b. ______________________

c. ______________________

d. ______________________

e. ______________________

f. ______________________

g. ______________________

h. ______________________

i. ______________________

j. ______________________

k. ______________________

l. ______________________

m. ______________________

n. ______________________
i. List four common problems with four-speed transaxles.
   a. 
   b. 
   c. 
   d. 

4. Demonstrate the ability to:
   a. Disassemble and inspect a four-speed transaxle.
   b. Reassemble and test a four-speed transaxle.
FOUR-SPEED TRANSAXLES
UNIT III

ANSWERS TO TEST

1. a. 5  
   b. 8  
   c. 4  
   d. 1  
   e. 2  
   f. 9  
   g. 6  
   h. 7  
   i. 3

2. a. Carrier bearing  
   b. Transaxle case  
   c. Axle housing  
   d. Axle outer bearing  
   e. Shift fork  
   f. Reverse idler gear  
   g. 1st, 2nd, and reverse gear  
   h. 3rd and 4th gear  
   i. Brake and cluster shaft  
   j. Transaxle cover  
   k. Bevel pinion gear  
   l. Ring gear  
   m. Differential carrier  
   n. 3-cluster gear

3. a. Unit cannot be shifted  
   b. Unit is noisy  
   c. Axles cannot be turned (same direction) with unit in neutral  
   d. Unit does not drive

4. Performance skills evaluated to the satisfaction of the instructor
UNIT IV

UNIT OBJECTIVE

After completion of this unit, the student should be able to disassemble, inspect, and reassemble a five-speed transmission. The student should also be able to identify the parts and match terms to definitions of the five-speed transmission. This knowledge will be evidenced through demonstration and by scoring eighty-five percent on the unit test.

SPECIFIC OBJECTIVES

After completion of this unit, the student should be able to:

1. Match terms associated with the in line five-speed transmission to the correct definitions.

2. Identify parts of the five-speed transmission.

3. Demonstrate the ability to:
   a. Disassemble and inspect a five-speed transmission.
   b. Reassemble a five-speed transmission.
IN LINE FIVE-SPEED TRANSMISSION
UNIT IV

SUGGESTED ACTIVITIES

I. Instructor:
   A. Provide student with objective sheet.
   B. Provide student with information and job sheets.
   C. Make transparency.
   D. Discuss unit and specific objectives.
   E. Discuss information sheet.
   F. Demonstrate and discuss the procedures outlined in the job sheets.
   G. Give test.

II. Student:
   A. Read objective sheet.
   B. Study information sheet.
   C. Complete job sheets.
   D. Take test.

INSTRUCTIONAL MATERIALS

I. Included in this unit:
   A. Objective sheet
   B. Information sheet
   C. Transparency master: TM 1--Parts of the Five-Speed Transmission
   D. Job sheets
      1. Job Sheet #1--Disassemble and Inspect a Five-Speed Transmission
      2. Job Sheet #2--Reassemble a Five-Speed Transmission
   E. Test
   F. Answers to test
References:


B. *Peerless Mechanic's Manual*. Grafton, Wisconsin: Engine Division/ Peerless
IN LINE FIVE-SPEED TRANSMISSION
UNIT IV

INFORMATION SHEET

J. Terms and definitions

A. Shifting fan--A locking device which fits into a detent, slot, or groove during certain times to hold a part stationary
B. Key way--A groove or slot cut to permit insertion of a key
   (NOTE: This is sometimes called a key seat.)
C. Pinion gear--The smaller of two meshed bevel gears in a gear train
D. Countershaft--The shaft in the transmission which is driven by the input shaft
E. Brake disc--A circular plate against which brake lining is forced to retard motion of the unit
F. Neutral start switch--A safety switch which only allows the engine supply to start only in the neutral position
G. Collar--A ring or round flange used to limit motion along a shaft
H. Needle bearing--An antifriction bearing using a great number of rollers of small diameter in relation to their length

II. Parts of the five speed transmission (Transparency 1)

A. Flange bushing
B. Set screw
C. Detent spring
D. Detent ball
E. Speed gears
F. Shifter keys
G. Output shaft
H. Shift collar
I. Reverse sprocket
J. Reverse chain
K. Shift rod and fork assembly
INFORMATION SHEET

L. Input shaft

M. Pinion gear

N. Countershafts
Parts of the Five-Speed Transmission

- Flange Bushing
- Set Screw
- Detent Spring
- Detent Ball
- Speed Gears
- Shifter Keys
- Output Shaft
- Shift Collar
- Countershaft
- Pinion Gear
- Reverse Sprocket
- Reverse Chain
- Shift Rod and Fork Assembly
- Input Shaft
IN LINE FIVE-SPEED TRANSMISSION
UNIT IV

JOB SHEET #1--DISASSEMBLE AND INSPECT A FIVE-SPEED TRANSMISSION

I. Tools and materials
A. Safety glasses
B. Hand tools
C. Snap ring pliers
D. Cleaning solvent
E. Service manual

II. Procedure
A. Disassemble a five-speed transmission
   1. Position shift lever in neutral position (Figure 1)
      
      FIGURE 1
      
      ![Shift Lever Diagram]
      
      Shift Lever

   2. Remove shift lever
   3. Remove neutral start switch (Figure 2)

      (NOTE: A neutral start switch may not be installed on all models.)

      FIGURE 2
      
      ![Neutral Start Switch Diagram]
4. Remove set screw, spring and index ball from transmission cover (Figure 3)

5. Remove cap screws that maintain cover to case (Figure 4)

6. Remove cover

7. Remove shifter assembly (Figure 5)

(Note: This includes shaft, pins and fan.)
8. Remove gear and shaft assemblies from case half of the transmission (Figure 6)

9. Angle chain and sprocket ends of shaft toward each other, removing the bearing and sprocket from countershaft (Figure 7)

(NOTE: The collar on the sprocket faces the bevel spur gear.)
10. Remove chain (Figure 8)
   (NOTE: Some chain link pins may have to be cut for removal or reassembly.)

   **FIGURE 8**

   ![Chain with Serrations](diagram)

11. Remove bevel spur gear combination and spur gears from the countershaft (Figure 9)
   (NOTE: These gears are splined to the countershaft.)

   **FIGURE 9**

   ![Countershaft with Bevel Spur Gear and Spur Gears](diagram)
12. Remove the output sprocket and brake disc from the output shaft (Figure 10)

FIGURE 10

13. Remove the bushings, shift spur gears, chain sprocket, collar and keys (Figure 11)

FIGURE 11
JOB SHEET #1

14. Remove snap ring from input shaft (Figure 12)

FIGURE 12

15. Remove pinion gear and pull shaft through case (Figure 12)

16. Remove input shaft needle bearing, if necessary

B. Inspect a five-speed transmission

1. Check all gear bevels for galling and check face of teeth for wear due to improper shifting

   (NOTE: Large shiny areas indicate too much tooth contact and possible excessive wear.)

