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ABSTRACT

The study investigated short-term effects of a cognitive education program (the Instrumental Enrichment program) on school-related behaviors of 197 mildly retarded, emotionally handicapped, and learning-disabled students, compared to 127 controls. Hypotheses were that Instrumental Enrichment (IE) students would show improvement in cognitive functioning and class/school behavior, while non-IE students would not; that 2-year subjects would show greater improvement on both functioning and behavior than 1-year subjects; and that mentally handicapped students would improve more than the other two groups. It was not possible to demonstrate that a significant effect resulted from IE training, as neither seventh-grade nor eighth-grade subjects showed an increase in academic performance or reduced absenteeism or behavior problems. The only statistically significant differences were found for schools attended, educational exceptionality, and race. The report summarizes and evaluates the project's first year activities and second year activities and offers a final report. Appendices contain summary statistics for study measures by levels of treatment condition, educational exceptionality category, sex, race, and school. (JDD)

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## FINAL REPORT

Field Initiated Research: A Field Based Study of the Effects of an Educational Program on School Adjustment of Mildly Handicapped Secondary School Students

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Principal Investigator

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Wake County Public School System

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## PURPOSE

The purpose of this study was to investigate short-term and long-term effects of a cognitive education program on school-related behaviors of mildly retarded, emotionally handicapped, and learning disabled students. Although the original project was written for a five year period, it was funded for 27 months. As a result of the 27 month grant period, this final report will present short term effects for the two years of the project. The effects of a specific cognitive education program, Instrumental Enrichment developed by Reuven Feuerstein (1979), were measured. Students participated in the IE Program during middle school (seventh and eighth grades). IE Program effects on cognitive functioning and school/class behavior during and immediately following participation and its effects on school adjustment during the first two years of high school (ninth and tenth grade) were determined.

### Significance and Rationale

#### Instrumental Enrichment

Description of Instrumental Enrichment. Instrumental Enrichment (IE) is a content-free curriculum, designed to correct deficient cognitive functions of "retarded school performers" by providing them the prerequisites for learning. It is intended as an intervention which elicits and helps to organize thought processes for (and with) the older elementary school child and adolescent in, primarily, a group

setting. It is strongly anchored in a belief in cognitive modifiability -- i.e., the human organism is an open system, capable of change throughout the life span. IE assumes that failure to learn is not due to lack of innate ability, but rather to lack of sufficient experiences in fundamental, specifically defined thinking skills.

There are six subgoals which guide the construction of the exercises used and the application of the program. These include: (a) the correction of the deficient cognitive functions; (b) the acquisition of the basic concepts, labels, operations and relationships needed for mastery of cognitive tasks; (c) the production of intrinsic motivation through formation of appropriate habits; (d) the production of reflective, insightful, and introspective processes in the disadvantaged individual; (e) the creation of task-intrinsic motivation -- i.e., the enjoyment of a task for its own meaning as well as its social meaning; and (f) the development of attitudes in the learner which result in self-perception of self as a possible generator of information in addition to a user of information.

The "instruments" of the Instrumental Enrichment program consist of units, a series of paper and pencil tasks, each unit emphasizing a particular cognitive function. Each instrument, however, deals with a number of cognitive deficiencies and is aimed at contributing to all of the subgoals. The 500-plus pages of paper-and-pencil exercises are divided into fifteen "instruments" or units, fourteen of which are used regularly in the program. The curriculum

provides sufficient materials for a one hour session, three to five days a week, over a two to three year period.

The IE curriculum was chosen as an intervention to be studied for several reasons: (1) its assumption of cognitive modifiability; (2) its content-free curriculum which allows for application of the learning strategies to content areas; (3) its appropriateness for the age of the target population; (4) its delivery design which allows for improving the cognitive functioning of students identified as slow learners, educable mentally retarded, emotionally handicapped, and learning disabled.

#### Research Design:

To assess short-term effects of the IE intervention, a pre-test/post-test design was utilized. All students participating in the IE Program and those not participating were administered two instruments to assess cognitive functioning at the beginning of their first year of IE Program participation. Seventh grade students were administered the same instruments at the end of their second year of participation. Eighth grade students were administered the same instruments at the end of their one year of participation. To assess school behavior, three non-Project teachers of each subject (during the previous school year) rated student behaviors at the beginning of the first year of program implementation. Seventh grade subjects were rated by three non-Project teachers at the end of the second year of program implementation. Eighth grade subjects were rated by three non-Project teachers at the end of the one

year of participation: ANOVA was utilized for the analysis of the data.

Hypotheses. The hypotheses for short-term effects are the following:

1. IE participants show improvement in cognitive functioning while non-IE students show no improvement.
2. IE participants show improved class/school behavior while non-IE participants do not.
3. Two year subjects show greater improvement on both cognitive functioning and behavior than one year students.
4. EMH students improve more than the other two groups in both cognitive functioning and behavior.
5. Subjects in consultation and part-time placements across all categories make more progress in both cognitive functioning and behavior than do full time subjects.

Summary and Evaluation of First Year Activities

(Interim Report)

1984-85

## Evaluation of Instrumental Enrichment Program

The Instrumental Enrichment (IE) program was implemented in the 1984-85 academic school year in selected schools of the Wake County Public School System (WCPSS). Seventh and eighth grade students receiving instruction in a special education class for one or more academic subjects participated in the evaluation of the effectiveness of the Instrumental Enrichment program. Students were randomly assigned to either a treatment or control condition. The treatment condition provided students with IE training in addition to instruction in other academic and supporting classes while students in the control condition received instruction according to a normal special education class schedule.

The evaluation study design provided for the collection of several types of baseline data including intellectual aptitude measures, behavioral ratings, course grades, and demographic variables from each student participating in the study. At the end of the first year, data collection involved the retesting of participating eighth grade students with one of the intellectual aptitude measures and the collection of end of year course grades. This purpose of this report is to provide a description of the students participating in the study using the baseline data and to also assess the effect of the first year of Instrumental Enrichment training on eighth grade student intellectual and school performance.

Data was available for a total of 324 students, 181 seventh graders and 143 eighth graders. Students were randomly assigned to IE treatment and control conditions within participating

schools. The numbers of students within each area of exceptionality for the two grades by treatment condition are listed below in Table 1.

Table 1 - Frequency of Exceptionality by Treatment Condition

Grade 7 Exceptionality							
	EH		EMH		LD		Total
	n	%	n	%	n	%	
Control	6	8.4	5	7.0	60	84.5	71
Treatment	8	7.3	19	17.3	83	75.4	110
Total	14	7.7	24	13.3	143	79.0	181

Grade 8 Exceptionality							
	EH		EMH		LD		Total
	n	%	n	%	n	%	
Control	4	7.1	20	35.7	32	57.1	56
Treatment	10	11.5	25	28.7	52	59.8	87
Total	14	9.8	45	31.5	84	58.7	143

As can be noted, the largest group of special education students participating in this evaluation research was categorized as LD or learning disabled and the next largest group of students were educable mentally handicapped (EMH) while the smallest group at less than 10 percent was the Emotionally Handicapped (EH). A comparison of proportions of students with each handicap within the two conditions at the two grade levels showed roughly the same proportion of control and treatment subjects within each exceptionality category thus providing evidence of the effectiveness of the assignment procedure. A comparison of condition by race showed roughly comparable percentages of blacks in the control and treatment conditions with blacks comprising 51

and 65 percents of the seventh and eighth grade samples, respectively. An analysis of the sex of the subjects by grades revealed males to outnumber females by about a 2:1 ratio and that roughly the same proportions of male and female students existed in the treatment and control conditions. The numbers of students in each of the race and sex categorizations are summarized below in Table 2.

Table 2 - Frequency of Students in Conditions by Sex and Race

Condition	Grade 7					Grade 8				
	Female		Male		Total	Female		Male		Total
	n	%	n	%		n	%	n	%	
Control	25	35.2	46	64.8	71	20	35.7	36	64.3	56
IE	33	30.0	77	70.0	110	31	35.6	56	64.4	87
Total	58	32.0	123	68.0	181	51	35.7	92	64.3	143

Table 3 - Frequency of Student Exceptionality by Sex and Race

Except	Grade 7					Grade 8				
	Sex		Sex		Total	Race		Race		Total
	Female	Male	Female	Male		Black	White	Black	White	
n	%	n	%	n	n	%	n	%	n	
EH	5	35.7	9	64.3	14	11	78.6	3	21.4	14
EMH	10	41.7	14	58.3	24	17	70.8	7	29.9	24
LD	43	30.1	100	69.9	143	65	45.8	77	54.2	142
Total	58	32.0	123	68.0	181	93	51.7	87	49.3	180

Except	Grade 8					Race				
	Sex				Total	Black		White		Total
	Female	Male		n		n	%	n	%	
n	%	n	%	n	n	%	n	%	n	
EH	3	21.4	11	78.6	14	8	57.1	6	42.9	14
EMH	26	57.8	19	42.2	45	37	82.2	8	17.8	45
LD	22	26.2	62	73.8	84	48	57.1	36	42.9	84
Total	51	35.7	92	64.3	139	93	65.0	50	35.0	143

Table 4 - Frequency of Students by Race and Sex for Grades 7 - 8

Race	Grade 7					Grade 8				
	Sex				total	Female		Male		Total
	n	%	n	%		n	%	n	%	
Black	29	31.2	64	68.8	93	37	39.8	56	60.2	93
White	28	32.2	59	67.8	87	14	28.0	36	72.0	50
Total	57	31.7	123	68.3	180	51	35.7	92	64.3	143

While the random assignment of students to conditions resulted in a balance of educational exceptionality within treatments, such was not the case for the relationship of exceptionality and the demographic variables of Sex and Race of the students. As can be seen from Tables 3 and 4, males were more frequently represented in each of the educational exceptionality categories at the seventh grade level and for two of the educational exceptionality categories at the eighth grade level; the EMH category had more females than males. An inspection of the race by area of exceptionality categorizations for the two grade levels revealed differential patterns of frequencies at the two grade levels. At the seventh grade level, white students were predominant in the LD category while blacks were relatively more frequent in the other educational exceptionality categories.

Blacks represented over half of students in the three educational exceptionality categories at the eighth grade level with a 4:3 ratio for both EH and LD categories but a 5:1 ratio for EMH students.

The data collection procedures for this study called for the collection of behavioral measures of students on a pre-basis with teachers providing ratings of students to the 19 scales of the Burks' Behavior Rating Scales form. These data were analyzed to provide a descriptive basis for interpreting improvement demonstrated by the students receiving the IE instruction. Of particular interest were differences in ratings provided by the teachers to students with different demographic characteristics identified in this study. Analyses of variance were conducted on the 19 scales using the treatment variable of IE versus control condition and the demographic variables of educational exceptionality, sex and race within grade level. Each scale value was subjected to three different analyses. The first only considered treatment condition and school while the other two included treatment condition and educational exceptionality along with either sex or race as the third variable in a three way design. Since differences among schools were likely an artifact of the administrative assignment of students needing special education instruction, the scales associated with a significant school effect will not be discussed in this report. However, the significant effects associated with the treatment condition and the demographic classification variables of education exceptionality, sex, and race are presented along with level means by grade in Table 5. The entire summary listing of scale means by the

design variables is provided in the Appendix of this report.

Table 5 - ANOVA Summary of Significant Burks' Scales

Grade 7

Measure	Exceptionality Effect		Means		
	F Value	p < .__	EH	EMH	LD
Burk 11	4.21	.05			
Burk 12	4.26	.05	12.28	7.75	8.99
Burk 15	5.36	.01	12.00	10.62	10.10
Burk 17	4.38	.05	12.00	8.09	8.12
Burk 18	5.80	.01	13.28	9.46	9.61

Measure	Sex Effect		Means	
	F Value	p < .__	Female	Male
Burk 7	13.59	.01	6.05	7.61
Burk 9	15.00	.01	9.91	13.05
Burk 10	6.33	.01	8.54	10.53
Burk 16	5.34	.05	6.61	8.33
Burk 17	11.66	.01	8.04	10.76
Burk 19	4.38	.05	10.60	12.87

Measure	Race Effect		Means	
	F Value	p < .__	Black	White
Burk 10	4.56	.05	10.64	9.10
Burk 11	9.38	.01	10.11	8.83
Burk 15	8.30	.01	9.30	7.42
Burk 17	9.76	.01	11.05	8.65
Burk 18	7.75	.01	8.94	7.15

Measure	Treatment * Race Effect		Means			
	F Value	p < .__	B-IE	B-C	W-IE	W-C
Burk 2			6.91	6.92	8.69	6.28

Grade 8

Measure	Treatment Condition		Means	
	F Value	p < .__	C	IE
Burk 4	4.12	.05	7.60	8.63
Burk 13	9.33	.01	5.79	7.03
Burk 17	7.13	.01	8.45	10.56

Table 5 Continued

## Grade 8

Measure	Sex Effect		Means	
	F Value	p < .__	Female	Male
Burk 7	4.68	.05	6.42	7.44
Burk 9	6.98	.01	11.16	13.66
Burk 10	11.26	.01	8.52	11.51
Burk 11	7.59	.01	7.30	9.84
Burk 17	8.20	.01	7.96	10.74
Burk 18	4.02	.05	7.20	9.06

Measure	Race Effect		Means	
	F Value	p < .__	Black	White
Burk 2	4.18	.05	6.67	7.79

Measure	Race * Sex Effect		Means			
	F Value	p < .__	BF	BM	WF	WM
Burk 4	6.19	.05	6.92	6.52	8.43	7.53

Major differences in significant effects for the seventh and eighth grades were found for the Burks' Scales which are not readily explainable. Both grades showed several Burks' scales with significant differences in male and female means. However, there were five scales with significant educational exceptionality effects for the seventh grade students but none for the eighth grade students. Also, five Burks' scales for the seventh grade showed significant sex effects but only one Burks' scale had a significant sex effect for the eighth grade. No seventh grade differences in the Burks' scale means were found to be statistically significant, however three scales were shown to demonstrate statistically significant differences in IE and control condition means for the eighth grade students. In spite of the seeming inconsistencies between grade levels, the

differences found for classification variable level means were usually consistent across scales and explainable.

