

KEY FINDINGS

- 1. Americans consider education issues as a medium priority among other public policy issues. However, in recent months, education appears to be increasingly important at the local level.
- 2. In February, school parents' comfort with their children attending school has once again reached its highest level. Just over three-fourths of surveyed parents express they are at least somewhat comfortable.
- 3. The gap between Americans' views towards mandatory masking and vaccinations has tightened with many viewing masking as less of a priority compared to previous months.
- 4. Parents expressed lower levels of interest for learning pods and tutoring in February. The average amounts parents are willing to pay for pods and tutoring also decreased.
- 5. In February, both the public and school parents' positive views about the direction of K-12 education decreased at all levels nationally, state, and local.
- 6. Overall support still remains high for school choice policies education savings accounts (ESAs), school vouchers, and charter schools but levels decreased slightly in February. Support for open enrollment policies is also high and comparable to other types of school choice policies.
- 7. Proponents of ESA policies are more likely to have specific reasons for their position than opponents. Those that support ESAs view freedom of choice and the need for children to have access to better schools/education as top priorities. Those that oppose ESAs say they need more information, are not interested, or say they are unsure or don't know.

Methodology:

This poll was conducted between February 12-February 15, 2022 among a sample of 2200 Adults. The interviews were conducted online and the data were weighted to approximate a target sample of Adults based on gender, educational attainment, age, race, and region. Results based on the full survey have a measure of precision of plus or minus 2.34 percentage points..

AGENDA

COVID-19 AND SCHOOLING

SCHOOL CHOICE POLICIES

VIEWS ON K-12 EDUCATION

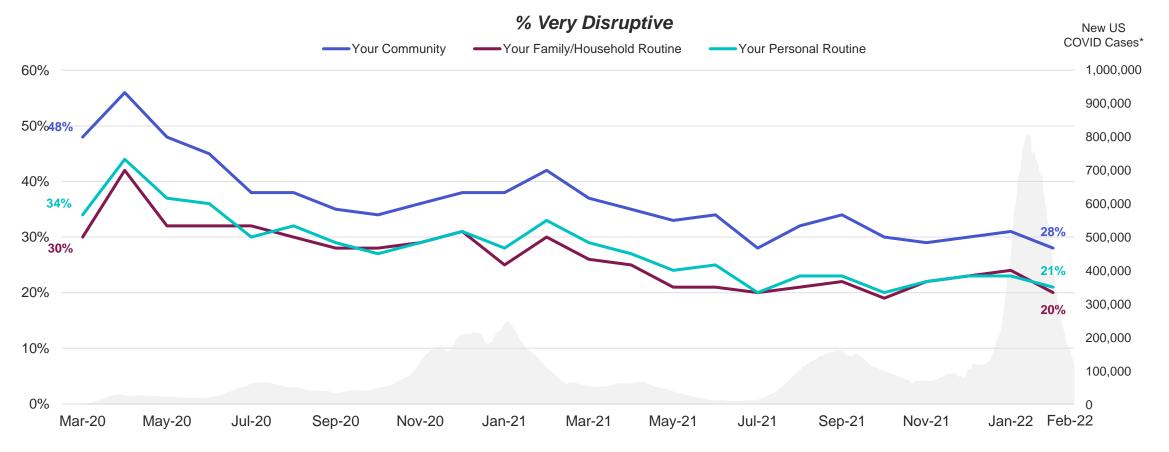
SURVEY PROFILE AND DEMOGRAPHICS



With COVID cases decreasing after a massive surge, the percentage of adults who felt the coronavirus had been 'very disruptive' to their routine has dipped slightly in February.

How disruptive has the coronavirus (also called COVID-19) been on each of the following?

All Adults



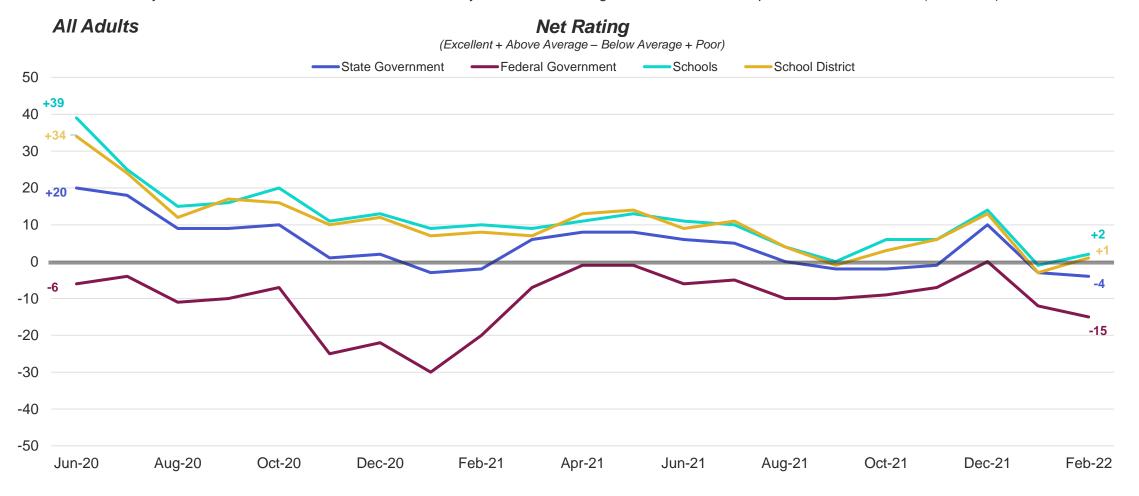
Ratings of how institutions are handling the coronavirus outbreak have held steady this month.

Based on what you have seen, read, or heard so far, how would you rate the following institutions on their response to the coronavirus (COVID-19) outbreak?

All Adults **Net Rating** Change vs. ■ Excellent ■ Don't Know/No Opinion (Excellent + Above Average) – Above Average Average ■ Below Average ■ Poor **January** (Below Average + Poor) 11% 23% Local, small businesses 39% 10% 6% 11% -2 +18 8% 21% 10% 33% 15% 12% +3 Schools +2 8% 20% 34% 15% School districts 12% 11% +4 +1 8% 10% -2 Local government 18% 39% 14% 12% +0 8% Local news media/organizations 17% 12% 36% 13% 15% -3 -3 8% 19% 32% 14% 10% -1 State government 17% -4 National, multi-national 6% -3 14% 35% 16% 16% 14% -10 corporations -2 8% 16% 10% -12 National news media organizations 31% 15% 21% -3 -15 Federal government 8% 15% 29% 17% 21% 10%

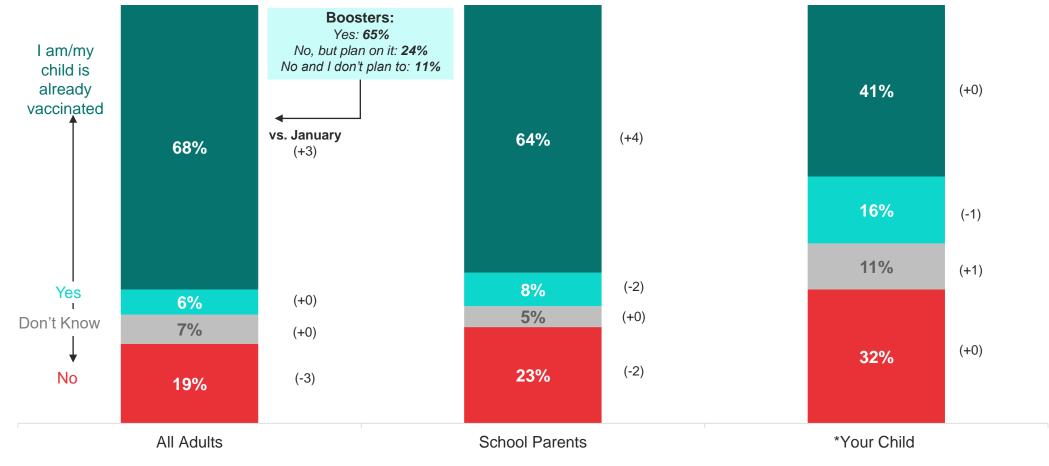
After a major decrease the previous month, the public's ratings held mostly steady in February for state and federal governments as well as for schools and school districts.

Based on what you have seen, read, or heard so far, how would you rate the following institutions on their response to the coronavirus (COVID-19) outbreak?



Nearly two-thirds of those who already received a COVID-19 vaccine reported getting a booster.

Now that an FDA (Food and Drug Administration) approved vaccine to prevent COVID-19 is available for you, have/will you get vaccinated? When an FDA (Food and Drug Administration) approved vaccine to prevent COVID-19 is available for your child, would you agree to have your child/children vaccinated? Did you get your COVID-19 booster shot?



Of those who have already received a COVID-19 vaccine, the vast majority continue to either plan on or already have received a booster shot. Although, there was a notable decrease in Republican willingness in February

Did you get your COVID-19 booster shot?

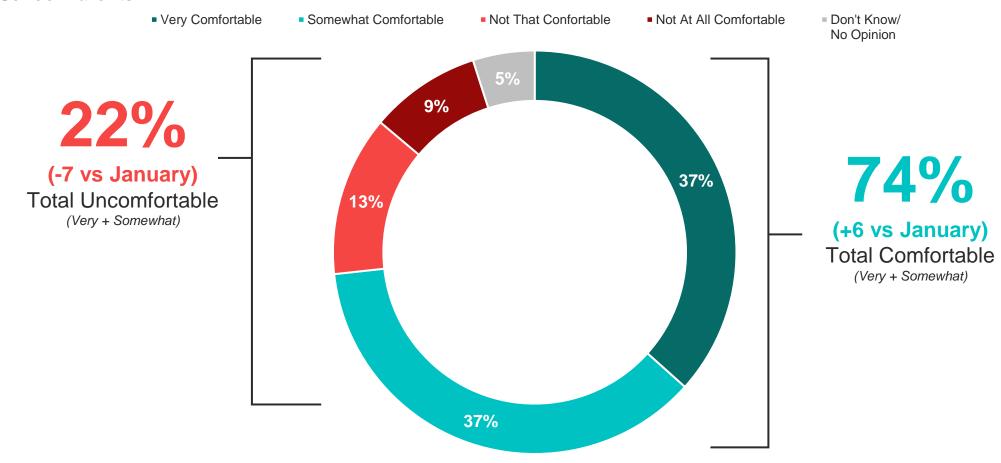
All Adults

% of Those Already Vaccinated

		Vs January			Vs January			Vs January
					vs barraary			
Democrat	97%	+2	High Income \$75K+	90%	-2	Non-Hispanic White	87%	-4
Urban	94%	+2	Baby Boomers	90%	-3	Northeast Region	87%	-4
Black	93%	+8	Small Town	89%	+1	Gen X	86%	-1
Hispanic	93%	+4	Middle Income \$35K to < \$75K	89%	-1			-2
Midwest Region	92%	+1	Suburban	89%	-3		00,0	_
Educ: Bachelors or Postgrad	92%	-3	Independent	88%	+3	South Region	86%	-3
Gen Z	90%	+5	Low Income < \$35K	88%	-1	Rural	83%	-4
West Region	90%	-1	Millennials	87%	-2	Republican	77%	-10
	Jrban Black Hispanic Midwest Region Educ: Bachelors or Postgrad Gen Z	Jrban 94% Black 93% Hispanic 93% Midwest Region 92% Educ: Bachelors or Postgrad 92% Gen Z 90%	Jrban 94% +2 Black 93% +8 Hispanic 93% +4 Midwest Region 92% +1 Educ: Bachelors or Postgrad 92% -3 Gen Z 90% +5	Orban 94% +2 Baby Boomers Black 93% +8 Small Town Hispanic 93% +4 Middle Income \$35K to < \$75K	Jrban 94% +2 Baby Boomers 90% Black 93% +8 Small Town 89% Hispanic 93% +4 Middle Income \$35K to < \$75K	Jrban 94% +2 Baby Boomers 90% -3 Black 93% +8 Small Town 89% +1 Hispanic 93% +4 Middle Income \$35K to < \$9%	Drban 94% +2 Baby Boomers 90% -3 Northeast Region	Urban 94% +2 Baby Boomers 90% -3 Northeast Region 87% Black 93% +8 Small Town 89% +1 Gen X 86% Hispanic 93% +4 Middle Income \$35K to < \$9%

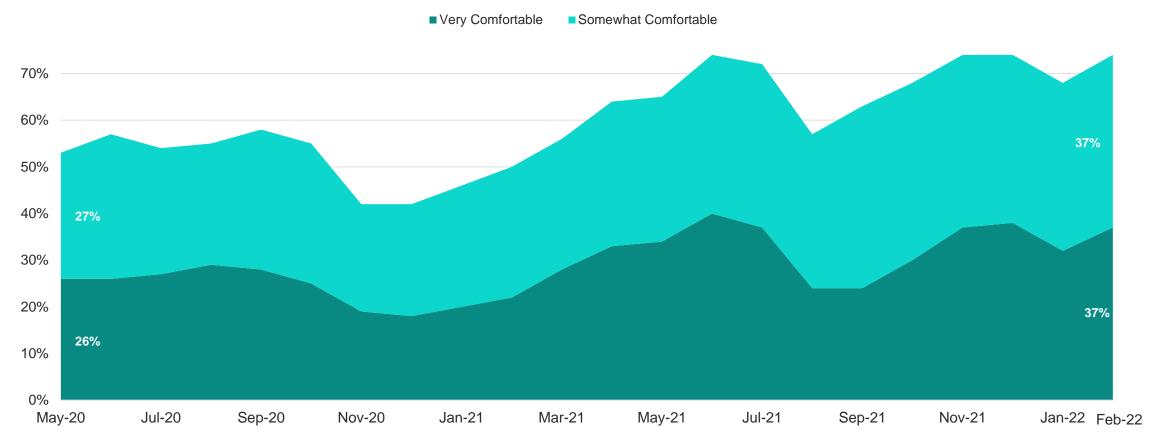
Nearly three out of four parents are comfortable with their child attending school right now – an increase of six points since January

Based on what you have seen, read, or heard about the coronavirus (COVID-19) outbreak so far, how comfortable are you with your child/children attending school right now?



