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ABSTRACT

Designed to assist those involved with planning, organizing, and implementing computer use in schools, this checklist can be applied to: (1) assess the present state of instructional computer use in the district; (2) assist with the development of plans or guidelines for computer use; (3) support a start-up phase; and (4) monitor the implementation or progress of an on-going program. Based on the need for coherency, rationality, and coordination between buildings and districts, the guidelines are designed from the district point of view. The main areas of assessment include: methods of computer use (computer assisted instruction, software application, programming); hardware and software currently in use; funding sources; computer brands being utilized; availability and types of teacher inservice training; equity in computer access; district computer planning activities and guidelines; and problems and impediments to successful computer implementation and development. (JB)

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DISTRICT COMPUTER CONCERNS:  
Checklist for Monitoring Instructional  
Use of Computers

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DISTRICT COMPUTER CONCERNS  
CHECKLIST FOR MONITORING INSTRUCTIONAL USE OF COMPUTERS

This packet of materials will be useful to those involved with planning, organizing and implementing computer use in schools. This packet can be applied (1) to assess the present state of instructional computer use in the district, (2) to assist with the development of plans or guidelines for computer use, (3) to support a start-up phase, and (4) to monitor the implementation or progress of an on-going program. Careful monitoring of current practice is essential if decision-makers are to understand and appreciate the instructional use of computers.

This packet is organized around key issues for decision-making about computer use programs. Any useful computer plan, guideline, or policy will need to address these key issues. This checklist is designed from the district's perspective and based on the need for coherency, rationality and coordination between buildings and districts.

MAIN AREAS

- 1) How is a computer to be used? (CAI, word processing, programming)  
What hardware and software are currently used?
- 2) Cost - What can be budgeted? Who is paying?
- 3) Inservice training - who, what area, compensation?
- 4) Equity - What are the patterns or present use? Is equal access assured?
- 5) Computer use plan - Is there one? Is it implemented?

I. Decision About Use

Within instructional use, there are three categories: (1) computer assisted instructor. (CAI), (2) computer programming, (3) software application. The questions on the following page are based on this categorization. Please add any other uses that occur in your district in this space.

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Check each of the following curriculum areas if computers are now being used and will in 2 years be used on a regularly scheduled basis: Use one of the following marks for magnitude: 0, /, or // . 0 = none, / = some, // = lots.

	Elementary		Middle/Jr.		High	
	<u>Now</u>	<u>In 2 Yrs</u>	<u>Now</u>	<u>In 2 Yrs</u>	<u>Now</u>	<u>In 2 Yrs</u>
1.1 <u>CAI</u> : Are there classes using CAI?	_____	_____	_____	_____	_____	_____
1.2 <u>Programming</u> : Are there classes in:						
Programming - BASIC	_____	_____	_____	_____	_____	_____
Programming - PASCAL	_____	_____	_____	_____	_____	_____
Programming - LOGO	_____	_____	_____	_____	_____	_____
Programming - Other	_____	_____	_____	_____	_____	_____
Software Applications (W/P)	_____	_____	_____	_____	_____	_____
Other Computer Literacy	_____	_____	_____	_____	_____	_____
1.3 <u>Integrated Usage</u> : Is computer applied software being used to supplement classes and texts in:						
Business Education	_____	_____	_____	_____	_____	_____
Composition	_____	_____	_____	_____	_____	_____
Reading	_____	_____	_____	_____	_____	_____
Language Arts	_____	_____	_____	_____	_____	_____
Journalism	_____	_____	_____	_____	_____	_____
Foreign Language	_____	_____	_____	_____	_____	_____
Mathematics	_____	_____	_____	_____	_____	_____
Science	_____	_____	_____	_____	_____	_____
Social Science	_____	_____	_____	_____	_____	_____
Health	_____	_____	_____	_____	_____	_____
Career Education	_____	_____	_____	_____	_____	_____
Library Skills	_____	_____	_____	_____	_____	_____
Agriculture & Forestry	_____	_____	_____	_____	_____	_____
Drafting	_____	_____	_____	_____	_____	_____
Electronics	_____	_____	_____	_____	_____	_____
Industrial Arts	_____	_____	_____	_____	_____	_____
Home Economics	_____	_____	_____	_____	_____	_____
Music	_____	_____	_____	_____	_____	_____
Art	_____	_____	_____	_____	_____	_____
Physical Education	_____	_____	_____	_____	_____	_____
Keyboarding - typing	_____	_____	_____	_____	_____	_____

	Elementary Needed:		Middle/Jr. Needed:		High Needed:	
	<u>Now</u>	<u>in 2 Yrs</u>	<u>Now</u>	<u>in 2 Yrs</u>	<u>Now</u>	<u>in 2 Yrs</u>

**1.4 Audiences Served:** Are computers being used in programs for

Education/Handicapped	_____	_____	_____	_____	_____	_____
Education/Gifted	_____	_____	_____	_____	_____	_____
Career Information System	_____	_____	_____	_____	_____	_____
Teachers	_____	_____	_____	_____	_____	_____
Other	_____	_____	_____	_____	_____	_____

**1.5 Time on the Terminal:** Provide rough estimates (or percent) of average student time per activity, even if subsumed within another course.