Significant educational exceptionality effects were obtained for the seventh grade scores on the Burk Scale of Poor Impulse Control (Burk 11), Poor Reality (Burk 12), Poor Anger Control (Burk 15), Excessive Aggressiveness (Burk 17), and Excessive Resistance (Burk 18). In all comparisons, the Emotionally Handicapped students were found to have had the higher means with the other two groups showing essentially the same mean rating level. It was not surprising to find that males were rated significantly lower than females by their teachers on Coordination (Burk 7), Academics (Burk 9), Sense of Persecution (Burk 16), Aggressiveness (Burk 17), and Social Conformity (Burk 19). The race classification variable means revealed the black students to have been rated significantly poorer than whites on the behaviors of Attention (Burk 10), Impulse Control (Burk 11), Anger Control (Burk 15), Control of Aggression (Burk 17), and Resistance (Burk 18). The race by treatment interaction indicated that white students assigned to receive the IE training were rated significantly higher on the Anxiety scale than the other three race-sex combinations.

There were fewer significant Burk scale effects found for the eighth grade students in comparison to their younger colleagues. The eighth grade IE assigned students were rated to be significantly more dependent (Burk 4), have less of a sense of identity (Burk 13) and were more aggressive (Burk 17) than control students. Since students were randomly assigned to either receive

the supplementary instrumental enrichment training or the normal special education instructional program, it can be assumed that these are differences of chance variation. Indeed, an analysis of the three scales showing significant differences does not appear to provide a common pattern underlying the observed differences.

The finding of significant sex differences for the eighth grade students is easier to understand since several of the differences parallel those noted for the seventh grade subjects participating in the study. Males were found to have been rated significantly more likely to have a problem with the behavior described in the Burks' scale by their teacher than were females on six scales. These scales represented measures of a student's Coordination (Burks' 7), Academics (Burks' 9), Attention (Burks' 10), Impulse Control (Burks' 11), Aggressiveness (Burks' 17), and Resistance (Burks' 18). A significant race effect for eighth grade students was found for only one scale in contrast to the case for seventh grade where there were significant differences on five of the 19 Burks' scales. The significant eighth grade race effect was for Anxiety and resulted from the teachers rating the white students as significantly more anxious than the black students. The final significant Burks' scale effect was found for the race by sex interaction for the fourth Burks' scale. Black male students were rated to have less of a problem and white female students more of a problem with dependency.

The Wechsler Intelligence Scale for Children (WISC IQ) was administered to all study participants prior to the initiation of the Instrumental Enrichment program. An analysis of variance of

the WISC IQ scores classified by school and treatment condition for seventh grade students revealed a significant school effect,  $F(9,160)=2.37$ ,  $p<.05$ , as well as a significant condition\*school effect,  $F(9,160)=2.26$ ,  $p<.05$ . At the eighth grade level, only the condition X school effect was significant,  $F(9,125)=2.09$ ,  $p<.05$ . Parental Socio-Economic status measures were obtained and subjected to an analysis of variance to evaluate the condition and school effects at each grade level. Only the condition X school effect was found to be marginally significant for the fathers of the seventh grade students. Since some of these fathers were absent from the home and thus would not have a great effect on student learning, this result should not be considered as particularly meaningful.

The final determination of the effectiveness of the IE program will be based upon performance in academic achievement gain shown by students who had received the IE training as compared to student controls. The design of the evaluation study provided for the testing of the students with the Peabody Picture Vocabulary Test (PPVT) upon entrance into the program and upon graduation from the eighth grade. Thus, eighth grade students would have both pre and post PPVT scores while seventh grade students would only have the pre PPVT measure. Due to the fact that the seventh and eighth grade students represented two different waves in the study, program effect analysis procedures could only be used with the eighth grade data. Performance measures are summarized in the Appendix by level of condition and classification variables.

Since students were randomly assigned to IE treatment and control conditions, no significant differences would be expected on PPVT scores for students in the two different conditions. In contrast, there was an expectation that a significant difference in means among schools participating in the study and students classified by race would be found. Three separate analyses were performed on the PPVT pre scores at both grade levels. The first analysis of variance evaluated the effects of treatment condition and school in a crossed design. The school variable indicated significant differences among school PPVT means existed, 7th grade  $F(9,161)=2.28, p<.05$  and 8th grade  $F(8,122)=2.27, p<.05$ . The other two analyses included the treatment condition and educational exceptionality factor with sex serving as the third factor in the first analysis of variance and race as the third factor in the second analysis of variance. Both of the these analyses of variance indicated that educational exceptionality was a significant variable,  $F(2,128)=5.95, p<.01$ , with the EMH students scoring about 18 points below the EH and LD students. The race factor was also significant,  $F(1, 128)=4.66, p<.05$ , with the white students scoring 10 PPVT score points above the black students. Parallel analyses run on the seventh grade data showed only a significant educational exceptionality effect with EMH students scoring 18 points below the other two groups,  $F(2,169)=7.43, p<.01$ .

In view of the significant among school effects and the significant educational exceptionality and race effects, it was decided to use difference scores to evaluate the effectiveness of the first year of IE instruction on eighth grade students.

The same three basic analyses of variance were run on the PPVT difference scores for eighth grade students with the finding of no significant effects in any of the analyses. However, an analysis of the mean difference of 4.86 in pre and post PPVT scores for all eighth grade students participating in the IE evaluation program was found to be statistically significant,  $t(129)=4.16$ ,  $p<.01$ . These results indicate that the eighth grade students whether in the IE treatment or control conditions gained on the average at about the same rate. Thus, these preliminary results do not provide support for the assumption underlying this research project, namely that students receiving the experiences provided by the Instrumental Enrichment program would perform better than students receiving instruction of the normal special education program. However, it must be recognized that the IE program has only been in operation for one year and that full year evaluation data was only available for eighth grade participants.

Grade point averages (GPA) were obtained for eighth grade students to provide another measure of impact of the IE program on special education students. Final grade point averages for the 1983-84 and 1984-85 academic years provided a basis for determining pre study comparability of student school achievement prior to the initiation of the IE program and after one year of program implementation. The same analyses were performed on the pre and post GPA measures as were performed on the PPVT test scores. None of the analyses indicated a basis for concluding the IE program treatment was related to an improved grade point

average for eighth grade students receiving IE training as compared to eighth grade control students following the normal special education program. The treatment group by school analysis on the pre and post GPA measures showed a significant school effect with differences in school mean GPA's. Subsequent analyses on the treatment group by exceptionality by race and by sex showed no significant differences on the pre GPA measures with an overall weighted value of 2.68 for all eighth grade students. The analysis of the post IE program GPA measures using the treatment group by exceptionality by race and by sex designs showed a significant exceptionality effect with EH GPA mean of 2.68 and EMH mean of 2.75 substantially below the LD mean of 3.00. This finding is rather surprising in view of the nonsignificant exceptionality effect observed for the pre GPA measures. The difference in pre and post weighted GPA measures indicated the study participants overall showed a statistically significant improvement of 0.20 in GPA units,  $t(99)=3.02$ ,  $p<.01$ .

One final analysis was run using the PPVT difference score as the dependent variable in a multiple regression model with the Burk, WISC IQ score, Sex, Race, and Parental SES as input variables while controlling for the different schools participating in the study. The regression analysis indicated that none of the study measures were significant predictors of PPVT difference scores and that the school blocking variable was the only significant variable in the model.

In summary, the analysis of data collected at the beginning of the first year of the IE project in the Wake County Public School System revealed significant differences between schools on

the performance measures of PPVT and WISC for both seventh and eighth grade students and on the grade point average measure for eighth grade students. The PPVT measure analysis also showed other significant classification variables such as Educational Exceptionality and Race with the poorest performance shown by the EMU and Black students, respectively. The end of the first year of program operation indicated a significant effect for eighth grade student Exceptionality GPA with the LD students earning higher GPA's in comparison to the other two categories of special education students. Also, there was a significant gain of 0.20 on the weighted GPA measure for eighth grade students participating in the study. In view of the significant relationships between the study design classification variables and PPVT pre study performance, it was decided to use the difference scores for the eighth grade students who were the only students to be tested at the end of the first year of program operation. The analysis of the PPVT difference scores showed no significant effects for any of the variables considered in the study although a test of the PPVT test score gain was significant. Thus, it was not possible to demonstrate that a significant effect resulted from the IE training. Additional analyses were performed on other variables collected prior to the initiation of the IE project. Included were the Burks' Behavior scale ratings provided by teachers, family SES measures, and the WISC IQ measure. Significant effects were found for several classification variables when analyses were performed on the teacher ratings obtained from the Burks' Scales which were, for the most part, explainable while

the only significant effects on the pre SES and IQ measures were related to the school or school X condition combinations. The pre measures were then used in a regression analysis to see if they could provide some help in explaining eighth grade student PPVT gains. The result of the regression analysis was disappointing when the only significant effect was found to be the classification variable of school attended.

APPENDIX A  
Summary Statistics for Study Measures  
by Levels of Treatment Condition  
Within Grade Level

PPVTDIFF	0		
REPPPT	0		
WISCIG	71	25.26760563	11.78007731

----- GRADE=7 GROUP=E -----

BURK1	110	7.01818182	11.59797979
BURK2	110	7.80000000	11.59797979
BURK3	110	9.11818182	11.59797979
BURK4	110	8.76363636	11.59797979
BURK5	110	13.40000000	11.59797979
BURK6	110	6.70909091	11.59797979
BURK7	110	7.39181818	11.59797979
BURK8	110	12.00000000	11.59797979
BURK9	110	12.10909091	11.59797979
BURK10	110	9.70909091	11.59797979
BURK11	110	9.07272727	11.59797979
BURK12	110	10.49090909	11.59797979
BURK13	110	6.39090909	11.59797979
BURK14	110	10.02272727	11.59797979
BURK15	110	8.00000000	11.59797979
BURK16	110	7.67272727	11.59797979
BURK17	110	9.70000000	11.59797979
BURK18	110	7.89090909	11.59797979
BURK19	110	11.07272727	11.59797979
REPPPT	110	106.56363636	11.59797979
WISCIG	109	84.59633028	11.59797979



VARIABLE

N

MEAN

STDEV  
MIN  
MAX

VARIABLE	N	MEAN	STDEV	MIN	MAX
GRADE=8	108	104.88	11.12	40	140
GROUP=D	54	104.88	11.12	40	140
GROUP=E	54	104.88	11.12	40	140
URK1	54	7.22	2.96	0	14
URK2	54	7.13	2.93	0	14
URK3	54	9.47	1.26	4	14
URK4	54	8.63	2.18	0	14
URK5	54	14.18	3.90	0	20
URK6	54	6.64	3.67	0	14
URK7	54	7.03	2.79	0	14
URK8	54	13.41	3.79	0	20
URK9	54	12.56	3.22	0	20
URK10	54	10.41	3.79	0	14
URK11	54	9.32	2.98	0	14
URK12	54	10.97	2.70	0	14
URK13	54	7.03	4.48	0	14
URK14	54	10.51	2.22	0	14
URK15	54	8.55	2.57	0	14
URK16	54	7.58	2.20	0	14
URK17	54	10.56	3.22	0	14
URK18	54	8.78	1.60	0	14
URK19	54	12.56	3.22	0	20
REPPVT	108	160.91	19.54	40	200
POSTPPVT	108	170.73	17.1	40	200
PPVTDIFF	108	4.07	3.17	0	14
WISCIG	54	79.06	2.96	55	85

VARIABLE	N	MEAN	STDEV	MIN	MAX
GRADE=8	108	104.88	11.12	40	140
GROUP=D	54	104.88	11.12	40	140
GROUP=E	54	104.88	11.12	40	140
URK1	54	7.22	2.96	0	14
URK2	54	7.13	2.93	0	14
URK3	54	9.47	1.26	4	14
URK4	54	8.63	2.18	0	14
URK5	54	14.18	3.90	0	20
URK6	54	6.64	3.67	0	14
URK7	54	7.03	2.79	0	14
URK8	54	13.41	3.79	0	20
URK9	54	12.56	3.22	0	20
URK10	54	10.41	3.79	0	14
URK11	54	9.32	2.98	0	14
URK12	54	10.97	2.70	0	14
URK13	54	7.03	4.48	0	14
URK14	54	10.51	2.22	0	14
URK15	54	8.55	2.57	0	14
URK16	54	7.58	2.20	0	14
URK17	54	10.56	3.22	0	14
URK18	54	8.78	1.60	0	14
URK19	54	12.56	3.22	0	20
REPPVT	108	160.91	19.54	40	200
POSTPPVT	108	170.73	17.1	40	200
PPVTDIFF	108	4.07	3.17	0	14
WISCIG	54	79.06	2.96	55	85

APPENDIX B

Summary Statistics for Study Measures  
by Educational Exceptionality Category  
Within Grade Level

