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ABSTRACT

The South African Information Exchange (SAIE) has published an update of 35 existing organizations who are engaged in funding initiatives for specific areas c? South African and United States educational exchange programs. One list is alphabetical by such program categories as: academic exchange, academic support, adult education, advocacy, agriculture, alternative education, bridging education, bursaries (internal), business development, church leadership development, community development, conflict resolution, curriculum development, detainee assistance, distance education, emergency relief, employment, English as a Second Language, faculty fellowships, family planning, health, housing, human rights, leadership development, legal education/representation, literacy, management, materials development, numeracy, nutrition, outreach programs, political action, publications, race relations, refugee education/assistance research, rural education, scholarships (external), secondary schools, and technical/volational craining. The second list provides name, address, phone number, contact person, and other comments of the institutions responding to the survey. (GLR)

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An Update

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Ann McKinstry Micou April 1990

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Ann McKinstry Micou April 1990



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U.S. FOUNDATION FUNDING FOR CHANGE IN SOUTH AFRICA: An Update

Introduction

In 1987, the Institute of International Education's South African Information Exchange (SAIE) published the first in its working paper series--U.S. Foundation Giving to Enhance Educational Opportunities for Black South Africans. The objective of the publication was two-fold: to analyze the (then) present state of funding of South Africa-related activities, including observations on legal considerations on such grantmaking, and to provide an inventory of specific, up-to-date information on South Africa-related policies and grants of individual foundations. It was, to our knowledge, the first time such information had been presented.

In 1988, the Investor Responsibility Research Centre contributed to the literature by issuing American Philanthropy: A Guide for South Africans, whose stated purpose was "to inform the debate among South Africans about the political connotations of American public and private development funds, and also to offer a practical guide for South African community development organizations seeking funds in the United States."

Building on that initiative, the Council on Foundations established in 1989 the Southern Africa Grantmakers' Affinity Group, whose objectives are "to facilitate communication and increased cooperation in grantmaking among Southern African grantmakers and to nurture increased private American grantmaking in the region."

Continuing to act on its mandate to produce South Africa-related information for both support-seeking and support-granting organizations, the SAIE has published eight working papers in addition to the early one on U.S. foundations. Four of these survey the South Africa-related initiatives of U.S. professional associations, U.S. colleges and universities, U.S. corporations, and U.S. churches. The other four are guides to U.S.-related corporate trusts in South Africa; to U.S. support organizations raising money for South African causes; to sources for tertiary-level bursaries within South Africa; and to organizations providing assistance to South African exiles and refugees.

Two other working papers are being published simultaneously with this one—an update of U.S. college and university initiatives for change in South Africa and an anthology of SAIE—sponsored Discussion Forum presentations from 1987-1989. (Titles and reference numbers for the entire series are listed on the back cover.) There are other topics now in progress—for example, foreign embassy funding mechanisms within South Africa and nonformal, nongovernmental, nonprofit skills training available to the community within South Africa.

These working papers share certain characteristics. They are, at the



time of their publication, unique. They are hole-punched for a binder and readily reproducible. They attempt to democratize information by widely and quickly disseminating little-known information about South Africa-related resources.

The reaction--from South Africa, from Europe, from the United States--to the SAIE's services has been extremely positive. The need to know about existing and potential resources remains critical. We have frequently been asked when we would update the first working paper on U.S. foundations--arguably one of the most important donor constituencies.

This document is that update. In November 1989, we printed out from our database a list of 156 private foundations (and corporate foundations) that had regularly received our publications. We had entered their names into our database (and onto our mailing list) from a variety of sources--participants' lists from South Africa-related conferences, for example, or from reading their annual reports.

We wrote a personal letter to each of them, enclosing a check-list of 40 or so areas of program initiative (e.g., health, housing, human rights, research, nonracial education) and inviting them to fill out and return the check-list. In addition to the specific program areas, we provided a space for "other," since we knew our check-list was not all-inclusive.

By April 1, 1990, we had received responses from 35 organizations that had filled out and returned the check-list, resulting in a list of 316 program initiatives. Another 40 organizations replied, requesting for a variety of reasons that we not list their names in a directory. We did not hear from the remaining 81 organizations.

The final information consists of a print-out, alphabetically, by area of program initiative and one by institution, with "other" comments included under the organization's name. We offer this working paper at a crucial time in South Africa's history, with the hope that it will stimulate further and more innovative relationships among organizations—assistance agencies and implementing agencies—working for change.