<u>Activity</u>	<u>Level</u>		
	<u>Elementary</u>	<u>Middle/Jr. High</u>	<u>High School</u>
Total weekly time spent in:			
Drill and practice	_____	_____	_____
Tutorial	_____	_____	_____
Simulation	_____	_____	_____
Instructional games	_____	_____	_____
Other instructional tasks	_____	_____	_____
Recreational games	_____	_____	_____
Library	_____	_____	_____
Utilities	_____	_____	_____
Computer application instruction (learn about word processing)	_____	_____	_____
Computer application for other subject matter instruction	_____	_____	_____
Communications	_____	_____	_____
Computer programming	_____	_____	_____
Other	_____	_____	_____

**1.6 Requirements:** What computer courses or competencies are/will be required in:

	<u>Elementary School</u>	<u>Middle/Jr. High School</u>	<u>High School</u>
Now	_____	_____	_____
	_____	_____	_____
In 2 years	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

1.7 Extent of Usage: What percentage of students are actually using these stations and will be using them in 2 years:

	<u>Percent Now</u>	<u>Percent in 2 Years</u>
Elementary	_____	_____
Middle/Jr. High	_____	_____
High School	_____	_____

II. Decisions About Equipment: Brands and Funding.

2.1 Computer Types: List the number and brands of computer hardware this district has at the following levels:

<u>Terminals</u>	<u>Level</u>		
	<u>Elementary</u>	<u>Middle/Jr. High</u>	<u>High School</u>
Apple II's	_____	_____	_____
Apple Macintosh	_____	_____	_____
Commodore 64	_____	_____	_____
Radio Shack color-computer	_____	_____	_____
Radio Shack I, III, 4	_____	_____	_____
IBM PC	_____	_____	_____
IBM PC Jr.	_____	_____	_____
Acorn	_____	_____	_____
Texas Instruments	_____	_____	_____
Apple II Compatible	_____	_____	_____
IBM Compatible	_____	_____	_____
Other	_____	_____	_____

2.2 Special Provisions: Maintenance....security....room space....student carrels--any other special site provisions (wiring), lighting, air conditioning)--any special provisions for staff (computer room personnel, computer coordinators at building or district levels).

2.3 Students/Terminals: What is the ratio of number of students to work stations?

	<u># of Schools</u>	<u># of Students</u>	<u>Stations</u>	<u>Ratio</u>
Elementary	_____	_____	_____	_____
Middle/Jr. High	_____	_____	_____	_____
High School	_____	_____	_____	_____

2.4 Distribution of Hardware: Where are the student stations located in the school? How many are

	<u>Elementary</u>	<u>Middle/Jr. High</u>	<u>High School</u>
in classrooms	_____	_____	_____
in library/media centers	_____	_____	_____
in "computer room"	_____	_____	_____
mobile "floaters"	_____	_____	_____
other	_____	_____	_____

2.5 Funding Sources: What percent of funding for hardware and software came from:

	<u>Percent</u>
Federal Funds - Chapter 1, Title I	_____
Federal Funds - Chapter 2	_____
Other Federal Funds	_____
Private Foundations	_____
State Funds	_____
Business/Industry Donations	_____
District Funds	_____
School Funds	_____
Parent-Teacher Associations	_____
Other Funding	_____

2.6 Other Sources: What current budgets are being used for the computer program?

_____	Library Media Fund
_____	Textbook Adaption Fund
_____	Discretionary Building Fund
_____	Computer Program Funds
_____	Other

**2.7 Allocation of Funds: What percent of these funds is allocated to:**

		<u>Percent</u>
<b>Hardware:</b>	<b>New purchases</b>	_____
	<b>Replacement</b>	_____
	<b>Maintenance</b>	_____
<b>Software:</b>	<b>New purchases</b>	_____
	<b>Replacement</b>	_____
	<b>Maintenance</b>	_____
<b>Training</b>		_____
<b>Staff</b>		_____