VARIABLE	N	MEAN	STANDARD DEVIATION
----- GRADE=7 EXCEPT=EH -----			
BURK1	14	8.00000000	7.77777777
BURK2	14	7.54285714	5.42857143
BURK3	14	9.42857143	2.85714286
BURK4	14	7.78571429	2.85714286
BURK5	14	14.35714286	0.00000000
BURK6	14	6.07142857	0.00000000
BURK7	14	7.42857143	0.00000000
BURK8	14	12.78571429	0.00000000
BURK9	14	11.14285714	3.47280000
BURK10	14	12.07142857	2.10655714
BURK11	14	12.28571429	2.76985714
BURK12	14	12.00000000	0.00000000
BURK13	14	7.35714286	4.99230000
BURK14	14	12.07142857	5.94826714
BURK15	14	12.00000000	2.26494286
BURK16	14	9.35714286	4.71735428
BURK17	14	13.28571429	2.68609000
BURK18	14	11.42857143	3.63493714
BURK19	14	13.35714286	1.67544286
PREPPVT	14	106.35714286	10.09766733
POSTPPVT	0	.	.
PPVTDIFF	0	.	.
WISCIG	13	85.30769231	9.73297320

VARIABLE	N	MEAN	STANDARD DEVIATION
----- GRADE=7 EXCEPT=EMH -----			
BURK1	24	6.70833333	2.98516955
BURK2	24	7.20833333	2.42433333
BURK3	24	9.25000000	1.62461655
BURK4	24	9.12500000	2.15009441
BURK5	24	13.70833333	6.55601504
BURK6	24	6.45833333	1.66527011
BURK7	24	7.12500000	2.32138220
BURK8	24	13.04166667	3.92656955
BURK9	24	13.41666667	3.00791564
BURK10	24	9.66666667	3.21001465
BURK11	24	7.75000000	2.08592111
BURK12	24	10.62500000	3.22057255
BURK13	24	6.29166667	1.82427119
BURK14	24	9.66666667	4.19799814
BURK15	24	8.04166667	6.22776455
BURK16	24	7.58333333	4.64305621
BURK17	24	9.45833333	3.15924914
BURK18	24	8.16666667	4.03965847
BURK19	24	11.04166667	5.01718063
PREPPVT	24	92.08333333	11.15860622
POSTPPVT	0	.	.
PPVTDIFF	0	.	.
WISCIG	24	69.62500000	7.73929836

VARIABLE	N	MEAN	STANDARD DEVIATION
----- GRADE=7 EXCEPT=LD -----			
BURK1	143	6.96503497	2.34929530
BURK2	143	7.35664336	2.04724793
BURK3	143	8.73426573	2.51445917
BURK4	143	8.21678322	2.04459776
BURK5	143	12.83916084	4.69889161
BURK6	143	6.34965035	2.24002874
BURK7	143	7.06993007	2.62343273
BURK8	143	11.62937063	4.24376647
BURK9	143	11.87412587	4.34172681
BURK10	143	9.70629371	4.70216038
BURK11	143	8.99300699	5.10108592
BURK12	143	10.10489510	2.76984081
BURK13	143	6.42657343	2.63639081
BURK14	143	10.03496503	4.00600357
BURK15	143	8.11868112	4.50584833
BURK16	143	7.67832168	4.06739249
BURK17	143	9.60839161	4.32340625
BURK18	143	7.72727273	3.97028012
BURK19	143	12.00000000	6.82683190
PREPPVT	143	108.04895105	16.00366537
POSTPPVT	0	.	.
PPVTDIFF	0	.	.
WISCIG	143	87.37762238	10.98578095



VARIABLE	N	MEAN	STANDARD DEVIATION
----- GRADE=B EXCEPT=EM -----			
BURK1	45	7.255555556	1.14904622
BURK2	45	7.066666667	1.19713262
BURK3	45	9.933333333	1.34057900
BURK4	45	4.666666667	1.30495117
BURK5	13	9.555555556	1.33948573
BURK6	45	6.977777778	1.90007215
BURK7	45	7.155555556	1.90732269
BURK8	45	9.000000000	1.98701115
BURK9	45	5.555555556	1.53810080
BURK10	10	4.222222222	1.30444949
BURK11	45	8.133333333	1.45300009
BURK12	45	10.555555556	1.685424
BURK13	45	6.555555556	1.394310
BURK14	45	10.355555556	1.3232737
BURK15	45	7.555555556	1.302484
BURK16	45	7.488888889	1.302884
BURK17	45	7.222222222	1.407022
BURK18	45	7.822222222	1.0006313
BURK19	45	11.622222222	1.6583174
POSTPPVT	45	92.11111111	1.93466351
POSTPPVT	42	94.61904762	1.87289818
PPVTDIFF	42	1.07142857	1.15427829
MISCIO	45	68.73333333	1.46780673

VARIABLE	N	MEAN	STANDARD DEVIATION
----- GRADE=B EXCEPT=EMH -----			
BURK1	45	7.255555556	1.14904622
BURK2	45	7.066666667	1.19713262
BURK3	45	9.933333333	1.34057900
BURK4	45	4.666666667	1.30495117
BURK5	13	9.555555556	1.33948573
BURK6	45	6.977777778	1.90007215
BURK7	45	7.155555556	1.90732269
BURK8	45	9.000000000	1.98701115
BURK9	45	5.555555556	1.53810080
BURK10	10	4.222222222	1.30444949
BURK11	45	8.133333333	1.45300009
BURK12	45	10.555555556	1.685424
BURK13	45	6.555555556	1.394310
BURK14	45	10.355555556	1.3232737
BURK15	45	7.555555556	1.302484
BURK16	45	7.488888889	1.302884
BURK17	45	7.222222222	1.407022
BURK18	45	7.822222222	1.0006313
BURK19	45	11.622222222	1.6583174
POSTPPVT	45	92.11111111	1.93466351
POSTPPVT	42	94.61904762	1.87289818
PPVTDIFF	42	1.07142857	1.15427829
MISCIO	45	68.73333333	1.46780673

VARIABLE	N	MEAN	STANDARD DEVIATION
----- GRADE=B EXCEPT=LD -----			
BURK1	45	7.17073171	1.65183318
BURK2	45	7.10975610	1.66206129
BURK3	45	8.75609756	1.63945237
BURK4	45	8.08536585	1.61619467
BURK5	13	3.6585366	1.22933840
BURK6	45	6.36585366	1.11702211
BURK7	45	6.85365854	1.52944132
BURK8	12	5.7317073	1.1047176
BURK9	12	3.6585366	1.56912112
BURK10	10	1.7073171	1.4914563
BURK11	45	6.3414634	1.45418986
BURK12	10	5.8536585	1.74402255
BURK13	45	3.4146341	1.8987294
BURK14	45	8.5585366	1.6134912
BURK15	7	9.0243902	1.72382969
BURK16	7	0.9756098	1.08964721
BURK17	45	6.7073171	1.76368642
BURK18	45	0.9756098	1.23276390
BURK19	11	7.0731707	1.50014423
POSTPPVT	109	0.1219512	0.9884123
POSTPPVT	116	0.8000000	1.85471198
PPVTDIFF	45	2.5333333	1.99526303
MISCIO	45	2.0238295	1.49472588

APPENDIX C  
Summary Statistics for Study Measures  
by Sex Category  
Within Grade Level

VARIABLE	N	MEAN	STANDARD DEVIATION
----- GRADE=7 SEX=M -----			
BURK1	10	6.8	6.6
BURK2	12	7.4	6.4
BURK3	12	7.4	6.4
BURK4	12	7.4	6.4
BURK5	11	6.6	6.0
BURK6	11	6.6	6.0
BURK7	11	6.6	6.0
BURK8	11	6.6	6.0
BURK9	10	6.6	6.0
BURK10	10	6.6	6.0
BURK11	10	6.6	6.0
BURK12	10	6.6	6.0
BURK13	10	6.6	6.0
BURK14	10	6.6	6.0
BURK15	10	6.6	6.0
BURK16	10	6.6	6.0
BURK17	10	6.6	6.0
BURK18	10	6.6	6.0
BURK19	10	6.6	6.0
PREPPVT	101	46.551724	16.6
POSTPPVT			
PPVTDIFF			
WISCIO	81	77.310345	10.66259066

VARIABLE	N	MEAN	STANDARD DEVIATION
----- GRADE=7 SEX=M -----			
BURK1	12	7.0	7.5
BURK2	12	7.3	7.2
BURK3	8	8.9	4.3
BURK4	8	3.2	3.2
BURK5	13	4.8	7.8
BURK6	6	4.4	7.1
BURK7	7	6.0	9.7
BURK8	11	9.7	5.6
BURK9	12	0.4	8.7
BURK10	10	5.2	8.4
BURK11	9	6.6	6.6
BURK12	10	4.3	9.0
BURK13	6	6.1	7.8
BURK14	10	3.4	1.4
BURK15	8	8.0	4.8
BURK16	8	3.3	3.3
BURK17	10	7.5	6.0
BURK18	8	4.7	1.5
BURK19	12	9.6	9.9
PREPPVT	107	8.4552846	15.6
POSTPPVT	0		
PPVTDIFF	0		
WISCIO	122	86.31967213	12.39852457

VARIABLE	N	MEAN	STANDARD DEVIATION
----- GRADE=2 SEX=F -----			
BURK1	50	7.46000000	98.577268
BURK2	50	7.34000000	91.099254
BURK3	50	9.08000000	95.0416682
BURK4	50	8.18000000	98.766170
BURK5	50	12.40000000	93.45075
BURK6	50	6.98000000	86.105702
BURK7	50	6.42000000	186.19441
BURK8	50	12.86000000	198.15507
BURK9	50	11.16000000	124.411135
BURK10	50	8.52000000	147.90330
BURK11	50	7.30000000	240.37035
BURK12	50	10.06000000	426.20549
BURK13	50	6.20000000	83.325076
BURK14	50	10.30000000	82.926402
BURK15	50	8.20000000	90.185732
BURK16	50	6.82000000	40.894205
BURK17	50	7.95000000	42.333333
BURK18	50	7.20000000	107.3490
BURK19	50	10.54000000	056.79073
PREPPVT	50	99.16000000	15.4675944
POSTPPVT	44	102.38636364	17.57272716
PPVTDIFF	44	1.54545455	10.67153254
WISCIG	51	75.94117647	10.06508594

VARIABLE	N	MEAN	STANDARD DEVIATION
----- GRADE=8 SEX=M -----			
BURK1	90	6.95555556	3.42139857
BURK2	90	6.90000000	4.0341517
BURK3	90	9.17777778	5.3021557
BURK4	90	8.27777778	6.0521421
BURK5	90	14.53333333	4.5502552
BURK6	90	6.24444444	0.6256691
BURK7	90	7.44444444	2.6831239
BURK8	90	13.53333333	3.0888592
BURK9	90	13.65555556	1.9758179
BURK10	90	11.51111111	1.8910796
BURK11	90	9.84444444	2.9343692
BURK12	90	11.02222222	1.1566458
BURK13	90	6.71111111	7.8133505
BURK14	90	10.32222222	7.5911709
BURK15	90	8.62222222	2.2027684
BURK16	90	7.53333333	4.2233247
BURK17	90	10.76666667	5.25324940
BURK18	90	9.05555556	4.93863719
BURK19	90	13.01111111	7.04479160
PREPPVT	90	106.40000000	19.05391522
POSTPPVT	86	113.24418605	18.79420169
PPVTDIFF	86	6.51162791	14.12694063
WISCIG	92	82.72826087	11.05117190

APPENDIX D  
Summary Statistics for Study Measures  
by Race Category  
Within Grade Level

VARIABLE	N	MEAN	STANDARD DEVIATION
----- GRADE=7 RACE=B -----			
BURK1	93	6.949000	1.440000
BURK2	93	6.949000	1.440000
BURK3	93	6.949000	1.440000
BURK4	93	6.949000	1.440000
BURK5	93	6.949000	1.440000
BURK6	93	6.949000	1.440000
BURK7	93	6.949000	1.440000
BURK8	93	6.949000	1.440000
BURK9	93	6.949000	1.440000
BURK10	93	6.949000	1.440000
BURK11	93	6.949000	1.440000
BURK12	93	6.949000	1.440000
BURK13	93	6.949000	1.440000
BURK14	93	6.949000	1.440000
BURK15	93	6.949000	1.440000
BURK16	93	6.949000	1.440000
BURK17	93	6.949000	1.440000
BURK18	93	6.949000	1.440000
BURK19	93	6.949000	1.440000
PREPPVT	93	101.10752688	1.619229905
PGSTPPVT	0		
PPVTDIFF	0		
WISCIO	93	80.91397849	9.44853893

VARIABLE	N	MEAN	STANDARD DEVIATION
----- GRADE=7 RACE=W -----			
BURK1	87	6.96551724	1.26876701
BURK2	87	7.80459770	1.69738777
BURK3	87	9.12793103	1.91530216
BURK4	87	8.35633218	1.46402445
BURK5	87	12.52873563	1.81480054
BURK6	87	6.64367816	1.51496457
BURK7	87	6.96551724	1.46980463
BURK8	87	11.78160920	1.44960151
BURK9	87	11.27586207	1.62732440
BURK10	87	9.10344828	1.24273519
BURK11	87	8.03448276	1.22328952
BURK12	87	10.11494253	1.69512920
BURK13	87	6.44827586	1.85607724
BURK14	87	10.02298851	1.82761390
BURK15	87	7.42528736	1.94624397
BURK16	87	7.37931034	1.74232264
BURK17	87	8.65517241	1.92021471
BURK18	87	7.14942529	1.33246447
BURK19	87	11.29885057	1.33762283
PREPPVT	87	111.56321839	14.08091331
PGSTPPVT	0		
PPVTDIFF	0		
WISCIO	86	89.16279070	12.78129190