AREAS OF PROGRAM INITIATIVE OF THE ORGANIZATIONS PARTICIPATING IN THE SURVEY

Init Category

Org. Name

Academic Exchange

Academic Support

Aetna Life and Casualty Foundation Inc.

Phelps-Stokes Fund

Schering-Plough Foundation

Carnegie Corporation of New York

Borden Foundation Inc.

Gaylord and Dorothy Donnelley Foundation Morgan Guaranty Trust Co. of New York Aetna Life and Casualty Foundation Inc.

Enron Foundation Houston CPC International Inc Borden Foundation Inc. Eli Lilly & Company

Gaylord and Dorothy Donnelley Foundation

Ford Foundation

Adult Education

Advocacy

Agricultural

Alternative Education

Morgan Guaranty Trust Co. of New York

Enron Foundation Houston

Genesis Foundation

Carnegie Corporation of New York

Xerox Foundation Borden Foundation Inc. Eli Lilly & Company Rockefeller Brothers Fund Global Fund for Women

Patrick and Anna M. Cudaly Fund Carnegie Corporation of New York

Borden Foundation Inc. Eli Lilly & Company

W.K. Kellogg Foundation Borden Foundation Inc.

Eli Lilly & Company Xerox Foundation

Eli Lilly & Company



Init Category	Org. Name
Arts	Rockefeller Brothers Fund Ford Foundation Enron Foundation Houston Philip M. Stern Family Fund
Black Labor Union Development	Eli Lilly & Company National Endowment for Democracy Borden Foundation Inc. Ford Foundation
Book Donations	Eli Lilly & Company
Bridging Education	Estee Lauder, Inc.
	Genesis Foundation
	Xerox Foundation
	Borden Foundation Inc.
	Eli Lilly & Company
:	Ford Foundation
Bursaries (Internal)	W.K. Kellogg Foundation
	Genesis Foundation
	Estee Lauder, Inc.
	Borden Foundation Inc.
	Eli Lilly & Company
Business Development	Morgan Guaranty Trust Co. of New York
	Enron Foundation Houston
	Borden Foundation Inc.
Campon David Lannaut	Eli Lilly & Company
Career Development	Smith Richardson Foundation Inc.
	Morgan Guaranty Trust Co. of New York Enron Foundation Houston
	Estee Lauder, Inc.
	Borden Foundation Inc.
	Eli Lilly & Company
	Ford Foundation
Career Guidance	Genesis Foundation



Init Category

Org. Name

Church Leadership Development Community Development

Ford Foundation

Chemical Bank Foundation

Morgan Guaranty Trust Co. of New York

Charles Stewart Mott Foundation

Enron Foundation Houston CPC International Inc Estee Lauder, Inc. Borden Foundation Inc. Eli Lilly & Company Eli Lilly & Company

Conflict Resolution

Ford Foundation

Crisis Intervention

Enron Foundation Houston

Eli Lilly & Company

Curriculum Development

Constitutional Rights Foundation

Borden Foundation Inc. Eli Lilly & Company

Rockefeller Brothers Fund

Ford Foundation

Detainee Assistance

Scherman Foundation, Inc. Borden Foundation Inc.

Eli Lilly & Company

Distance Education

Carnegie Corporation of New York

Xerox Foundation Eli Lilly & Company

Education in U.S. about S.A.

Funding Exchange Phelps-Stokes Fund Peace Development Fund

Constitutional Rights Foundation

Eli Lilly & Company

Ford Foundation

Emergency Relief

Enron Foundation Houston Borden Loundation Inc.



<u>Init Category</u> <u>Org. Name</u>

Employment Eli Lilly & Company
Morgan Guaranty Trust Co. of New York

Enron Foundation Houston Borden Foundation Inc.

English as Second Language Enron Foundation Houst

Enron Foundation Houston Genesis Foundation

Eli Lilly & Company Borden Foundation Inc.

Eli Lilly & Company

Borden Foundation Inc. Eli Lilly & Company

Enron Foundation Houston

CPC International Inc

Xerox Foundation Borden Foundation Inc.

Eli Lilly & Company Ford Foundation

Carnegie Corporation of New York

Eli Lilly & Company Eli Lilly & Company

Philip M. Stern Family Fund

Eli Lilly & Company

Gaylord and Dorothy Donnelley Foundation Institute for Intercultural Studies Inc

Aetna Life and Casualty Foundation Inc.