2. Check all bearing surfaces and bearings

3. Check shaft surfaces for rust, pitting, scratches or wear; also check keyway, splined, thread, and grooves for wear

4. Check case and cover for cracks, stripped threads, metal chips, flat sealing surfaces and rust

5. Check all thrust washers and spacers for wear
IN LINE FIVE-SPEED TRANSMISSION
UNIT IV

JOB SHEET #2--REASSEMBLE A FIVE-SPEED TRANSMISSION

I. Tools and materials
A. Safety glasses
B. Hand tool assortment
C. Snap ring pliers
D. Appropriate service manual
E. Manufacturer's recommended lubricant

II. Procedure
A. Reassemble a five-speed transmission
   1. Install pinion gear on input shaft (Figure 1)

   FIGURE 1

   ![Diagram of five-speed transmission components]

   2. Install and secure the input shaft and pinion gear in the case (Figure 1)
   (NOTE: If bearings are used, be sure bearings are installed flush to .005 below case surface.)
3. Install collar and shifter keys to output and brake shaft (Figure 2)

(Note: Thick side of collar must face shoulder on shaft)

Figure 2

![Diagram of collar and shifter keys]

4. Install shift spur gears starting with largest to the smallest (Figure 3)

(Note: Some models may have fewer thrust washers than illustrated in Figure 3.)

Figure 3

![Diagram of shift spur gears]

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5. When correctly assembled the output shaft should appear as shown (Figure 4).

**FIGURE 4**

6. Install bevel spur gear and smallest to largest spur gears to the splined end of the countershaft (Figure 5).

**FIGURE 5**
JOB SHEET #2

7. Install chain over two shaft registering chain on output shaft sprocket and in-line with serration on countershaft (Figure 6)

FIGURE 6

Serrations

Chain

Angle Shaft Together Here

Output Shaft Sprocket

8. Install sprocket onto serration and install chain (Figure 7)

FIGURE 7

Collar Must Face Bevel Spur Gear

Sprocket

Bearing

Thrust Washer

Chain

9. Install thrust washer (Figure 7)

(Note: Washers may be of varying thickness, assemble in proper location.)
10. Install shaft assemblies into case (Figure 8)

(NOTE: Utilize the piloting locators on the bearing to properly align notches in case.)

(CAUTION: Be sure bearing locators are seated in transmission case.)

FIGURE 8

11. Install shifter assembly (Figure 8)

12. Apply manufacturer's recommended lubricant

13. Install cover on case and cap screws

(NOTE: Check service manual for proper torque.)
1. Match the terms on the right to the correct definitions.

   a. The shaft in the transmission which is driven by the input shaft
   1. Key way

   b. The smaller of the two meshed bevel gears in a gear train.
   2. Needle bearing

   c. A groove or slot cut to permit insertion of a key
   3. Shifting fan

   d. A locking device which fits into a detent, slot, or groove during certain times to hold a part stationary
   4. Pinion gear

   e. An antifriction bearing using a great number of rollers of small diameter in relation to their length
   5. Countershaft

   f. A ring or round flange used to limit motion along a shaft
   6. Neutral start switch

   g. A safety switch which only allows the engine supply to start only in the neutral position
   7. Brake disc

   h. A circular plate against which brake lining is forced to retard motion of the unit
   8. Collar
2. Identify the major parts of the five-speed transmission.

   a. 
   b. 
   c. 
   d. 
   e. 
   f. 
   g. 
   h. 
   i.

3. Demonstrate the ability to:

   a. Disassemble and inspect a five-speed transmission
   b. Reassemble a five-speed transmission.

   (NOTE: If these activities have not been accomplished prior to the test, ask your instructor when they should be completed.)
IN LINE FIVE-SPEED TRANSMISSION
UNIT IV

ANSWERS TO TEST

1. a. 5
   b. 4
   c. 1
   d. 3
   e. 2
   f. 8
   g. 6
   h. 7

2. a. Set screw
   b. Detent spring
   c. Detent ball
   d. Speed gears
   e. Shift collar
   f. Reverse chain
   g. Input shaft
   h. Pinion gear
   i. Drive gears

3. Performance skills evaluated to the satisfaction of the instructor
HYDROSTATIC DRIVES
UNIT V

UNIT OBJECTIVE

After completion of this unit, the student should be able to identify types of hydrostatic drives as well as components. The student should also be able to disassemble, inspect, repair and reassemble an axial piston hydrostatic drive. This knowledge will be evidenced through demonstration and by scoring eighty-five percent on the unit test.

SPECIFIC OBJECTIVES

After completion of this unit, the student should be able to:

1. Match terms associated with hydrostatic drives to the correct definitions.
2. Identify common hydrostatic drive system components.
3. Identify common types of hydrostatic drive systems.
4. List four common causes for system malfunctions.
5. Describe fluid flow through a hydrostatic system when given a hydrostatic oil flow diagram
6. Demonstrate the ability to disassemble, inspect, repair, and reassemble an axial piston hydrostatic drive.
HYDROSTATIC DRIVES
UNIT V
SUGGESTED ACTIVITIES

I. Instructor:
   A. Provide student with objective sheet.
   B. Provide student with information and job sheets.
   C. Make transparencies.
   D. Discuss unit and specific objectives.
   E. Discuss information and job sheets.
   F. Give test.

II. Student:
   A. Read objective sheet.
   B. Study information sheet.
   C. Complete job sheet.
   D. Take test.

INSTRUCTIONAL MATERIALS

I. Included in this unit:
   A. Objective sheet
   B. Information sheet
   C. Transparency masters
      1. TM 1--Hydrostatic Drive System Components
      2. TM 2--Types of Hydrostatic Drive Systems
      3. TM 3--Types of Hydrostatic Drive Systems (Continued)
      4. TM 4--Fluid Flow Diagram
   D. Job Sheet #1--Disassemble, Inspect, Repair, and Reassemble an Axial Piston Hydrostatic Drive
Test

F. Answers to test

II. References:


HYDROSTATIC DRIVES
UNIT V
INFORMATION SHEET

I. Terms and definitions

A. Hydrosstatic drive—Power transfer system that uses the rotating power from the engine to drive a pump which supplies hydraulic fluid under pressure to a hydraulic motor which powers the drive wheels through a differential and/or transmission

B. Axial piston—Piston arrangement in pumps and motors where piston bores are situated in straight lines along the cylinder’s axis

C. Radial piston—Piston arrangement in pumps and motors where the piston bores are at a 90° angle to the cylinder axis

D. Charge pump—Smaller low pressure pump used to supply fluid to main system pump

E. Acceleration valves—Control and relief valves used in high and low pressure circuits (before and after motor) to protect system from damage due to surges caused by sudden movement of the control lever

II. Hydrostatic drive system components (Transparency 1)

A. Charge pump

B. Pump

C. Motor

D. Filter

E. Reservoir

F. Control valve

G. Valves

(NOTE: Many types of valves are used in hydrostatic drive systems.)

