



1.0

28



32

36



1.1



1.25



1.4



1.6

DOCUMENT RESUME

ED 106 968

EA 007 161

AUTHOR Burg, Nan C.
TITLE Fiscal Management and Planning for Local Governments:
A Selected Bibliography of Recent Materials. Exchange
Bibliography No. 357.
INSTITUTION Council of Planning Librarians, Monticello, Ill.
PUB DATE Jan 73
NOTE 32p.
AVAILABLE FROM Council of Planning Librarians, P.O. Box 229,
Monticello, Illinois 61856 (\$3.00)

EDRS PRICE MF-\$0.76 HC-\$1.95 PLUS POSTAGE
DESCRIPTORS *Bibliographies; *City Planning; Financial Needs;
*Financial Policy; *Fiscal Capacity; *Local
Government

ABSTRACT

The traditional pattern of local government finances has been changing rapidly in recent years. Population shifts toward massive centralization in cities and metropolitan areas have resulted in increased demands for local government services at a time of decreased local government incomes--all this complicated by inflated costs of manpower and services. This bibliography tries to put in order some of the literature available on the nature and background of the urban fiscal crisis and to show some of the suggested solutions. (Author)

January 1973

**FISCAL MANAGEMENT AND PLANNING FOR LOCAL GOVERNMENTS:
A Selected Bibliography of Recent Materials**

Nan C. Burg, Librarian
Pennsylvania Department of Community Affairs

U.S. DEPARTMENT OF HEALTH,
EDUCATION & WELFARE
NATIONAL INSTITUTE OF
EDUCATION

EA 007 161

Mrs. Mary Vance, Editor
Post Office Box 229
Monticello, Illinois 61856

FISCAL MANAGEMENT AND PLANNING FOR
LOCAL GOVERNMENTS:

A selected bibliography of recent materials
by Nan C. Burg, Librarian, Pennsylvania
Department of Community Affairs

	<u>Page</u>
I General readings on local government finance	2
II Specific readings on local government finance, with emphasis on Pennsylvania	5
III The urban fiscal crisis; its nature, background, and some suggested solutions	10
IV Local revenue sources and capacity	12
V Local fiscal management, administration and performance	16
VI Possible impact of <u>Serrano v Priest</u> and other recent court decisions on local government finance	19
VII Economic analysis, forecasting and local growth policies	20
VIII State responsibility and response to local government finance	23
IX Recurrent reports and periodicals concerning state and local finance	27
X General readings in public economy	28

The traditional pattern of local government finances has been changing rapidly in recent years. Shifts in population toward massive centralization in cities and metropolitan areas have resulted in increased demands for local government services at a time of decreased local government incomes - all this complicated by inflated costs of manpower and services. This bibliography tries to put in order some of the available literature on the nature and background of the urban fiscal crisis and show some of the suggested solutions. Direct monetary aid to the cities from state or federal sources, including revenue sharing, has been deliberately minimized, although state responsibility to local governments has been explored. The current controversy over property taxes has been generally ignored; however, a section is included on Serrano v Priest "and its progeny" because of the implications in these cases for direction of future local tax policies. Although the urban social crisis ties in closely with the financial picture, no analysis of that facet has been attempted. For purposes of this bibliography "local government" encompasses governing bodies of municipalities, metropolitan areas and counties.

I GENERAL READINGS ON LOCAL GOVERNMENT FINANCE

- Advisory Commission on Intergovernmental Relations. State and local finances: significant features, 1966 to 1969. Washington: 1968. Report M-43.
- _____. State and local finances: significant features, 1967-1970, *ibid.*, 1969. Report M-50.
- _____. State-local finances: significant features and suggested legislation, *ibid.*, 1972. Report M-74.
- Bab, Herbert J.G. "Cut issues of urban financing." American City, July 1969.
- Brazer, Harvey E. "Role of major metropolitan counties in state and local finance." American Economic Review, May 1958.
- Brown, Alan K. "Principles and problems of municipal finance." Journal American Waterworks' Association, June 1972.
- Campbell, Alan K. "Most dynamic sector," in Taming Megalopolis, Vol. 1, edited by H.W. Eldredge. New York: Praeger, 1967. 2 Vol.
- _____. and Seymour Sacks. Metropolitan America: fiscal patterns and governmental systems. New York: Free Press, 1967. 239p.
- Ecker-Racz, L.L. "This is where you and I came in." National Tax Journal, June 1971.
- _____. "To strengthen the fiscal capabilities of cities." Speech before the 45th annual Congress of the National League of Cities, December 1968. 10p.
- Elazar, Daniel J. Perspectives on state and local finance. Atlanta: Southern Regional Education Board, 1967.
- Gabler, L.R. "Economics and diseconomics of scale in urban public sectors." Land Economics, November 1969.
- Goldberg, Daniel B. "Some programs for financing local government." Governmental Finance, February 1972.
- Harriss, C. Lowell. Handbook of state and local government finance. New York: Tax Foundation, Inc., 1966. 61p.
- Herber, Bernard P. Modern public finance; the study of public sector economics. Homewood, Illinois: Richard D. Irwin, Rev. 1971. 661p.

- Hirsch, Werner Z. The economics of state and local government. San Francisco: McGraw-Hill, 1970. 333p.
- Jack, John W. and Paul C. Reuss. "Financing municipal government: challenge of the seventies." Municipal Finance, February 1971.
- Kolderie, Ted. "Metropolitan approach to local finance." Municipal Finance, November 1971.
- Lewis, Robert S. "A study of local government finance." Pennsylvanian, May 1969.
- Margolis, Julius. The public economy of urban communities. Papers presented at the 2nd Conference on Urban Public Expenditures, held February 1964 under sponsorship of the Committee on Urban Economics of Resources for the Future, Inc. Washington, Resources for the Future Press, 1965. 264p. (Distributed by Johns Hopkins Press, Baltimore).
- Marshall, A.H. Local government finance. The Hague, Amsterdam: International Union of Local Authorities, 1969. 536p.
- Maxwell, James A. Financing state and local governments. Washington: Brookings Institution, 1969. Rev. edition. 275p.
- Mitchell, William E. and Ingo Walter, editors. State and local finance. New York: Ronald, 1970. 370p.
- National Commission on Urban Problems. Building the American city. Washington: 1968. Part IV: "Government structure, finance and taxation."
- National Tax Association. "Fiscal problems of metropolitan areas," in Proceedings of 59th Annual Conference on Taxation, Cambridge, 1966.
- Nations Cities. "Financing our urban needs," a panel of experts analyzes the cities' financial crisis. Special report, March 1969.
- Netzer, Dick. Economic and urban problems, diagnoses and prescriptions. New York: Basic Books, 1970. 213p.
- _____. Impact of the property tax. Effect on housing, urban land use, local government finance. Research Report #1, prepared for National Commission on urban problems, Washington, 1968. 62p.
- _____. The urban fiscal problem. Pittsburgh: University of Pittsburgh Institute of Local Government, 1967. 16p.
- Pazour, John. "Local government fiscal conditions," in Municipal Yearbook, 1972. Washington: International City Management Association, 1972.

Romine, June. "Local government financing and law enforcement." American County, May 1971.