**2.8 Purchasing Policies: Decisions for obtaining:**

**Hardware:**      **Uniform supplies**  
                   **Bid**  
                   **Other**

**Software:**      **Consortium (e.g, Oregon Ed. Computer Consortium)**  
                   **Vendor: Mail order/Retail**  
                   **Other**

**2.9 Insurance: Does your district have separate insurance for your computer hardware and/or software?      Y/N \_\_\_\_\_      If yes, does it cover the following:**

	<u>Y/N</u>
<b>Theft</b>	_____
<b>Fire</b>	_____
<b>Vandalism</b>	_____
<b>Off-site uses</b>	_____
<b>Liability</b>	_____
<b>Other</b>	_____

**2.10 Is there a designated district computer coordinator:      Y/N \_\_\_\_\_**

**If yes, what budgeted FTE is provided for this position?      \_\_\_\_\_ FTE**

**To whom (position) does the district computer coordinator report?**

\_\_\_\_\_

2.11 Name a school that exemplifies the most successful pattern of computer adoption.

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2.12 District Variability:

Very wide \_\_\_\_\_ Somewhat \_\_\_\_\_ Uniform \_\_\_\_\_

III Decisions About Inservice. Inservice is the key to successful program implementation. Staff commitment and training is essential for "cadre" model adapted by most schools. In this model a few teachers are trained and are responsible for training other teachers. The question of setting priorities may be addressed by a few (e.g., steering committee), some, or many (e.g., total staff). A priority may be that many students have a small amount of computer time, or a few students having a lot of time. A district must identify what criteria will be used to determine which students will use the computer and for what reasons. The relationship between equipment, curriculum development, and successful implementation pivots on the issue of inservice.

3.1 Does your district provide classes in any of the following:

<u>Area of Inservice Training</u>	<u>Y/N</u>
Introductory Computer class (10 hr.)	_____
Basic Programming (30 hr.)	_____
Software Review (25 hr.), how to select software	_____
Integrating Software in Classroom Activities (20 hr.)	_____
Application of Different Software (45 hr.)	_____
Indepth knowledge of: electronic spreadsheets, data base management, word processing, grade books, test development	_____
Authoring CAI (30 hr.), basic principles of instructional software design	_____
Information Retrieval course (25 hrs), utilization of major national data base, such as those of the New York Times, SOURCE, or Career Information System	_____

3.2 Over the last 12 months, what computer-related topics have been covered by:

District-Sponsored Inservice Programs

Building-Sponsored Inservice Programs

3.3 What percent of your teachers have now completed some inservice training for instructional computing and will have in 2 years? Inservice training in this question refers to training that has taken at least a day to deliver.

	<u>Now</u>	<u>In 2 Years</u>
Elementary School	_____	_____
Middle/Jr. High	_____	_____
High School	_____	_____

3.4 How is inservice preparation for computer uses provided? Of all inservice thus far provided, (about) what percent comes from:

<u>Source</u>	<u>Percent</u>
District Resource Person	_____
Training/Tuition Reimbursement	_____
District-Sponsored Inservice Training	_____
School-Sponsored Inservice Training	_____
Building-Level Resource Person	_____
Individual Initiative	_____

3.5 What percent of your instructional computing inservice training is provided by:

	<u>Percent</u>
District Computer Coordinators	_____
School Computer Coordinators	_____
Classroom Teachers	_____
School Administrators	_____
District Administrators	_____
Other District Staff	_____
Educational District Staff	_____
College/University Faculty/Staff	_____
Commercial Providers	_____
Other Non-District Personnel	_____

3.6 What percent of your teachers have taken instructional computing inservice training at the following times:

	<u>Percent</u>
After school	_____
Release time	_____
Weekends	_____
Summer school	_____

3.7 What is the average amount of time (during last school year) a teacher spent on instructional computing inservice training?  
\_\_\_\_\_

3.8 What incentives or compensations are provided for development of computer capabilities by teachers, resource people, and/or administrators?

3.9 Which building has utilized a particularly effective training program?

IV Decision on Equity. Equity is defined as accessibility - by whom and when.

4.1 When are student stations (or computer lab) available?

All day = 8 hours every school day Y/N \_\_\_\_\_

Other arrangement \_\_\_\_\_

4.2 Is there a prerequisite for access? Y/N \_\_\_\_\_

If yes, indicate which of the following is a prerequisite:

GPA \_\_\_\_\_

Class standing \_\_\_\_\_

Class enrollment \_\_\_\_\_

Study hall \_\_\_\_\_

Computer License\* \_\_\_\_\_

Job (office attendance) \_\_\_\_\_

\* Some districts have a voluntary introductory program on computer use; completion and certification (license) is required before a student can use a computer.