III. Types of hydrostatic drive systems (Transparencies 2 and 3)

A. Axial piston to axial piston

B. Axial piston to gear

C. Radial piston to radial piston
INFORMATION SHEET

IV. Causes of system malfunctions
   A. Loose lines
   B. Contaminants in the system
   C. Excessive component wear
   D. Low fluid level

V. Hydrostatic fluid flow diagram
   A. Rotor type charge pump pulls under suction
   B. Charge pump pressures fluid through check valve on pump inlet side
      (NOTE: Swash plate tilt determines inlet and outlet.)
   C. Pump increases pressure and fluid flow volume
      (NOTE: Tilt of swash plate determines volume. Volume determines hydraulic motor speed.)
   D. Fluid enters motor under high pressure
   E. Fluid pressure rotates shaft and low pressure fluid returns to reservoir and pump.
      (NOTE: Some of the fluid is circulated to cool the pump and the motor.)
Hydrostatic Drive System Components

Diagram showing the following components:
- Control Valve
- Charge Pump
- Valves
- Motor
- Pump
- Filter
- Reservoir
Types of Hydrostatic Drive Systems

Axial Piston to Axial Piston

Radial Piston to Radial Piston
Types of Hydrostatic Drive Systems
(Continued)

Axial Piston to Gear

Variable Volume Reversible Swash Plate Type Pump

Forward Reverse Neutral

Flow Directional Check Valve

Acceleration Control & Relief Valve

Make Up Relief Valve (Optional)

To Implement Control Valve

Make Up Relief Valve

From Implement Control Valve

Implement Relief Valve

Bearing Bore & Seal Drain

Flow Acceleration Needle Valve Control & Relief for Free Directional Wheeling

Reservoir

Strainer Check Valve

Filter

Gear Type Hydraulic Motor

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Fluid Flow Diagram
HYDROSTATIC DRIVES
UNIT V

JOB SHEET #1--DISASSEMBLE, INSPECT, REPAIR, AND REASSEMBLE AN AXIAL PISTON HYDROSTATIC DRIVE

I. Tools and materials
   A. Hand tool assortment
   B. Parts brush
   C. Solvent
   D. Press
   E. Step plate
   F. Appropriate service manual
   G. Lint free towels
   H. Micrometer
   I. New gasket set
   J. Safety glasses

II. Procedure
   (NOTE: Be sure and make all possible running checks to determine that the hydrostatic drive unit is defective before disassembling.)
   A. Gather tools and materials
   B. Put on safety glasses
   C. Disconnect plug wire and ground it to engine block
   D. Remove hydrostatic drive unit
      (NOTE: Mark the location of lines and all fasteners for reinstallation of drive unit. Plug all open lines and place all removed tractor components in an orderly fashion for reassembly. Consult appropriate service manual if possible.)
   E. Clean all outside surfaces on transmission
      (NOTE: Be sure the unit is completely cleaned and is free of any dirt that could enter the unit on disassembly.)
JOB SHEET #1

F. Set the drive unit in a convenient place for disassembly

   (NOTE: It may be possible to construct a holding block. See Figure 1)

FIGURE 1

G. Remove charge pump

   (NOTE: Be sure and scribe the charge pump housing and drive unit housing
   before removing the unit for ease in reinstallation.)

H. Remove screws connecting pump and motor face plate of housing

I. Remove pump and motor housing (Figure 2)

   (CAUTION: The valve plates may stick to the housing; be careful not to
drop them.)

FIGURE 2
JOB SHEET #1

J. Remove pump and motor valve plates (Figure 3)
   1. Check valve plates for wear
   2. Remove valve plate pins

![FIGURE 3](image)

K. Tilt transmission assembly

L. Remove pump and motor block assemblies (Figure 4)

![FIGURE 4](image)

M. Remove pump swash plate
   1. Mark a pin punch exactly 15/32" from the end
   2. Drive or push spring pins till mark is even with surface of swash plate (Figure 5)
      (CAUTION: Do not go farther than your punch mark.)

![FIGURE 5](image)
JOB SHEET #1

3. Pull shaft from swash plate
4. Repeat for other shaft
5. Remove swash plate from case

N. Remove pump shaft assembly (Figure 6)

FIGURE 6

O. Remove motor swash plate
1. Turn housing over
2. Remove swash plate screws (Figure 7)

FIGURE 7

3. Remove swash plate
JOB SHEET #1

P. Remove motor shaft

Q. Inspect components
   1. Remove piston and slipper assembly (Figure 8)

**FIGURE 8**

2. Place cylinder block in a vise

3. Remove spring retainer
   (NOTE: You may need to use a step plate to compress this spring. See Figure 9)

**FIGURE 9**

4. Release pressure slowly
JOB SHEET #1

5. Remove spring, retainer, and washer from block (Figure 10)

FIGURE 10

- Cylinder Block
- Spring Washer
- Spring Retainer
- Retainer Ring

6. Clean all parts thoroughly
7. Check the spring against specifications
8. Check valve face for wear
9. Check piston fit in the bushings
10. Replace spring washer, spring and spring retainer into block
11. Compress spring and replace retainer ring
12. Wrap block in lint free cloth and set aside
13. Inspect other block
14. Remove pistons from retainer
15. Measure pistons with micrometer
   (NOTE: Compare to manufacturer's specifications.)
16. Inspect each piston for scoring, wear, and scratches
   (NOTE: Compare to manufacturer's specifications.)
17. Check slippers for wear (Figure 11)
   (NOTE: Slipper faces can be lapped; compare thickness to manufacturer's specifications.)