St. Louis East-West Gateway Coordinating Council. Local government finances in the nation and St. Louis metropolitan area, prepared by Paul E. Mertz, February 1969. 448p.

Shannon, John. "Financing urban America - time for a change." Municipal Finance, August 1969.

Stevens, G. Ross. "Metropolitan impact of fiscal and governmental reforms: a simple model of the metropolis." Urban Lawyer, Fall 1970.

Stitely, John O. "Fiscal independence in local government a better way?" University of Rhode Island, Bureau of Government Research, Newsletter, September 1971.

Tax Institute of America. Federal-state-local fiscal relationships. Princeton, New Jersey, 1968. 502p.

Texas Town and City. "Bank of America poses multi-faceted plan to ease city finance woes," July 1971.

Thompson, Wilber R. A preface to urban economy. Baltimore: Johns Hopkins Press, 1965. 415p. Especially Chapter 3, "Income inequality: personal and governmental poverty;" and Chapter 7, "Urban public economy: problems in scale and choice."

U.S. Department of Commerce, Bureau of the Census. Census of governments, 1967. 68 volumes. Includes: (1) Census of governments; (2) Taxable property values; (3) Public employment, 2 parts; (4) Government finances, 5 parts; (5) Local government in metropolitan areas; (6) Topical studies, 7 parts; (7) State reports, 52 parts.

Guide to recurrent and special governmental statistics. State and Local Government Special Studies #62, May 1972. 173p.

U.S. House of Representatives, Committee on Ways and Means. State and Local Fiscal Assistance Act of 1972. Report with supplemental, additional and dissenting views to accompany H.R. 14370. A bill to provide payments to localities for high-priority expenditures, to encourage the states to supplement their revenue sources, and to authorize federal collection of state individual income taxes. Washington: 1972. 2 parts.

Vernon, Raymond. "Economics and finances of the large metropolis," in Future Metropolis, edited by Lloyd Rodwin. New York: Braziller, 1961.

Woo Sik Kee. "State and local fiscal systems and municipal expenditures." Public Administration Review, 27, 1967. pgs. 39-41.

Wright, J. Ward and Virginia B. Benson. "Your local economy: does city hall play a role?" Nations Cities, Special report, September 1972. 32p.

II SPECIFIC READINGS ON LOCAL GOVERNMENT FINANCE, WITH EMPHASIS
ON PENNSYLVANIA

- Baldwin, David R. Definitions of common terms used in Pennsylvania state fiscal affairs. Harrisburg: State Treasury Department, 1964.
- Broberg, Carl M. "Local government fund: evolution." Cities and Villages, August 1972.
- Brooks, Mary E. Minnesota's fiscal disparities bill. American Society of Planning Officials, Planning Advisory Service Memo #M-9, 1972. 3p.
- Burkett, Bill. "Capital white elephant." Sunday Patriot-News. Harrisburg, November 14, 1971.
- Colorado Legislative Council. State and local finance. Denver, December 1971. 73p.
- Cook, John Wesley. Fiscal administration in Pennsylvania counties. Harrisburg: Department of Internal Affairs, 1966. 291p.
- Dernetz, J. Wayne. "Martinez solves its fiscal crisis through management principles at work." Western City, November 1970.
- Duncombe, Herbert S. and James B. Weatherly. Idaho fiscal source-book. Moscow: University of Idaho, Bureau of Public Affairs Research, 1971. 245p.
- Fedstein, Sylvan. Financial management of New York's model cities. Municipal Finance Officer's Association, Special Bulletin, September 1, 1971.
- Frederickson, H. George. "Exploring urban priorities; the case of Syracuse." Urban Affairs Quarterly, September 1969.
- Gotherman, John Jr. "Local government fund: distribution." Cities and Villages, August 1972.
- Hamburg, Morris and John H. Norton. An evaluation of selected data requirements and availability for urban economic planning and development in Pennsylvania. Harrisburg: Department of Internal Affairs, 1963. 160p.
- Hamburg, Morris and Thomas W. Langford, Jr. Selected methods of analysis for urban economic planning and development in Pennsylvania: commentary on regional economic accounting systems, benefit-cost analysis and statistical decision theory. Harrisburg: Department of Internal Affairs, 1964. 65p.

- Holshouse, Eugene C. State and local finance in Georgia: review of the 1960's and some alternatives in the early 1970's. University of Georgia, Institute of Government, 1971. 64p.
- IRA Newsletter. "Metropolitan tax pool." Wilkes College Institute of Regional Affairs, Wilkes-Barre, March 15, 1972.
- Jasma, J. Dean. Economic impact of public investment on property value in York county 1950-1965. University Park: Pennsylvania State University, 1970. 54p.
- Kline, Ernest P. "Role of the states in the urban crisis." Pennsylvanian, November 1969.
- Lewis, Robert S. "A study of local government finances." Pennsylvanian, May 1969.
- Lyon, David W. "Financial future of city and school government in Philadelphia." Business Review, March 1971.
- Maryland Department of Fiscal Services. Local government finance in Maryland for fiscal year ended 6/30/70. Annapolis. 152p.
- Merriam, Robert E. "Remedying local fiscal tensions." Pennsylvania Township News, May 1971.
- Minnesota Legislature, Chapter 24, S.F. 10 Extra Session, Laws of 1971. (Fiscal Disparities Bill).
- Missouri Department of Community Affairs. Final report on fiscal equity: a study of comparative revenue payments, fiscal capacity and public expenditure benefits and needs in seven areas in Missouri. Prepared by Batelle Memorial Institute, Columbus, Ohio, 1970. 2 Parts.
- Missouri Metropolitan Planning Commission, Kansas City Region. Analysis of the trends and fiscal policy for all local governments in Jackson County. October 1968. 67p.
- _____. Summary analysis of fiscal services and planning organization of governments in Jackson County, Missouri, by Thomas P. Murphy, 1968. 15p.
- Missouri Municipal Review. Special municipal finances issue, November 1971. Contents: Municipal revenue services, by Gary Markenson; Local option sales tax, by Harry Hoffman; Missouri Municipal League staff report on sales tax, by Gary Findlay.
- Noak, Lennox L. "Some practical obstacles in modifying governmental structure to meet metropolitan problems." University of Pennsylvania Law Review, Vol. 105 #4, February 1957.

Mohat, William R., editor. Current problems and alternatives in financing Pennsylvania governments: 1960-1970. A collection of papers presented at the 26th Annual Pennsylvania Finance Officers Workshop conducted by the Institute of Public Administration, November 1961. University Park: Pennsylvania State University, 1962. 227p. Contents: 41 articles in 10 parts. I. Special guest addresses. II. Financing Pennsylvania governments: current problems and alternatives. III. Tax exempt real property in the 'sixties'. IV. How do we pay for local and regional planning? V. Financing public education: implication for local governments. VI. How professional should state and local financial administration be? VII. Current financial problems and prospects of the council-manager plan. VIII. Tax reform in Pennsylvania: how necessary is it? IX. Distressed areas and economic growth: implications for Pennsylvania state and local governments. X. State subsidies: a flight from local responsibility.

New Jersey Taxpayers Association. Financing New Jersey state and local government, the major problem. Trenton: September 1971.

New York Citizens Budget Commission. Facing the fiscal crisis. Albany: May 19, 1972.