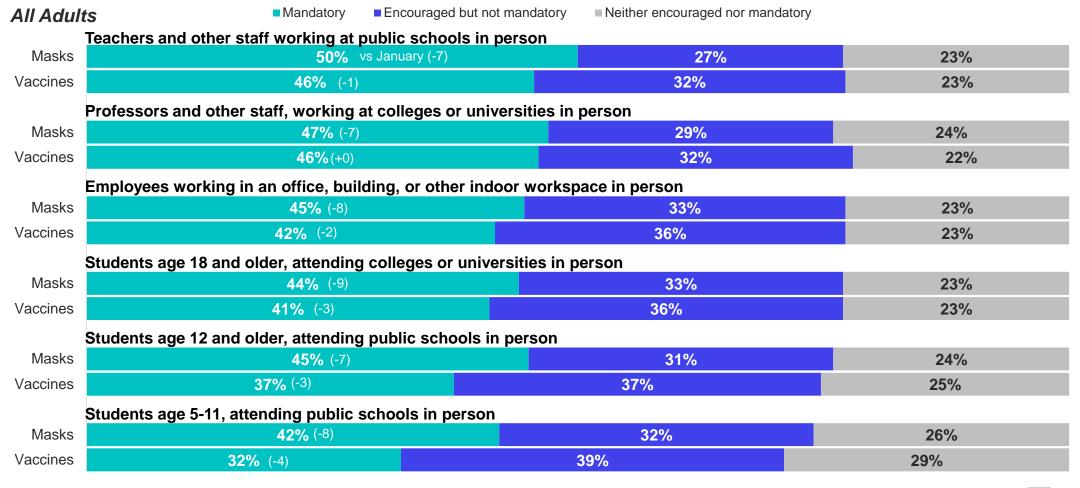
School parents' comfort with their children attending school has once again reached its highest level.

Based on what you have seen, read, or heard about the coronavirus (COVID-19) outbreak so far, how comfortable are you with your child/children attending school right now?



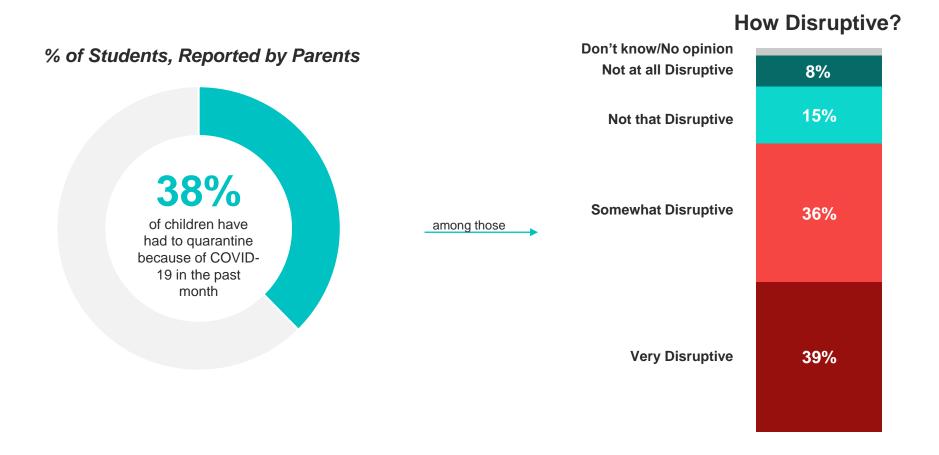
The gap between Americans' views towards mandatory masking and vaccinations has tightened. Many view masking as less of a priority compared to previous months.

Now that an FDA (Food and Drug Administration) approved vaccine to prevent COVID-19 is available, do you think it should be mandatory or encouraged for the following groups? Do you think masking should be mandatory or encouraged for the following groups?



Roughly two out of five parents report that at least one child had to quarantine in the past month due to COVID-19. The majority of parents view this as disruptive to their child's education.

In the last month, have any of your children quarantined because of the COVID-19 outbreak?... How disruptive do you believe quarantining has been to your child's education this last month?

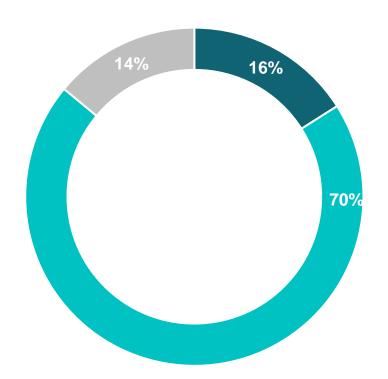


The majority of school parents believe that schools should provide multiple learning options for students this school year.

Do you think schools should offer only one approach to educating K-12 students in the fall or provide multiple learning options?

School Parents

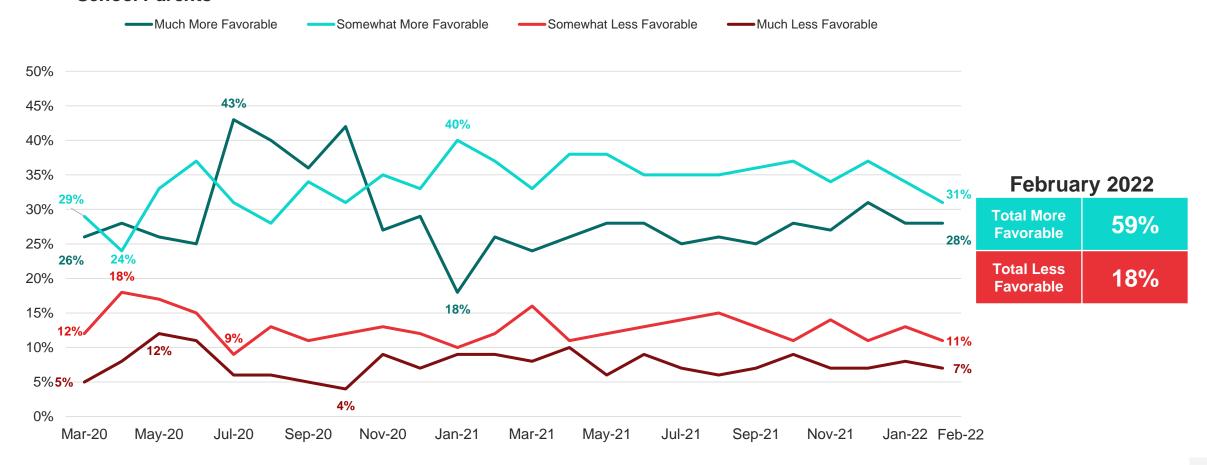
Offer One Approach
 Provide Multiple Learning Options
 Don't Know / No Opinion



Desire to p	rovide multiple learning options b	y demographic
٥	Low Income < \$35K	64%
Income	Middle Income \$35K to < \$75K	78%
Ē	High Income \$75K+	68%
al on	Democrat	77%
Political Affiliation	Independent	68%
Po	Republican	64%
	Black	85%
Race	Hispanic	76%
<u></u>	White	66%

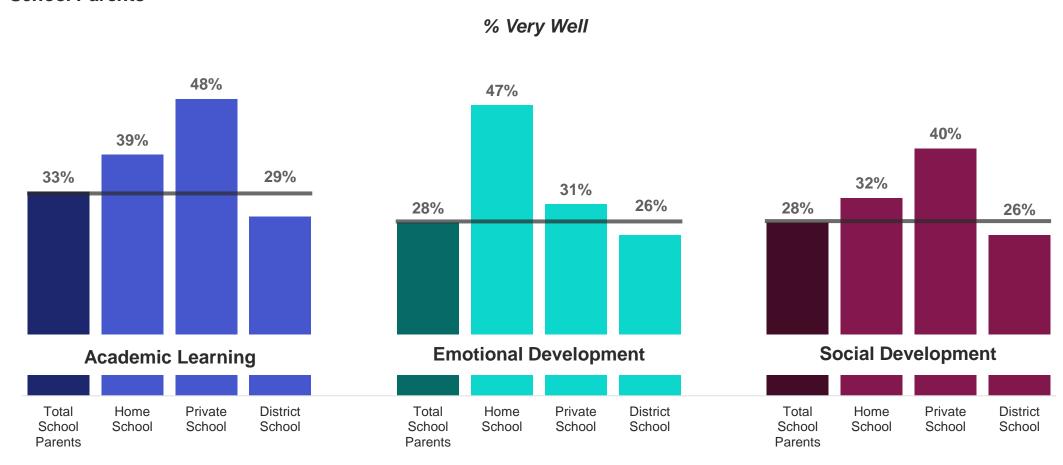
In February, soft favorability of homeschooling decreased three points among school parents. They are still nearly four times as likely to be more favorable than less favorable.

How have your opinions on homeschooling changed as a result of the coronavirus?



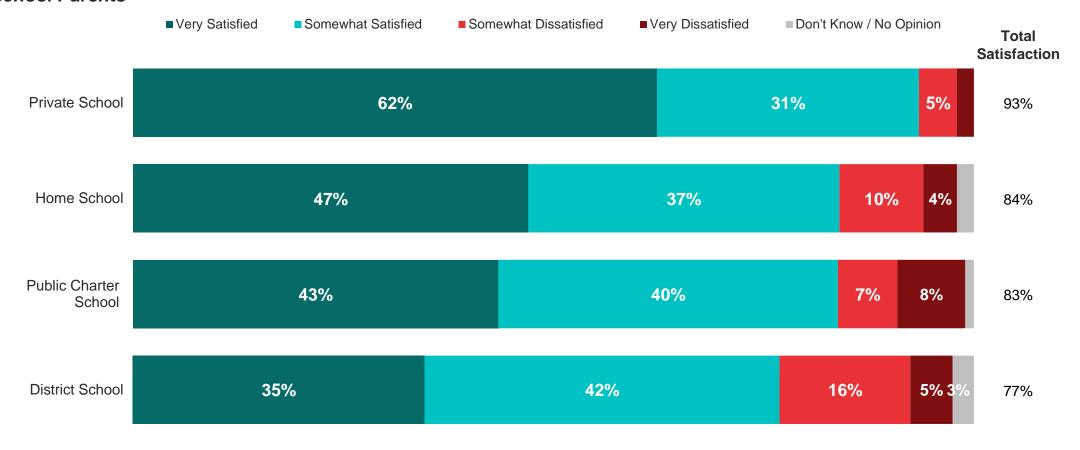
Both private school and home school parents are more positive about their children's academic, social, and emotional progress this school year, compared to district school parents.

How do you feel your child/children have progressed in the CURRENT school year?



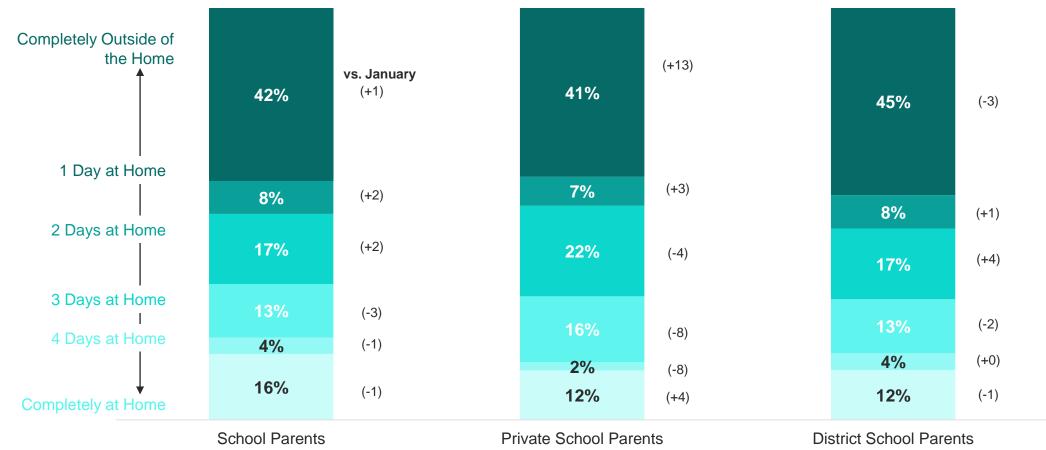
Parents are generally satisfied with their experiences across different school sectors. Private school parents are much more likely to be "very satisfied" than district school parents.