FIGURE 11

- Slipper Thickness
18. Replace block and piston assembly if bores or pistons are damaged
19. Reinstall pistons in slipper retainer
20. Put pistons back in block and rewrap in cloth
21. Clean valve plate
22. Inspect valve plate
   a. Run fingernail across plate surface
   b. Replace if ridges or grooves are felt with a fingernail
23. Inspect pin slots and grooves
   (NOTE: Deburr as necessary.)
24. Inspect pump swash plate thrust plate
25. Inspect all bearings
   (NOTE: Replace as necessary.)
R. Reassembly
   (NOTE: Reverse disassembly procedures using points listed below.)
1. Lubricate all parts with manufacturer's recommend lubricant prior to reassembly
2. Install thin pad of pump swash plate toward top of transmission housing
3. Use all new gaskets
4. Install two notch valve plates in pump
5. Install four notch valve plates in motor
6. Install new center section needle bearings to act as a pilot for the valve plates (Figure 12)

FIGURE 12
1. Match the terms on the right to the correct definitions.

   a. Power transfer system that uses the rotating power from the engine to drive a pump which supplies hydraulic fluid under pressure to a hydraulic motor which powers the drive wheels through a differential and/or transmission

   b. Piston arrangement in pumps and motors where piston bores are situated in straight lines along the cylinder's axis

   c. Piston arrangement in pumps and motors where the piston bores are at a 90° angle to the cylinder axis

   d. Smaller low pressure pump used to supply fluid to main system pump

   e. Control and relief valves used in high and low pressure circuits (before and after motor) to protect system from damage due to surges caused by sudden movement of the control lever
2. Identify the common hydrostatic drive system components.
   a. __________________________
   b. __________________________
   c. __________________________
   d. __________________________
   e. __________________________
   f. __________________________
   g. __________________________

3. Identify common types of hydrostatic drive systems.
4. List four common causes for system malfunctions.
   a.
   b.
   c.
   d.

5. Describe the fluid flow through the hydrostatic system illustrated below.
6. Demonstrate the ability to disassemble, inspect, repair, and reassemble an axial piston hydrostatic drive.

(NOTE: If this activity has not been accomplished prior to the test, ask your instructor when it should be completed.)
HYDROSTATIC DRIVES
UNIT V

ANSWERS TO TEST

1. a. 3
   b. 5
   c. 2
   d. 1
   e. 4

2. a. Control valve
   b. Charge pump
   c. Valves
   d. Motor
   e. Filter
   f. Reservoir
   g. Pump

3. a. Radial piston to radial piston
   b. Axial piston to axial piston
   c. Axial piston to gear

4. a. Loose lines
   b. Contaminants in the system
   c. Excessive component wear
   d. Low fluid level

5. Description should include:
   a. Rotor type charge pump pulls under suction
   b. Charge pump pressures fluid through check valve on pump inlet side
   (NOTE: Swash plate tilt determines inlet and outlet.)
c. Pump increases pressure and fluid flow volume

d. Fluid enters motor under high pressure

e. Fluid pressure rotates shaft and low pressure fluid returns to reservoir and pump

6. Performance skill evaluated to the satisfaction of the instructor.
UNIT OBJECTIVE

After completion of this unit, the student should be able to name the components of the front axle and steering gears and identify the types of steering mechanisms. The student should also be able to match the types of wheel bearings to the maintenance requirements and demonstrate the ability to disassemble, service, and reassemble a front axle and steering gear. This knowledge will be evidenced through demonstration and by scoring eighty-five percent on the unit test.

SPECIFIC OBJECTIVES

After completion of this unit, the student should be able to:

1. Match terms associated with front axles and steering to the correct definitions.
2. Name the six major components of a front axle assembly.
3. Identify the types of steering mechanisms.
4. Name the nine major components of a cam and pin steering gear.
5. Match the types of wheel bearings to the correct maintenance requirements.
6. Discuss front end alignment.
7. Demonstrate the ability to:
   a. Disassemble, inspect, and reassemble front axle and adjust toe-in.
   b. Remove, disassemble, inspect, assemble, and reinstall steering gear.
FRONT AXLES AND STEERING
UNIT I

SUGGESTED ACTIVITIES

I. Instructor:
A. Provide student with objective sheet.
B. Provide student with information and job sheets.
C. Make transparencies.
D. Discuss unit and specific objectives.
E. Discuss information sheet.
F. Demonstrate and discuss the procedures outlined in the job sheets.
G. Give comparative demonstration on the differences and similarities between types of steering mechanisms.
H. Use toe-in model if available.
I. Give test.

II. Student:
A. Read objective sheet.
B. Study information sheet.
C. Complete job sheets.
D. Take test.

INSTRUCTIONAL MATERIALS

I. Included in this unit:
A. Objective sheet
B. Information sheet
C. Transparency masters
   1. TM 1--Front Axle Components
   2. TM 2--Steering Mechanism Types
3. TM 3--Steering Gear Components
4. TM 4--Wheel Bearings
5. TM 5--Alignment

D. Job sheets
1. Job Sheet #1--Disassemble, Inspect, and Reassemble Front Axle and Adjust Toe-In
2. Job Sheet #2--Remove, Disassemble, Inspect, Assemble, and Reinstall Steering Gear

E. Test

F. Answers to test

II. References:


I. Terms and definitions

A. Steering knuckle--Pivoting member of the steering linkage to which the wheels are attached

B. Tie-rod--Rod that connects the steerable wheels and insures that they remain parallel

(NOTE: This rod may be adjustable.)

C. Worm gear--Gear whose teeth resemble the threads on a screw

D. Quadrant gear--Device or mechanical part with gear teeth that is in the shape of 1/4 to 1/2 circle

E. Drag link--Rod or link that connects the steering gear to the steerable wheels and transmits the steering motion

F. Rack and pinion--Steering mechanism consisting of a bar with teeth on one face for gearing with a pinion or spur gear

G. Toe-in--Adjustment of the steerable wheels so that they are closer together at the front than they are at the rear

H. Caster--Adjustment of the steerable wheels so that they tend to remain in the straight ahead position

I. Camber--Adjustment of the wheels so that they are closer at the bottom than at the top

II. Components of front axle assembly (Transparency 1)

A. Axle main member

B. Steering knuckles

C. Tie rod

D. Pivot pin

E. Tie rod end

F. Drag link arm (steering arm)
INFORMATION SHEET

III. Types of steering mechanisms (Transparency 2)
   A. Worm and pin
   B. Quadrant gear
   C. Cam
   D. Direct link
   E. Rack and pinion

IV. Major components of cam and pin steering gear (Transparency 3)
   A. Steering wheel
   B. Steering shaft
   C. Steering gear housing
   D. Bearings
   E. Adjustable end cap
   F. Steering arm
   G. Cam follower pin and locknut
   H. Drag link
   I. Drag link end