New York Joint Legislative Committee on Metropolitan and Regional Areas Study. Coordinating governments through regionalism and reform. Report for 1969-1971 in four volumes. Vol. 2: "Fiscal crisis and local government manpower opportunities: letting necessity mother invention." Albany, 1971.

Nichols, Glenn W., et al, editors. Handbook for city finance officers. Moscow: University of Idaho, Bureau of Public Affairs Research, 1969.

Oregon University, Bureau of Governmental Research and Service. Selected data on the finances of state and local governments in Oregon. Eugene, April 1971. Financial Bulletin #9, 55p.

_____. "Summary report on local government financial studies." Local Government Finance, September 1971. Entire issue.

Pennsylvania. Berks County Planning Commission. Governmental operations and finances. Comprehensive Plan Report #3. Reading, 1962. 51p.

Pennsylvania Constitutional Convention, 1967-1968. Local government. Harrisburg: The Preparatory Committee, 1967. Reference Manual #4.

_____. Taxation and state finance. *ibid.*, Reference Manual #7.

Pennsylvania Department of Community Affairs. Assessors handbook. Prepared through the cooperation of Assessors' Association of Pennsylvania and the University of Pittsburgh. Harrisburg, 1970.

_____. Fiscal management handbook. (In preparation: should be available in January 1973).

_____. "Local government financial status." Reports, February 1972.

_____. Local Government Unit Debt Act (Act 185 of 1972). July 1972. 66p.

_____. Manual of accounting and related financial procedures for Pennsylvania townships and boroughs. Bureau of Local Government Services. Harrisburg, 1969.

_____. "State aid to local governments - no strings attached." Courier, June 11, 1971.

Pennsylvania Economy League, Inc. Where the money comes from. Harrisburg, 1969-1972. In seven volumes. Vol. 1: Background trends and developments, 1969; Vol. 2: Non-real estate taxes, 1969; Vol. 3: Real estates taxes, 1970; Vol. 4: Debt limits and borrowing, 1970; Vol. 5: Study of financing of local government in Pennsylvania, 1971; Vol. 6: Intergovernmental revenue, 1971; Vol. 7: Tax administration, 1972.

Pennsylvania Local Government Commission. Constitutional debt limits for local governments in Pennsylvania. Prepared by Pennsylvania Economy League. Harrisburg, 1958. 64p.

_____. Local tax collection in Pennsylvania. ibid., 1962. 86p.

Pennsylvania Local Government Foundation. Wages, salaries and fringe benefits in Pennsylvania local government. Harrisburg. (This is an annual report available from publishers).

Pennsylvania Speaker's Committee on Tax Reform. Report. Harrisburg, November 1970. (Fineman report). 127p.

Pennsylvania State Association of Boroughs. Tax millage in Pennsylvania boroughs. Harrisburg, n.d. 26p.

Pennsylvania State Chamber of Commerce. Pennsylvania local tax primer. 1971 Edition. Harrisburg. 28p.

Pennsylvania State University. Fiscal problems of Pennsylvania state and local governments: how to reduce present costs and to find new revenue sources. University Park, 1959. 197p.

Pennsylvanian. "Financing local government." September 1968.

_____. "Local government: a fiscal crisis?" February 1971.

Pittsburgh University, Institute for Urban Policy and Administration. Local fiscal problems. Cities, boroughs and townships in the County of Allegheny, Pennsylvania. Pittsburgh, 1970. 49p.

St. Louis East-West Gateway Coordinating Council. Local government finances in the nation and St. Louis metropolitan area, prepared by Paul E. Mertz. East St. Louis, February 1969. 448p.

Stuart, Patricia. "Toward a state/local tax policy for Connecticut." Connecticut Government, Winter 1971.

Summers, Anita A. "Fiscal alternatives for Philadelphia." Business Review, April 1972.

Taylor, Milton C. and E. Richard Bourdon. Financing Michigan local government. East Lansing: Michigan State University, Institute for Community Development and Services, 1969. 45p.

Texas Town and City. "Bank of America poses multi-faceted plan to ease city finance woes," July 1971.

Texas Urban Development Commission. Local government fiscal structure in Texas, by Jay G. Stanford. Arlington: University of Texas, Institute of Urban Studies, 1972. 43p.

Weaver, C.R. "Minnesota approach to solving urban fiscal disparity." State Government, Spring 1972.

Weeks, Silas B. "Cost of local government in Rhode Island." Newsletter. University of Rhode Island, Bureau of Governmental Research. 2 parts: April and May 1970.

West Virginia University, Office of Research and Development. West Virginia local government finance problems and possibilities. Morgantown, 1969. 155p.

Wilkes College, Institute of Municipal Government. New developments in long-term financing. Proceedings Pennsylvania Municipal Finance Officers 27th Annual Meeting. Wilkes-Barre, 1963. 19p.

Williams, Oliver P. et al. Suburban differences and metropolitan policies: a Philadelphia story. Philadelphia: University of Pennsylvania Press, 1965.

Wisconsin University. Institute of Governmental Affairs. Financing rural county government: the case of Iowa County, Wisconsin, by Richard L. Stauber. Madison, 1972. 143p.

III THE URBAN FISCAL CRISIS; ITS NATURE, BACKGROUND AND SOME SUGGESTED SOLUTIONS

Advisory Commission on Intergovernmental Relations. Fiscal balance in the American federal service. Washington, 1967. 2 Vols. Volume 2: Metropolitan fiscal disparities. Report A-31.

Metropolitan social and economic disparities; implications for intergovernmental relations in central cities and suburbs. ibid., 1965. Report A-25.

Anderson, Eric and John Pazour. "The fiscal dilemma of the cities." Urban Data Service, International City Management Association, August 1971.

Bahl, Roy W. "Public policy and the urban fiscal problem: piecemeal vs. aggregate solutions." Land Economics, February 1970.

"State taxes, expenditures and the fiscal plight of the cities," in The states and the urban crisis, edited by Alan K. Campbell. Englewood Cliffs. Prentice Hall, 1970.

Baumol, William J. "Macroeconomics of unbalanced growth: the anatomy of urban crisis." American Economic Review, June 1967.

Brown, Robert C. "The cities' fiscal dilemma -- the private point of view." Tax Digest, 4th Quarter, 1968.

Campbell, Alan K., editor. The states and the urban crisis. Background papers for American Assembly, October 1969. Englewood Cliffs: Prentice Hall, 1970. 215p.

Campbell, Alan K. and Donna E. Shalala. "Problems unsolved, solutions untried: the urban crisis," in The states and the urban crisis. Englewood Cliffs: Prentice Hall, 1970.

City. "Chronicle of urban events and ideas: The steady, systematic starvation of the inner city," August/September 1970.

Cothan, James C., III and Kenneth E. Quindry. Needs vs. revenue: the dilemma of urban America. Knoxville: University of Tennessee, College of Business Administration, 1971. 175p.

Downs, Anthony. Urban problems and prospects. Chicago: Markham, 1970.

Evans, Daniel J. "The urban crisis." State Government, Spring 1972.

Gabler, L.R. "Economics and diseconomics of scale in urban public sectors." Land Economics, November 1969.