VARIABLE	N	MEAN	STANDARD DEVIATION
----- GRADE=S RACE=B -----			
BURK1	92	7. 09782609	4. 41360513
BURK2	92	6. 67391304	1. 64008213
BURK3	92	9. 03350870	4. 04751322
BURK4	92	7. 92391304	3. 64981269
BURK5	92	13. 52173913	0. 9779476
BURK6	92	6. 25000000	4. 684158
BURK7	92	6. 90217391	4. 3174872
BURK8	92	13. 3395522	4. 5252717
BURK9	92	13. 01086957	4. 7420437
BURK10	92	10. 38043478	4. 63821297
BURK11	92	9. 19555217	4. 62491849
BURK12	92	10. 48913043	4. 86891091
BURK13	92	6. 43478261	3. 06117617
BURK14	92	10. 04347826	3. 37056764
BURK15	92	8. 82608696	3. 08322404
BURK16	92	7. 30434783	3. 10879338
BURK17	92	9. 96739130	3. 80716237
BURK18	92	8. 57608696	4. 25617508
BURK19	92	12. 35869565	6. 36271282
PREPPVT	92	100. 29347826	15. 61032206
POSTPPVT	85	105. 52941176	17. 03608791
PPVTDIFF	85	4. 62352941	12. 08941454
WISCIG	93	76. 90322581	12. 61043781

----- GRADE=B RACE=W -----			
BURK1	48	7. 20833333	3. 93428084
BURK2	48	7. 79166667	3. 17542648
BURK3	48	9. 35416667	3. 72735479
BURK4	48	8. 85416667	3. 30048084
BURK5	48	14. 25000000	5. 69247357
BURK6	48	7. 00000000	3. 70539257
BURK7	48	7. 41666667	3. 10684442
BURK8	48	13. 14583333	4. 92492395
BURK9	48	12. 29166667	4. 94203995
BURK10	48	10. 56250000	5. 27501639
BURK11	48	8. 43750000	5. 16084378
BURK12	48	11. 04166667	3. 01032502
BURK13	48	6. 81250000	3. 15322361
BURK14	48	10. 83333333	4. 43071164
BURK15	48	7. 79166667	4. 08920912
BURK16	48	7. 22916667	3. 13687460
BURK17	48	9. 37500000	4. 99201490
BURK18	48	8. 04166667	4. 89879852
BURK19	48	11. 68750000	6. 25063827
PREPPVT	48	110. 56250000	20. 56945292
POSTPPVT	45	117. 20000000	20. 42013267
PPVTDIFF	45	5. 22222222	13. 63132904
WISCIG	50	86. 64000000	14. 51636655

APPENDIX E  
Summary Statistics for Study Measures  
by School Within Grade Level

VARIABLE	N	MEAN	STANDARD DEVIATION
----- GRADE=7 SCHID=356 -----			
BURK1	24	6. 29166667	1. 50328612
BURK2	24	7. 16666667	4. 25707773
BURK3	24	8. 45833333	9. 63240996
BURK4	24	7. 70833333	2. 55629996
BURK5	24	12. 25000000	9. 50932882
BURK6	24	6. 00000000	2. 5504631
BURK7	24	7. 00000000	3. 564633
BURK8	24	12. 45833333	3. 47636950
BURK9	24	13. 18333333	2. 4205854
BURK10	24	9. 66666667	9. 6360252
BURK11	24	9. 04166667	1. 6239889
BURK12	24	11. 29166667	3. 50749715
BURK13	24	6. 50000000	3. 10679480
BURK14	24	9. 79166667	4. 82727006
BURK15	24	8. 66666667	5. 51414518
BURK16	24	6. 58333333	2. 68517130
BURK17	24	8. 50000000	4. 03247685
BURK18	24	8. 20833333	4. 67164689
BURK19	24	12. 25000000	7. 51375550
PREPPVT	24	97. 62500000	20. 09934565
POSTPPVT	0	.	.
PPVTDIFF	0	.	.
WISCIQ	24	79. 66666667	12. 00241522

VARIABLE	N	MEAN	STANDARD DEVIATION
----- GRADE=7 SCHID=360 -----			
BURK1	16	5. 12500000	0. 50000000
BURK2	16	5. 37500000	0. 71879529
BURK3	16	6. 43750000	0. 62915287
BURK4	16	6. 25000000	0. 57735027
BURK5	16	9. 56250000	2. 65753645
BURK6	16	5. 00000000	0. 00000000
BURK7	16	5. 81250000	0. 83416625
BURK8	16	7. 87500000	1. 08781126
BURK9	16	8. 43750000	2. 52899848
BURK10	16	7. 93750000	3. 23457880
BURK11	16	6. 18750000	1. 51520076
BURK12	16	8. 37500000	0. 80622577
BURK13	16	5. 12500000	0. 34156503
BURK14	16	7. 75000000	1. 00000000
BURK15	16	5. 68750000	1. 01447852
BURK16	16	5. 93750000	1. 52616076
BURK17	16	7. 75000000	1. 77012241
BURK18	16	6. 00000000	1. 21106014
BURK19	16	9. 62500000	2. 15638587
PREPPVT	16	114. 18750000	15. 22374790
POSTPPVT	0	.	.
PPVTDIFF	0	.	.
WISCIQ	16	93. 25000000	14. 24312700

VARIABLE                      N                      MEAN                      STANDARD DEVIATION

----- GRADE=7                      SCHID=388 -----

BURK1	21	7. 52380952	3. 07602093
BURK2	21	7. 09523810	3. 40447684
BURK3	21	9. 28571429	5. 77019378
BURK4	21	10. 47619048	5. 87042628
BURK5	21	13. 42857143	5. 44583720
BURK6	21	7. 33333333	2. 55603860
BURK7	21	6. 38095238	2. 26883650
BURK8	21	12. 85714286	6. 00238048
BURK9	21	12. 14285714	5. 98569724
BURK10	21	12. 42857143	5. 80147764
BURK11	21	9. 19047619	4. 21448742
BURK12	21	10. 95238095	5. 35653281
BURK13	21	6. 95238095	2. 01186954
BURK14	21	11. 42857143	5. 74083120
BURK15	21	8. 61904762	4. 27172319
BURK16	21	9. 90476190	5. 22402873
BURK17	21	10. 66666667	5. 01110084
BURK18	21	9. 47619048	4. 68635303
BURK19	21	14. 42857143	7. 48045071
PREPPVT	21	102. 47619048	23. 29007527
POSTPPVT	0	.	.
PPVTDIFF	0	.	.
WISCIQ	21	83. 42857143	12. 28239158

----- GRADE=7                      SCHID=404 -----

BURK1	29	7. 03448276	4. 25510415
BURK2	29	7. 06896552	3. 76953042
BURK3	29	9. 00000000	4. 90626422
BURK4	29	7. 24137931	2. 09855685
BURK5	29	11. 03448276	5. 21318903
BURK6	29	5. 72413793	1. 53289063
BURK7	29	7. 20689655	2. 96863728
BURK8	29	9. 58620690	3. 82209032
BURK9	29	9. 82758621	5. 00762965
BURK10	29	7. 72413793	4. 78760715
BURK11	29	8. 27586207	5. 07019689
BURK12	29	10. 06896552	2. 95116242
BURK13	29	7. 10344828	4. 26233360
BURK14	29	9. 89655172	4. 78348967
BURK15	29	9. 51724138	5. 99774178
BURK16	29	7. 68965517	5. 46484510
BURK17	29	9. 96551724	6. 01476017
BURK18	29	8. 03448276	4. 66355749
BURK19	29	13. 27586207	8. 85153962
PREPPVT	29	105. 31034483	12. 24191701
POSTPPVT	0	.	.
PPVTDIFF	0	.	.
WISCIQ	29	85. 24137931	11. 98706199

VARIABLE	N	MEAN	STANDARD DEVIATION
----- GRADE=7 SCHID=408 -----			
BURK1	14	8.64285714	2.13423172
BURK2	14	10.21428571	3.95481780
BURK3	14	10.07142857	3.62606559
BURK4	14	10.64285714	2.06088640
BURK5	14	15.78571429	4.40591510
BURK6	14	8.07142857	3.40732828
BURK7	14	8.21428571	3.29302856
BURK8	14	13.28571429	3.85164443
BURK9	14	14.50000000	3.39116499
BURK10	14	12.78571429	4.83860392
BURK11	14	12.21428571	4.13796526
BURK12	14	10.78571429	1.36880472
BURK13	14	7.14285714	3.55062053
BURK14	14	11.85714286	2.23103086
BURK15	14	12.21428571	4.40695552
BURK16	14	11.78571429	3.53397948
BURK17	14	14.50000000	3.515343
BURK18	14	10.64285714	5.10817057
BURK19	14	15.50000000	3.3629821
PREPPVT	14	109.35714286	10.54373414
POSTPPVT	0	.	.
PPVTDIFF	0	.	.
WISC1Q	14	83.71428571	9.38434516

VARIABLE	N	MEAN	STANDARD DEVIATION
----- GRADE=7 SCHID=424 -----			
BURK1	18	5.11111111	0.32238083
BURK2	18	5.55555556	2.35702260
BURK3	18	6.83333333	2.59524452
BURK4	18	6.72222222	1.48742001
BURK5	18	10.83333333	2.29438024
BURK6	18	5.44444444	1.19912822
BURK7	18	5.83333333	1.46528455
BURK8	18	10.22222222	3.82800141
BURK9	18	10.44444444	5.49033613
BURK10	18	7.22222222	2.86059549
BURK11	18	5.72222222	1.56451667
BURK12	18	8.38888889	0.77754432
BURK13	18	5.22222222	0.94280904
BURK14	18	7.38888889	0.97252764
BURK15	18	5.11111111	0.47140452
BURK16	18	5.00000000	0.00000000
BURK17	18	6.77777778	2.36532688
BURK18	18	5.33333333	0.76696499
BURK19	18	8.72222222	1.80865747
PREPPVT	18	106.05555556	11.92364049
POSTPPVT	0	.	.
PPVTDIFF	0	.	.
WISC1Q	18	82.16666667	12.05502092

VARIABLE

N

MEAN

STANDARD  
DEVIATION

----- GRADE=7 SCHID=472 -----

BURK1	21	8. 24781505	14	61384029
BURK2	21	8. 47619048		
BURK3	21	8. 47619048		
BURK4	21	7. 90433000		
BURK5	21	15. 50000000		
BURK6	21	7. 90433000		
BURK7	21	7. 90433000		
BURK8	21	14. 00000000		
BURK9	21	14. 47619048		
BURK10	21	12. 85714286		
BURK11	21	12. 85714286		
BURK12	21	11. 14285714		
BURK13	21	7. 09523810		
BURK14	21	11. 33333333		
BURK15	21	9. 09523810		
BURK16	21	8. 00000000		
BURK17	21	11. 66666667		
BURK18	21	8. 57142857		
BURK19	21	12. 19047619		
PREPPVT	21	109. 00000000	14	11736519
POSTPPVT	0	.		
PPVTDIFF	0	.		
WISCIQ	20	87 75000000	14	61384029

----- GRADE=7 SCHID=592 -----

BURK1	16	6. 75000000	1	57056253
BURK2	16	8. 06250000	3	35141801
BURK3	16	9. 56250000	4	51617463
BURK4	16	8. 56250000		
BURK5	16	14. 50000000		
BURK6	16	6. 37500000		
BURK7	16	8. 06250000		
BURK8	16	14. 56250000		
BURK9	16	13. 75000000		
BURK10	16	8. 25000000		
BURK11	16	8. 18750000		
BURK12	16	9. 68750000		
BURK13	16	5. 56250000		
BURK14	16	9. 75000000		
BURK15	16	7. 31250000		
BURK16	16	6. 06250000		
BURK17	16	9. 25000000		
BURK18	16	7. 12500000		
BURK19	16	10. 75000000		
PREPPVT	16	105. 75000000	12	66392602
POSTPPVT	0	.		
PPVTDIFF	0	.		
WISCIQ	16	84. 50000000	8	98888202



VARIABLE	N	MEAN	STANDARD DEVIATION
----- GRADE=7 SCHID=608 -----			
BURK1	11	9. 1000000	1. 5
BURK2	11	9. 1000000	1. 5
BURK3	11	8. 7000000	1. 5
BURK4	11	11. 0000000	1. 5
BURK5	11	17. 5000000	1. 5
BURK6	11	8. 7000000	1. 5
BURK7	11	8. 4000000	1. 5
BURK8	11	10. 0000000	1. 5
BURK9	11	11. 0000000	1. 5
BURK10	11	11. 0000000	1. 5
BURK11	11	11. 0000000	1. 5
BURK12	11	13. 0000000	1. 5
BURK13	11	6. 5000000	1. 5
BURK14	11	13. 4000000	1. 5
BURK15	11	9. 5000000	1. 5
BURK16	11	10. 0000000	1. 5
BURK17	11	11. 0000000	1. 5
BURK18	11	9. 1000000	1. 5
BURK19	11	12. 0000000	1. 5
PREPPVT	11	116. 1000000	1. 5
POSTPPVT	0		
PPYTDIFF	0		
WISC IQ	11	89. 27272727	8. 67284162

----- GRADE=7 SCHID=612 -----			
BURK1	11	7. 5000000	3. 4000000
BURK2	11	5. 8000000	3. 5000000
BURK3	11	10. 2000000	3. 1000000
BURK4	11	8. 4000000	1. 5000000
BURK5	11	13. 5000000	5. 4000000
BURK6	11	5. 3000000	0. 7000000
BURK7	11	6. 8000000	2. 5000000
BURK8	11	12. 9000000	5. 0000000
BURK9	11	13. 0000000	7. 2000000
BURK10	11	10. 0000000	4. 0000000
BURK11	11	8. 2000000	5. 1000000
BURK12	11	10. 8000000	6. 5000000
BURK13	11	7. 1000000	6. 5000000
BURK14	11	9. 9000000	8. 1000000
BURK15	11	8. 1000000	4. 5000000
BURK16	11	8. 5000000	3. 9000000
BURK17	11	9. 2000000	4. 3000000
BURK18	11	8. 7000000	3. 7000000
BURK19	11	10. 8000000	5. 9000000
PREPPVT	11	97. 72727273	4. 2000000
POSTPPVT	0		
PPYTDIFF	0		
WISC IQ	11	82. 45454545	8. 25061981