To what extent are you satisfied or dissatisfied with your child's/children's experiences with the following types of schooling?



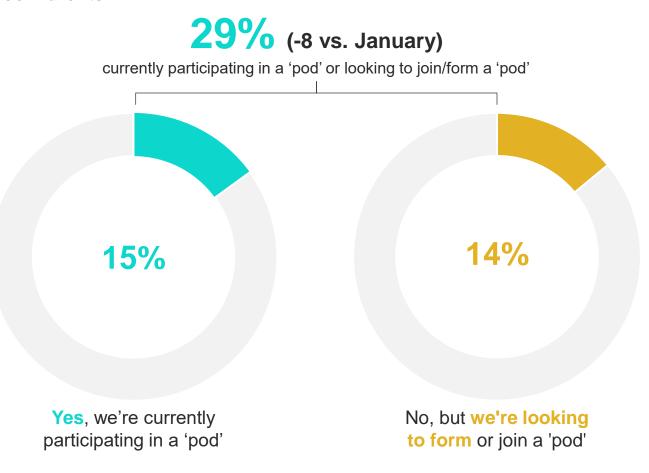
In February, private school parents reported a large increase in their preference to have their children be schooled completely outside of the home.

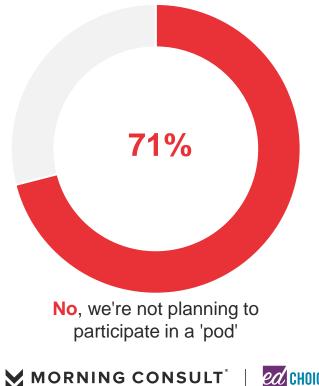
After the pandemic, if given the option, to what extent would you prefer schooling to be scheduled each week at home with a parent or tutor to provide the best education for your child?



Parent interest in either participating in or looking to form/join a learning 'pod' decreased by eight points in February.

As a result of the coronavirus pandemic, are you currently participating in a 'pod' with other families?





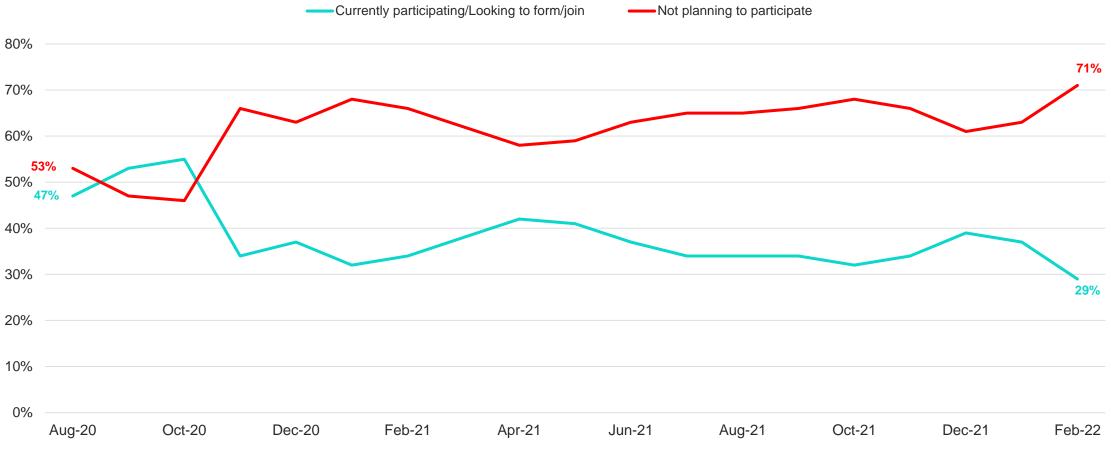
In February, there were notable decreases in 'pod' interest among several demographic groups, especially private school parents, high-income earners, and Democrats.

As a result of the coronavirus pandemic, are you currently participating in a 'pod' with other families?

Most likely to participate in / form / join a pod		Vs January	Moderately likely to participate s January in / form / join a Pod vs January			Less likely to participate in / form / join a Pod		Vs January
Home School Parent	46%	+0	Northeast	30%	-11	Low Income < \$35K	26%	-1
Urban	43%	-10	West	29%	-8	Educ: < College	26%	-4
Hispanic	40%	-8	Independent	28%	+4	District School Parent	25%	-5
Private School Parent	40%	-28	Republican	28%	-1	Suburban	25%	-7
Black	36%	+2						
Educ: Bachelors or Postgrad	33%	-16	Middle Income \$35K- \$75K	28%	-1	Non-Hispanic White	22%	-14
High Income: \$75K+	31%	-21	South	28%	-12	Rural	21%	-2
Democrat	31%	-21	Midwest	27%	-2	Small Town	11%	-6

Learning 'pod' interest has reached its lowest level since October 2021, dropping eight points since January 2022.

As a result of the coronavirus pandemic, are you currently participating in a 'pod' with other families?

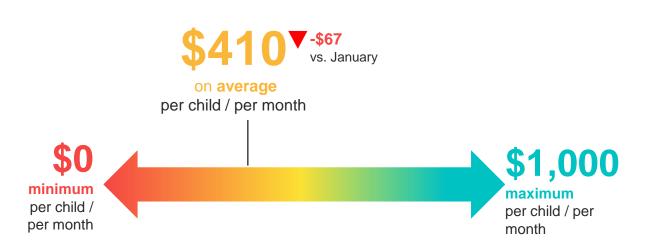


In February, school parents were willing to pay \$410/month for a child to participate in a learning 'pod', a drop-off of nearly \$70 from January 2022.

What would you be able and willing to spend, on a monthly basis, to participate in a single learning pod per child?

School Parents

among those interested in or participating in a 'pod'

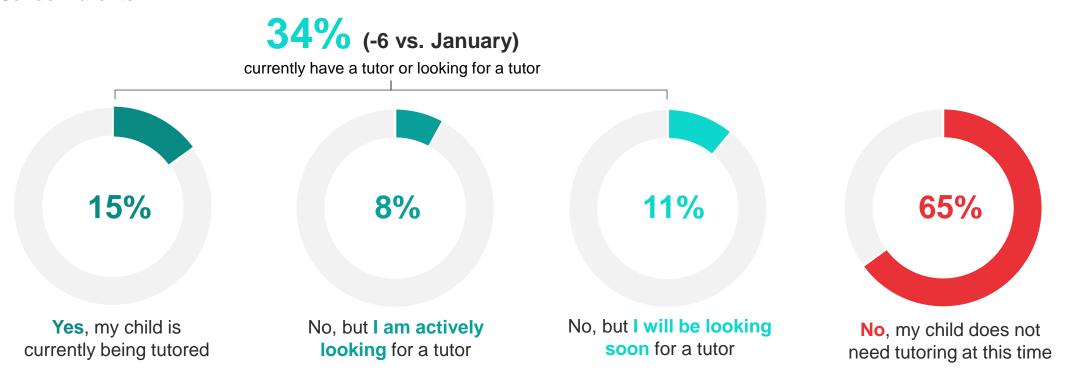


	month by demographic	
e	*Low Income < \$35K	\$303
Income	*Middle Income \$35K to < \$75K	\$356
ഥ	High Income \$75K+	\$529
on on	Democrat	\$429
Affiliation	Independent	\$372
Aff.	Republican	\$464
	*West	\$434
Region	*Midwest	\$387
Reg	South	\$403
	*Northeast	\$417

^{*}indicates base size n = <100

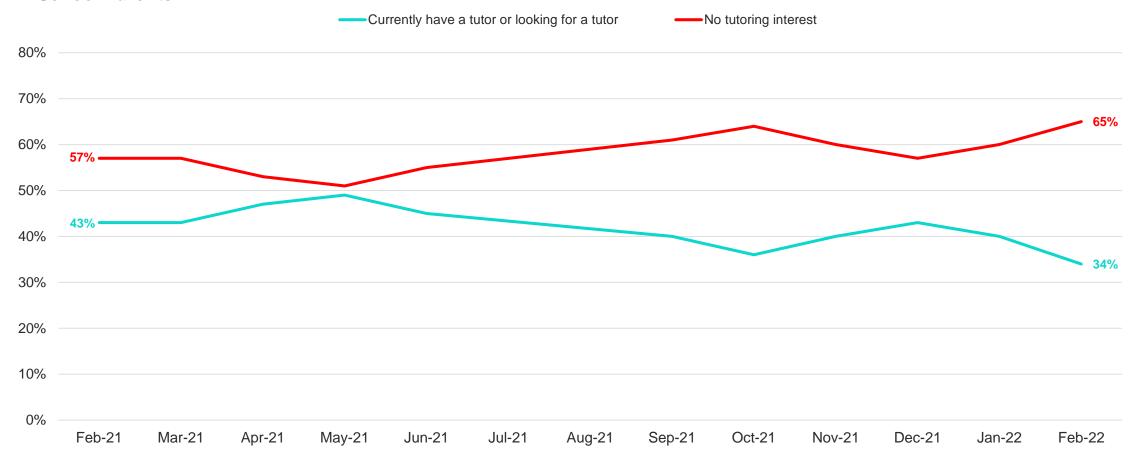
In February, there was a six-point decrease in tutoring interest among school parents.

Is your child getting tutoring outside of regular school hours this school year?



Tutoring interest has reached its lowest level since October 2021.

Is your child getting tutoring outside of regular school hours this school year?



In February, interest in tutoring substantially increased Black school parents. However, there were significant decreases among private school parents, high-income earners, home school parents, those with college degrees, and Democrats.

Is your child getting tutoring outside of regular school hours this school year?

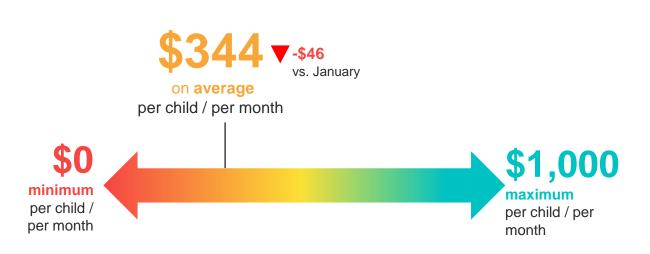
Groups most likely to already being / looking to be tutored Vs		Groups moderately likely to already being / looking to be tutored		Vs. January	Groups less likely to already being / looking to be tutored		Vs January
53%	+13	Northeast	38%	+0	District School Parent	33%	-1
51%	-15	West	38%	-6	Midwest	31%	+0
47%	-8	Democrat	38%	-11	Educ: < College	31%	-1
43%	-11	Middle Income \$35K- \$75K	37%	+4	Non-Hispanic White	30%	-7
10 70		Independent	36%	+6	TTOTT THOPATHO TTTMO	0070	•
41%	-11	Suburban	35%	+1	Low Income < \$35K	28%	-1
39%	-9	Republican	34%	-2	Rural	23%	-1
39%	-13	South	34%	-8	Small Town	20%	-7
	53% 51% 47% 43% 41% 39%	Vs January 53% +13 51% -15 47% -8 43% -11 41% -11 39% -9	to already being / locate to be tutored 10	to already being / looking to be tutored 53%	to already being / looking to be tutored Vs January Northeast 38% +0 West 38% -6 Democrat 38% -11 Middle Income \$35K- \$75K Independent 36% +6 41% -11 Suburban 35% +1 Republican 34% -2	to already being / looking to be tutored already being / looking to be tutored already being / looking to be tutored 53% +13 Northeast 38% +0 District School Parent 51% -15 West 38% -6 Midwest 47% -8 Democrat 38% -11 Educ: < College	to to already being / looking to be tutored vs January already being / looking to be tutored 53% +13 Northeast 38% +0 District School Parent 33% 51% -15 West 38% -6 Midwest 31% 47% -8 Democrat 38% -11 Educ: < College

In February, the monthly amount school parents were willing to spend for tutoring (per child) decreased to \$344.

What would you be able and willing to spend, on a monthly basis, per child for tutoring outside of school hours?

School Parents

among those interested in or participating in a tutoring



	Average willing to spend per child month by demographic	l/per
Ð	*Low Income < \$35K	\$238
Income	*Middle Income \$35K to < \$75K	\$312
<u>u</u>	High Income \$75K+	\$432
al on	Democrat	\$370
Political Affiliation	Independent	\$303
Aff	Republican	\$373
	*West	\$333
Region	*Midwest	\$289
Reg	South	\$374
	*Northeast	\$357

^{*}indicates base size n= <100

School parents are much more likely to want schools to prioritize and focus on student resources, curriculum, communications, and transportation, compared to vaccine and mask requirements.

Based on your perspective as a parent, how important is it for schools to prioritize each of the following, right now?