- Gunther, John. "Role of the states in the urban crisis." Speech before National Conference on Public Administration, 1969. Congressional Record, June 1969.
- Henry, Charles T. "Making or breaking the American city." Public Management, July 1968.
- Herber, Lewis. Crisis in our cities. Englewood Cliffs: Prentice Hall, 1965.
- Hirsch, Werner Z. et al. Fiscal pressures on the central city; the impact of commuters, non-whites and overlapping governments. New York: Praeger, 1971. 310p.
- Jaffe, Jacob M. "States' stake in the urban fiscal crisis." State Government, Winter 1969.
- Logue, Edward J. "Are cities a bust?" Look, April 1, 1969.
- Margolis, Julius. "Urban fiscal problems." Wharton Quarterly, Spring 1971.
- Margolis, Larry. "Role of the states in the urban crisis." An address to the Midwest American Assembly, St. Louis, 1970.
- Maxwell, James V. "Meeting the fiscal crisis in local government," in Compilation of speeches from 1968 Conference on Intergovernmental Relations, Illinois Commission on Intergovernmental Relations. Springfield, 1968.
- Nations Cities. "Financing our urban needs." A panel of experts analyzes the cities' financial crisis. Special report, March 1969.
- Netzer, Dick. Economic and urban problems, diagnoses and prescriptions. New York: Basic Books, 1970. 213p.
- New York State Legislative Committee on Metropolitan and Regional Areas Study. Coordinating governments through regionalism and reform. Report for 1969-1971 in four volumes. Vol. 2: Fiscal crisis and local government manpower opportunities: letting necessity mother invention.
- Pritchard, James C. "Fiscal disparities and the scarce public dollar." Newsletter. University of Rhode Island, Bureau of Government Research, December 1971. Entire issue.
- Reeves, H. Clyde. "Have state policies produced the current urban problem?" Public Administration Review, March/April 1970.
- Reichley, A. James. "The states hold the keys to the cities." Fortune, June 1969.

Sacks, Seymour. "Fiscal disparities and metropolitan development," in U.S. Congress. House of Representatives, Papers on housing, June 1971.

Scott, Boyd F. "Major issues affecting cities in 1971." Western City, March 1971.

State Government Administration. "The states and the urban crisis," November/December 1969.

Thompson, Wilbur. "The city as a distorted price system." Psychology Today, August 1968.

Time. "Empty pockets on a trillion dollars a year," March 13, 1972.

Urban Crisis Monitor. "Cities in \$ crisis." April 30, 1971.

Walker, David B. and Albert J. Richter. "States role in meeting the urban crisis: positive or negative," in Metropolis in Crisis, edited by Jeffrey K. Hadden et al. Itasca, Illinois: Peacock, 1967.

Weaver, Robert Clifton. Dilemmas of urban America. Cambridge: Harvard University Press, 1965. 138p.

Wilcox, William H. "The state and the urban crisis." Address at Symposium on the Universities and the Urban Environment, Philadelphia, March 1972. Pennsylvania Department of Community Affairs, Reports, April 1972.

Zubrow, Reuben A. "The financial plight of the American city." Public Management, April 1968.

IV LOCAL REVENUE SOURCES AND CAPACITY

Advisory Commission Intergovernmental Relations. Measures of state and local fiscal capacity and tax effort. Washington, 1962. 150p. Report II-16.

_____. Measuring the fiscal capacity and effort of state and local areas. Information report, March 1971. 209p. Report II-56.

American Bankers Association. Economic Policy Committee. Financing America's states and cities; a policy statement and staff study, prepared by Wray O. Candilius. New York, 1970. 117p.

Kronson, J. Richard and Eli Schwartz. "Improving cash management in municipal government." Management Information Service, International City Management Association, June 1969.

13. CPL Exchange Bibliography #357

- Bates, Clyde T. and Don M. Soule. "Reservoirs and local government finance." Growth and Change, July 1971.
- Beebe, James. "Retroactive increases in municipal bond interest: revisiting two basic municipal financing limitations." Urban Lawyer, Summer 1971.
- Burkett, Bill. "Capital white elephant." Sunday Patriot-News, Harrisburg, November 14, 1971.
- Business Week. "Insuring the payoff to help sell (municipal) bonds," January 8, 1972.
- _____. "New ways to sell municipal bonds," January 16, 1971.
- Canaday, Siesel. "Constraints on the municipal bond market." Municipal Finance, August 1970.
- Chookaszian, Dennis H. "Cash management for a smaller municipality." Governmental Finance, August 1972.
- Daily Bond Buyer. "Vermont municipal bond bank - a promising innovation," February 22, 1971.
- Davisson, Malcolm M. "Revenue alternatives for local government." Western Cities, May 1972.
- Dowgen, Gerald M. "Problems of municipally-owned tax-exempt lands." New Jersey Municipalities, June 1971.
- Goldberg, Daniel B. "Some programs for financing local government." Governmental Finance, February 1972.
- Gotherman, John E. "Municipal income taxes." Municipal Finance, February 1971.
- Howards, Irving. "Property-tax-rate limits: a view of local government," in Property taxation: U.S.A., edited by Richard W. Lindholm. Madison: University of Wisconsin Press, 1967.
- Isard, Walter and Robert Coughlin. Municipal costs and revenues resulting from community growth. Trenton, New Jersey: Chandler-Davis, 1957. 111p. (This is considered a classic on the subject).
- Kent, Calvin A. "Users fees for municipalities." Governmental Finance, February 1972.
- Kurtz, Harold W. "Impact of interest rate limitations." Municipal Finance, August 1970.

Lilley, William III. "Both parties ready to scrap grant programs in favor of 'city strategy package of aid.'" National Journal, July 3, 1971.

Mayor and Manager. "Another alternative for financing local government," May 1968.

Moak, Lennox L. Administration of local government debt. Chicago: Municipal Finance Officers Association, 1970. 463p.

Municipal Finance. "Municipal revenues," entire issue, February 1971. Contents: Major impacts on the property tax, by Nabel Walker; The municipal revenue-expenditure gap in Canada, by George A. Wagdin; Municipal income taxes, by John E. Gotherman; Local sales taxes in North America, by John L. Mikesell; Financing municipal government: fiscal challenge of the seventies, by John W. Jack and Paul C. Reuss.

_____. "The quest for revenues," entire issue, November 1971. Contents: The quest for revenues, by Ted Kolderie et al; A metropolitan approach to local finance, by Ted Kolderie; Property tax, by Dick Netzer; Revenue sharing and its alternatives - no perfect solution, by John Shannon; Sales and income taxes for cities, by Nabel Walker.

National Civic Review. "Tax-base sharing," September 1971.

National League of Cities, Department of Urban Studies. Credit problems of small municipalities. Staff report 67-1. Washington, April 1967. 2hp.

_____, Labor-Management Relations Service. Municipal revenues: bits and pieces. Pamphlet #9. Washington, 1971. 16p.

Nations Cities. "Better assessments for better cities." Roundtable conference, moderated by Perry Prentice. May 1970.

_____. "Budgeting ten years ahead," December 1969.

_____. "City taxes and services, Citizens speak out." An Urban Observatory report, August 1971.

_____. "A troubled time for capital financing," March 1970.

O'Bannon, Joan E. "Payments from tax-exempt property," in Property taxation: U.S.A., edited by Richard W. Lindholm. Madison: University of Wisconsin Press, 1967.