CAR TABLE

4

MEAN

STANDARD  
DEVIATION

----- GRADE = 8 -----		SCHID = 356	-----	
WURK1	7	5	18750000	0
WURK2	5	5	06250000	0
WURK3	5	6	07500000	0
WURK4	6	6	50000000	0
WURK5	6	7	93750000	1
WURK6	6	5	12500000	0
WURK7	6	5	56250000	0
WURK8	6	7	62500000	0
WURK9	6	7	37500000	1
WURK10	6	6	43750000	1
WURK11	6	5	62500000	1
WURK12	6	8	18750000	0
WURK13	6	5	13750000	0
WURK14	6	7	81250000	0
WURK15	6	6	06250000	1
WURK16	6	5	18750000	0
WURK17	6	6	56250000	1
WURK18	6	5	81250000	1
WURK19	6	8	68750000	1
PREPPVT	16	109	12500000	1
POSTPPVT	16	114	00000000	1
PPVTDIFF	16	4	87500000	10
WISCIO	16	84	75000000	13

----- GRADE = 8 -----		SCHID = 360	-----	
BURK1	16	5	18750000	0
BURK2	16	5	06250000	0
BURK3	16	6	07500000	0
BURK4	16	6	50000000	0
BURK5	16	7	93750000	1
BURK6	16	5	12500000	0
BURK7	16	5	56250000	0
BURK8	16	7	62500000	0
BURK9	16	7	37500000	1
BURK10	16	6	43750000	1
BURK11	16	5	62500000	1
BURK12	16	8	18750000	0
BURK13	16	5	13750000	0
BURK14	16	7	81250000	0
BURK15	16	6	06250000	1
BURK16	16	5	18750000	0
BURK17	16	6	56250000	1
BURK18	16	5	81250000	1
BURK19	16	8	68750000	1
PREPPVT	16	109	12500000	1
POSTPPVT	16	114	00000000	1
PPVTDIFF	16	4	87500000	10
WISCIO	16	84	75000000	13



VARIABLE N MEAN

----- GRADE=8 SCHID=124 -----

VARIABLE	N	MEAN	STANDARD DEVIATION
BURK1	16	5.250000000	0.577350269
BURK2	16	8.125000000	0.645500000
BURK3	16	8.750000000	0.645500000
BURK4	16	7.125000000	0.645500000
BURK5	16	13.750000000	0.645500000
BURK6	16	6.500000000	0.645500000
BURK7	16	6.500000000	0.645500000
BURK8	16	13.750000000	0.645500000
BURK9	16	13.750000000	0.645500000
BURK10	16	10.250000000	0.645500000
BURK11	16	10.250000000	0.645500000
BURK12	16	10.250000000	0.645500000
BURK13	16	8.125000000	0.645500000
BURK14	16	8.125000000	0.645500000
BURK15	16	5.500000000	0.645500000
BURK16	16	5.437500000	0.645500000
BURK17	16	7.687500000	0.645500000
BURK18	16	6.750000000	0.645500000
BURK19	16	10.750000000	0.645500000
PREPPVT	16	100.875000000	13.666666667
POSTPPVT	16	103.125000000	13.666666667
PPVTDIFF	16	2.250000000	0.645500000
WISC1Q	17	79.58223529	14.04038293

----- GRADE=8 SCHID=472 -----

VARIABLE	N	MEAN	STANDARD DEVIATION
BURK1	15	7.733333333	2.46306043
BURK2	15	8.133333333	2.87518115
BURK3	15	10.133333333	3.58302878
BURK4	15	7.200000000	2.07708587
BURK5	15	15.400000000	5.38251136
BURK6	15	7.733333333	2.81492620
BURK7	15	8.133333333	3.27035749
BURK8	15	13.000000000	4.29285120
BURK9	15	14.733333333	4.63629573
BURK10	15	11.333333333	5.34076863
BURK11	15	9.733333333	4.00832467
BURK12	15	9.933333333	1.70991506
BURK13	15	6.133333333	1.72654648
BURK14	15	11.533333333	3.50238014
BURK15	15	10.066666667	4.07898213
BURK16	15	7.333333333	2.09307247
BURK17	15	11.333333333	4.45078912
BURK18	15	9.200000000	3.50917166
BURK19	15	12.000000000	3.56570971
PREPPVT	15	107.866666667	12.96625657
POSTPPVT	15	105.000000000	14.69693846
PPVTDIFF	15	-2.866666667	10.39825993
WISC1Q	15	75.600000000	11.01168211

-----	074	075	076	077	078	079	080	081	-----	082	083	084	085	086	087	088	089	090	-----	
2100010	117	115	115	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117
1000010	140	110	110	110	110	110	110	110	110	110	110	110	110	110	110	110	110	110	110	110
9000010	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117
8000010	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117
7000010	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117
6000010	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117
5000010	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117
4000010	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117
3000010	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117
2000010	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117
1000010	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117
0000010	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117	117

-----	GRADE=8	SCHID=608	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
2100010	11	6	81	18	18	18	18	18	18	18	18	18	18	18	18	18	18	18	18	18
1000010	11	7	72	72	72	72	72	72	72	72	72	72	72	72	72	72	72	72	72	72
9000010	11	12	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27
8000010	11	10	37	37	37	37	37	37	37	37	37	37	37	37	37	37	37	37	37	37
7000010	11	16	40	40	40	40	40	40	40	40	40	40	40	40	40	40	40	40	40	40
6000010	11	6	72	72	72	72	72	72	72	72	72	72	72	72	72	72	72	72	72	72
5000010	11	8	63	63	63	63	63	63	63	63	63	63	63	63	63	63	63	63	63	63
4000010	11	16	63	63	63	63	63	63	63	63	63	63	63	63	63	63	63	63	63	63
3000010	11	13	63	63	63	63	63	63	63	63	63	63	63	63	63	63	63	63	63	63
2000010	11	12	79	79	79	79	79	79	79	79	79	79	79	79	79	79	79	79	79	79
1000010	11	12	72	72	72	72	72	72	72	72	72	72	72	72	72	72	72	72	72	72
0000010	11	7	81	18	18	18	18	18	18	18	18	18	18	18	18	18	18	18	18	18
9000010	11	13	72	72	72	72	72	72	72	72	72	72	72	72	72	72	72	72	72	72
8000010	11	10	63	63	63	63	63	63	63	63	63	63	63	63	63	63	63	63	63	63
7000010	11	9	63	63	63	63	63	63	63	63	63	63	63	63	63	63	63	63	63	63
6000010	11	14	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27
5000010	11	12	63	63	63	63	63	63	63	63	63	63	63	63	63	63	63	63	63	63
4000010	11	17	54	54	54	54	54	54	54	54	54	54	54	54	54	54	54	54	54	54
3000010	11	115	63	63	63	63	63	63	63	63	63	63	63	63	63	63	63	63	63	63
2000010	11	123	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27
1000010	11	8	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27
0000010	11	91	63	63	63	63	63	63	63	63	63	63	63	63	63	63	63	63	63	63



1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60 61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80 81 82 83 84 85 86 87 88 89 90 91 92 93 94 95 96 97 98 99 100

1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60 61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80 81 82 83 84 85 86 87 88 89 90 91 92 93 94 95 96 97 98 99 100

1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60 61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80 81 82 83 84 85 86 87 88 89 90 91 92 93 94 95 96 97 98 99 100

1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60 61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80 81 82 83 84 85 86 87 88 89 90 91 92 93 94 95 96 97 98 99 100

1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60 61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80 81 82 83 84 85 86 87 88 89 90 91 92 93 94 95 96 97 98 99 100

1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60 61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80 81 82 83 84 85 86 87 88 89 90 91 92 93 94 95 96 97 98 99 100

1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60 61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80 81 82 83 84 85 86 87 88 89 90 91 92 93 94 95 96 97 98 99 100

1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60 61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80 81 82 83 84 85 86 87 88 89 90 91 92 93 94 95 96 97 98 99 100



EVALUATION  
SUMMARY AND EVALUATION OF SECOND YEAR ACTIVITIES  
1985-86

# An Assessment of the Implementation of the Instrumental Enrichment Program in Selected Wake County Middle Schools

John L. Wasik

An evaluation of the effectiveness of an intervention program must make the assumption that the program was being implemented as designed by the program developers. This situation is of major concern when the evaluation of the program has not found a positive effect due to the program. Without formal evidence of appropriate implementation of an intervention program, it will not be possible to state conclusively if the measured results of the program reflect failure of the program to produce the desired effect or a failure to implement the program correctly.

The Wake County Public School System (WCPSS) implementation of the Instrumental Enrichment (IE) Program for middle school students with learning and/or emotional handicaps included periodic observation of teachers involved in teaching the program. A Lesson Observation Form was developed by WCPSS personnel for the purpose of assessing the extent to which teachers were implementing the IE program instructional strategies during the IE classes.

While the observational data collected during classroom visits was used by WCPSS personnel for program monitoring purposes, it was concluded that a statistical analysis of the data would also represent an opportunity to demonstrate the extent to which the program was being implemented in the classroom as designed.

## PROCEDURE

The monitoring plan established by the Director of the WCPSS Instrumental Enrichment Project called for periodic visits by a member of the Project Staff trained in IE teaching strategies to classes where the IE Instruction was being provided. The staff member utilized the Instrumental Enrichment Lesson Observation Form to record the extent to which the observed lesson followed IE instructional principles. A copy of the Lesson Observation Form can be obtained from Ms. Hermina Hunter of WCPSS.

A total of 12 classroom observations were made in the classrooms of 11 different teachers during October of 1984 at which time the program was getting under way and represented the only observations available for the first year of program operation. The remaining 41 classroom observations were made in the classrooms of eight different teachers during the second year of IE program operation starting in September of 1986 and ending in March of 1986.

The statistical analyses performed on the data included comparisons of mean number of students and time spent in teaching IE lesson components for the time periods of October, 1984; fall, 1985; and spring, 1986. In addition, frequency counts and percentages of IE instructional lesson characteristics found on the Instrumental Enrichment Lesson Observation Form were tabulated for the 1984-85 (actually October of 1985) and 1985-86 academic years.

## RESULTS

Table 1 gives a summary of mean number of students taught per lesson for the three time periods of interest.

Table 1

Summary Statistics for Numbers of Students per Observation Period

1984			Year 1985			1986		
Mean	St. Dev.	N	Mean	St. Dev.	N	Mean	St. Dev.	N
11.1	3.67	11	8.4	3.98	14	9.75	3.34	24

An inspection of mean class size revealed a slight amount of variation around the overall mean class size of 9.67 students (st. dev.=3.68). Moreover, an analysis of variance performed on the means of the three groups revealed no significant differences,  $F(2,46)=1.67$ ,  $p=.20$ . (Some of the observations found within an observation year were of the same teachers. However, it was assumed that the number of students attending class would represent a random process beyond the control of the teacher and that these repeated observations of the same teacher could be assumed to represent random replicates.)

The summary statistics of minutes spent in each of the four IE lesson components is presented in Table 2.

Table 2

Summary Statistics of Time Allocations of

IE Lesson Components in Minutes

Comp.	1984			Year 1985			1986		
	Mean	St. Dev.	N	Mean	St. Dev.	N	Mean	St. Dev.	N
1	11.7	3.26	12	10.0	2.77	14	11.5	3.67	24
2	20.0	2.67	8	16.7	8.62	12	16.0	6.26	22
3	14.5	7.24	10	15.7	6.46	14	14.0	8.18	24
4	5.9	2.18	10	4.3	1.61	12	3.7	1.28	22

As can be noted from an inspection of Table 2, the ranking of mean time per IE Lesson component was remarkably consistent over the three observation periods. Students in IE classes typically spent more time in independent work and somewhat less time participating in class discussion. The next greatest amount of class time was utilized by the teacher in introducing the lesson at the beginning of the class while the least amount of time, typically about five minutes, was spent in summarizing the lesson at the end of class.

Analyses of variance were performed on the time reports between years for each of the lesson components. The results are presented below in Table 3.

Table 3

Summary of ANOVA of Time Spent on Lesson Components  
Between Years Within Component

Lesson Component	ANOVA SUMMARY			
	<u>Source</u>	<u>df</u>	<u>MS</u>	<u>F</u>
INTRODUCTION	Years	2	12.70	1.13
	Error	47	11.20	
INDEP. STUDY	Years	2	46.68	1.08
	Error	39	43.32	
DISCUSSION	Year	2	12.47	0.22
	Error	45	56.81	
SUMMARY	Year	2	16.25	6.29*
	Error	41	2.58	

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\*  $p < .05$ .

Only the between year component of an IE Lesson showed a significant difference between years and seemed to reflect a tendency for teachers to spend less time on summaries over the three observation periods.

The percentage of responses to the item options providing a description of an IE lesson were summarized within academic school year by item and are presented in Table 4. Percentages were used for analysis purposes since there were varying numbers of omitted responses on several of the items.