School Parents Net Importance (Extremely + Very Important) -■ Extremely Important Very Important Somewhat Important ■ Not That Important ■ Not At All Important ■ Don't Know/No Opinion (Not That + Not At All Important) 40% 15% +72 36% 3% 4% Student resources 43% 31% 17% 4% 4% +69 Curriculum taught Communications 36% 36% 19% +67 Access to transportation to and 36% 31% 21% 5% +60 from school After school programs and 26% 32% 30% 6% 4% +50 activities 26% 29% Remote learning options 26% 8% 6% 5% +41 33% 20% 18% 10% 15% 4% Mask requirements +28 27% 18% 18% 11% 19% 7% Vaccine requirements +15

AGENDA

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Descriptions Used:

Charter Schools

Charter schools are public schools that have more control over their own budget, staff, and curriculum, and are exempt from many existing public school regulations.

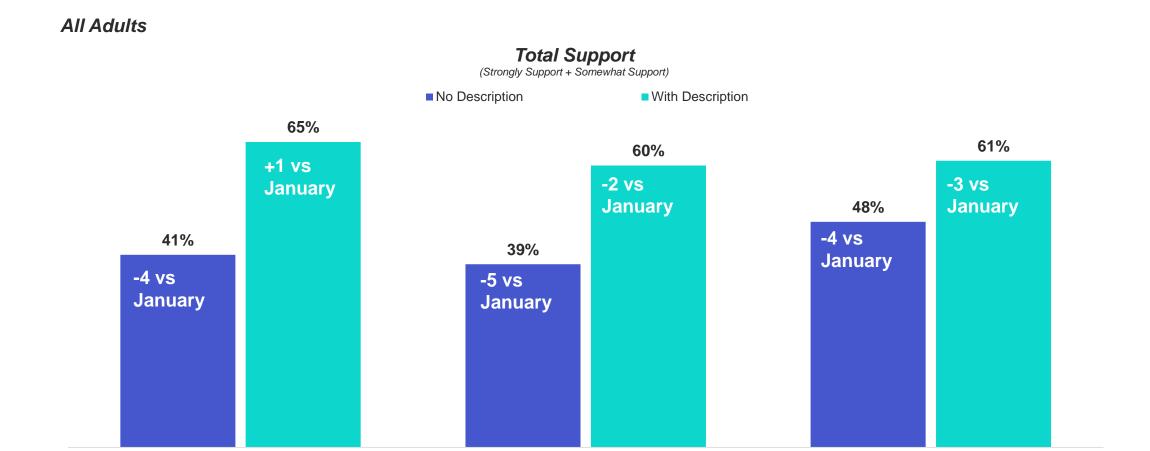
School Vouchers

A school voucher system allows parents the option of sending their child to the school of their choice, whether that school is public or private, including both religious and non-religious schools. If this policy were adopted, tax dollars currently allocated to a school district would be allocated to parents in the form of a 'school voucher' to pay partial or full tuition for the child's school.

Education Savings Accounts

An "education savings account" in K–12 education – often called an ESA – establishes for parents a government-authorized savings account with restricted, but multiple uses for educational purposes. Parents can then use these funds to pay for: school tuition; tutoring; online education programs; therapies for students with special needs; textbooks or other instructional materials; or save for future college expenses.

All school choice policies continue to see a lift in support when people are given a description. Overall support for school vouchers and charter schools slightly dipped in February.



School Vouchers

ESAs

Charter Schools

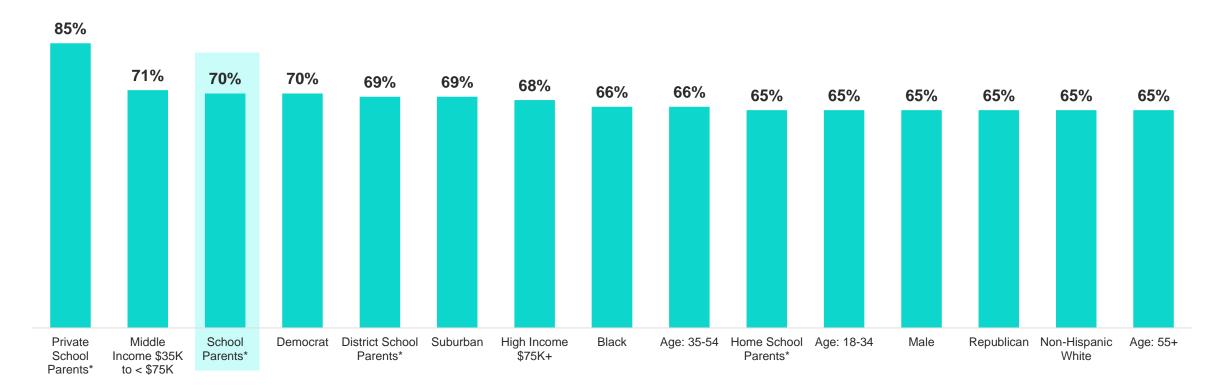
Seven out of 10 school parents said they support ESAs. There is a wide range of support among all demographics.

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All Adults

Total Support

(Strongly Support + Somewhat Support)



Support of ESAs remains high across demographic groups and, although most demographic groups held steady, there was a notable increase among Independents.

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All Adults

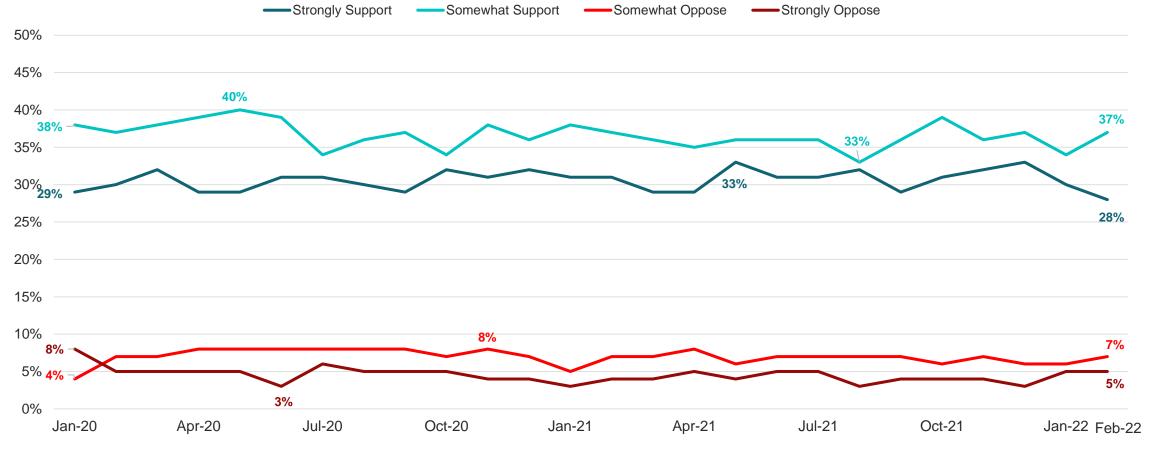
Most Supportive

		Vs January			Vs January			Vs January
Middle Income \$35K- \$75K	71%	+3	Millennial	67%	-3	Hispanic	64%	-2
Educ: Bachelors or Postgrad	71%	-4	Baby Boomers	66%	+4	West	64%	-2
Democrat	70%	-2	Black	66%	-2	Educ: < College	63%	+3
Suburban	69%	+1	Independent	65%	+8	Gen X	62%	+3
			Female	65%	+3			
Northeast	68%	+2	Non-Hispanic White	65%	+1	Midwest	62%	+1
High Income \$75K+	68%	-6	Republican	65%	+0	Rural	61%	+6
South	67%	+3	Male	65%	-3	Low Income < \$35K	59%	+2
Gen Z	67%	+2	Urban	65%	-3	Small Town	58%	+0

The public's soft support of ESAs increased by three points in February.

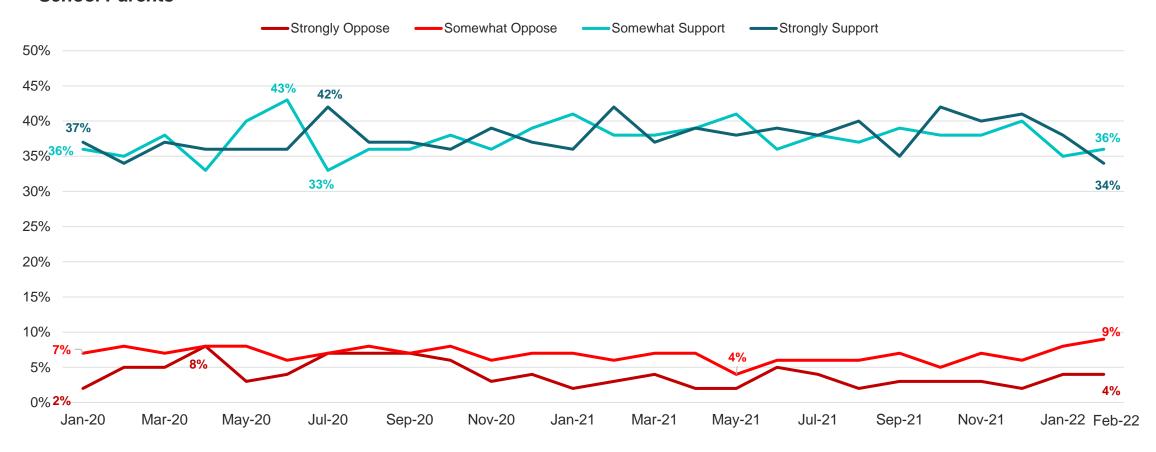
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All Adults



Among school parents, strong support for ESAs decreased four points in February.

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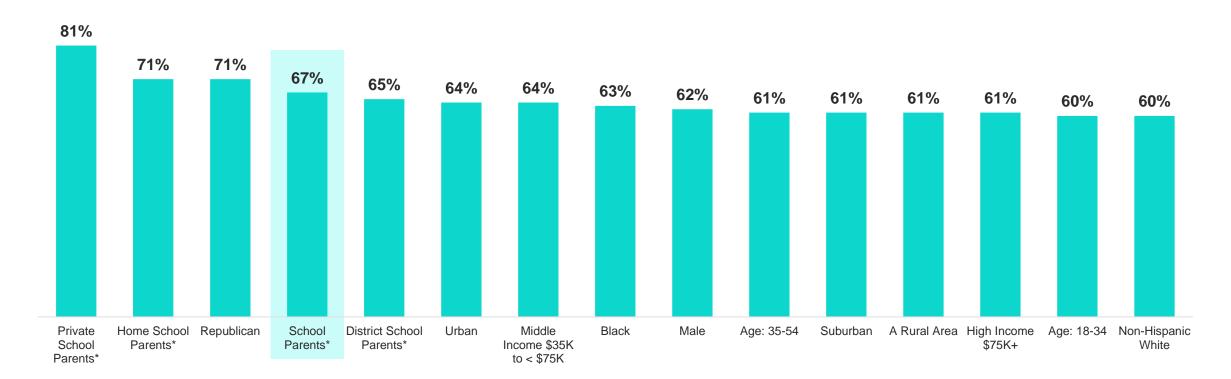
Roughly two-thirds of parents said they support school vouchers. There is broad support across all demographics.

A school voucher system allows parents the option of sending their child to the school of their choice, whether that school is public or private, including both religious and non-religious schools. If this policy were adopted, tax dollars currently allocated to a school district would be allocated to parents in the form of a 'school voucher' to pay partial or full tuition for the child's school. In general, what is your opinion of school voucher systems?

All Adults

Total Support

(Strongly Support + Somewhat Support)



Support of school vouchers decreased the most among GenZers and those with a college education.

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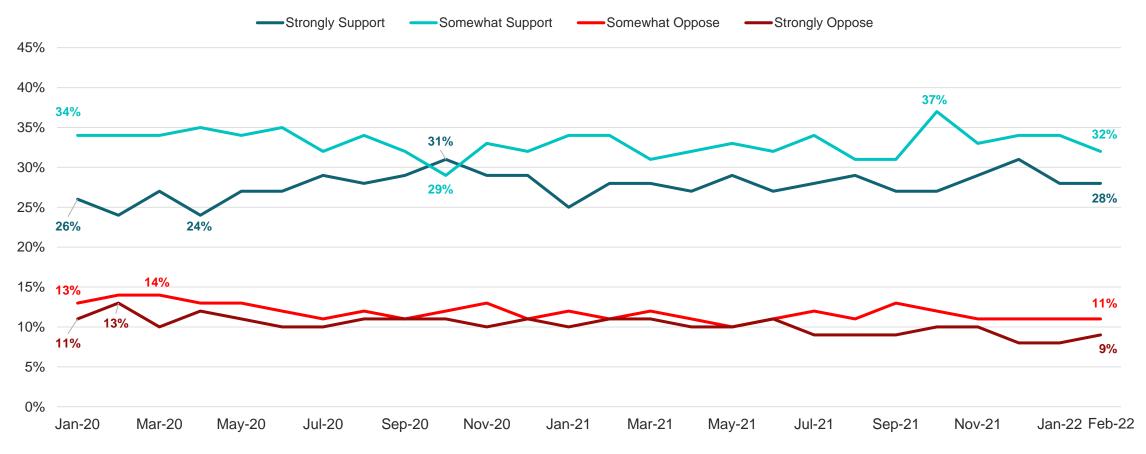
All Adults

		Vs January		V	/s January			Vs January
Republican	71%	+4	Rural	61%	+3	Gen X	58%	-4
Northeast	64%	+2	Baby Boomers	61%	+3	Democrat	58%	-7
Middle Income \$35K- \$75K	64%	-1	Educ: < College	61%	+0	Educ: Bachelors or Postgrad	58%	-9
Urban	64%	-3	Suburban	61%	-2	Midwest	57%	+0
			High Income \$75K+	61%	-5			
Black	63%	-2	Non-Hispanic White	60%	-1	Independent	57%	-1
Millennial	63%	-6	Female	59%	-2	Low Income < \$35K	56%	-2
South	62%	-1	West	59%	-5	Gen Z	55%	-10
Male	62%	-2	Hispanic	59%	-7	Small Town	51%	-4

The public's overall support for school vouchers held steady in February.