CPC International Inc Eli Lilly & Company

Schering-Plough Foundation

Eli Lilly & Company

Carnegie Corporation of New York

Borden Foundation Inc.

10

Faculty Fellowships Family Planning

Fellowships

Foreign Study

General Support



Init Category

Guest Lecturers Health

Housing

Human Rights

In-Service Training

Org. Name

Eli Lilly & Company Eli Lilly & Company W.K. Kellogg Foundation Enron Foundation Houston Henry J. Kaiser Family Foundation Estee Lauder, Inc. Schering-Plough Foundation Carnegie Corporation of New York Borden Foundation Inc. Eli Lilly & Company Enron Foundation Houston CPC International Inc Estee Lauder, Inc. Schering-Plough Foundation Borden Foundation Inc. Eli Lilly & Company J. Roderick MacArthur Foundation Scherman Foundation, Inc. Enron Foundation Houston National Endowment for Democracy Global Fund for Women Constitutional Rights Foundation Patrick and Anna M. Cudahy Fund Estee Lauder, Inc. Schering-Plough Foundation Borden Foundation Inc. Eli Lilly & Company Ford Foundation Genesis Foundation Constitutional Rights Foundation Estee Lauder, Inc. Borden Foundation Inc.



Init Category Org. Name Eli Lilly & Company Ford Foundation Institutional Linkages Carnegie Corporation of New York Eli Lilly & Company Interns in South Africa Westinghouse Educational Foundation Eli Lilly & Company Leadership Development Constitutional Rights Foundation Chemical Bank Foundation Rockefeller Foundation Morgan Guaranty Trust Co. of New York Charles Stewart Mott Foundation Aetna Life and Casualty Foundation Inc. Enron Foundation Houston National Endowment for Democracy Smith Richardson Foundation Inc. Estee Lauder, Inc. Schering-Plough Foundation Carnegie Corporation of New York Xerox Foundation Borden Foundation Inc. Eli Lilly & Company Ford Foundation Legal Education/Representation J. Roderick MacArthur Foundation Scherman Foundation, Inc. Morgan Guaranty Trust Co. of New York Patrick and Anna M. Cudahy Fund Borden Foundation Inc. Eli Lilly & Commany Ford Foundation Literacy Morgan Guaranty Trust Co. of New York Enron Foundation Houston Genesis Foundation



Init Category	Org. Name
	Global Fund for Women Estee Lauder, Inc. Carnegie Corporation of New York Xerox Foundation Borden Foundation Inc. Eli Lilly & Company Rockefeller Brothers Fund
Management	Morgan Guaranty Trust Co. of New York Enron Foundation Houston Borden Foundation Inc. Eli Lilly & Company Gaylord and Dorothy Donnelley Foundation
Materials Development	Borden Foundation Inc. Eli Lilly & Company Rockefeller Brothers Fund
Math/Science	Enron Foundation Houston Genesis Foundation Eli Lilly & Company
Nonracial Education	Borden Foundation Inc.
Nonracial Sports	Estee Lauder, Inc. Eli Lilly & Company Borden Foundation Inc.
Numeracy	Genesis Foundation Eli Lilly & Company
Nutrition	Rockefeller Brothers Fund W.K. Kellogg Foundation Borden Foundation Inc. Eli Lilly & Company
Outreach Programs	Charles Stewart Mott Foundation Enron Foundation Houston Genesis Foundation Estee Lauder, Inc.



Init Category Org. Name Borden Foundation Inc. Rockefeller Brothers Fund Political Action Peace Development Fund National Endowment for Democracy Preschools Genesis Foundation Xerox Foundation Borden Foundation Inc. Eli Lilly & Company Primary Schools Enron Foundation Houston Genesis Foundation CPC International Inc Estee Lauder, Inc. Xerox Foundation Borden Foundation Inc. Rockefeller Brothers Fund Private Nonracial Schools Morgan Guaranty Trust Co. of New York Genesis Foundation Chemical Bank Foundation Xerox Foundation Eli Lilly & Company Gaylord and Dorothy Donnelley Foundatio. Publications Phelps-Stokes Fund Constitutional Rights Foundation Borden Foundation Inc. Eli Lilly & Company Race Relations Enron Foundation Houston Phelps-Stokes Fund Philip M. Stern Family Fund Eli Lilly & Company Refugee Education/Assistance Phelps-Stokes Fund Research Phelps-Stokes Fund Carnegie Corporation of New York