Table 4

Percentage of Lesson Characteristics Observed  
in IE Classrooms by Academic School Year

Item	Total Missing	Year			
		1984-85 (N=12)		1985-86 (N=43)	
		Yes	No	Yes	No
<b>I. INTRODUCTION</b>					
1. Comp. to other Work	9	100	0	94	6
2. Voc./Concept Form					
a) introduced	6	100	0	94	6
b) well-defined	6	100	0	94	6
c) student defined	7	100	0	94	6
d) examples given	6	100	0	94	6
e) student examples	7	100	0	94	6
f) related to page	11	100	0	94	6
3. Definition of Problem					
a) read./exp. by tchr.	5	89	11	95	5
b) students contribute	4	100	0	95	5
c) focus on Prob.	9	100	0	91	9
4. Anticipation of Diff.					
a) by teacher only	13	50	50	97	3
b) by students	15	100	0	68	32
5. Strategies Developed					
a) by teacher only	10	71	29	100	0
b) by student	11	100	0	100	0
c) various strategies	9	100	0	100	0
d) why they work	40	100	0	83	17
f) self checking	23	100	0	100	0
6. Principles					
a) introduced	8	100	0	100	0
b) examples given	7	100	0	100	0
7. Question					
a) does tchr. vary	3	100	0	100	0
b) tchr. use probes	4	100	0	100	0
8. Mini Summary Used	6	100	0	100	0

Table 4 Continued

Item	Total Missing	Year			
		1984-85 (N=12)		1985-86 (N=43)	
		Yes	No	Yes	No
<b>II. IDEPENDENT WORK PERIOD</b>					
1. Student Att'n. Focused	15				
a) few		0		0	
b) most		0		42	
c) all		100		58	
2. Student Work Checked					
a) by teacher	15	100	0	100	0
b) by students	45	100	0	83	33
3. Students Helped.					
a) by teacher	14	100	0	100	0
b) by students	47	100	0	80	20
4. Strategies and Cues Dev.					
a) by teacher	13	100	0	100	0
b) by students	23	100	0	100	0
5. Insight Developed					
a) by teacher	15	100	0	100	0
b) by students	25	100	0	100	0
6. Activit. for Finishers	41	100	0	100	0
<b>III. Discussion</b>					
1. Discuss how prob. solv.					
a) by teacher	7	50	50	100	0
b) by students	5	100	0	100	0
c) diff. discussion	6	100	0	100	0
d) process discussion	6	100	0	100	0
e) var. proc. accepted	5	100	0	100	0
f) correct answer anal.	5	100	0	100	0
g) errors analyzed					
h) alt. sol. intro.	11	100	0	100	0
2. Connection to Main Prin.					
a) present	10	100	0	100	0
3. Bridges Used					
a) by teachers	12	100	0	100	0
b) by students	16	100	0	100	0
c) approp. to prin.	12	100	0	100	0
d) across 2+ areas	17	100	0	100	0
4. Questions					
a) tchr Vary Across 2+	7	100	0	100	0
b) tchr use problems	13	100	0	100	0

Table 4 Continued

Item	Total Missing	Year			
		1984-85 (N=12)		1985-86 (N=43)	
		Yes	No	Yes	No
<b>IV. SUMMARY</b>					
1. Summary Present	11	100	0	100	0
2. Student Contribute	14	100	0	100	0
3. Connect Principle					
a) to page	18	100	0	100	0
b) to bridging	25	100	0	100	0
4. Mention Process	18	100	0	96	4
<b>V. GENERAL CHARACTERISTICS</b>					
1. Praises	9				
a) seldom		0		0	
b) sometimes		0		39	
c) often		100		61	
2. Accepts	12				
a) seldom		0		0	
b) sometimes		0		33	
c) often		100		67	
3. Rejects	16				
a) seldom		100		88	
b) sometimes		0		12	
c) often		0		0	
4. Pacing Appropriate	8	100	0	97	3
5. Blackboard Used Effect.	7	100	0	94	6
6. General Atmosphere Pleas.	5	100	0	97	3
7. Interaction Constructive	32	100	0	92	8

An inspection of percent yes responses to the various items on the Instrumental Enrichment Lesson Observation Form suggests that the teachers were conscientious in following the Instrumental Enrichment curriculum guide in presenting the course content to middle school grade students with exceptional educational needs. These results further indicate that trained observers were able to identify the various elements of the instrumental enrichment lesson and to assess the existence of prescribed instructional strategies. This finding provides evidence that the Instrumental Enrichment curriculum was implemented as planned.

The perusal of the observation data within lesson component provides further evidence that teachers were implementing the specific instructional activities described in the curriculum. It was noteworthy that all of the listed instructional activities when observed were found to have been used ninety percent (90 %) or more of the time within the four lesson components. However, it can also be seen that there were some potential IE lesson instructional characteristics which were not seen in a substantial number of the observed classrooms. For example, the introductory lesson component typically did not provide the teacher with an opportunity to demonstrate why a particular instrumental enrichment strategy worked and often did not indicate that there could be self checking of the developed strategy. It may be that some of the lessons did not lend themselves to demonstration of the "why" or the "how to check" for the strategy under study. An inspection of the number of missing responses in the independent work lesson component of instructional lessons suggests that the majority of the observed lessons did not provide opportunities for observing the use of the student as an instructional resource. For example, there were few classrooms where an opportunity existed for the student to assist in the instructional activities such as checking other students work or by helping other students to understand something about the lesson assignment. Also, there were few situations where a student could be expected to be finished with their independent work component of the lesson and thus there was little need to have other planned activities. These findings suggest the teacher still served as a principal instructor in the

classroom situation and that most of the time available for independent study was taken up with students working by themselves on the day's lesson.

The examination of the percentages of activities for Part III of the Lesson Observation Form indicated teachers were able to implement the IE instructional philosophy during the Discussion Component of the lesson. The emphasis during this portion was on how to do problem solving. Also, students were much more involved in this part of the lesson in comparison to the independent work period. Finally, it was noted that twenty percent of the lesson forms failed to contain reference to a summary lesson component. However, lesson summaries were appropriately implemented when observed.

Thus, the general characteristics of lessons were found to follow the IE instructional model in all of the 1984 observations as well as those in 1985-86. However, there was less demonstration of the use of affective support features of the IE instructional program in the second year as opposed to the first year (i.e., Praises often: 100 % in 1984 vs. 61 % in 1985-86; and Accepts often: 100 % in 1984 vs. 67 % in 1985-86). Teacher rejection remained at a desired low level for both years.

In conclusion, the Instrumental Enrichment instructional model does appear to have been appropriately implemented by Wake County Public School System Special Education teachers in selected middle schools. The evidence of the effectiveness of this instructional procedure can therefore be validly based upon the academic and behavioral evaluation measures used in this study.

An Evaluation of the Instrumental Enrichment  
Program's Second Year of Operation

John L. Wasik

BACKGROUND

The Instrumental Enrichment Program (hereafter designated as IE Program) was implemented at the seventh and eighth grade levels of selected Wake County Public School System middle schools (hereafter designated as WCPSS) during the 1984-85 academic school year. A federal grant obtained by WCPSS was used to provide support of the implementation of the IE Project. Training of teachers was accomplished through attendance at workshops run by WCPSS personnel and project consultants. The IE Project workshops began in the summer of 1984 and continued throughout the 1984-85 and 85-86 school years.

Students assigned to the treatment conditions received IE instruction in a class from the teachers who had participated in the IE training workshops. The remainder of the IE student's school day was to be spent in taking normal middle school academic and/or special education courses. Control students only took academic and/or special education courses as specified in their individual educational program.

METHOD

Evaluation Design

The evaluation design for determining the effectiveness of the IE Project specified the random assignment to treatment and control conditions of seventh and eighth grade students identified as emotionally handicapped (EH), educable mentally handicapped (EMH), and learning disabled (LD). A second cohort

of seventh grade special education students was enrolled in the study during the 1985-86 academic school year. Random assignment procedures were also followed in allocation of students within the second cohort to treatment and control conditions. Withdrawal requests made by parents of IE Program participants were honored whenever presented to project administrators. This resulted in a small number of study dropouts which accounted for less than five percent of the total study population.

#### Instrumentation and Data Collection Procedures

Standardized measures of intellectual status were obtained on project participants to provide an indication of the impact of the IE instructional program. The Otis-Lennon School Ability measure was administered on a pre and post basis to eighth grade IE project students during the 1984-85 academic school year and to seventh grade IE project students during the 1985-86 academic school year. The 1984-85 seventh grade students and 1985-86 eighth grade students were administered a post test only in 1985 and 1986, respectively. In addition, the Peabody Picture Vocabulary Test was individually administered by trained psychometricians to all treatment and control students within the seventh and eighth grades of both project years.

Teachers provided ratings on each of the IE study participants utilizing the Burks' Behavior Rating Scale at the end of the two project academic school years. The study design called for the 1984-85 eighth grade cohort to follow a normal curriculum based upon their IEP in the ninth grade. These students were followed up through the administration of an activities checklist designed by WCPSS personnel specifically to identify the level of

participation in ninth grade school activities of both IE instructed and control students.

Student demographic information was obtained from student cumulative folders on file at the individual schools. Missing information was obtained through teacher and/psychometrician interviews with the students. Among the demographic variables collected for possible analysis were student sex, race, and previous individual IQ score. Information collected on the parents included individual parent socio-economic-status and presence/absence in the home.

A final set of measures included the grades earned and recorded absences in courses taken by the control and IE students during the 1985-86 academic school year. Grade listings were obtained from the WCPSS Data Processing for all former project students from the 7th through 9th grades and weighted according to a scheme developed by IE Project personnel that provided higher weights for grades that were obtained in non-special education courses. The weighting procedure was described on Pages 31-32 of the project proposal.

A schematic of the study design as carried out by Wake County Public School System IE Project personnel during the 1984-86 academic school years is presented as Figure 1. The diagram follows the conventions developed by Campbell and Stanley for describing educational research studies (C=Control; E=IE; R=Random Assignment; O=Observation/Test; and X=Intervention of IE Treatment).

FIGURE 1

Schematic of IE Project Evaluation Design

		Academic School Year			
		1984-85		1985-86	
7th. Grade R	C	O		C	O O
	E	O		E	O X O
8th. Grade R	C	O	O	C	O
	E	O	X O		X O
9th. Grade R				C	O
				E	O

The primary purpose of this report is to assess the impact of IE instruction on the intellectual and behavioral functioning of special education students in middle school grades. A secondary purpose was to assess the relationship of demographic variables and student program impact measures.

## RESULTS

### Sample Description

A demographic description of the IE project students can be determined from an analysis of the data collected from participating students in the 1985-86 academic school year. Tables 1-3 provide the frequency distribution of students by demographic characteristics of exceptionality, sex and race within the IE treatment and control conditions by grade.

TABLE 1

Numbers of Students Categorized by Exceptionality and Treatment

#### Grade 7

Condition	EH		Exceptionality EMH		LD		Total n
	n	%	n	%	n	%	
Control	5	4.6	7	6.4	25	22.7	37
IE Instr.	10	9.1	12	10.9	51	46.4	73
Total	15		19		76		110

#### Grade 8

Condition	EH		Exceptionality EMH		LD		Total n
	n	%	n	%	n	%	
Control	2	2.5	4	4.9	24	29.6	30
IE Instr.	1	1.6	10	12.4	40	49.4	51
Total	3		14		64		81

#### Grade 9

Condition	EH		Exceptionality EMH		LD		Total n
	n	%	n	%	n	%	
Control	3	2.7	13	11.6	23	20.7	39
IE Instr.	3	2.7	26	23.2	44	39.3	73
Total	6		39		67		112

TABLE 2

## Numbers of Students Categorized by Sex and Treatment

Condition	Sex				Total n
	Female		Male		
	n	%	n	%	
Control	11	10.0	26	23.6	37
IE Instr.	20	18.2	53	48.2	73
Total	31		79		110

## Grade 8

Condition	Sex				Total n
	Female		Male		
	n	%	n	%	
Control	12	14.8	18	22.2	30
IE Instr.	18	22.2	33	40.7	51
Total	30		51		81

## Grade 9

Condition	Sex				Total n
	Female		Male		
	n	%	n	%	
Control	19	13.5	35	25.0	54
IE Instr.	31	22.1	55	39.3	86
Total	50		90		140

Table 3

## Numbers of Students Categorized by Race and Treatment

## Grade 7

Condition	Race				Total n
	Black		White		
	n	%	n	%	
Control	23	20.9	14	12.7	37
IE Instr.	37	33.6	36	32.7	73
Total	60		50		110

Table 3 Continued

## Grade 8

Condition	Race				Total n
	Black n	%	White n	%	
Control	18	22.2	12	14.8	30
IE Instr.	23	28.4	28	34.6	51
Total	41		40		81

## Grade 9

Condition	Race				Total n
	Black n	%	White n	%	
Control	39	27.8	15	10.7	54
IE Instr.	53	37.9	33	23.6	86
Total	92		48		140

The original design of the IE Project called for the enrollment of 150 students in the IE condition and control groups at each grade level of interest. However, it can be noted that this goal was not achieved for any of the groups. The largest number of project participants were found to be ninth grade students who had been exposed to the IE curriculum in the eighth grade. The next largest group was the seventh grade students of the 1985-86 cohort while the 1984-85 seventh grade cohort represented the smallest group from which data could be obtained. An inspection of the exceptionality categorization of students within the control and IE instructed conditions revealed two to three times as many Learning Disabled students as the two other categories combined. Students identified as educable mentally handicapped were next most frequent while students with emotional handicaps typically represented less than five percent of each group.

Consistent patterns were also found for students categorized by sex and race across grade levels. Males comprised the greatest proportion of students for whom a sex designation was available. Also, there were more black than white students at each grade level within the project.

Tables 4-6 provide a summary of the relationships among demographic characteristics of the students providing evaluation data.