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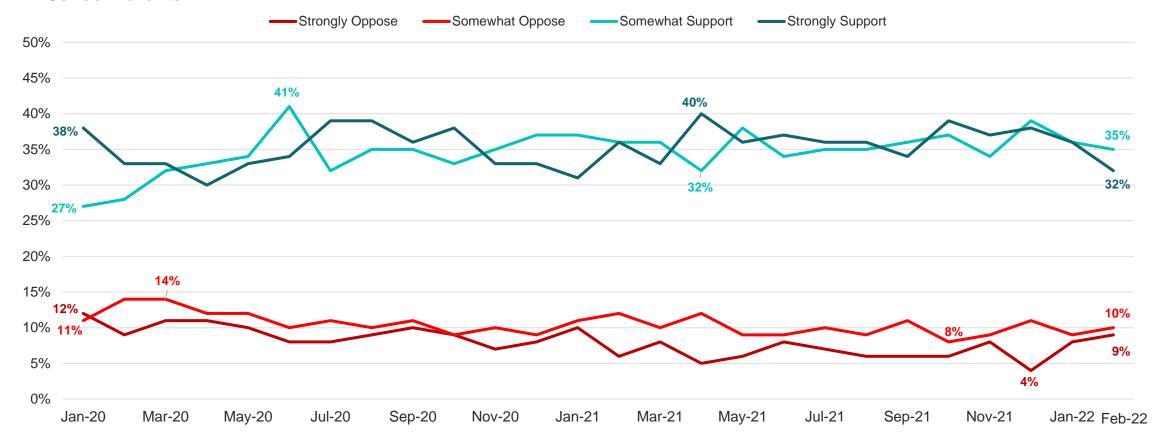
All Adults



School parents' strong support for school vouchers decreased by four points in February.

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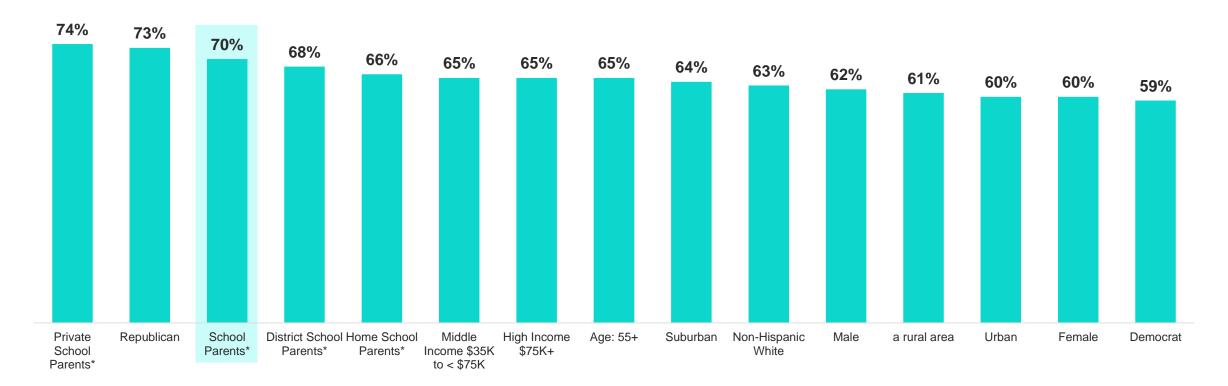
School Parents



Seven out of 10 school parents said they support public charter schools. There continues to be widespread support across demographics.

Charter schools are public schools that have more control over their own budget, staff, and curriculum, and are exempt from many existing public school regulations. In general, what is your opinion of public charter schools?

Total Support (Strongly Support + Somewhat Support)



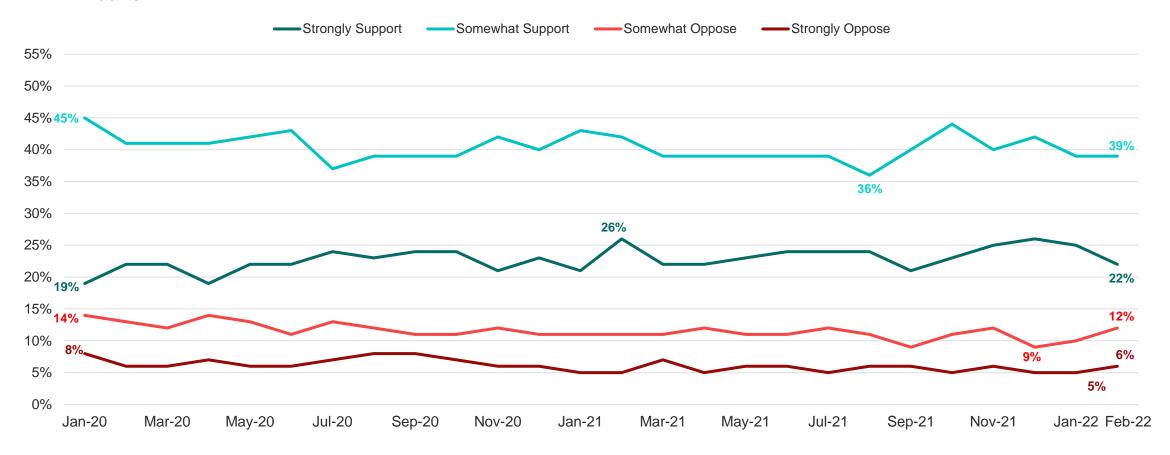
Support of charter schools remains high across demographics, although there were notable decreases among Millennials and Democrats.

Charter schools are public schools that have more control over their own budget, staff, and curriculum, and are exempt from many existing public school regulations. In general, what is your opinion of public charter schools?

ost Supportive ———								-
		Vs January		,	Vs January			Vs January
Republican	73%	+3	Male	62%	-6	Democrat	59%	-9
Northeast	66%	-2	Rural	61%	+5	Independent	58%	+2
Baby Boomers	65%	+2	South	61%	-1	Black	58%	-6
Middle Income \$35K to < \$75K	65%	-1	Female	60%	+0	Hispanic	58%	-6
Educ: Bachelors or	CE0/	0	Urban	60%	-8	1 a.v. la a a a a d'OCIV	50 0/	0
Postgrad	65%	-8	Millennial	60%	-9	Low Income < \$35K	56%	+0
High Income \$75K+	65%	-8	Educ: < College	59%	+0	Gen Z	56%	-1
Suburban	64%	-2	Midwest	59%	-2	Gen X	56%	-2
Non-Hispanic White	63%	-1	West	59%	-6	Small Town	54%	-2

The public's strong support for charter schools decreased by three points in February.

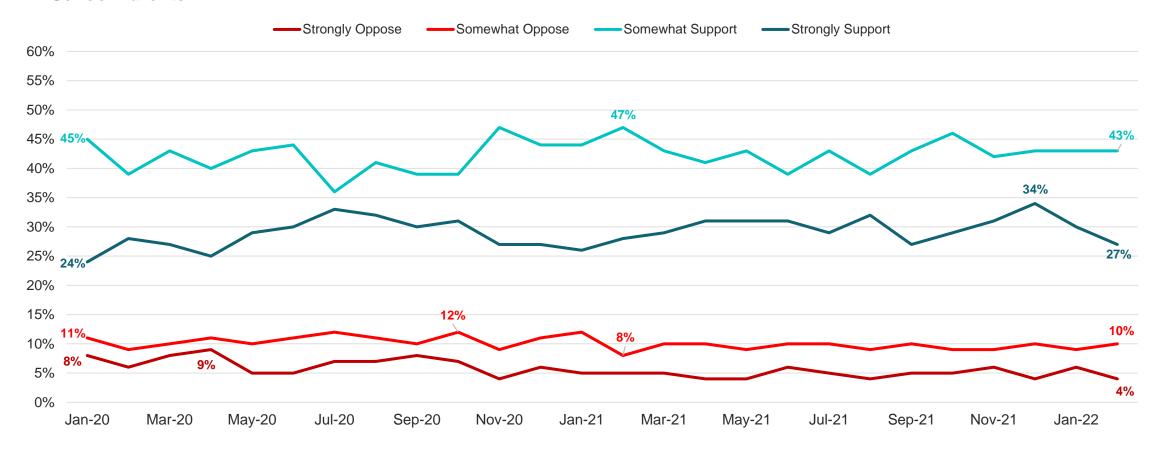
Charter schools are public schools that have more control over their own budget, staff, and curriculum, and are exempt from many existing public school regulations. In general, what is your opinion of public charter schools?



Parents' strong support for charter schools decreased by three points in February.

Charter schools are public schools that have more control over their own budget, staff, and curriculum, and are exempt from many existing public school regulations. In general, what is your opinion of public charter schools?

School Parents



Descriptions Used:

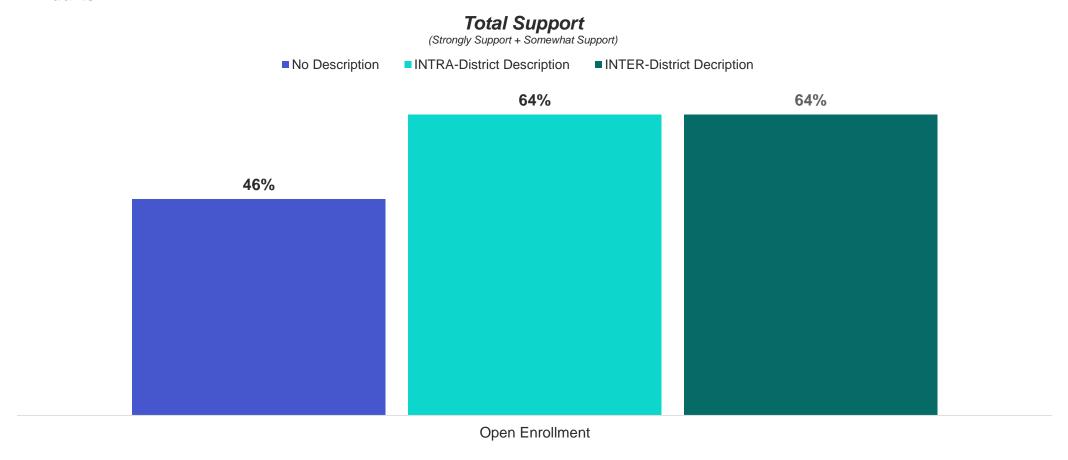
Open Enrollment "INTRA-district"

An "open enrollment" policy in K-12 education allows a student enrolled in public school to select and transfer to a public school of their choice, rather than attending a school based on where they live. A student can be allowed to transfer to another public school within their resident school district (called "INTRA-district"). The policy is based on a first come, first served process until schools are no longer able to accommodate new students.

Open Enrollment "INTER-district"

An "open enrollment" policy in K-12 education allows a student enrolled in public school to select and transfer to a public school of their choice, rather than attending a school based on where they live. A student can be allowed to transfer to a public school in another district (called "INTER-district"). The policy is based on a first come, first served process until districts are no longer able to accommodate new students.

Open enrollment sees an increase in support when a description is provided. Both INTRA and INTER district are viewed with similar levels of support among the general population.



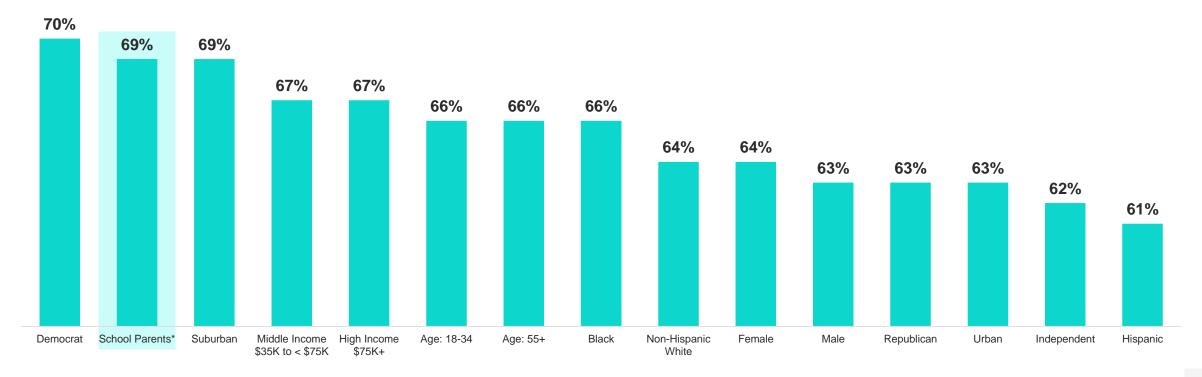
Roughly seven out of 10 school parents said they support INTRA-district open enrollment. There is a wide range of support among all demographics.