Otlowski, George J. "Counties must be free of mandated costs." New Jersey County Government, May/June 1972.

- Pogue, Thomas F. "The effect of debt limits: some new evidence." National Tax Journal, March 1970.
- Poulsen, Roy G. "Central city land use and suburban financial support." Land Economics, November 1970.
- Reichley, A. James. "The political containment of the cities," in The states and the urban crisis. Englewood Cliffs: Prentice Hall, 1970.
- Reuss, Henry S. Revenue-sharing: crutch or catalyst for state and local governments? New York: Praeger, 1970.
- Shannon, John. "The case for a new federalism; financing cities." Growth and Change, October 1970.
- _____. "Conflict between state assessment law and local assessment practice," in Property taxation: U.S.A., edited by Richard W. Lindholm. Madison: University of Wisconsin Press, 1967.
- Smith, R.S. "Are nonresidents contributing their share to core city revenues?" Land Economics, August 1972.
- Tax Foundation, Inc. Special assessments and service charges in municipal finance. Government finance bulletin #20. New York, 1970. 20p.
- Torrence, Joe E. "Issues and alternatives in local finance." Municipal Finance, November 1969.
- Vermont Statutes, Chapter 93, 1970. Municipal bond bank.
- Waldauer, Charles. "Fiscal interdependence among tax base-sharing local governments: the external effects of school aid." National Tax Journal, December 1970.
- Walker, Mabel. "State controls of local borrowing." Tax Digest, 3d Quarter, 1969.
- Watson, Philip E. "Do we need a tax limit?" National Tax Journal, September 1972.
- Weintraub, Robert E. Options for meeting the revenue needs of city government. Washington: National League of Cities, 1967. 29p.
- Westmeyer, Troy R. "Municipal revenues in the 1970's." Municipal Finance, February 1970.
- Wilkes College, Institute of Municipal Government. New developments in long-term financing. Proceedings 27th Annual Meeting of Pennsylvania Municipal Finance Officers. Wilkes-Barre, 1963. 19p.

Zarin, Michael S. "Long range effect of attempts to tax municipal bonds." Municipal Finance, August 1970.

Zimmerman, Joseph F. "Direct state aid to help solve metropolitan problems." State Government, Winter 1971.

V LOCAL FISCAL MANAGEMENT, ADMINISTRATION AND PERFORMANCE

Adrian, Charles R. Governing urban America. 4th Edition. New York: McGraw-Hill, 1972. 577p. Especially Part F, "The routine and the money." (pp. 338-409).

Advisory Commission on Intergovernmental Relations. Investment of idle cash balances by state and local governments. Washington, 1961. 61p.

_____. Metropolitan social and economic disparities; implications for intergovernmental relations in central cities and suburbs. Washington, 1965. 253p. Report A-25.

_____. Performance of urban functions: local and area-wide. ibid., 1963. 281p. Report M-21, Revised.

Agard, Rollin A. "Fiscal administration in the 70's." Municipal Finance, February 1970.

Albin, Peter S. "Distributional effects of state and local finance: a skeptical view." Land Economics, February 1972.

Alloway, James A. and Robert E. Dolan. "Better debt management can save money for your municipality and how the State Division of Local Finance can help with that management." New Jersey Municipalities, February 1969.

Banovetz, James H., editor. Managing the modern city. Municipal Management Series. Washington: International City Management Association, 1971. 467p. (Especially Chapter 14).

Barry, Peter. "Cooperation pays off." National Civic Review, April 1960.

Bell, Robert D. "Management practices for smaller governmental units." Municipal Finance, August 1970.

Belmonte, Robert H. Another look at intergovernmental cooperative purchasing. September 1970. (Director of Purchasing, County of Bergen, New Jersey).

_____. The coming of an idea. Another look at large-scale intergovernmental cooperative purchasing. May 1971. ibid.

_____. "Intergovernmental cooperative purchasing." Public Works, July 1970.

- Boyles, Harlan E. "Elected officials and fiscal management." Popular Government, June 1971.
- Break, George F. Intergovernmental fiscal relations in the U.S. Washington: Brookings Institution. 273p.
- Brown, J. Peter. "Cooperative purchasing pays." American City, December 1969.
- Dernetz, J. Wayne. "Martinez solves its fiscal crisis through management principles at work." Western City, November 1970.
- Dittenhoffer, Mortimer A. "Internal auditing: a help in city management functions." Nations Cities, July 1971.
- Fedstein, Sylvan. Financial management of New York's model cities. Special Bulletin. Chicago: Municipal Finance Officers Association, September 1971.
- Fisher, Glenn W. and Lloyd Simonson. Recent developments in Illinois municipal finance management. Urbana: University of Illinois, Institute of Government and Public Affairs, 1970. 34p.
- Fortune. "The great urban tax tangle," March 1965.
- Frederickson, H. George. "Exploring urban priorities; the case of Syracuse." Urban Affairs Quarterly, September 1969.
- Garvey, John, Jr. "Marketing city services: step right this way." Public Management, February 1970.
- Goldstein, Martin E. A cost allocation plan for a smaller governmental unit. Special Bulletin #A-87. Chicago: Municipal Finance Officers Association, August 1, 1972. 8p.
- Green, C. Robert. "Elements of municipal risk management." Municipal Finance, August 1971.
- Hady, Thomas F. "Cost of local government services." Agricultural Finance Review, July 1969.
- Hardwick, C.T. Regional purchasing. Purchasing study of local government in the Southeast Michigan metropolitan six-county region. Detroit: Metropolitan Fund, Inc., 1965. 46p.
- Illinois Commission on Intergovernmental Relations. Compilation of speeches from 1968 Conference on Intergovernmental Relations at the State and Local Levels. Springfield, 1968. 132p.
- International City Managers Association. Municipal finance administration. 6th Edition. Washington, 1962.

Joyner, Conrad. "Marketing city services: overlooked opportunity." Public Management, February 1970.

Lovery, Joseph M. "The role of governmental accounting in the 1970's." Municipal Finance, February 1970.

Manvel, Allen D. "Interlocal relations." Municipal Finance #39, 1967. pgs. 125-130.

Metropolitan Washington Council of Governments. Accounting and financial management. Washington, 1970. 71p.

Moak, Lennox L. "Financing local government capital improvements in the 1970's." Municipal Finance, February 1970.

Municipal Finance. "Systems analysis for municipalities," May 1971. Contents: Impacts of system analysis on the municipal finance profession, by Myron E. Weiner; Art of systems analysis, by Lawrence D. Shubnell; Organizing the budget function, by Robert B. Denhardt; PPBS: a tool for smaller cities, by Stanley B. Botner; Improving municipal accounting: a question of attitude, by James Bulloch.

Municipal Finance Officers Association of the U.S. and Canada. Accounting and management concepts and the budgetary process. Bulletin #1972-A. Chicago, January 16, 1972. 11p.

National Committee on Governmental Accounting. Governmental accounting, auditing and financial reporting. Washington, 1968. 234p. (Distributed by Municipal Finance Officers Association).

National League of Cities. Capital improvements programming: a guide for small cities, towns, boroughs and counties. Washington, June 1968. 20p.