V. Types of wheel bearings and maintenance requirements (Transparency 4)
   A. Bushings—Lube regularly with engine oil
   B. Ball bearings—Pack periodically with grease
   C. Roller bearings—Pack periodically with grease

VI. Front end alignment (Transparency 5)
   A. Caster and camber
      1. Preset
      2. Not adjustable
INFORMATION SHEET

Toe-in

1. Adjustable
2. Wheels 1/8" closer together at front than at rear
3. Measurement taken hub high between inside edges of wheels
Front Axle Components

- Pivot Pin
- Axle Main Member
- Drag Link Arm
- Steering Knuckle (L)
- Ball Joint
- Tie Rod
- Tie Rod End
- Steering Knuckle (R)
Steering Mechanism Types

- **Worm and Pin**
- **Direct Link**
- **Rack and Pinion**

- **Worm**
- **Pin**
- **Drag Link**
- **Cam**
- **Rack**
- **Pinion**
- **Quadrant Gear**
Steering Gear Components

- Steering Wheel
- Steering Shaft
- Steering Gear Housing
- Bearings
- Adjustable End Cap
- Drag Link End
- Drag Link
- Cam Follower
- Screw and Lock Nut
- Steering Arm
Wheel Bearings

Bushings

Ball Bearing

Roller Bearing
Alignment

Toe-in is correct when distance 'B' is 1/8" inch less than distance 'A' with both measurements taken at hub height.
FRONT AXLES AND STEERING
UNIT I

JOB SHEET #1--DISASSEMBLE, INSPECT, AND REASSEMBLE FRONT AXLE AND ADJUST TOE-IN

I. Tools and materials
   A. Hand tool assortment
   B. Tape measure
   C. Wood blocks
   D. Multipurpose grease
   E. Appropriate service manual
   F. Tie rod end removing tool (pickle fork)

II. Procedure
   A. Disconnect spark plug wire and connect to ground
   B. Block up front of tractor with wood blocks so that front wheels do not touch the ground
   C. Remove cotter pins or axle nuts and front wheels
   D. Disconnect drag link
   E. Remove tie rod
   F. Remove steering knuckles according to instructions in appropriate service manual
   G. Remove axle main member pivot pin
   H. Remove axle main member
   I. Inspect axle pivot pin and pivot bushing for wear and replace, if necessary
   J. Inspect steering knuckles and bushings for wear and replace, if necessary
   K. Inspect tie rod and drag link ends for excessive play
   L. Inspect front wheel bushings or bearings for excessive wear
   M. Repack front wheel bearings with multipurpose grease
   N. Position axle main member under chassis and install pivot pin
JOB SHEET #1

O. Install and secure steering knuckles according to instructions in service manual
   (NOTE: Be sure to lube axle pivot and steering knuckles on assembly.)

P. Install tie rod

Q. Connect drag link

R. Install front wheels and secure according to instructions in service manual

S. Remove blocks and lower vehicle to the ground

T. Adjust toe-in by adjusting length of the tie rod (Figure 1)

FIGURE 1

Toe-in is correct when distance "B" is 1/8-inch less than distance "A" with both measurements taken at hub height
FRONT AXLES AND STEERING
UNIT I

JOB SHEET #2--REMOVE, DISASSEMBLE, INSPECT, ASSEMBLE, AND REINSTALL STEERING GEAR

I. Tools and materials
A. Hand tool assortment
B. Multipurpose grease
C. Appropriate service manual

II. Procedure
(NOTE: Consult appropriate service manual for the exact step-by-step operations for the vehicle you are working on.)
A. Disconnect drag link at steering gear
B. Remove steering wheel
C. Remove steering gear
(NOTE: Consult appropriate service manual for the exact procedure.)
D. Disassemble steering gear
(NOTE: Consult appropriate service manual for the exact procedures.)
E. Arrange parts in order upon disassembly
F. Inspect bearings and bearing surfaces for excessive wear
G. Inspect cam and pin or gear teeth for excessive wear
H. Inspect steering shaft for bent conditions
I. Clean parts and arrange for reassembly
J. Pack steering gear bearings with grease or lube bearing surfaces
K. Assemble steering gear
(NOTE: Consult appropriate manual for correct procedure.)
L. Adjust steering gear, if necessary
M. Install steering gear
(NOTE: Consult appropriate service manual for correct procedure.)
**JOB SHEET #2**

N. Install steering wheel

O. Connect drag link to steering gear

P. Operate steering from stop to stop to check operation
FRONT AXLES AND STEERING
UNIT I

NAME ________________

TEST

1. Match the terms on the right to the correct definitions.

   __________ a. Rod that connects the steerable wheels and insures that they remain parallel
   __________ b. Device or mechanical part with gear teeth that is in the shape of 1/4 to 1/2 circle
   __________ c. Adjustment of the steerable wheels so that they are closer together at the front than they are at the rear
   __________ d. Rod or link that connects the steering gear to the steerable wheels and transmits the steering motion
   __________ e. Pivoting member of the steering linkage to which the wheels are attached
   __________ f. Gear whose teeth resemble the threads on a screw
   __________ g. Steering mechanism consisting of a bar with teeth on one face for gearing with a pinion or spur gear
   __________ h. Adjustment of the wheels so that they are closer at the bottom than at the top
   __________ i. Adjustment of the steerable wheels so that they tend to remain in the straight ahead position

   1. Rack and pinion
   2. Worm gear
   3. Steering knuckle
   4. Caster
   5. Toe-in
   6. Tie rod
   7. Quadrant gear
   8. Camber
   9. Drag-link
2. Name the six major components of a front axle assembly.
   a. 
   b. 
   c. 
   d. 
   e. 
   f. 

3. Identify the types of steering mechanisms.
4. Name the nine major components of a cam and pin steering gear.
   a.
   b.
   c.
   d.
   e.
   f.
   g.
   h.
   i.

5. Match the types of wheel bearings on the right to the correct maintenance requirements.
   a. Pack periodically with grease 1. Ball bearings
   b. Lube regularly with engine oil 2. Bushings
   c. 3. Roller bearings

6. Discuss front end alignment.

7. Demonstrate the ability to:
   a. Disassemble, inspect, and reassemble front axle and adjust toe-in.
   b. Remove, disassemble, inspect, assemble, and reinstall steering gear.