Table 4

Numbers of Students Categorized by Exceptionality and Sex

Grade 7

Sex	Exceptionality						Total n
	EH		EMH		LD		
	n	%	n	%	n	%	
Female	5	4.6	7	6.4	19	17.3	31
Male	10	9.1	12	10.9	57	51.8	79
Total	15		19		56		110

Grade 8

Sex	Exceptionality						Total n
	EH		EMH		LD		
	n	%	n	%	n	%	
Female	0	0.0	6	7.4	24	29.6	30
Male	3	3.7	8	9.9	40	49.4	51
Total	4		14		64		81

Grade 9

Sex	Exceptionality						Total n
	EH		EMH		LD		
	n	%	n	%	n	%	
Female	1	0.8	24	18.9	22	17.3	47
Male	9	7.1	17	13.4	54	42.5	80
Total	10		41		76		127

Table 5

## Numbers of Students Categorized by Exceptionality and Race

## Grade 7

Race	Exceptionality						Total n
	EH		EMH		LD		
	n	%	n	%	n	%	
Black	4	3.4	14	12.7	43	39.1	61
White	11	10.0	5	4.6	33	30.0	49
Total	15		15		76		110

## Grade 8

Race	Exceptionality						Total n
	EH		EMH		LD		
	n	%	n	%	n	%	
Black	2	2.5	10	12.4	29	35.8	41
White	1	1.2	4	4.9	35	43.2	40
Total	3		14		64		81

## Grade 9

Race	Exceptionality						Total n
	EH		EMH		LD		
	n	%	n	%	n	%	
Black	6	4.7	34	26.8	44	34.7	83
White	4	3.2	7	5.5	32	25.2	42
Total	10		41		76		117

Table 6

## Numbers of Students Categorized by Sex and Race

## Grade 7

Race	Sex				Total n
	Female		Male		
	n	%	n	%	
Black	18	16.4	43	39.1	61
White	13	11.8	36	32.7	49
Total	31		79		110

Table 6 Continued

## Grade 8

Race	Sex				Total n
	Female		Male		
	n	%	n	%	
Black	12	14.8	29	35.8	41
White	18	22.2	22	27.2	40
Total	30		51		81

## Grade 9

Race	Sex				Total n
	Female		Male		
	n	%	n	%	
Black	37	26.4	55	33.9	92
White	13	9.3	35	25.0	48
Total	50		90		140

The learning disabled categorized students were also found to be most frequent when the sex or race of the IE Project participants was considered within grade level with one exception. There were more educable mentally handicapped than learning disabled females at the ninth grade level. Finally, the breakout of student sex by race categorization within grade level indicated that more males than females and more blacks than whites were to be found at each of the grade levels. There was less consistency of ranking of size of groups within the four sex by race combinations. Black males represented the single largest grouping of students at each of the three grade levels; white males represented the second largest grouping for seventh and eighth grades while black females comprised the second largest group of students in the ninth grade sample.

Summary statistics of the individually administered intelli-

gence test scores obtained for special education classification purposes from the student files are presented in Table 7.

Table 7

Summary Statistics for Intelligence Test Score by Treatment and Results of Analysis of Variance

Grade	Condition	Mean	St. Dev.	N	F	df	p
7	Control	83.40	15.79	37	0.91	1,95	.34
	IE Instr.	86.04	13.52	73			
8	Control	81.47	9.60	30	0.29	1,69	.59
	IE Instr.	82.90	12.25	51			

An analysis of variance of the group means revealed no significant differences in mean WISC-R IQ for the control and IE treatment conditions at the two grade levels. This finding provides support for a contention that the random assignment procedure was effective in establishing equivalent groups prior to the initiation of the Project.

Impact of IE Instructional Program

While there was an expectation that IE instruction would result in an increased level of academic performance, the program was also expected to effect student school behavior. These results are presented separately by type of measure.

Academic Aptitude

A comparison was made of control and IE instructed middle school grade students performance on the Otis-Lennon School Ability Test and Peabody Picture Vocabulary to provide a measure of impact of the IE project on academic aptitude. As noted earlier, an analysis of variance was performed on the treatment conditions with the individual schools serving as a blocking

factor in a randomized block design. The analysis of both measures indicated no statistically significant difference in student performance in the two treatment conditions for either grade level. Summary statistics for both groups of students are summarized below in Table 8.

Table 8

Summary Statistics for Academic Aptitude Measures by Treatment

Grade	Condition	Otis Lennon			PPVT		
		Mean	St. Dev.	N	Mean	St. Dev.	N
7	Control	28.32	11.32	37	108.51	18.83	37
	IE Instructed	27.98	10.38	67	109.37	16.40	73
8	Control	28.96	10.01	25	107.53	16.64	30
	IE Instructed	30.40	13.13	48	111.90	17.44	51

Significant School effects were found for both academic aptitude measures at the 7th grade level: Otis-Lennon No. Correct measure  $F(7,86)=3.53, p<.01$  and PPVT  $F(7,95)=2.70, p<.05$  and for Otis-Lennon raw score at the 8th grade,  $F(6,62)=2.99, p<.05$ ; the PPVT measure approached significance for eighth students,  $F(6,69)=2.08 .05<p<.10$ . The significant, and almost significant, school effects resulted from the fact that different middle schools attracted students of differing mean academic ability. Partial support for this conclusion is provided by the significant between school effect noted for the seventh grade students on the WISC-R IQ Test scores obtained prior to the initiation of the IE Project.

The reanalysis of the Otis-Lennon and PPVT test scores according to a treatment by exceptionality factorial design revealed no statistically significant differences in treatment

again as would be expected but that there were differences in student exceptionality group. The summary statistics and tests of significance are summarized in Table 9.

Table 9  
Means and Sample Sizes and Tests of Significance for  
Exceptionality Factor

Grade	Except.	Mean	Otis-Lennon				Mean	N	PPVT		
			N	F	df	p			F	df	p
	EH	31.78	14				116.73	15			
7	EMH	17.94	18	11.93	2,95	.01	90.95	19	16.66	2,104	.01
	LD	30.00	69				112.10	76			
	EH	24.00	3				99.67	3			
8	EMH	21.57	14	3.96	2,67	.05	94.78	14	5.86	2, 75	.01
	LD	32.20	56				114.17	64			

The inspection of the tests of significance resulting from the analysis of variance revealed statistically significantly different levels of intellectual aptitude performance for the groups. At the seventh grade level, the EMH showed a significantly lower level of performance relative to the EH and LD students on both measures. While the EMH students also scored lowest at the eighth grade level, it is noted that the EH students also scored substantially lower than the LD students although still performing above the EMH students. With only three EH students, one cannot have a great deal of confidence in the observed mean for this group. Thus, it is not possible to state whether the observed mean is characteristic of eighth grade EH students or a function of sampling variation. However, it is quite clear, due to the results observed at both the seventh and

eighth grades, that EMH students performed substantially below the LD students on the intellectual aptitude measures used in the study and that such findings were consistent both within the control and IE instructed groups.

The availability of pre and post measures for the seventh grade students provided an opportunity to calculate gain scores across groups and to determine if differential rates of growth resulted from exposure to IE instruction. Use of the randomized block design with condition as the treatment variable and school as blocks resulted in a nonsignificant difference in gain of No. correct from the fall to the spring for the control and IE instructed students,  $F(1,75)=0.60, p=.44$ , (Control: Mean=3.19, St. Dev.=6.76; IE Instructed: Mean=2.86, St. Dev.=6.45). School was not a significant variable in this analysis. The reanalysis of the gain scores as a factorial design with condition and student exceptionality as factors confirmed the similarity of gain shown by control and IE instructed students and indicated no statistically significant differences in mean gain in students categorized by their exceptionality,  $F(2,84)=0.53, p=.66$ .

#### IE Instructional Program Effect on Student Behavior

Teachers rated students using items comprising the 19 scales of the Burks' Behavior Rating Scale Form during the spring of 1986. These scores provide another means of assessing the effect of IE instruction on middle school grade students with special educational needs. The statistical analysis procedures utilized in this portion of the study followed closely the procedures utilized in the analysis of the academic cognitive measures described in the section above. The summary statistics on the

control and IE instructed groups of children for the 19 scales is presented by grade in Table 10.

Table 10

Burks' Behavior Rating Scales Summary Statistics by Group

Scale	Grade 7 Control (n=37)		IE Instructed (n=73)	
	Mean	St. Dev.	Mean	St. Dev.
1. Excessive Self Blame	7.32	2.33	7.18	3.25
2. Excessive Anxiety	7.24	3.26	7.27	3.54
3. Excessive Withdrawal	8.54	3.06	9.40	4.94
4. Excessive Dependency	9.30	3.78	8.44	2.98
5. Poor Ego Strength	13.70	5.40	14.01	5.79
6. Poor Physical Strength	6.94	2.30	6.34	2.32
7. Poor Coordination	7.40	2.73	7.11	2.92
8. Poor Attendance	13.78	5.24	12.53	5.92
9. Poor Academics	13.57	4.49	12.05	4.90
10. Poor Attendance	10.51	4.86	10.08	5.96
11. Poor Impulse Control	9.19	5.06	8.53	5.38
12. Poor Reality Control	10.70	2.73	11.00	3.59
13. Poor Sense of Ident.	6.46	2.40	7.41	3.67
14. Excessive Suffering	10.76	3.73	11.20	5.42
15. Poor Anger Control	8.73	4.87	8.75	4.95
16. Exces. Sense of Pers.	8.70	4.86	7.64	4.29
17. Excessive Aggres.	9.40	3.76	9.41	5.85
18. Excessive Resistance	8.86	4.98	9.03	5.36
19. Poor Social Conformity	12.22	5.50	13.00	6.45

Table 10 Continued

Scale	Grade 8 Control (n=30)		IE Instructed (n=51)	
	Mean	St. Dev.	Mean	St. Dev.
1. Excessive Self Blame	6.70	2.55	7.31	3.64
2. Excessive Anxiety	7.10	3.71	8.04	4.13
3. Excessive Withdrawal	8.10	3.62	8.94	4.25
4. Excessive Dependency	7.27	1.41	8.43	3.25
5. Poor Ego Strength	11.50	3.78	12.84	5.10
6. Poor Physical Strength	6.23	2.80	6.35	2.21
7. Poor Coordination	6.13	1.68	7.20	2.54
8. Poor Attendance	11.67	4.80	12.59	4.80
9. Poor Academics	11.10	5.20	12.86	5.09
10. Poor Attendance	7.83	2.92	8.56	4.36
11. Poor Impulse Control	7.63	3.76	7.61	4.17
12. Poor Reality Control	10.03	2.75	10.86	3.88
13. Poor Sense of Ident.	6.00	1.68	6.67	2.90
14. Excessive Suffering	9.93	4.29	10.53	4.50
15. Poor Anger Control	8.37	4.68	8.04	4.57
16. Exces. Sense of Pers.	6.60	3.02	6.84	3.03
17. Excessive Aggres.	8.73	4.37	8.59	4.06
18. Excessive Resistance	7.80	3.92	7.90	4.08
19. Poor Social Conformity	10.90	4.74	12.04	6.05

The analyses of variance revealed no statistically significant differences in IE instructed and control students on the ratings provided by the teachers at either grade level. Using a score of greater than 10 as representing an exceptional score, it

is interesting to note that IE Project students in both grades were ranked poor on the scales of Ego Strength, Intellectuality, Academics, Reality Contact, and Social Conformity while the seventh grade students were additionally rated as exceptionally poor on Attendance and showing Excessive Suffering. The results of this set of behavioral ratings do not present any evidence of the effectiveness of the IE instructional program in improving middle school grade special education student behavior in a class or school setting.

The two complementary analyses of variance carried additional information on the variables School and Exceptionality. A total of 9 of the seventh grade School Effects and 12 of the eighth grade School Effects of the possible 19 scales were statistically significant at the .05 level or better. Since the School Variable served as a blocking function to provide a more powerful statistical test of the treatment effect, the analysis suggests substantial differences in the behavioral rating mean level of the schools serving in the IE Project. The results of the statistically significant tests and associated means of Burks' Rating Scales for the Exceptionality factor are presented in Table 11.

It is noted upon inspection of the seventh grade means that Emotionally Handicapped students were rated highest on 7 of the 8 scales with a significant Exceptionality Effect while the EMH were rated highest on the Poor Physical Strength Scale. The eighth grade significant Exceptionality Effect in all cases resulted from the higher ratings given by teachers to Emotionally Handicapped students. Finally, the Burk Scales of (11) Poor

Impulse Control, (15) Poor Anger Control and (18) Poor Social Conformity were found to have significant Exceptionality Effects at both seventh and eighth grade levels. These scales particularly describe characteristics that would be noticeable in observation of EH students.

Table 11

Exceptionality Factor Tests of Significance and Group Means

Grade 7

Burks Scale	F(2,104)	p	Exceptionality Means		
			EH	EMH	LD
1	3.12	.05	8.80	7.53	6.84
4	3.80	.05	9.33	9.94	8.30
6	11.43	.01	6.13	8.79	6.06
10	4.54	.05	14.93	8.68	9.68
11	17.94	.01	15.7	7.58	7.76
15	13.60	.01	14.33	8.10	7.87
16	4.50	.05	11.20	7.05	7.60
18	6.17	.01	13.27	7.84	8.41

Grade 8

Burks Scale	F(2,104)	p	Exceptionality Means		
			EH	EMH	LD
11	3.63	.05	13.33	7.36	7.41
15	4.35	.05	14.67	8.71	7.73
17	4.56	.05	16.33	8.64	8.28
18	3.68	.05	13.67	7.50	7.67
19	5.92	.01	21.67	9.86	11.53

IE Instructional Program Effect on Student Ninth Grade Extracurricular Participation

Another set of data included ninth grade IE Project partici-

pant responses to items on an individually administered questionnaire asking about their levels of participation in extra-curricular activities. The questionnaire is attached as Appendix A.