Nations Cities. "Municipal bootstraps. What could cities be doing to help themselves?" Special report, February 1972.

Nichols, Glenn W., editor. Handbook for city finance officers. Moscow: University of Idaho, Bureau of Public Affairs Research; 1969.

Ohio Cities and Villages. "The fiscal officer as a magician," April 1970.

Pechman, Joseph A. Financing state and local government. Washington: Brookings Institution, 1965.

Pittsburgh University, Institute of Local Government. Intergovernmental purchasing agreements. 1962 Research Committee, Association of Pennsylvania Municipal Managers. Pittsburgh, (1962?).

Schramm, John E. "Financial accounting and reporting for municipalities." CPA Journal, April 1972.

Schultze, Charles L. "Using incentives to improve the effectiveness of government." Monthly Labor Review, September 1969.

Still, John F. Local government accounting developments: an overview. Special Bulletin. Chicago: Municipal Finance Officers Association, November 16, 1971.

VI POSSIBLE IMPACT OF SERRANO V PRIEST AND OTHER RECENT COURT DECISIONS ON LOCAL GOVERNMENT FINANCE

Abraham, Cleo and Mark S. Peel. "Serrano v Priest: decision for change." Urban Review, June 1972.

Advisory Commission Intergovernmental Relations. Educational equality in intergovernmental relations. Report in process; available about November 1972.

Who should pay for public schools? Washington, 1971.
44p. Report M-69.

Engineering News-Record. "School officials weigh California tax ruling," September 16, 1971.

Flournoy, H.I. "Serrano and the future of school finance." State Government, Spring 1972.

Goldstein, Stephen R. "Interdistrict inequalities in school financing: a critical analysis of Serrano v Priest and its progeny." University of Pennsylvania Law Review, Vol. 120 #3, January 1972.

Greenbaum, William M. "Serrano v Priest: implications for educational equality." Harvard Educational Review, November 1971.

Hickey, J.K. "Serrano - quo vadis?" State Government, Spring 1972.

Kurtzman, David H. "The courts look at educational equality." Tax Review, June 1972.

McGary, Carroll R. "Equalizing educational opportunity." Maine Townsman, June 1972.

Myers, Phyllis. "Second thoughts on the Serrano case." City, Winter 1971.

Pennsylvania Department of Community Affairs. "Equalization of school support." Reports, February 1972.

Robinson, Kenneth et al v William T. Cahill, Governor of the State of New Jersey et al. New Jersey Superior Court, Law Division, Hudson County, Docket #L-18704-69. (Full text also available in Daily Bond Buyer, in 3 parts, February 3, 4 and 7, 1972).

Rodriguez v San Antonio Independent School District (DC Tex., WD San Antonio Division Civil No. 68-175-SA 12-23-71). (Full text also available in Daily Bond Buyer, January 4, 1972).

Schoettle, Ferdinand P. "Judicial requirements for school finance and property tax redesign: the rapidly evolving case law." National Tax Journal, September 1972.

Serrano v Priest (Cal Sup. Ct. 1971) 96 Cal Repr. 601; modified (Cal Sup. Ct. 1971) 5 Cal 3d 584. (Full text available in a special report issued by Commerce Clearing House, Chicago, September 2, 1971).

Watson, Philip E. "Do we need a tax limit?!" National Tax Journal, September 1972.

VII ECONOMIC ANALYSIS, FORECASTING AND LOCAL GROWTH POLICIES

Alesch, D.J. and L.A. Dougharty. Economies-of-scale analysis in state and local government. Prepared for California Council on Intergovernmental Relations. Santa Monica, California: The Rand Corporation, May 1971. 56p.

_____. Feasibility of economies-of-scale analyses of public service. ibid., 28p.

Anderson, Paul J. "Local government: structure and finance of the future." American County, February-1970.

Bahl, Roy W. Metropolitan city expenditures: a comparative analysis. Lexington: University of Kentucky Press, 1969. 138p.

_____. "Public policy and the urban fiscal problem: piecemeal vs aggregate solutions." Land Economics, February 1970.

Baumol, William J. "Macroeconomics of unbalanced growth: the anatomy of urban crisis." American Economic Review, June 1967.

Birch, David. Economic future of city and suburb. New York: Committee on Economic Development, 1970. 56p.

Bowman, John H. "City-suburban differentials in local government fiscal effort: a comment." National Tax Journal, September 1969.

- Breton, Albert. "Scale effects in local and metropolitan government expenditures." Land Economics, November 1965.
- Cherney, Richard A. "Appraisal principles for assessing vacant land." Iowa Municipalities, September 1971.
- Chinitz, Benjamin. "City and suburb: the economics of metropolitan growth." Englewood Cliffs: Prentice Hall, 1965. 181p.
- Committee for Economic Development. Guiding metropolitan growth. New York, 1960. 49p.
- _____. Modernizing local government. *ibid.*, 1966. 77p.
- _____. Reshaping government in metropolitan areas. *ibid.*, 1970. 83p.
- Fleming, Thomas F., Jr. "State and local government spending in 1975; five year projections show expenditures for this major segment of the economy increasing by 28 percent from its 1970 level." Monthly Labor Review, August 1971.
- Gabler, L.R. "Population size as a determinant of city expenditures and employment - some further evidence." Land Economics, May 1971.
- Gansel, Jean and J. Robert Havlick. "Local government finances: trends and projections." Urban Data Service, Vol. 1 #10, October 1969. Washington: International City Management Association. 53p.
- Haar, Charles M. "Where shall the money come from?" Public Interest, Winter 1970.
- Hady, Thomas F. "Cost of local government services." Agricultural Finance Review, July 1969.
- Hamburg, Morris and John H. Norton. An evaluation of selected data requirements and availability for urban economic planning and development in Pennsylvania. Harrisburg: Department of Internal Affairs, 1963. 160p.
- Hamburg, Morris and Thomas W. Langford, Jr. Selected methods of analysis for urban economic planning and development in Pennsylvania: comment on regional economic accounting systems, benefit-cost analysis and statistical decision theory. Harrisburg: Department of Internal Affairs, 1964. 65p.
- Hirsch, Werner Z. "Administrative and fiscal considerations in urban development." Annals of American Academy of Political and Social Sciences, March 1964.

- Isard, Walter and Robert Coughlin. Municipal costs and revenues resulting from community growth. Trenton: Chandler-Davis, 1957. 111p.
- Isard, Walter and Stanislaw Czamanski. Techniques for estimating local and regional multiplier effects of changes in the level of major governmental programs. Ithaca, New York: Cornell University, Reprint series. 1965.
- Masten, John T., Jr. and Kenneth E. Quindry. "A note on city expenditure determinants." Land Economics, February 1970.
- Mosher, Frederick C. and Orville F. Poland. The costs of American governments. New York: Dodd Mead, 1964.
- (The) Municipality: "Inflation and local governments," January 1970.
- Murray, Barbara B. "Central city expenditures and out-migration to the fringe." Land Economics, November 1969.
- Nations Cities. "Budgeting ten years ahead," December 1969.
- Perloff, Harvey S. How a region grows. New York: Committee for Economic Development, 1963. 147p.
- Pfouts, Ralph W., editor. Techniques of urban economic analysis. Trenton: Chandler-Davis, 1960. 410p.
- Sacks, S. and R. Harris. "Determinants of state and local government expenditures and intergovernmental flow of funds." National Tax Journal, March 1964.
- Schmandt, Henry J. and G. Ross Stephens. "Measuring municipal output." National Tax Journal, December 1960.
- Shapiro, Harvey. "Economies of scale and local government finance." Land Economics, May 1963.
- Stinson, Thomas F. "Population changes and shifts in local government finance." Municipal Finance, February 1970.
- Stober, William J. and Lawrence H. Falk. "Evaluating investment decisions of state and local governments." Growth and Change, October 1970.
- Tax Foundation, Inc. Fiscal outlook for state and local government to 1975. New York, 1966. 128p.
- Tieboult, Charles H. Community economic base study. Supplementary paper #16. New York: Committee for Economic Development, December 1962. 86p.