Org. Name Init Category Borden Foundation Inc. Eli Lilly & Company Genesis Foundation Rural Education Schering-Plough Foundation Xerox Foundation Eli Lilly & Company Phelps-Stokes Fund Scholarships (External) Borden Foundation Inc. Secondary Schools Westinghouse Educational Foundation Self-Help Chemical Bank Foundation Estee Lauder, Inc. Philip M. Stern Family Fund Xerox Foundation Borden Foundation Inc. Eli Lilly & Company Seminars/Conferences Phelps-Stokes Fund Carnegie Corporation of New York Borden Foundation Inc. Eli Lilly & Company Carnegie Corporation of New York Short-Term Faculty Visits Eli Lilly & Company W.K. Kellogg Foundation Teacher Training Aetna Life and Casualty Foundation Inc. Enron Foundation Houston Genesis Foundation Estee Lauder, Inc. Xerox Foundation Borden Foundation Inc. Eli Lilly & Company Rockefeller Brothers Fund Charles Stewart Mott Foundation Technical Assistance

Genesis Foundation

Init Category Org. Name Aetna Life and Casualty Foundation Inc. Philip M. Stern Family Fund Borden Foundation Inc. Eli Lilly & Company Technical/Vocational Training Eli Lilly & Company Training Aetna Life and Casualty Foundation Inc. Carnegie Corporation of New York Borden Foundation Inc. Eli Lilly & Company Visiting Scholar Carnegie Corporation of New York Water Development CCC International Inc. Borden Foundation Inc. Eli Lilly & Company Women Enron Foundation Houston Genesis Foundation Global Fund for Women Philip M. Stern Family Fund Carnegie Corporation of New York Eli Lilly & Company Workers Education Enron Foundation Houston Borden Foundation Inc. Eli Lilly & Company Rockefeller Brothers Fund Ford Foundation Youth Programs Enron Foundation Houston Patrick and Anna M. Cudahy Fund Borden Foundation Inc. Eli Lilly & Company



ORGANIZATIONS PARTICIPATING IN THE SURVEY OF U.S. FOUNDATIONS

Aetna Life and Casualty 151 Farmington Avenue Hartford, CT 06156 (203) 273 3340 Contact: Ms. Patricia Sheeran

Albert Kunstadter Family Foundation 1035 Fifth Avenue New York, NY 10022 (212) 249 1733 Contact: Ms. Geraldine Kunstadter

This organization prefers not to be listed by category but as a general-purpose foundation.

Atkinson Foundation 10 West Orange Avenue South San Franciso, CA 94080 (415) 876 1559 Contact: Ms. Norma Allen

Borden Foundation, Inc. 180 East Broad Street Columbus, OH 43215 (614) 225 4580 Contact: Ms. Judy Barker

Carnegie Corporation of New York 437 Madison Avenue New York, New York 10022 (212) 371 3200 Contact: Dr. A.O. Lucas

Charles Stewart Mott Foundation 1200 Mott Foundation Building Flint, MI 48502-1851 (313) 238 5651 Contact: Mr. Willard J. Hertz

Chemical Bank Foundation 277 Park Avenue New York, NY 10172 (212) 310 6161 Contact: Mr. Robert Rosenbloom



Constitutional Rights Foundation 601 South kingsley Drive Los Angeles, CA 90005 (213) 487 5590 Contact: Mr. Todd Clark

CPC International Inc.
International Plaza
Englewood Cliffs, NJ 07632
(201) 894 4000
Contact: Mr. James E. Healey

The Company funds giving in South Africa with any and all the revenue earned from licenses and other agreements there. These sources of income are rapidly reducing as the Company has no active operations in the country and its commercial agreements are expiring and not being renewed.

Eli Lilly and Company Lily Corporate Center Indianapolis, IN 46285 (317) 276 2000 Contact: Mr. James R. Root

The company also supports programs in the areas of constitutional reform, road safety, environmental awareness, and motivational programs.

Enron Foundation Houston
P.O. Box 1188
Houston, TX 77251-1188
(713) 853 5400
Contact: Ms. Deborah Christie

The Enron Foundation cannot make grants to organizations outside the United States.

Estee Lauder International, Inc. 767 Fifth Avenue
New York, NY 10153
(212) 572 4200
Contact: Mr. Abbot H. Rudolph

The Ford Foundation 320 East 43rd Street New York, NY 10017 (212) 573 4835 Contact: Dr. John Gerhart



Funding Exchange 666 Broadway, #500 New York, NY 10012 (212) 529 5300 Contact: Ms. Beth Rosales

This foundation also provides support for the democratic movement.