   (NOTE: If these activities have not been accomplished prior to the test, ask your instructor when they should be completed.)
FRONT AXLES AND STEERING
UNIT I

ANSWERS TO TEST

1. a. 6  
   b. 7  
   c. 5  
   d. 9  
   e. 3  
   f. 2  
   g. 1  
   h. 8  
   i. 4

2. a. Axle main member  
    b. Steering knuckles  
    c. Tie rod  
    d. Pivot pin.  
    e. Tie rod end  
    f. Drag link arm (steering arm)

3. a. Direct link  
    b. Worm and pin  
    c. Cam  
    d. Rack and pinion  
    e. Quadrant gear

4. a. Steering wheel  
    b. Steering shaft  
    c. Steering gear housing  
    d. Bearings  
    e. Adjustable end cap  
    f. Steering arm  
    g. Cam follower pin and locknut
6. Discussion should include:
   a. Caster and camber
      1) Preset
      2) Not adjustable
   b. Toe-in
      1) Adjustable
      2) Wheels 1/8" closer together at front than at rear
      3) Measurement taken hub high between inside edges of wheels

7. Performance skills evaluated to the satisfaction of the instructor
EQUIPMENT DRIVES
UNIT I

UNIT OBJECTIVE

After completion of this unit, the student should be able to select the types of equipment drives and list the uses of each type. The student should also be able to perform services and repair on the equipment drives. This knowledge will be evidenced through demonstration and by scoring eighty-five percent on the unit test.

SPECIFIC OBJECTIVES

After completion of this unit, the student should be able to:

1. Match terms associated with equipment drives to the correct definitions.
2. Select the types of equipment drives.
3. List typical uses of each type of equipment drive.
4. Identify the types of PTO clutches.
5. List two types of PTO power transmitting devices.
6. Describe the operation of PTO clutches.
7. List three drive chain size classifications.
8. Describe the operation of hydraulic motor equipment drives.
9. Match common types of belt failures to their causes.
10. Demonstrate the ability to:
   a. Inspect, replace, and adjust a drive belt.
   b. Remove, service, and replace a drive chain.
   c. Remove, test, and replace an electromagnetic PTO clutch.
   d. Disassemble and reassemble a PTO shaft universal joint.
EQUIPMENT DRIVES
UNIT I

SUGGESTED ACTIVITIES

I. Instructor:
   A. Provide student with objective sheet.
   B. Provide student with information and job sheets.
   C. Make transparencies.
   D. Discuss unit and specific objectives.
   E. Discuss information sheet.
   F. Demonstrate and discuss the procedures outlined in the job sheets.
   G. Take a field trip to a shop specializing in repair of grounds keeping equipment to illustrate all types of equipment.
   H. Give test.

II. Student:
   A. Read objective sheet.
   B. Study information sheet.
   C. Complete job sheets.
   D. Take test.

INSTRUCTIONAL MATERIALS

I. Included in this unit:
   A. Objective sheet
   B. Information sheet
   C. Transparency masters
      1. TM 1--Equipment Drive Types
      2. TM 2--Equipment Drive Types (Continued)
      3. TM 3--PTO Clutches
4. TM 4--PTO Power Transmitting Devices

5. TM 5--Roller Type Chain

6. TM 6--Hydraulic Motor Equipment Drives

7. TM 7--Belt Failures And Causes

D. Job sheets

1. Job Sheet #1--Inspect, Replace, and Adjust a Drive Belt

2. Job Sheet #2--Remove, Service, and Replace a Drive Chain

3. Job Sheet #3--Remove, Test, and Replace an Electromagnetic PTO Clutch

4. Job Sheet #4--Disassemble and Reassemble a PTO Shaft Universal Joint

E. Test

F. Answers to test

II. References:


EQUIPMENT DRIVES
UNIT I

INFORMATION SHEET

I. Terms and definitions

A. Power take off (PTO)--Source of power to operate equipment attached to the tractor

B. Field coil--Coil of an electromagnet which produces the magnetic field when current is passed through it

C. Universal joint (U-joint)--Coupling device capable of transmitting rotation between two shafts not in direct alignment

D. Pitch--Measurement from center to center of pins of drive chain

E. Electromagnet--Core of magnetic material surrounded by a coil of wire through which an electrical current is passed to magnetize the core

F. Width--Measurement between insides of inner plates of drive chain

II. Types of equipment drives (Transparencies 1 and 2)

A. Belt

B. Chain

C. PTO shaft

D. Ground drive

E. Hydraulic motor

F. Electric motor

III. Typical uses of types of equipment drives (Transparencies 1 and 2)

A. Belt

1. Mower
2. Sprayer

B. Chain

1. Snow throwers
2. Walk-behind tillers

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INFORMATION SHEET

C. PTO shaft
   1. Thatchers
   2. Tractor mounted tillers

D. Ground drive
   1. Seed spreader
   2. Reel type mowers

E. Hydraulic motor--Mowers

F. Electric motor--Mowers

IV. Types of PTO clutches (Transparency 3)
   A. Manual
      1. Spring activated
      2. Lever activated
   B. Electromagnetic

V. Types of PTO power transmitting devices (Transparency 4)
   A. Shaft
      (NOTE: The shaft type may be used either with a U-joint or a right angle drive.)
   B. Belt

VI. Operation of PTO clutches
   A. Spring activated manual clutch
      1. Spring tension keeps clutch engaged
      2. Operator overrides spring tension to disengage clutch
   B. Lever activated manual clutch
      1. Engagement pressure maintained by pressure exerted by position of clutch mechanism
      2. Operator relieves tension on clutch mechanism to disengage clutch
INFORMATION SHEET

C. Electromagnetic clutch
   1. Electric current passing through field coil creates strong magnetic field
   2. Strong magnetic field holds clutch halves in close contact.
   3. Operator controls electric current to field coil

VII. Drive chain size classifications (Transparency 5)
   A. Pitch
   B. Width
   C. Roller diameter

VIII. Operation of hydraulic motor equipment drives (Transparency 6)
   A. Tractor engine drives hydraulic pump to pressurize fluid
   B. Pressurized fluid flows through flexible hoses to hydraulic motor mounted on equipment
   C. Fluid operates hydraulic motor to power equipment

IX. Common types of belt failures and causes (Transparency 7)
   A. Belt flip-over
      1. Improper pulley alignment
      2. Excessive belt speed
   B. Edge cord breakage—Improper pulley alignment
   C. Excessive wear on top edge only—Rough pulley surfaces
   D. Excessive glaze or baking of sides—Insufficient tension
   E. Uneven belt wear on one side—Improper pulley alignment
   F. Belt disintegration—Excessive belt speed
   G. Cracks between cogs—Excessive age
Equipment Drive Types