An "open enrollment" policy in K-12 education allows a student enrolled in public school to select and transfer to a public school of their choice, rather than attending a school based on where they live. A student can be allowed to transfer to another public school within their resident school district (called "INTRA-district"). The policy I based on a first come, first served process until schools are no longer able to accommodate new students.

All Adults

Total Support

(Strongly Support + Somewhat Support)





INTRA-district open enrollment support is highest among Democrats and suburbanites.

An "open enrollment" policy in K-12 education allows a student enrolled in public school to select and transfer to a public school of their choice, rather than attending a school based on where they live. A student can be allowed to transfer to another public school within their resident school district (called "INTRA-district"). The policy I based on a first come, first served process until schools are no longer able to accommodate new students.

ost Supportive ———					
Democrat	70%	Midwest	65%	Millennial	62%
Suburban	69%	West	65%	Educ: < College	62%
Baby Boomers	68%	Female	64%	Independent	62%
Gen Z	68%	Male	63%	Hispanic	61%
Middle Income \$35K to <	67%	Non Higgspie White	C40/	South	61%
\$75K	0776	Non-Hispanic White	64%	Small Town	58%
Educ: Bachelors or Postgrad	67%	Republican	63%	Low Income < \$35K	58%
High Income \$75K+	67%	Northeast	63%	Rural	56%
Black	66%	Urban	63%	Gen X	53%

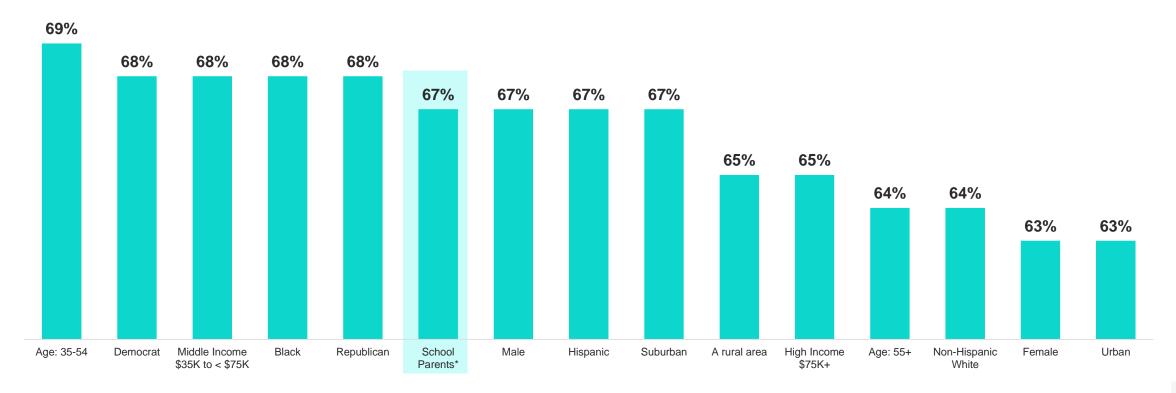
Roughly two-thirds of school parents said they support INTER-district open enrollment. There is a wide range of support among all demographics.

An "open enrollment" policy in K-12 education allows a student enrolled in public school to select and transfer to a public school of their choice, rather than attending a school based on where they live. A student can be allowed to transfer to a public school in another district (called "INTER-district"). The policy is based on a first come, first served process until districts are no longer able to accommodate new students.

All Adults

Total Support

(Strongly Support + Somewhat Support)





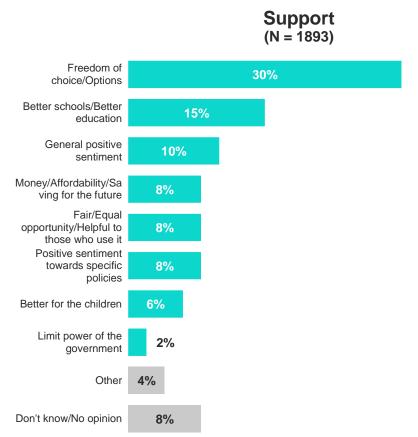
INTER-district open enrollment support is highest among GenZers and those with college educations.

An "open enrollment" policy in K-12 education allows a student enrolled in public school to select and transfer to a public school of their choice, rather than attending a school based on where they live. A student can be allowed to transfer to a public school in another district (called "INTER-district"). The policy is based on a first come, first served process until districts are no longer able to accommodate new students.

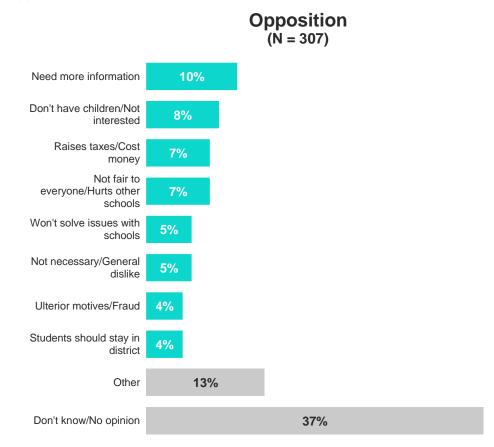
ost Supportive ———					
Educ: Bachelors or Postgrad	70%	Hispanic	67%	Northeast	63%
Gen X	69%	Baby Boomers	66%	Urban	63%
Republican	68%	High Income \$75K+	65%	Millennial	63%
Democrat	68%	West	65%	Educ: < College	63%
		South	65%	3	
Middle Income \$35K to < \$75K	68%	Rural	65%	Independent	62%
Black	68%	Non-Hispanic White	64%	Low Income < \$35K	62%
Suburban	67%	Midwest	63%	Gen Z	61%
Male	67%	Female	63%	Small Town	59%

Those who support school choice policies point to the importance of choice as well as the need for access to better schools/education. Those who oppose school choice policies say they need more information, are not interested, or feel they are unfair.

Education savings accounts (ESAs), school vouchers, public charter schools, and open enrollment are often called "school choice" policies in K-12 education. In a few words or a short phrase, why did you express support for at least one of these policies



Education savings accounts (ESAs), school vouchers, public charter schools, and open enrollment are often called "school choice" policies in K-12 education. In a few words or a short phrase, why did you express opposition for all of these policies?



AGENDA

COVID-19 AND SCHOOLING

SCHOOL CHOICE POLICIES

VIEWS ON K-12 EDUCATION

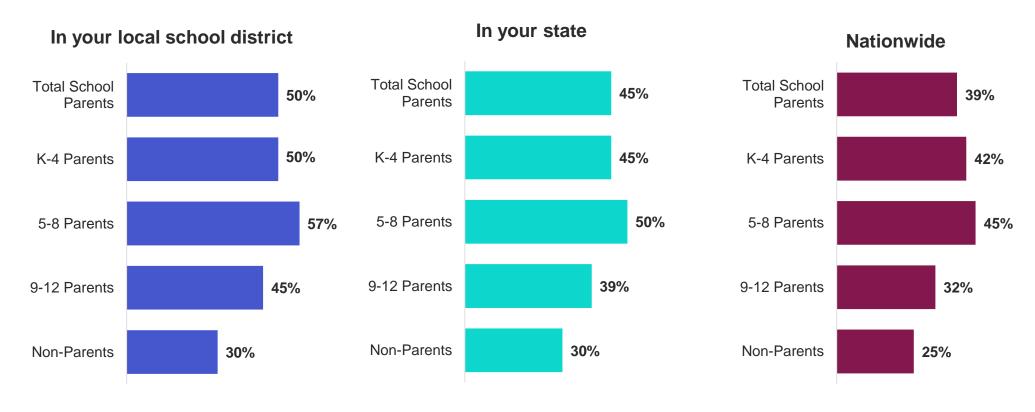
SURVEY PROFILE AND DEMOGRAPHICS



School parents, especially those of middle schoolers, remain much more optimistic about the direction of K-12 education than non-parents.

Do you feel things in K-12 Education are generally going in the right direction, or do you feel things have generally gotten off on the wrong track?

% Right Direction

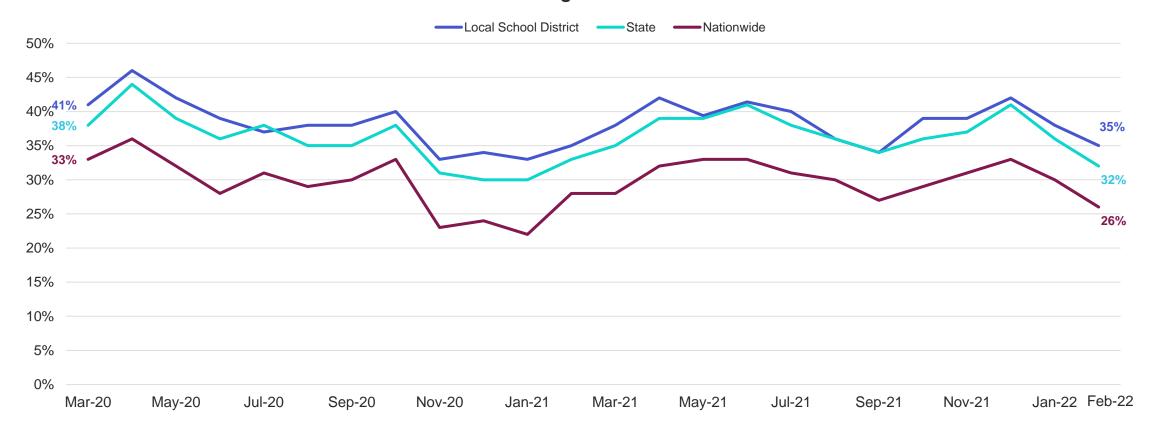


In February, the public's positive views about the direction of K-12 education decreased across the board once again.

Do you feel things in K-12 Education are generally going in the right direction, or do you feel things have generally gotten off on the wrong track?

All Adults

% Right Direction

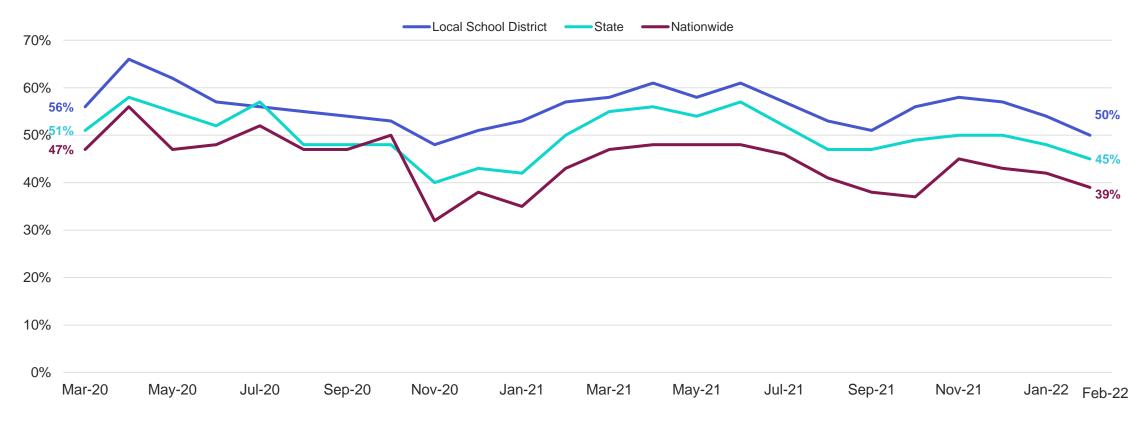


The proportion of school parents who felt positive about K-12 education continued to decrease during the start of 2022.

Do you feel things in K-12 Education are generally going in the right direction, or do you feel things have generally gotten off on the wrong track?

School Parents

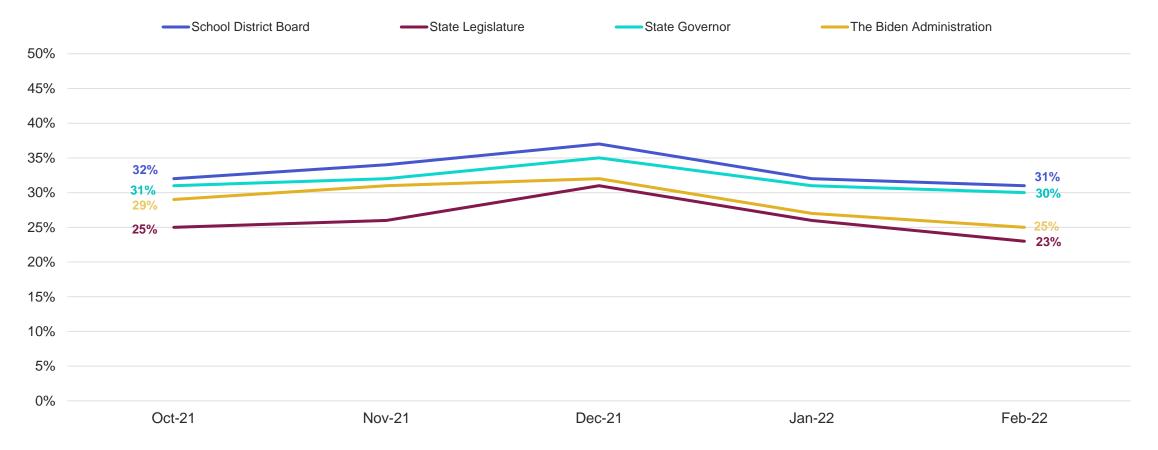




Through the beginning of 2022, Americans continued to be less likely to give an A/B grade to various education policymakers compared to the end of 2021.