Of the 140 ninth grade students contacted as part of the IE Project evaluation activities, 86 were identified as having received IE instruction as eighth grade students with the remaining 54 students identified as formally serving as eighth grade controls. Inspection of the questionnaire forms indicated that 30 (35 percent) of the IE instructed students reported participating in one or more extracurricular/non-academic courses activities as ninth grade students; the corresponding figures for the control students were 16 (30 percent) participants. However, the five percent difference favoring IE instructed students was not statistically significant,  $z=0.64$ ,  $p=.52$ .

Additional analyses were performed on the data provided by ninth grade samples. These analyses were the same as those performed on the academic aptitude and behavior ratings. The measures available for analysis included number of activities reported by each student and mean level of activity for the students who reported performing one or more activities. The summary statistics for these two measures are presented below in Table 12 for the two ninth grade groups.

Table 12

Activity Participation Measure Summary Statistics by Group

Group	No. of Activities			Level of Particip.		
	Mean	St. Dev.	N	Mean	St. Dev.	N
Control	2.42	3.50	54	3.25	0.76	16
IE Instr.	1.88	2.98	86	2.83	0.74	30

Although inspection of means revealed the control groups to have had the higher means, the analyses of variance indicated that the differences were not statistically significant, No. of Activities  $F(2,121)=0.69$ ,  $p=.41$ ; Mean Participation Level  $F(2,38)=0.93$ ,  $p=.34$ .

The complementary variables used in the two analyses of variance were found to be significant in the case of exceptionality for number of extracurricular activities,  $F(2,121)=4.70$ ,  $p<.01$ . In this particular analysis, emotionally handicapped students reported substantially higher levels of participation (Mean=4.30) than did the other two groups (EMH Mean=1.15, LD=1.79).

Table 13 summarizes ninth grade student activity levels.

Table 13

Reported Frequency of Activity Participation by Group

Form Code	Activity	Group	
		Control	IE Instructed
b	Basketball: Girls	1	2
d	Basketball: Jr. Varsity	1	3
f	Chorus	2	1
g	Cross Country	1	1
i	German Club	1	0
k	Gymnastics Club	0	1
l	Football: Jr. Varsity	0	4
m	Football: Varsity	0	1
r	Homecoming Activities	4	10
t	Interclub Council	0	1
v	Intramural Athletics	2	3

Table 13 Continued

Form Code	Activity	Group	
		Control	IE Instructed
bb	Marching Band	0	3
ee	Photography Club	0	3
ff	Soccer Team	2	1
ii	Spirit Week	6	14
mm	Tennis Team	0	1
pp	V.I.C.A. Club	1	1
qq	Volleyball Team	0	1
rr	Wrestling Team	0	1
ss	Other Activities	4	9

A total of 20 different activities were reported by one or more ninth grade IE Project students. An inspection of Table 13 reveals the greatest levels of participation were in school sponsored spirit building activities such as Homecoming and Spirit Week. Participation in sports was the next most often frequently reported school related activity with a total of 8 reported having played either Junior level or Full Varsity Football while 5 other students reported having participated in intramural athletic programs. There was little reported participation in academically related clubs which is not surprising in view of the educational characteristics of IE Project students.

#### Program Impact on School Grades and Attendance

One of the expected outcomes of exposing students to the IE curriculum would be improved school performance. The two most important characteristics of school performance considered in this evaluation were student weighted-grade-point-average (WGPA)

and school attendance (ABS). In addition, project personnel were interested in determining if participation in the project would result in special education students meeting the academic course requirement through taking non-special education academic courses (ACAD). The number of course hours taken for the total academic year (HRS) represented a final variable available for analysis.

Two set of analyses were performed on these four variables separately for students in grades seven, eight, and nine. The first set of analyses compared Control and IE student levels on the four school course/attendance measures through use of the independent groups "t test" while the second set of analyses were concerned with the determination of relationships among the four variables through the calculation of Pearson Product-Moment Correlations.

Table 14 presents the summary statistics and the results of the test of difference between groups for the four school course/attendance measures by grade.

Table 14

Summary Statistics and Tests of Significance by Grade  
for Course/Attendance Variables

Grade 7

Variable	Control (N=53)		IE (N=73)		t
	Mean	St. Dev.	Mean	St. Dev.	
WGPA	2.45	1.09	2.58	0.92	-1.29
HRS	22.45	3.99	22.89	2.98	-0.67
ACAD	1.38	1.78	0.99	1.16	1.49
ABS	14.51	16.29	12.46	13.90	0.76

Table 14 Continued

## Grade 8

Variable	Control (N=38)		IE (N=53)		t
	Mean	St. Dev.	Mean	St. Dev.	
WGPA	2.80	0.92	2.62	0.74	0.98
HRS	23.96	1.58	23.42	2.25	0.87
ACAD	1.62	1.60	0.92	1.44	2.15*
ABS	15.13	12.08	12.11	11.66	1.20

## Grade 9

Variable	Control (N=30)		IE (N=61)		t
	Mean	St. Dev.	Mean	St. Dev.	
WGPA	2.18	0.96	2.17	1.05	0.09
HRS	23.17	5.15	23.06	4.04	0.10
ACAD	2.07	1.98	1.20	1.61	2.24*
ABS	17.47	18.07	17.18	19.94	0.06

\*  $p < .05$

Inspection of group academic grade performance reported in Table 14 reveals no significance difference in the weighted GPA (WGPA) which was based upon approximately the same number of course hours (HRS) for the two groups at each of the three grade levels. However, the significant difference for the ACAD variable at grade level eight and nine indicated the control students elected a greater number of non-special education academic courses to meet the core curriculum requirement.

No reliable differences in mean absences of the two groups were found although a slight increase in mean absences was noted as the grade level increased. The student mean absence rate was approximately seven percent for the seventh and eighth grades and approached ten percent for the ninth grade.

An additional level of analysis was performed where sex and school were used as control variables in two analyses of variance

of the four school measures with group as the treatment variable of interest. Sex was a significant variable only at the seventh grade level for weighted GPA,  $F(1,108)=9.49$ ,  $p<.01$ , and course hours,  $F(1,108)=4.42$ ,  $p<.05$ . Females had the higher grade point average (Females Mean=2.98; Males Mean=2.40) and higher number of course hours for the academic year (Females Mean=23.69; Males Mean=22.26).

Seventh grade students at the project schools differed in number of elected non-special education academic courses,  $F(9,108)=2.53$ ,  $p<.01$ ; number of total courses over the academic school year,  $F(9,108)=2.29$ ,  $p<.01$ ; and number of absences,  $F(9,108)=3.57$ ,  $p<.01$ . The number of non-special education academic core courses elected by IE Project participants also differed among schools at the eighth grade,  $F(9,72)=2.35$ ,  $p<.05$  and ninth grade,  $F(9,108)=3.57$ ,  $p<.01$ . levels. The significant between school effects likely reflect differences in school course scheduling policies and school student body characteristics.

Thus, the IE instructional experiences provided to special education students did not achieve two of the goals of the original project proposal; (1) to increase academic performance levels as represented by GPA and (2) to increase the number of non-special education courses taken to meet core curriculum requirements.

Since there was no significant group differences for three of the variables, the decision was made to pool the data from the the control group and IE treatment group within grade. Table 15 presents the intercorrelations among the four study variables separately by grade.

Table 15

## Intercorrelations Among Course/Absence Measures by Grade

Grade 7				
	WGPA	HRS	ACAD	ABS
WGPA	1.00	.09	.32	-.55
HRS		1.00	.06	-.14
ACAD			1.00	-.25
ABS				1.00
Grade 8				
	WGPA	HRS	ACAD	ABS
WGPA	1.00	.04	.40	-.22
HRS		1.00	.07	.20
ACAD			1.00	-.07
ABS				1.00
Grade 9				
	WGPA	HRS	ACAD	ABS
WGPA	1.00	.21	.49	-.68
HRS		1.00	.18	-.27
ACAD			1.00	-.19
ABS				1.00

Similar patterns in significant correlation coefficients were noted for students in the three grades. Statistically significant negative correlations were observed between weighted grade point average and absences at all three grade levels; 7th grade  $r=-0.55$ ; 8th grade  $r=-0.22$ ; and 9th grade  $r=-0.68$ . This finding indicated that failure to attend class resulted in lower end of year course grades. Another consistent finding was the positive correlation between number of non-special academic courses elected and weighted grade point average. However, this finding represented an artifact of the method used to compute the weighted grade point average. (Students received, on a per credit hour basis, two additional points for passing non-special education core academic courses and one additional point for passing general education courses in the computation of a weighted GPA.)

## SUMMARY

The evaluation of the second year of operation of the IE Project was performed with data collected on exceptional education students in grades seven through nine who received IE instruction in the seventh and/or eighth grades or served as contact controls. The statistical analyses of school aptitude test measures, school grades and absences, and behavioral ratings scales for students in the seventh and eighth grades indicated no statistically significant differences in mean performance of IE instructed or control students. However, analyses did reveal significant differences in sex for grade point average and for number of course hours in favor of females at the seventh grade level. In addition, statistically significant differences were found between schools and type of special education student participating in the IE Project. Educable mentally handicapped students performed at lower levels on the school aptitude measures than did the emotionally handicapped or learning disabled students in both IE instructed and control groups. Differences were also found for several Burks' Behavioral Rating Scales for students in the exceptional education category. These analyses revealed the FMH students to have been rated as having more of a problem with behavioral control in social interaction situations. Finally, control students at the eighth grade levels selected a statistically significant greater number of non-special education academic core courses than did the IE instructed students at this grade level.

The level of absences, number of core academic courses, grade performance, and extracurricular activity level of ninth

grade students who had previously participated in the IE Project through receiving IE instruction or as contact controls were also assessed as part of the evaluation effort. There were no statistically significant differences found in ninth grade IE instructed and control student rates of absenteeism or grade point average weighted to reflect participation in non-special education core academic courses. However, control students were found to have a significantly higher mean number of non-special education core academic courses in comparison to the IE instructed students. While IE instructed students reported a somewhat higher rate of extracurricular participation than did the control students, the difference in rates was not statistically significant nor were differences in student reported numbers and levels of extracurricular activity.

In conclusion, exposure of middle school exceptional education students with learning and emotional handicaps to IE instruction did not result in significant gains in school academic aptitude ability, grade point average, level of absenteeism or behavior over that which would be expected of students taking a normal special education program. These results were consistent with the findings reported in the 1984-85 IE Project Evaluation Report.

APPENDIX A

Extracurricular Participation Survey Form

### EXTRACURRICULAR PARTICIPATION SURVEY

**DIRECTIONS:** Below are extracurricular activities that took place in your school during the first semester.

- (1) Indicate the extent to which you participated by circling the appropriate number.
- (2) Indicate what you did in the space provided. (Member: President, Secretary, etc.)

ACTIVITIES

EXTENT OF YOUR PARTICIPATION

TIME/YOUR CONTRIBUTION  
AND/OR OFFICE HELD

	<u>Always</u>	<u>Often</u>	<u>Sometimes</u>	<u>Did Not Participate</u>	
a) Art Club	4	3	2	1	a) _____
b) Basketball: Girls' Team	4	3	2	1	b) _____
c) Basketball: Varsity Team	4	3	2	1	c) _____
d) Basketball: Jr. Varsity	4	3	2	1	d) _____
e) Cheerleaders: Jr. Varsity	4	3	2	1	e) _____
f) Chorus (either of them)	4	3	2	1	f) _____
g) Cross Country	4	3	2	1	g) _____
h) Drama Club	4	3	2	1	h) _____
i) German Club	4	3	2	1	i) _____
j) Graphics Club	4	3	2	1	j) _____
k) Gymnastics Team	4	3	2	1	k) _____
l) Football: Jr. Varsity	4	3	2	1	l) _____
m) Football: Varsity	4	3	2	1	m) _____
n) French Club	4	3	2	1	n) _____
o) FBLA	4	3	2	1	o) _____
p) FHA	4	3	2	1	p) _____
q) HERO Club	4	3	2	1	q) _____
r) Homecoming Activities	4	3	2	1	r) _____
s) Home Haven Tutorials	4	3	2	1	s) _____

(2)

t)	Interclub Council	4	3	2	1	t)	_____
u)	International Club	4	3	2	1	u)	_____
	Intramurals						
	(Which ones?):						
v)	_____	4	3	2	1	v)	_____
w)	_____	4	3	2	1	w)	_____
x)	_____	4	3	2	1	x)	_____
y)	Junior Achievement	4	3	2	1	y)	_____
z)	Latin Club	4	3	2	1	z)	_____
aa)	Literary Magazine	4	3	2	1	aa)	_____
bb)	Marching Band	4	3	2	1	bb)	_____
cc)	Monogram Club	4	3	2	1	cc)	_____
dd)	Oracle (Newspaper Staff)	4	3	2	1	dd)	_____
ee)	Photography Club	4	3	2	1	ee)	_____
ff)	Soccer Team	4	3	2	1	ff)	_____
gg)	Sophomore Class Activities	4	3	2	1	gg)	_____
hh)	Spanish Club	4	3	2	1	hh)	_____
ii)	Spirit Week	4	3	2	1	ii)	_____
jj)	Student Advisory Council	4	3	2	1	jj)	_____
kk)	Student Council	4	3	2	1	kk)	_____
ll)	Swim Team	4	3	2	1	ll)	_____
mm)	Tennis Team	4	3	2	1	mm)	_____
nn)	Torch (Yearbook Staff)	4	3	2	1	nn)	_____
oo)	TV Production	4	3	2	1	oo)	_____
pp)	V.I.C.A. Club	4	3	2	1	pp)	_____
qq)	Volleyball	4	3	2	1	qq)	_____
rr)	Wrestling Team	4	3	2	1	rr)	_____

(3)

Others  
(Which Ones?):

ss)	_____	4	3	2	1	ss)	_____
tt)	_____	4	3	2	1	tt)	_____
uu)	_____	4	3	2	1	uu)	_____