- Belt

- Chain

- P.T.O.
Equipment Drive Types

- Electric Motor

- Hydraulic Motor

- Ground Drive
PTO Clutches

Clutch Lever

Clutch Rod

Adjustor Trunnion

Return Spring

Bearing Race

Bearing

Clutch Housing

Clutch Plate

Wire to Instrument Panel Control Switch

Electromagnetic Clutch

- Electromagnetic
PTO Power Transmitting Devices

- Universal Joint
- PTO Shaft
- PTO Shaft Cover
- Belt
- Pulley
- Heavy Duty Gear Case
Roller Type Chain

Outer Plate
Inner Plate
Roller
Pin
Bushing

Enlarged View of Chain Construction

Width
 Roller Diameter
Pitch

Chain Driving Direction

Chain Joint Clip

Install the Drive Chain-Master Link Clip with the Closed End Facing the Normal Direction of Chain Rotation.
Hydraulic Motor Equipment Drives

Pump

Motor

- High Pressure Oil
- Reservoir Oil
Belt Failures and Causes

A. Belt Flip-over
   - 1. Improper Pulley Alignment
   - 2. Excessive Belt Speed

B. Edge Cord Breakage
   - 1. Improper Pulley Alignment

C. Excessive Wear Only on Top Edge
   - 1. Rough Pulley Surfaces

D. Excessive Glaze or Baking of Sides
   - 1. Insufficient Tension

E. Uneven Belt Wear on One Side
   - 1. Improper Pulley Alignment

F. Belt Disintegration
   - 1. Excessive Belt Speed

G. Cracks Between Cogs
   - 1. Excessive Age
EQUIPMENT DRIVES
UNIT I

JOB SHEET #1-INSPECT, REPLACE, AND ADJUST A DRIVE BELT

I. Tools and materials
   A. Hand tool assortment
   B. Appropriate service manual

II. Procedure
   (NOTE: Consult appropriate manual for exact procedure for the make and model of equipment you are working on.)
   A. Disconnect spark plug wire and connect to ground
   B. Remove belt guards and shields, as necessary
   C. Release belt tensioning devices
   D. Remove PTO belt
      (NOTE: Never pry belts over edge of pulley. This may break belt cords and shorten the belt life.)
   E. Inspect belt for swells or lumps, breaks, and broken cords
   F. Inspect drive pulleys for damage, excessive wear, and alignment and replace, if necessary (Figure 1)

FIGURE 1

![Diagram of pulleys with various issues: Bent sidewall, chipped sidewall, and sidewalls dished out.]

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JOB SHEET #1

G. Inspect idler springs and replace if stretched or damaged

H. Install drive belt
   (NOTE: If new belt is installed, be sure to use recommended V-belts of the proper length.)

I. Adjust belt tension to manufacturer's specifications
   (NOTE: More belts fail from undertension than from overtension. Loose belts slip, heat, and burn, causing premature failure. Excessive belt tension stretches and weakens belts.)

J. Connect battery

K. Start engine and test operation of belt drive
EQUIPMENT DRIVES
UNIT I

JOB SHEET #2--REMOVE, SERVICE, AND REPLACE A DRIVE CHAIN

I. Tools and materials
   A. Hand tool assortment
   B. Appropriate service manual
   C. Commercial chain grease
   D. Cleaning solvent
   E. Cleaning pan

II. Procedure
   (NOTE: Consult appropriate service manual for exact procedure for make and model of equipment you are working on.)
   A. Disconnect spark plug wire and connect to ground
   B. Remove chain guards or housings
   C. Locate and remove drive chain master link
   D. Remove drive chain
   E. Inspect chain sprockets for wear and damage (Figure 1)

FIGURE 2

![Diagram showing sprocket teeth: Normal, Worn, Damaged]
JOB SHEET #2

F. Check drive chain for excessive wear and stretch

1. Lay the chain on a flat surface and stretch it to its full length and measure it

2. Compress the chain as short as possible without bending or kinking the chain and measure it

3. Subtract the shortened length from the stretched length; the difference is that amount of stretch

(NOTE: The rule of thumb is there should not be more than 1/4 inch of stretch per foot of chain.)

Example: A 4 foot chain should not have a stretch of more than 1 inch in length

G. Soak and wash chain thoroughly in a pan of cleaning solvent

(CAUTION: Do not use gasoline.)

H. Dry solvent from chain

I. Treat chain with commercial chain grease according to instructions included with the grease

(NOTE: Follow manufacturer's recommendations on lubrication.)

J. Install drive chain

K. Install chain guards or housings

L. Connect battery, if applicable

M. Start engine and test operation of chain drive
EQUIPMENT DRIVES
UNIT 1

JOB SHEET #3—REMOVE, TEST, AND REPLACE AN ELECTROMAGNETIC
PTO CLUTCH

I. Tools and materials
   A. Hand tool assortment
   B. Voltmeter
   C. Ohmmeter
   D. Torque wrench

II. Procedure
   (NOTE: Consult appropriate service manual for exact procedure for the make and model of equipment you are working on.)
   A. Disconnect clutch wire
   B. Remove retaining bolt
   C. Remove clutch from shaft using recommended puller
   D. Test voltage at clutch
      1. Connect one lead of voltmeter to clutch wire
      2. Connect the other lead to ground according to battery polarity
         Example: If battery is negative (-) ground, connect negative (-) voltmeter lead to ground and the positive (+) lead to the clutch wire. Reverse the connections if battery polarity is reversed.
   E. Turn on ignition and activate PTO
      (NOTE: Voltage should be same as battery. If reading is zero (0), check for a broken wire or bad switch. If voltage is between zero (0) and rated battery voltage, check for poor connection or weak battery.)
   F. Calibrate the ohmmeter
   G. Test continuity of field coil with ohmmeter
      1. Connect one lead of ohmmeter to wire on clutch
      2. Connect the other lead to the clutch hub
         (NOTE: Ohmmeter reading should be zero (0). If reading is infinity (00), field coil is defective and should be replaced.)
JOB SHEET #3

H. Rotate clutch assembly rapidly and listen for rough or damaged bearings

I. Install clutch on PTO shaft

J. Install retaining bolt and torque to specifications

K. Connect clutch wire

L. Start engine and test operation of electromagnetic PTO clutch
EQUIPMENT DRIVES
UNIT 1

JOB SHEET #4 - DISASSEMBLE AND REASSEMBLE
A PTO SHAFT UNIVERSAL JOINT

I. Tools and materials
   A. Hand tool assortment
   B. Multipurpose grease
   C. Vise jaw protectors
   D. Brass drift punch

II. Procedure
   A. Remove PTO shaft
   B. Place U-joint yoke in a vise
      (NOTE: Use vise jaw protector to prevent scoring the machined surfaces of the U-joint.)
   C. Release pressure against snap rings by tapping sharply on bearing cups with brass drift punch (Figure 1)

FIGURE 1

Drift Punch
Brass Vise Jaw Protector
D. Remove snap ring

1. Remove external snap ring with pliers (Figure 2).

2. Remove internal snap ring with hammer and pin punch (Figures 3 and 4).
E. Remove remaining snap rings as in step D.

F. Adjust vise so that vertical yoke passes freely between jaws but horizontal yoke rests on top of jaws.

G. Remove one bearing cup partially by striking yoke with soft face hammer until upper fork bottoms against U-joint cross (Figure 5).