How would you grade the following on their handling of matters in K-12 education?

All Adults % Who Gave an A or B Grade to Each Policymaker

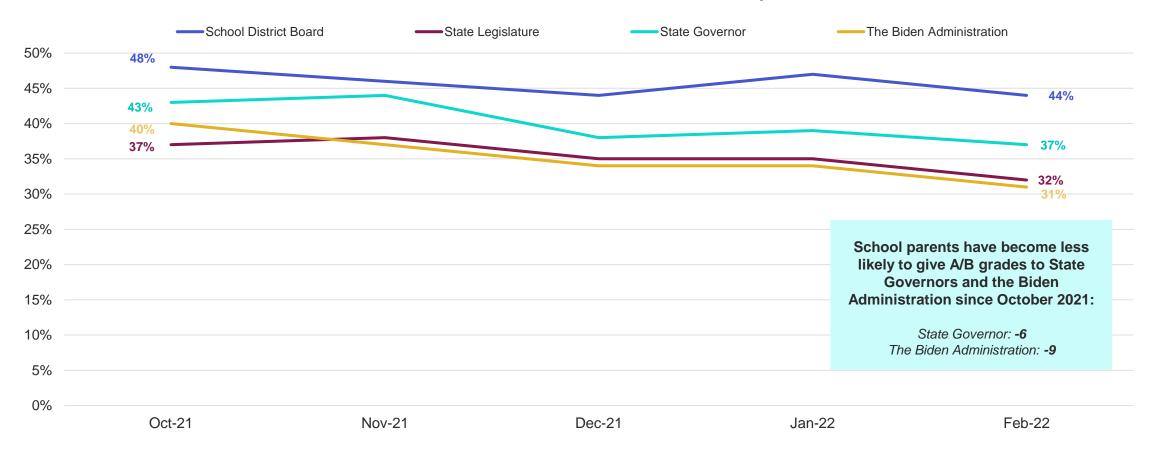


Despite a decrease in positive sentiment in February, school parents remain more positive about education policymakers than the general public.

How would you grade the following on their handling of matters in K-12 education?

School Parents

% Who Gave an A or B Grade to Each Policymaker



Americans are more likely to say core academic subjects are most important for grades K-8. They believe skills for future employment are most important for grades 9-12.

What do you believe should be the main purpose of education during Kindergarten through 8th grade/High School? In your opinion, how important is it for students to learn...

All Adults

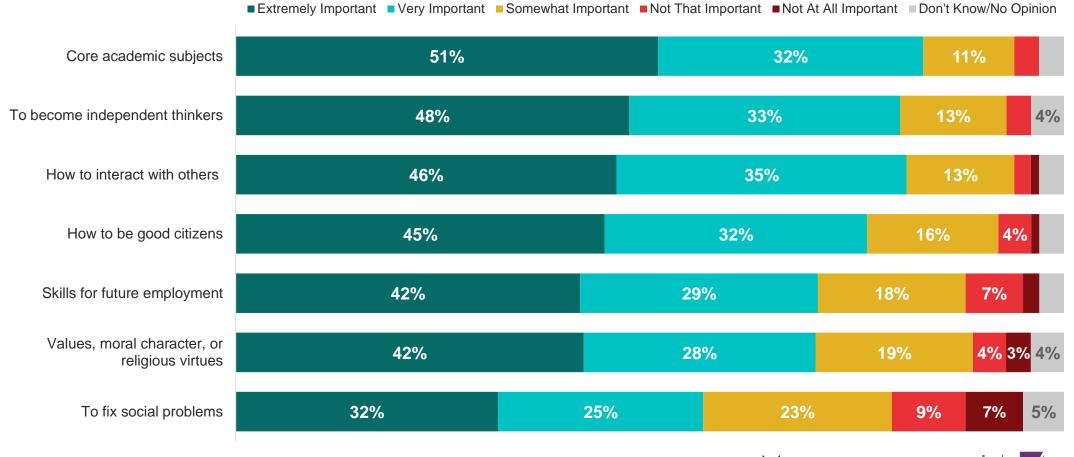
% Extremely Important

Grades K-8	Grades 9-12
Average % selected Extremely Important 43%	Average % selected Extremely Important 45%
Core academic subjects (56%)	Skills for future employment (57%)
Socialization (49%)	Core academic subjects (54%)
-'ロ΄- Become independent thinkers (47%)	-`ó- Become independent thinkers (49%)
How to be good citizens (43%)	How to be good citizens (46%)
Skills for future employment (42%)	Socialization (44%)
Values, moral character, religious virtues (36%)	Values, moral character, religious virtues (35%)
To fix social problems (26%)	To fix social problems (27%)

School parents are most likely to say learning core academic subjects is an extremely important purpose of K-8 education.

What do you believe should be the main purpose of education during **Kindergarten through 8th grade**? In your opinion, how important is it for students to learn...

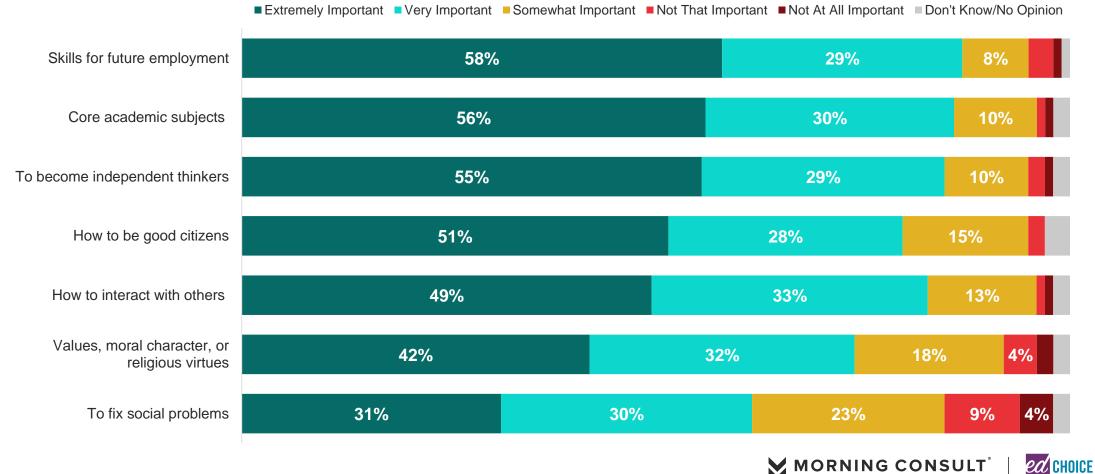
School Parents



School parents are most likely to say that high school should focus on skills for future employment, core academic subjects, and independent thinking.

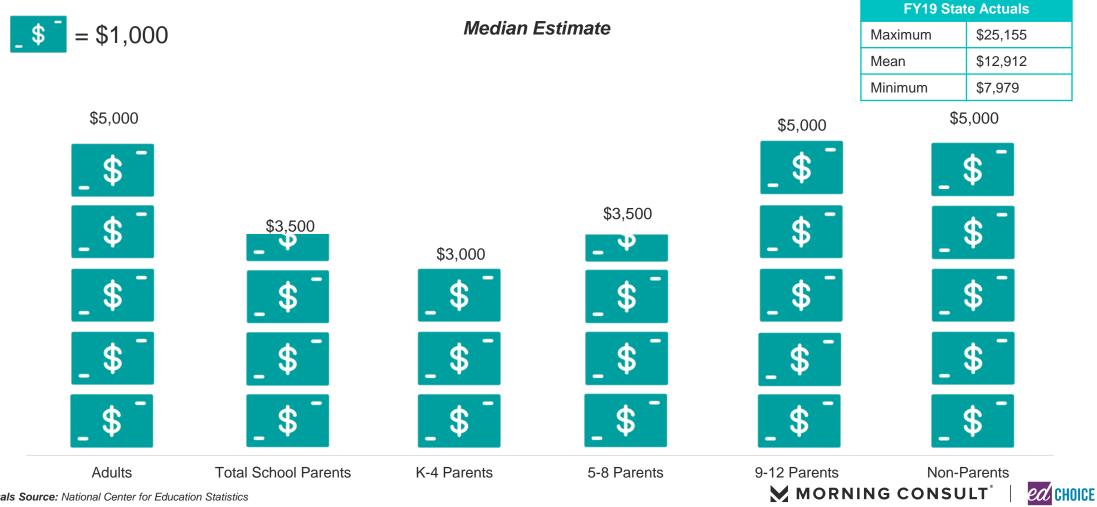
What do you believe should be the main purpose of education during High School (9th through 12th grade)? In your opinion, how important is it for students to learn...

School Parents



Americans – especially school parents of younger children – believe government spending per student is much lower than actual expenditures.

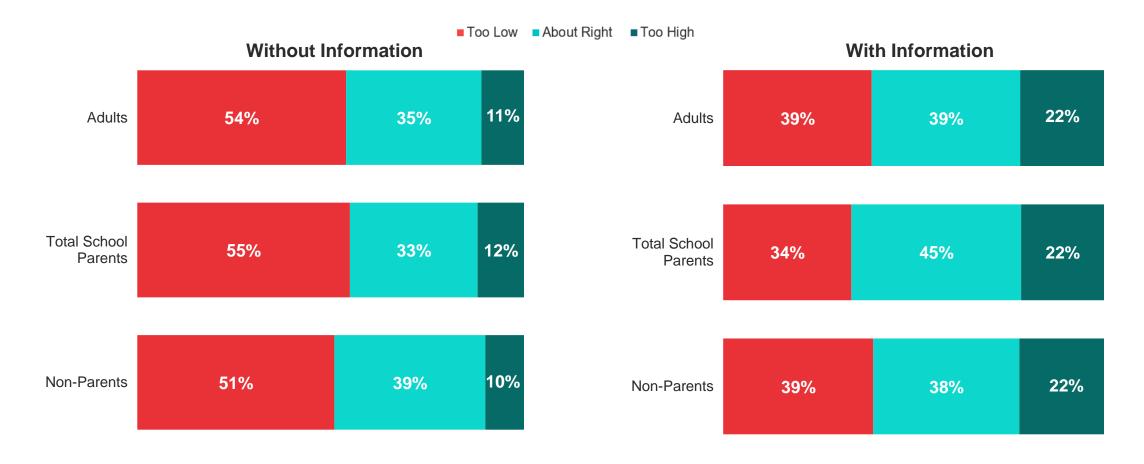
How much do you think is spent per year on each student in your state's public schools? Your estimate of the state average—to the nearest thousand dollars—will represent the combined expenditures of local, state, and federal governments.



Americans are much less likely (-15 points) to say their state's per-student spending is "too low" when given a publicly reported statistic.

Do you believe public school funding in [STATE] is:

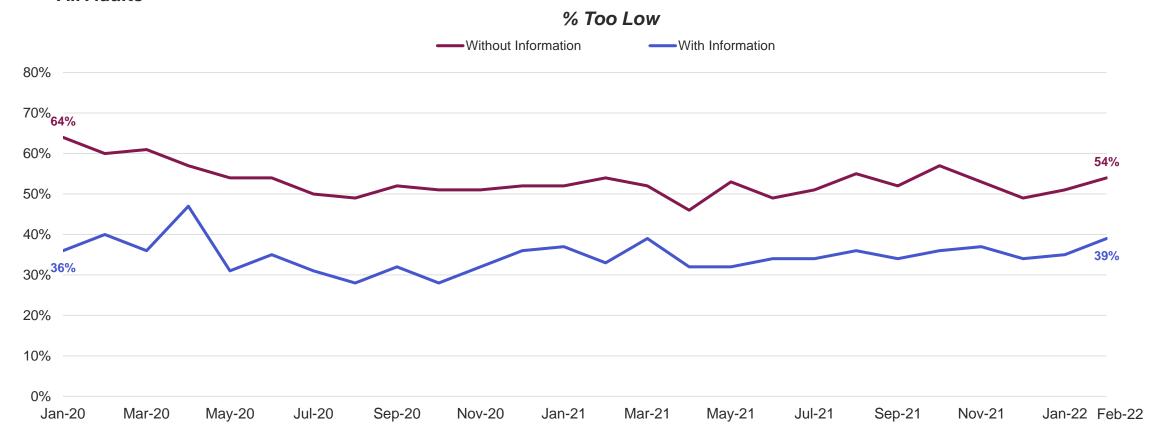
On average, [STATE] spends \$____ per student attending public school each year. Do you believe public school funding is:



Despite an increase in February, the American public's belief that school funding is too low (without information) remains at a level lower than it was before the pandemic.