4.3 In classes that consistently use computers, what percent of enrollment are boys and girls?

	<u>% Boys</u>	<u>% Girls</u>
Computer Classes (Computer I, II, III, Computer Applications)	_____	_____
Mathematics	_____	_____
Business Classes	_____	_____
English Composition	_____	_____

4.4 What techniques have been attempted to address the problem of differential utilization?

4.5 Which ones have been successful?

4.6 How is the hardware distributed?

- \_\_\_\_\_ Equal number to each building
- \_\_\_\_\_ Based on enrollment proportions
- \_\_\_\_\_ Designated by steering committee
- \_\_\_\_\_ Other

4.7 Is there a scheduling procedure? Y/N \_\_\_\_\_  
Please provide a description of how it is organized.\*

\* Many districts have reported that scheduling is a key element: "maintaining a scheduling system that allows for the greatest possible use is our main challenge."

V Guidelines - Plan. Successful use of computers to assist learning will not occur without careful planning. A plan should include guidelines on: objectives of computer use, curriculum areas, equipment (hardware and software) selection and evaluation, facilities plan, staff training, equity and resources. A steering committee is useful and should be a representative group who have a commitment to computers, willing to work on learning strategies and evaluations. They will be charged with identifying the criteria which determine which students will use the computer and for what reasons.

5.1 In planning for instructional computer use, does the district use

- |                                       | <u>Y/N</u> |
|---------------------------------------|------------|
| District Administrative Use Committee | _____      |
| District Instructional Use Committee  | _____      |
| Combination of the Above              | _____      |
| Community Committee                   | _____      |
| Secondary Committee                   | _____      |
| Elementary Committee                  | _____      |
| Principals' Committee                 | _____      |
| Teachers' Committee                   | _____      |
| Administrator and Key Staff           | _____      |
| Administrator                         | _____      |
| Individual Staff Members              | _____      |
| Ad Hoc Committee                      | _____      |

5.2 Does the district have written guidelines for instructional uses of computers?

Y/N \_\_\_\_\_

If yes, does it address:

Y/N

Hardware Purchasing

\_\_\_\_\_

Software Purchasing

\_\_\_\_\_

Hardware Evaluation

\_\_\_\_\_

Software Evaluation

Maintenance Requirements

Inventory Control

\_\_\_\_\_

Required/Desired Teacher Competencies

\_\_\_\_\_

Required/Desired Administrator Competencies

\_\_\_\_\_

Required/Desired Student Competencies

\_\_\_\_\_

Community/Home Coordination

\_\_\_\_\_

Provisions for Staff Development

\_\_\_\_\_

Personnel Requirements

\_\_\_\_\_

Funding Sources

\_\_\_\_\_

Space and Site Preparation

\_\_\_\_\_

Copyright Protection

\_\_\_\_\_

Information Security or Protection

\_\_\_\_\_

Incentives for Individual Development

\_\_\_\_\_

Incentives for School Development

\_\_\_\_\_

Plans for Growth for next 2-3 years

\_\_\_\_\_

Plans for Growth for next 4-6 years

\_\_\_\_\_

Plans for Growth for next 7+ years

\_\_\_\_\_

Curricular Use

\_\_\_\_\_

Extra Curricular Use

\_\_\_\_\_

A method for easily identifying computer-related expenditures

\_\_\_\_\_

5.3 Are all these guidelines being followed? Y/N \_\_\_\_\_  
If no, which are not being followed:

5.4 How do you rate the following possible problems as impediments to plan development and implementation of instructional computing in your district?

	<u>Minor</u>	<u>Moderate</u>	<u>Major</u>
Financial constraints	_____	_____	_____
Cost of Staff Development	_____	_____	_____
Lack of Staff Incentives	_____	_____	_____
Software: Poor Quality	_____	_____	_____
Hardware: Lack of Power	_____	_____	_____
Absence of District Plans	_____	_____	_____
Inappropriateness of District Plans	_____	_____	_____
Inappropriate School-Level Plans	_____	_____	_____
Administrator Attitudes	_____	_____	_____
School Board Attitudes	_____	_____	_____
Teacher Attitudes	_____	_____	_____
Student Attitudes	_____	_____	_____
Parent Attitudes	_____	_____	_____
Community Attitudes	_____	_____	_____
Lack of Physical Space	_____	_____	_____
Administrator Competencies	_____	_____	_____
Teacher Competencies	_____	_____	_____
Student Competencies	_____	_____	_____
(Others???)	_____	_____	_____

5.5 Of the possible impediments listed in the above questions, which three present the most difficult problem?

most difficult:

next most difficult:

third most difficult:

5.6 Is there an impediment not listed that you feel should be in the top three?