Gaylord and Dorothy Donnelley Foundation 350 East 22nd Street Chicago, Il 60616-1428 (312) 326 7255 Contact: Mr. Gaylord Donnelly

For the next two years, most of the Foundation's funds have been committed and only modest proposals can be considered.

Genesis Foundation 2980 West Shore Road Warwick, RI 02886-5458 (401) 738 3324 Contact: Mr. John K. Harwood

The emphasis in this foundation's program is on rural education. Its bursary support 's to schools only, not to individuals or broad-based bursary programs. The outreach and women's programs are educational only; the technical assistance is to schools.

Global Fund For Women 2400 Sand Hill Road, Suite 201 Menlo Park, CA 94025-6941 (415) 854 0420 Contact: Ms. Anne Firth Murray

The program initiatives indicated are for women and include women's access to communications, media, and communications te hnology.

Henry J. Kaiser Family Foundation 1455 F Street, N.W.. Suite 250 Washington, D.C. 20005 (202) 347 5270 Contact: Ms. Janet Place

Although the Foundation has broad interests, it will not fund projects that do not have a distinct health focus. Priority is given to indigenous South Africa community-based primary health care projects.



IBM South Africa Projects Fund Old Orchard Road Armonk, NY 10504 (914) 765 1900 Contact: Mr. R.D. Clifford

The IBM South Africa Projects Fund funds programs that encourage educational and economic development and legal reforms for black South Africans.

Institute for Intercultural Studies, Inc. 165 East 72nd Street, 18
New York, NY 10021
(212) 737 1011
Contact: Ms. Ann Brownell Sloane

The fellowships are for field research, normally in the amount of \$2,000.

J. Roderick MacArthur Foundation 9333 Milwaukee Avenue Niles, IL 60648 (312) 966 0143 Contact: Mr. Lance E. Lindblom

The foundation is also involved in media/reporting/censorship issues.

Morgan Guaranty Trust Company of New York 23 Wall Street New York, NY 10015 (212) 483 2093 Contact: Mr. R. Barkley Calkins

National Endowment for Democracy 1101 Fifteenth Street, N.W., Suite 203 Washington, D.C. 20005 (202) 293 9072 Contact: Mr. David Peterson

This organization also promotes "democratic political development."

Patrick and Anna M. Cudahy Fund P.O. Box 11978 Milwaukee, WI 53211 (414) 962 6820 Contact: Sister Judith Borchers, OSB



Peace Development Fund P.O. Box 270 Amherst, MA 01004 (413) 256 8306 Contact: Ms. Rose M. Milligan

Phelps Stokes Fund 10 East 87th Street New York, NY 10128 (212) 427 8100 Contact: Mr. Ronald A. Wells

Philip M. Stern Family Fund 28 Donnell Street Cambridge, MA 02138 (617) 876 4561 Contact: Ms. Eve Stern

Women's programs are a priority.

Rockefeller Foundation 1133 Avenue of the Americas New York, NY 10036 (212) 869 8500 Contact: Dr. Kenneth Prewitt

Rockefeller Brothers Fund 1290 Avenue of the Americas, Suite 3450 New York, NY 10022 (212) 373 4200 Contact: Ms. Nancy L. Muirhead

Schering-Plough Foundation One Giralda Farms Madison, N.J. 07940-1000 (201) 822 7412 Contact: Ms. Rita Sacco

Scherman Foundation 315 West 57th Street, #D New York, New York 10019-2149 (212) 489 7143 Contact: Mr. David Freeman



Smith Richardson Foundation, Inc. 266 Post Road East Westport, CT 06880 (203) 454 1068 Contact: Mr. Peter Richardson

W.K. Kellogg Foundation 400 North Avenue Battle Creek, MI 49017-3398 (616) 968 1611 Contact: Mr. Norman Brown

Westinghouse Education Foundation 11 Stanwix Street Pittsburg, PA 15222 (412; 642 3017 Contact: Mr. G. Reynolds Clark

Xerox Foundation P.O. Box 1600 Stamford, CT 06094 (203) 968 3306 Contact: Mr. Robert H. Gudger

The listed program initiatives are entirely carried out by the Human Resources Trust established by Xerox in South Africa.

South African Information Exchange Working Paper Series

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