Do you believe public school funding in [STATE] is:

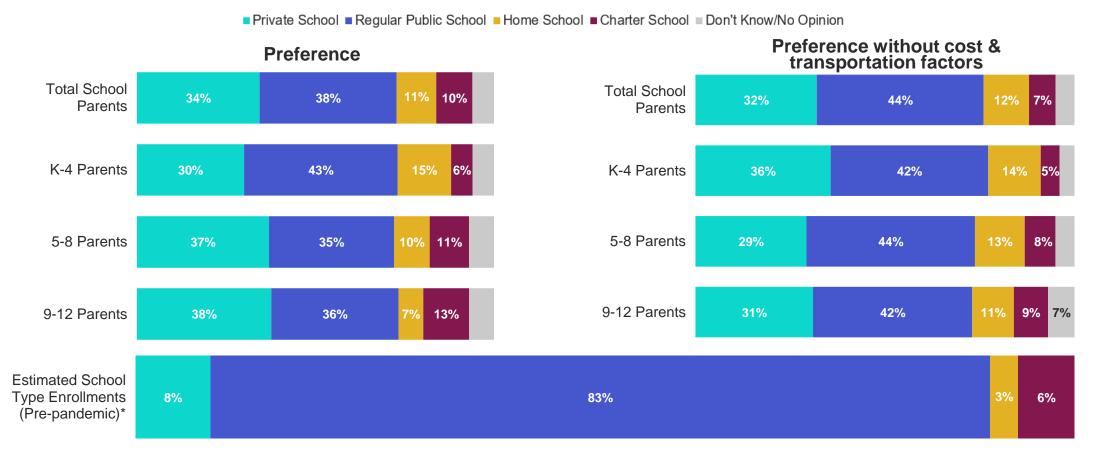
On average, [STATE] spends \$____ per student attending public school each year. Do you believe public school funding is:



When neither financial costs or transportation are factors, parents of middle and high-school students are more likely to prefer having their kids enrolled in public schools.

If given the option, what type of school would you select in order to obtain the best education for your child?

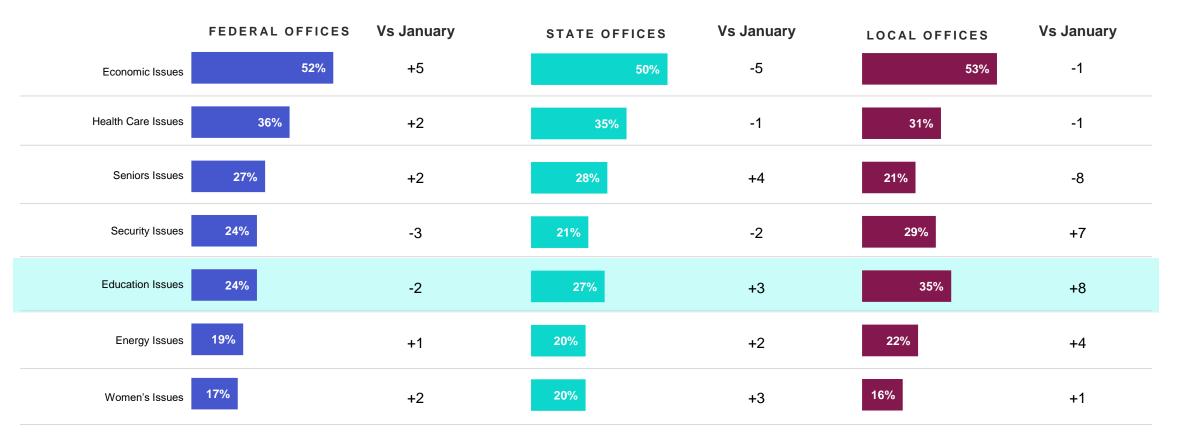
If given the option, and neither financial costs nor transportation were factors, what type of school would you select in order to obtain the best education for your child?



Education issues rank higher when it comes to voting for local offices. Most Americans continue to view economic issues as their top priority when deciding who to vote for at the federal, state, or local levels.

Now, thinking about your vote, what would you say are the top 3 issues on your mind when you cast your vote for federal offices/state offices/local offices?

All Adults % Selected

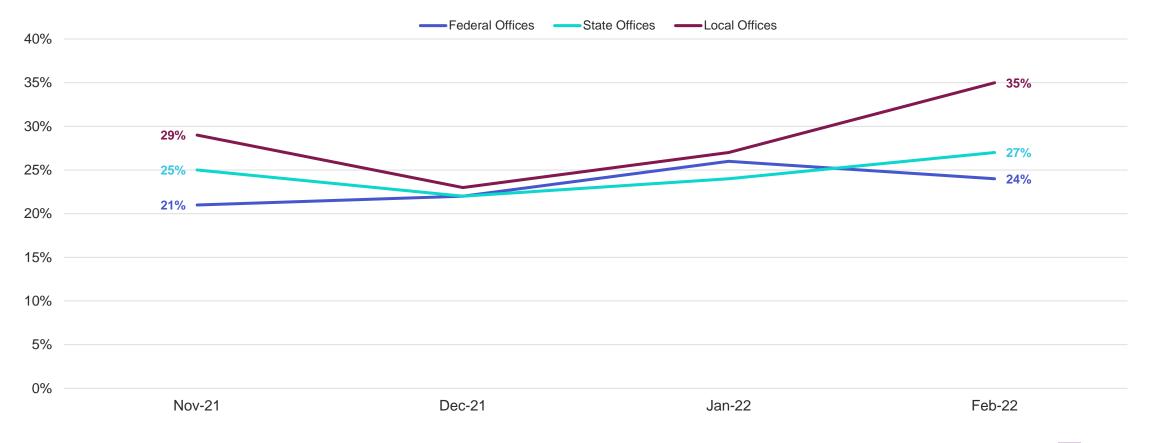


In February, Americans increasingly prioritized education as a top local issue – there was an increase of eight points.

Now, thinking about your vote, what would you say are the top 3 issues on your mind when you cast your vote for federal offices/state offices/local offices?

All Adults

% Selected Education Issues



In February, Hispanics were much less likely to view education as a top priority while private school parents were much likely to do so.

Now, thinking about your vote, what would you say are the top 3 issues on your mind when you cast your vote for federal offices/state offices/local offices?

School Parents

% Selected Education Issues

% Most Frequently Selected			
	Vs January	Vs January	Vs Janua

		Vs January			Vs January		`	Vs January
West	44%	+5	Middle Income \$35K- \$75K	37%	-5	Urban	33%	-3
Private School Parent	40%	+12	South	35%	-5	Small Town	33%	-5
Educ: Bachelors or Postgrad	40%	+2	District School Parent	35%	-5	Hispanic	33%	-17
			Rural	34%	-2			
Democrat	39%	+3	Republican	34%	-2	Home School Parent	32%	+0
Suburban	39%	-2	Midwest	34%	-4	Low Income < \$35K	32%	-4
High Income: \$75K+	38%	+1	Educ: < College	34%	-4	Black	31%	-5
Non-Hispanic White	37%	+0	Independent	34%	-7	Northeast	30%	-4

AGENDA

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SURVEY PROFILE AND DEMOGRAPHICS



Survey Profile, 1

Dates February 12-15, 2022

Survey Data Collection

& Quality Control Morning Consult

Survey Sponsor EdChoice

Population General Population (Adults, Age 18+)

Sampling Frame National sample of adults (age 18+) living in the United States,

including the District of Columbia, with an oversample of school

parents

Sampling Method Non-Probability, Stratified (based on Age, Gender)

Mode Online Survey

Language English

Survey Profile, 2

Survey Time Gen Pop Median = 11.05 minutes, Oversample Median = 12.41

minutes

Sample Size N = 2,200 General Population

N= 1,092 Total School Parents

Oversampling N = 700 School Parents

Quotas Age, Gender

Weighting Age, Race, Ethnicity, Gender, Education, Census Region

Measure of Precision

(adjusted for weighting) ± 2.34 percentage points (Gen Pop), ± 3.79 percentage points

(Oversample)

Participation Rate 28.04% (Gen Pop), 11.24% (Oversample)

Methods Page https://edchoice.morningconsultintelligence.com/methodology/

Project Contact Paul DiPerna, paul@edchoice.org

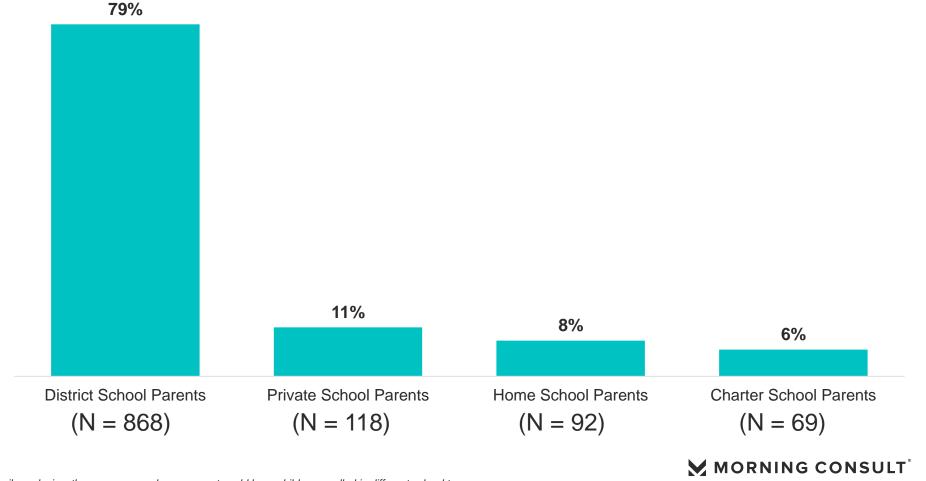
Demographics	Unweighted (N =)
Hispanic	211
Non-Hispanic White	1601
Black	260
Other	107
Generation Z	210
Millennial	635
Generation X	300
Boomers	834
Male	825
Female	1375
< College	1502
College +	698
Northeast	417
Midwest	473
South	925
West	385

Demographics	Unweighted (N =)
Total School Parents*	1092
K-4 Parents*	587
5-8 Parents*	440
9-12 Parents*	406
Non-Parents	918
Liberal	609
Moderate	618
Conservative	713
Democrat	755
Independent	599
Republican	650
Urban	474
Suburban	1018
Small Town	262
Rural	442
Low Income <\$35K	893
Middle Income \$35K to <\$75K	775
High Income \$75K+	532



Demographics	Unweighted	Weighted	Target (%)
Hispanic	10%	16%	16%
White	76%	78%	78%
Non-Hispanic White	73%	n/a	n/a
Black	12%	12%	12%
Other	5%	9%	9%
Age: 18-34	24%	30%	30%
Age: 35-54	30%	31%	31%
Age: 55+	46%	40%	40%
Age: 65+	27%	20%	20%
Male	38%	48%	48%
Female	62%	52%	52%
< College	68%	69%	69%
College +	32%	31%	31%
Northeast	19%	18%	18%
Midwest	22%	21%	21%
South	42%	37%	37%
West	18%	24%	24%

Parent groups based on estimated school type attendance for the 2021-2022 school year



Methodology Update

In addition to the monthly general population polling, Morning Consult oversamples K-12 school parents, among a national sample of parents living in the United States (including the District of Columbia). The sample is collected via stratified sampling based on race and ethnicity quota targets derived from the U.S. Census Bureau's 2017 Current Population Survey. Approximately 700 additional K-12 school parents are interviewed in English each month comprising the oversample. The completed K-12 school parent interviews are weighted to population totals obtained from the 2017 Current Population Survey on the following demographic variables: age, gender, region, race/ethnicity, and educational attainment. Morning Consult has also implemented a pre-administration quota to ensure at least 65 percent of K-12 parent respondents had at least one child attending a public district school.

Total School Parents	Have at least one child enrolled in grades K-12 for the 2021-2022 school year
Charter School Parents	Have at least one child enrolled in a charter school for the 2021-2022 school year
District/Public School Parents	Have at least one child enrolled in a district/public school for the 2021-2022 school year
Private School Parents	Have at least one child enrolled in a private school for the 2021-2022 school year
Home School Parents	Have at least one child enrolled in home school for the 2021-2022 school year



MORNING CONSULT®

Morning Consult is a global data intelligence company delivering insights on what people think in real time.

By surveying tens of thousands across the globe every day, Morning Consult is unmatched in scale and speed: It determines the true measure of what people think and how their decisions impact business, politics and the economy.

Industry leaders rely on Morning Consult's proprietary technology and analysis for real-time intelligence to transform information into a competitive advantage.



EdChoice is a 501(c)(3) nonprofit, nonpartisan organization. Our team is driven by the shared mission to advance freedom and choice in K-12 education where all families, regardless of race, origin or family income, are free to choose a learning environment—public or private, near or far, religious or secular—that works best for their children.

Learn more at: EDCHOICE.ORG



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