Urban Institute. Forecasting local government spending. In cooperation with Municipal Finance Officers Association. Report in progress: available about November 1, 1972.

Weicher, John G. "Determinants of central city expenditures: some overlooked factors and problems." National Tax Journal, December 1970.

Zarin, Michael S. "Long range effect of attempts to tax municipal bonds." Municipal Finance, August 1970.

VIII STATE RESPONSIBILITY AND RESPONSE TO LOCAL GOVERNMENT FINANCE

Advisory Commission on Intergovernmental Relations. Investment of idle cash balances by state and local governments. Washington, 1961. 61p.

_____. Measures of state and local fiscal capacity and tax effort. *ibid.*, 1962. 150p. Report M-16.

_____. Measuring the fiscal capacity and effort of state and local areas. *ibid.*, 1971. Report M-58.

_____. Press comment on the role of the states in urban government. *ibid.*, September 1969. Information Bulletin #69-19.

_____. State action in local problems - 1970. *ibid.*, April 1971. 11p. Report M-60.

_____. State action in local problems - 1971. *ibid.*, April 1972. 24p. Report M-75.

_____. State and local finances; significant features, 1966 to 1969. *ibid.*, 1968. Report M-43.

_____. State and local finances; significant features, 1967-1970. *ibid.*, 1969. Report M-50.

_____. State constitutional and statutory restrictions on local government debt. *ibid.*, 1961. 98p. Report A-10.

_____. State constitutional and statutory restrictions on local taxing powers. *ibid.*, 1962. 121p. Report A-14.

_____. State constitutional and statutory restrictions upon the structural, functional and personnel powers of local government. *ibid.*, 1962. 80p. Report A-12.

_____. State-local finances: significant features and suggested legislation. 1972 edition. *ibid.*, 1972. 420p. Report M-74.

_____. A state response to urban problems: recent experience under the "buying-in" approach. *ibid.*, December 1970. 20p. Report M-56.

- Albin, Peter S. "Distributional effects of state and local finance - a skeptical view." Land Economics, February 1972.:
- Alesch, D.J. and L.A. Dougharty. Economies-of-scale analysis in state and local government. Prepared for California Council on Governmental Relations. Santa Monica: Rand Corporation, May 1971. 56p.
- _____. Feasibility of economies-of-scale analyses of public service. ibid., 28p.
- Alloway, James A. and Robert E. Dolan. "Better debt management can save money for your municipality and how the State Division of Local Finance can help with that management." New Jersey Municipalities, February 1969.
- American Bankers Association, Economic Policy Committee. Financing America's states and cities; a policy statement and staff study, prepared by Wray O. Candilius. New York, 1970. 117p.
- Atkins, Richard A. "Role of states in setting standards for local finance administration," in Federal-state-local fiscal relationships, by Tax Institute of America, Princeton, New Jersey, 1968. 502p.
- Bahl, Roy W. "State taxes, expenditures and the fiscal plight of cities," in The states and the urban crisis, edited by Alan K. Campbell, Prentice Hall, 1970.
- Beckman, Norman and Susan Harding. "The state and urban development." State Government, Spring 1971.
- Brooks, Mary E. Minnesota's fiscal disparities bill. Planning Advisory Service Memo #M-9, American Society of Planning Officials, 1972. 3p.
- Campbell, Alan K. "Breakthrough or stalemate?" in The states and the urban crisis, Prentice Hall, 1970.
- _____, editor. The states and the urban crisis. Advance background reading for the American Assembly, October 1969. Englewood Cliffs: Prentice Hall, 1970. 215p.
- Carson, John. "Key role for states in effectively guiding urban growth," Reports. Harrisburg: Department of Community Affairs, June 1972.
- DeGrove, John M. "Help or hindrance to state action?" in The states and the urban crisis, edited by Alan K. Campbell, Prentice Hall, 1970.
- Ecker-Racz, L.L. Politics and economics of state-local finance. Englewood Cliffs: Prentice Hall, 1970. 242p.
- Elazar, Daniel J. Perspectives on state and local finance. Atlanta: Southern Regional Education Board, 1967.

- Fleming, Thomas F., Jr. "State and local government spending in 1975; five year projections show expenditures for this major segment of the economy increasing by 28 percent from its 1970 level." Monthly Labor Review, August 1971.
- Frederick, William L. and Marilyn Gittell. State technical assistance to local governments. Chicago: The Council of State Government, 1962.
- Grad, Frank P. "The state's capacity to respond to urban problems," in The states and the urban crisis. Prentice Hall, 1970.
- Grant, Daniel R. "Urban needs and state response: local government reorganization," in The states and the urban crisis. Prentice Hall, 1970.
- Gunther, John. "Role of the states in the urban crisis." Speech before this National Conference on Public Administration, 1969. Congressional Record, June 1969.
- Harriss, C. Lowell. Handbook of state and local government finance. New York: Tax Foundation, Inc., 1966. 6lp.
- Herber, Bernard P. Modern public finance; the study of public sector economics. Revised 1971. Homewood, Illinois: Richard D. Irwin. 66lp.
- Hirsch, Werner Z. The economics of state and local government. San Francisco: McGraw-Hill, 1970. 333p.
- IRA Newsletter. "Metropolitan tax pool." Wilkes College, Institute of Regional Affairs, Wilkes-Barre, Pennsylvania, March 15, 1972.
- Illinois Commission on Intergovernmental Relations. Compilation of speeches from 1968 Conference on Intergovernmental Relations, at the State and Local Levels. Springfield, 1968. Especially Part A: The state's responsibilities to its localities.
- Jaffe, Jacob M. "States' stake in the urban fiscal crisis." State Government, Winter 1969.
- Jones, Leroy. "New dimensions in state/local relations." Public Management, August 1970.
- Kline, Ernest P. "Role of the states in the urban crisis." Pennsylvanian, November 1969.
- Kolderie, Ted. "Redefining state/local fiscal relationships." Minnesota Municipalities, December 1970.
- Kolesar, John N. "The states and urban planning," in The states and the urban crisis. Prentice Hall, 1970.