(Note: Bearing cup will extend above upper fork.)

(Warning: Use plastic, leather, rubber, or lead hammer. Steel hammers will damage the yoke and cause steel chips to fly off.)
H. Clamp the partially removed bearing cup in the vise (Figure 6).

FIGURE 6

1. Strike the yoke with a soft face hammer to drive the yoke off of the bearing cup.

J. Remove bearing cup on opposite side of yoke by repeating steps G through I.

K. Remove cross by swinging one end of cross out of yoke and lifting cross out of yoke (Figure 7).

FIGURE 7
JOB SHEET #4

L. Place U-joint cross on open vise and remove remaining bearing cups by repeating steps G through I (Figure 8).

FIGURE 8

Bearing Cup

Vise Jaw Protector

Trunnion

M. Clean and inspect needle bearings and bearing cups for wear and damage.

N. Pack needle bearings and bearing cups with multipurpose grease (Figure 9).

FIGURE 9

Needle Bearing

Multipurpose Grease
O. Rest yoke on flat surface and partially install bearing cup in one fork by tapping lightly with soft hammer (Figure 10)

FIGURE 10

Hammer
Iron Bar
Bearing Cup

P. Install grease seal and retainer on one of the cross arms (Figure 11)

FIGURE 11

Seal Retainer
Seal

Q. Clamp yoke in vise with partially installed bearing cup on bottom

R. Insert U-joint cross into top fork opening and swing lower end of cross in and insert into partially installed bearing fork (Figure 12)

FIGURE 12

Cross
JOB SHEET #4

S. Place seal and retainer on opposite cross arm through hole in yoke fork.

T. Install second bearing cup and press both cups flush with outer surface of yoke (Figure 13).

FIGURE 13

U. Drive bearing cups below the snap ring groove using a drift punch (Figure 14).

(NOTE: If difficulty is experienced exposing snap ring groove it is possible that a needle bearing has fallen into the bottom of one of the cups. Remove and inspect.)

FIGURE 14
V. Install snap rings

1. Install external type snap ring with pliers (Figure 15)

2. Install internal type snap rings with hammer (Figure 16)
JOB SHEET #4

W. Install remaining bearing cups by repeating steps O through T

X. Install remaining snap rings by repeating steps U through V

Y. Check universal joint for freedom of movement
EQUIPMENT DRIVES
UNIT I

Match the terms on the right to the correct definitions.

1. Source of power to operate equipment attached to the tractor
2. Coil of an electromagnet which produces the magnetic field when current is passed through it
3. Coupling device capable of transmitting rotation between two shafts not in direct alignment
4. Measurement from center to center of pins of drive chain
5. Core of magnetic material surrounded by a coil of wire through which an electrical current is passed to magnetize the core
6. Measurement between inside of inner plates of drive chain

Select the types of equipment drives by placing an "x" in the appropriate blanks.

7. Direct
8. Hydraulic motor
9. Belt
10. Pneumatic
11. PTO shaft
12. Ground drive
13. Giltner
14. Chain
15. Electric motor

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3. List one typical use of each type of equipment drive.
   a. Belt--
   b. Chain--
   c. PTO shaft--
   d. Ground drive--
   e. Hydraulic motor--
   f. Electric motor--

4. Identify the types of PTO clutches.

5. List two types of PTO power transmitting devices.
   a. 
   b. 
6. Describe the operation of PTO clutches.

7. List three drive chain size classifications.
   a.
   b.
   c.

8. Describe the operation of hydraulic motor equipment drives.
9. Match the causes on the right to the correct types of belt failure.

   a. Belt flip-over
   b. Uneven belt wear on one side
   c. Cracks between cogs
   d. Edge cord breakage
   e. Excessive glaze or baking of sides
   f. Excessive wear on top edge only
   g. Belt disintegration

   1. Insufficient tension
   2. Excessive belt speed
   3. Excessive age
   4. Improper pulley alignment
   5. Rough pulley surfaces

10. Demonstrate the ability to:

   a. Inspect, replace, and adjust a drive belt.
   b. Remove, service, and replace a drive chain.
   c. Remove, test, and replace an electromagnetic PTO clutch.
   d. Disassemble and reassemble a PTO shaft universal joint.

   (NOTE: If these activities have not been accomplished prior to the test, ask your instructor when they should be completed.)
EQUIPMENT DRIVES
UNIT I

ANSWERS TO TEST

1. a. 3
   b. 1
   c. 2
   d. 5
   e. 4
   f. 6

2. b, c, e, f, h, i

3. Any one of the following under each section:
   a. Belt
      1) Mower
      2) Sprayer
   b. Chain
      1) Snow throwers
      2) Walk-behind tillers
   c. PTO shaft
      1) Thatchers
      2) Tractor mounted tillers
   d. Ground drive
      1) Seed spreader
      2) Reel type mowers
   e. Hydraulic motor--Mowers
   f. Electric motor--Mowers

4. a. Electromagnetic
   b. Manual

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5. a. Shaft  
b. Belt  
6. Description should include:  
a. Spring activated manual clutch  
   1) Spring tension keeps clutch engaged  
   2) Operator overrides spring tension to disengage clutch  
b. Lever activated manual clutch  
   1) Engagement pressure maintained by pressure exerted by position of clutch mechanism  
   2) Operator relieves tension on clutch mechanism to disengage clutch  
c. Electromagnetic clutch  
   1) Electric current passing through field coil creates strong magnetic field  
   2) Strong magnetic field holds clutch halves in close contact  
   3) Operator controls electric current to field coil  
7. a. Pitch  
b. Width  
c. Roller diameter  
8. Description should include:  
a. Tractor engine drives hydraulic pump to pressurize fluid  
b. Pressurized fluid flows through flexible hoses to hydraulic motor mounted on equipment  
c. Fluid operates hydraulic motor to power equipment  
9. a. 2, 4  
   e. 1  
b. 4  
   f. 5  
c. 3  
   g. 2  
d. 4  
10. Performance skills evaluated to the satisfaction of the instructor