- Lilley, William, III. "Both parties ready to scrap grant programs in favor of city strategy' package of aid." National Journal, July 3, 1971.
- McMillan, T.E. State supervision of municipal finance. Austin: University of Texas, Institute of Public Affairs, 1953. 100p.
- Margolis, Larry. Role of the states in the urban crisis. Address to the Midwest American Assembly, St. Louis, 1970.
- Maxwell, James A. Financing state and local governments. Washington: Brookings Institution, 1969. Revised edition. 275p.
- Minnesota Legislature, Chapter 24, SF 10 Extra Session, Laws of 1971. Fiscal disparities bill.
- Mitchell, William E. and Ingo Walter, editors. State and local finance. New York: Ronald, 1970. 370p.
- Mushkin, Selma J. State programming and economic development. Lexington: Council of State Governments, 1965. 45p.
- National Commission on Urban Problems. Building the American City. Washington, 1968. Especially Part IV: Government structure, finance and taxation.
- Ohio Legislative Service Commission. Role of the states in urban affairs. Report #99. Columbus, 1969.
- Pechman, Joseph A. Financing state and local government. Washington: Brookings, 1965.
- Reeves, H. Clyde. "Have state policies produced the current urban problem?" Public Administration Review, March/April 1970.
- Reichley, A. James. "The states hold the keys to the cities." Fortune, June 1969.
- Riew, John. "State aid for public schools and metropolitan finance." Land Economics, August 1970.
- Sachs, S. and R. Harris. "Determinants of state and local government expenditures and intergovernmental flow of funds." National Tax Journal, March 1964.
- Shannon, John. "Conflict between state assessment law and local assessment practice," in Property Taxation: U.S.A., edited by Richard W. Lindholm. Madison: University of Wisconsin Press, 1967.
- State Government Administration. "The states and the urban crisis," November/December 1969.

- Stober, William J. and Lawrence H. Falk. "Evaluating investment decisions of state and local governments." Growth and Change, October 1970.
- Stuart, Patricia. "Toward a state/local tax policy for Connecticut." Connecticut Government, Winter 1971.
- Tax Foundation, Inc. Fiscal outlook for state and local government to 1975. New York, 1966. 128p.
- Tax Institute of America. Federal-state-local fiscal relationships. Princeton, 1968. 502p.
- Walker, David B. and Albert J. Richter. "States role in meeting the urban crisis: positive or negative," in Metropolis in crisis, edited by Jeffrey K. Hadden. Itasca, Illinois. Peacock, 1967.
- Walker, Habel. "State controls of local borrowing." Tax Digest, 3d Quarter, 1969.
- Wilcox, William H. "The state and the urban crisis." Address at Symposium on the Universities and the Urban Environment, Philadelphia, March 1972. Reports, Pennsylvania Department of Community Affairs, Harrisburg, April 1972.
- Woo Sik Kee. "State and local fiscal systems and municipal expenditures." Public Administration Review, #27, 1967. pgs. 39-41.
- Ylvisaker, Paul W. "Growing role of state government in local affairs." State Government, Summer 1968.
- Zimmerman, Joseph F. "Direct state aid to help solve metropolitan problems." State Government, Winter 1971.

IX RECURRENT REPORTS AND PERIODICALS CONCERNING STATE AND LOCAL FINANCE

- Advisory Commission on Intergovernmental Relations, Washington D.C. Annual. State-local finances: significant features and suggested legislation. (Title may change slightly from year to year).
- The Bond Buyer, New York, New York. Daily Bond Buyer. Daily, except Saturday, Sunday, legal holidays.
- Government Finance, (Formerly Municipal Finance). Quarterly, Municipal Finance Officers Association, Chicago, Illinois.

Municipal Yearbook. Annual. International City Management Association, Washington D.C. Authoritative source of activities and statistical data of American cities. Contains section on municipal finance.

National Tax Journal. Quarterly. National Tax Association, Columbus, Ohio.

Tax Foundation, Inc., Washington D.C. Facts and figures on government finance. Biennial.

U.S. Department of Commerce, Bureau of the Census. Guide to recurrent and special governmental statistics. State and Local Government Special Studies #62, May 1972. 173p.

_____. Recurrent reports. See Bureau of Census catalogue for specifics. (1) City government finances, (2) Governmental finances, (3) Local Government finances in selected metropolitan areas, (4) Quarterly summary of state and local tax revenue, (5) State government finances.

X GENERAL READINGS IN PUBLIC ECONOMY

Adrian, Charles R. Governing urban America. 4th Edition. New York: McGraw-Hill, 1972. 577p.

Banovetz, James H., editor. Managing the modern city. Municipal Management Series. Washington: International Management Association, 1971. 467p.

Campbell, Alan K. and Seymour Sachs. Metropolitan America: fiscal patterns and governmental systems. New York: Free Press, 1967. 239p.

Campbell, Alan K., editor. The state and the urban crisis. Advance background reading for American Assembly, 1969. Englewood Cliffs: Prentice Hall, 1970. 215p.

Chinitz, Benjamin. City and suburb: the economics of metropolitan growth. Englewood Cliffs: Prentice Hall, 1965. 181p.

Crecine, John P., editor. Financing the metropolis; public policy in urban economics. Urban Affairs Annual Review, Vol. 4. Beverly Hills: Sage, 1970. 632p.

Ecker-Racz, L.L. Politics and economics of state-local finance. Englewood Cliffs. Prentice Hall, 1970. 242p.

Harriss, C. Lowell. Handbook of state and local government finance. New York: Tax Foundation, Inc., 1966. 64p.

Herber, Bernard P. Modern public finance; the study of public sector economics. Revised 1971. Homewood, Illinois: Richard D. Irwin. 661p.

Hirsch, Werner Z. The economics of state and local government. New York: McGraw Hill, 1970. 333p.

_____ et al. Fiscal pressures on the central city; the impact of commuters, non-whites and overlapping governments. New York: Praeger, 1971. 310p.

International City Managers Association. Municipal finance administration. 6th Edition. Chicago, 1962.

Isard, Walter and Robert Coughlin. Municipal costs and revenues resulting from community growth. Trenton: Chandler-Davis, 1957. 111p.

Mitchell, William E. and Ingo Walter, editors. State and local finance. New York: Ronald, 1970. 370p.

Moak, Lennox L. Administration of local government debt. Chicago: Municipal Finance Officers Association, 1970. 463p.

National Committee on Governmental Accounting. Governmental accounting, auditing and financial reporting. Washington, 1968. Distributed by Municipal Finance Officers Association, Chicago.

Perloff, Harvey S. with Vera Dodds. How a region grows. New York: Committee for Economic Development, 1963. 147p.

Pfouts, Ralph W., editor. Techniques of urban economic analysis. Trenton: Chandler-Davis, 1960. 410p.

Rolph, Earl R. and George F. Break. Public finance. New York: Ronald, 1961. 586p.

Tax Institute of America. Federal-state-local fiscal relationships. Princeton, 1968. 502p.

Thompson, Milber R. A preface to urban economics. Baltimore: Johns Hopkins Press, 1965. 415p.

Tiebout, Charles M. Community economic base study. Supplementary paper #16. New York: Committee for Economic Development, 1962. 86p.

COUNCIL OF PLANNING LIBRARIANS Exchange Bibliography #357

FISCAL MANAGEMENT AND PLANNING FOR
LOCAL GOVERNMENTS:

Additional copies available from:

Council of Planning Librarians
P.O. Box 229
Monticello, Illinois 61856

for: \$3.00